



- Use this form if you are initiating the division of assets pursuant to a Qualified Domestic Relations Order (QDRO). This form should be submitted with the *Alternate Payee Distribution Request* (completed by the alternate payee/awarded spouse).
- The participant must sign and have the signature guaranteed in Section 4.
- The employer's information and signature are required in Section 5. Read the requirements in that section to avoid delays.

1 Participant information

Name of participant _____ Account number or plan ID _____

Address _____ City _____ State _____ ZIP _____

Email address* _____ () _____
Daytime phone _____

Plan type: 403(b) 457(b) Qualified plan (profit-sharing or money purchase) Texas ORP

*Your privacy is important to us. For information on our privacy policies, visit www.capitalgroup.com.

2 Court-ordered divorce payments

A. What percentage, dollar amount (valuation) or shares should be re-registered in the plan on behalf of the alternate payee?

Re-register _____% **OR** \$ _____ **OR** _____ shares

B. What is the "division" date used in the QDRO to determine the valuation? _____
(mm/dd/yyyy)

From the date of valuation, are earnings and losses to be included? Yes No

C. What is the name of the alternate payee/awarded spouse? _____

Notes: • If not requesting a TOTAL re-registration, you must provide instructions in Section 3 for what percentage or amount to remove from each fund.

• A request for court-ordered divorce payments must be accompanied by the following documents:

To be provided by the participant:

– A copy of the certified QDRO. The certification should have been made by a court clerk.

To be provided by the alternate payee/awarded spouse:

– Completed beneficiary designation form for the appropriate plan if any assets are to remain in the account (If requesting a distribution, submit a completed *Alternate Payee Distribution Request*.)

• To avoid potential delays, all divorce and alternate payee/awarded spouse documentation should be submitted together.

• The employer's signature is required in Section 5.

3 One-time re-registration instructions

Complete this section ONLY if the request is for less than 100% of the account.

Fund name or number	Percentage	Amount	Number of shares
_____	_____ % OR	\$ _____ OR	_____ OR
_____	_____ % OR	\$ _____ OR	_____ OR
_____	_____ % OR	\$ _____ OR	_____ OR
_____	_____ % OR	\$ _____ OR	_____ OR
_____	_____ % OR	\$ _____ OR	_____ OR
_____	_____ % OR	\$ _____ OR	_____ OR

4 Authorization and signature guarantee — required

I direct Capital Bank and Trust Company (CB&T) to make a re-registration from my account in the manner I have indicated. I certify that the above information and attached documentation (if applicable) are accurate.

In consideration of CB&T acting on such instructions and processing such transactions, I agree to hold harmless and indemnify CB&T; any of its affiliates or mutual funds managed by such affiliates; and each of their respective directors; trustees; officers; employees; and agents from any losses, expenses, costs or liability (including attorney fees) that may be incurred as a result of CB&T acting on such instructions.

Name of participant (print)

X

Signature of participant

Date (mm/dd/yyyy)

This document may not be signed using Adobe Acrobat Reader's "fill and sign" feature.

A signature guarantee is required and must be performed by an eligible guarantor institution, such as a bank, savings association, credit union, member firm of a domestic stock exchange or the Financial Industry Regulatory Authority. **A notary public is NOT an acceptable guarantor.** The guarantee must be in the form of a stamp or a typewritten or handwritten guarantee that is accompanied by a raised corporate seal.

▼ Stamp signature or medallion guarantee here. ▼

Proceed to Section 5 for employer signature.

