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Lynne Knox is a Senior Vice President and Investment Counselor for Capital Group Private Client Services. She works directly with high net worth individuals and families to create customized plans for protecting and growing their wealth, often across multiple generations. In particular, she focuses on providing guidance to women during transitional phases of their lives, helping them to secure their financial futures with funds they have recently acquired by way of divorce, inheritance or the death of a family member.

Lynne has more than 36 years of experience advising high-net-worth families, foundations and endowments. Prior to joining our organization in 2006, Lynne spent eight years as a vice president and wealth strategist at Northern Trust. She previously was a partner at a family office, where her responsibilities included the management of family business operations, including tax and financial consulting.

Lynne earned a BS in economics from the University of California at Los Angeles and is a Certified Public Accountant. She is a member of the steering committee of the Los Angeles region of the Red Cross Tiffany Circle Society of Women Leaders.

Lynne is based in our Los Angeles office.