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Tom Anderson is a Senior Vice President and Investment Counselor for Capital Group Private Client Services. He works with high net worth individuals and their families to design customized plans for protecting and growing their wealth, often over multiple generations.

Prior to joining our organization in 2018, Tom spent eight years at J.P. Morgan in New York, London, and most recently San Francisco as a vice president and private banker working with Silicon Valley entrepreneurs and technology executives, and venture capital partners. He previously worked for Neuberger Berman.

Tom grew up in Boston and lives in Marin with his wife and son. He graduated from Connecticut College with a degree in history and economics.

He is based in our San Francisco office.