



Divorce questions for your financial professional

Making a big change in your life triggers some big questions. A financial professional can help you work through the answers.

Print this list and have it handy when you're ready to start the conversation.

- Am I on track for my retirement goals?
- Will I be able to meet my current financial obligations without delaying my retirement?
- How should I adjust my asset allocation now that I'm independent?
- How should I structure my assets for the best tax advantages?

Divorce questions for your financial professional

- What are the advantages and disadvantages of keeping the house, buying a new house or renting?
.....
- Would I be better off paying a higher mortgage or investing that money?
.....
- How should I manage lump-sum payments like home equity or a settlement – spend, save and/or invest?
.....
- Can I pay for my children’s college education on my own?

All Capital Group trademarks mentioned are owned by The Capital Group Companies, Inc., an affiliated company or fund. All other company and product names mentioned are the property of their respective companies.

American Funds Distributors, Inc., member FINRA.

This content, developed by Capital Group, home of American Funds, should not be used as a primary basis for investment decisions and is not intended to serve as impartial investment or fiduciary advice.

Copyright © 2023 Capital Group. All rights reserved.