“It was an easy decision to join the Alliance, because we believe annuities should be a part of the conversation in helping investors achieve their financial goals.

“Income from annuities can play a critical role in helping investors manage both market risk and longevity risk by providing a source of protected lifetime income.”

Steve Joyce
Senior Vice President
Insurance

Capital Group proudly joins the following insurance industry members in supporting the Alliance:

AIG
AXA
Brighthouse Financial
Global Atlantic Financial Group
Lincoln Financial Group
MassMutual
Nationwide
Pacific Life
Protective
Prudential
Transamerica

Committed to supporting the variable annuities industry

Capital Group established the American Funds Insurance Series® in 1984 – one of the first and largest insurance-dedicated fund families. With more than $130 billion under management, we are a leading mutual fund company in variable annuity assets1 and offer a suite of 28 insurance-dedicated funds. We are committed to helping insurers grow their businesses and to make the case for the critical role protected lifetime income plays in an overall retirement plan.

Changing the conversation

To address the lack of protected lifetime income in many households, 24 financial services organizations, including Capital Group, launched the Alliance for Lifetime Income in 2018. Through a platform of online and offline content, tools, thought leadership and marketing activities, the Alliance aims to educate Americans on the important topic of protected income.

Why the Alliance?

Americans face much uncertainty as they head into their retirement years. Pensions and Social Security payments are dwindling and costs are rising – creating a funding gap for many – while increased life expectancies and market volatility squeeze retirement nest eggs further. Many retirees face the stark possibility that they will outlive their hard-earned savings. At Capital Group, we believe variable annuities can play a role in a broader retirement income plan.

The Alliance’s multi-faceted, multi-year educational program will raise awareness and empower consumers and financial advisors to discuss the need for a comprehensive retirement plan that includes protected lifetime income.

For news, updates and content from the Alliance for Lifetime Income, visit: www.allianceforlifetimeincome.org.

Information for advisors and consumers can be found at: www.retireyourrisk.org.

1Simfund VA, Capital Group. As of 12/31/18.

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