

## Quarterly statistical update

Data as of March 31, 2026, unless otherwise noted.



**CAPITAL** | **AMERICAN**  
**GROUP**® | **FUNDS**®

This update must be used (until superseded) with any American Funds, ABLEAmerica® and CollegeAmerica® sales materials that include investment results for periods ended before the date shown. As a practical matter, financial advisors should consider including this update with all American Funds, ABLEAmerica, and CollegeAmerica sales literature. This material may be photocopied. Investment results updated monthly, and daily share price information, are available at [capitalgroup.com](http://capitalgroup.com).

CollegeAmerica and ABLEAmerica are nationwide plans sponsored by  **Commonwealth Savers**®

---

**Investments are not FDIC-insured, nor are they deposits of or guaranteed by a bank or any other entity, so they may lose value.**

Figures shown are past results and are not predictive of results in future periods. Current and future results may be lower or higher than those shown. Investing for short periods makes losses more likely. Prices and returns will vary, so investors may lose money. For current fund information and month-end results, visit [capitalgroup.com](http://capitalgroup.com).

Returns will vary, so investors may lose money. (American Funds U.S. Government Money Market Fund)

Returns at net asset value (NAV) do not reflect a sales charge. If a sales charge had been deducted, the results would have been lower.

Where applicable, returns shown at maximum offering price (MOP) for Class A, 529-A and ABLE-A shares reflect deduction of the maximum sales charge of 5.75% (A shares)/3.50% (529-A and ABLE-A shares) for equity, Target Date, Retirement Income and most Portfolio Series funds; 4.25% (A shares)/3.50% (529-A and ABLE-A shares) for most College Target Date funds; 3.75% (A shares)/3.50% (529-A and ABLE-A shares) for most fixed income funds, American Funds Tax-Aware Conservative Growth and Income Portfolio; and 2.50% for American Funds Inflation Linked Bond Fund, Intermediate Bond Fund of America, Limited Term Tax-Exempt Bond Fund of America, Short-Term Bond Fund of America, American Funds Short-Term Tax-Exempt Bond Fund, American Funds Preservation Portfolio, American Funds Tax-Exempt Preservation Portfolio and College Enrollment Fund and for Class C and 529-C shares reflect the deduction of a contingent deferred sales charge (1%) on shares sold within the first year of purchase.

For money market funds, the annualized 7-day SEC yield more accurately reflects the fund's current earnings than does the fund's return.

You could lose money by investing in American Funds U.S. Government Money Market Fund. Although the fund seeks to preserve the value of your investment at \$1.00 per share, it cannot guarantee it will do so. An investment in the fund is not a bank account and is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. The fund's sponsor is not required to reimburse the fund for losses, and you should not expect that the sponsor will provide financial support to the fund at any time, including during periods of market stress.

Class A shares	Inception date	Average annual total returns								30-day SEC yield (gross/net) <sup>3</sup>	Expense ratio (gross/net) <sup>4</sup>
		at net asset value (NAV)				at maximum offering price (MOP) <sup>2</sup>					
		1 year	5 years	10 years	Lifetime <sup>1</sup>	1 year	5 years	10 years	Lifetime <sup>1,2</sup>		
Data for periods ended 03/31/2026 (%)											
<b>Growth</b>											
AMCAP Fund®	05/01/1967	15.25	7.52	11.61	11.41	8.61	6.25	10.95	11.30	0.02/0.02	0.64/0.64
American Funds® Global Insight Fund	04/01/2011	17.12	7.31	10.49	8.86	10.38	6.04	9.83	8.43	0.74/0.74	0.83/0.83
American Funds® International Vantage Fund	04/01/2011	16.44	5.56	8.29	6.24	9.74	4.31	7.65	5.82	1.35/1.36	0.98/0.97
EUPAC Fund™	04/16/1984	21.87	3.70	8.01	9.99	14.87	2.48	7.37	9.83	1.36/1.36	0.83/0.83
The Growth Fund of America®	12/01/1973	17.82	9.41	14.48	13.58	11.04	8.12	13.81	13.45	0.16/0.16	0.59/0.59
The New Economy Fund®	12/01/1983	31.58	9.10	13.55	11.55	24.02	7.81	12.88	11.39	0.15/0.15	0.72/0.72
New Perspective Fund®	03/13/1973	17.10	7.38	12.36	12.14	10.37	6.12	11.70	12.02	0.74/0.74	0.71/0.71
New World Fund®	06/17/1999	24.10	4.71	9.29	8.00	16.98	3.48	8.65	7.76	1.03/1.03	0.96/0.96
SMALLCAP World Fund®	04/30/1990	20.74	0.54	9.04	9.18	13.81	-0.64	8.40	9.00	0.26/0.26	1.03/1.03
<b>Growth and income</b>											
American Funds® Developing World Growth and Income Fund	02/03/2014	29.26	3.05	6.35	4.45	21.78	1.84	5.72	3.94	1.44/1.44	1.21/1.21
American Mutual Fund®	02/21/1950	11.87	9.78	10.78	11.47	5.45	8.49	10.13	11.38	1.59/1.59	0.57/0.57
Capital World Growth and Income Fund®	03/26/1993	23.22	9.02	10.69	10.44	16.15	7.74	10.04	10.25	1.23/1.23	0.73/0.73
Fundamental Investors®	08/01/1978	24.11	12.31	13.65	12.57	16.98	10.98	12.98	12.42	0.83/0.83	0.57/0.57
International Growth and Income Fund	10/01/2008	27.70	7.66	8.66	7.53	20.37	6.39	8.02	7.16	1.94/1.94	0.90/0.90
The Investment Company of America®	01/01/1934	18.18	12.69	13.18	12.19	11.40	11.37	12.52	12.12	0.85/0.85	0.55/0.55
Washington Mutual Investors Fund	07/31/1952	13.10	11.40	12.59	11.88	6.59	10.08	11.92	11.79	1.34/1.34	0.55/0.55
<b>Equity-income</b>											
Capital Income Builder®	07/30/1987	16.42	8.38	7.60	8.87	9.73	7.11	6.96	8.70	2.66/2.66	0.58/0.58
The Income Fund of America®	12/01/1973	15.69	8.39	8.62	10.58	9.03	7.12	7.98	10.45	3.12/3.12	0.56/0.56
<b>Balanced</b>											
American Balanced Fund®	07/26/1975	17.41	8.53	9.48	10.44	10.66	7.25	8.84	10.31	1.99/1.99	0.55/0.55
American Funds® Global Balanced Fund	02/01/2011	14.84	5.44	6.59	6.33	8.23	4.20	5.96	5.91	2.15/2.15	0.80/0.80
<b>Bond</b>											
American Funds Corporate Bond Fund®	12/14/2012	3.83	0.09	2.54	2.83	-0.08	-0.67	2.15	2.53	4.19/4.21	0.71/0.71
American Funds Emerging Markets Bond Fund®	04/22/2016	10.38	2.94	-	3.96	6.22	2.16	-	3.56	6.11/6.21	0.93/0.93
American Funds Inflation Linked Bond Fund®	12/14/2012	2.33	0.52	2.29	1.62	-0.19	0.01	2.02	1.42	5.00/5.00	0.66/0.66
American Funds Mortgage Fund®	11/01/2010	4.85	0.40	1.36	1.80	0.95	-0.38	0.97	1.55	3.60/3.61	0.68/0.68
American Funds® Core Plus Bond Fund	09/25/2025	-	-	-	0.68	-	-	-	-3.10	3.61/4.41	1.02/0.75
American Funds® Multi-Sector Income Fund	03/22/2019	5.62	2.89	-	4.49	1.71	2.11	-	3.92	5.37/5.37	0.74/0.74
American Funds® Strategic Bond Fund	03/18/2016	3.49	-0.56	2.18	2.29	-0.40	-1.32	1.80	1.90	4.78/4.78	0.69/0.69
American High-Income Trust®	02/19/1988	7.09	4.95	6.35	7.32	3.07	4.15	5.94	7.22	5.74/5.74	0.74/0.74
The Bond Fund of America®	05/28/1974	4.00	0.17	1.88	6.64	0.11	-0.59	1.49	6.56	3.88/3.92	0.59/0.59
Capital World Bond Fund®	08/04/1987	3.47	-2.19	0.34	4.77	-0.40	-2.94	-0.04	4.66	3.92/3.92	0.98/0.98
Intermediate Bond Fund of America®	02/19/1988	4.06	1.22	1.78	4.06	1.49	0.71	1.53	3.99	3.68/3.71	0.65/0.65
Short-Term Bond Fund of America®	10/02/2006	3.52	1.72	1.69	1.68	0.89	1.20	1.43	1.55	3.53/3.53	0.68/0.68
U.S. Government Securities Fund®	10/17/1985	3.83	0.13	1.22	4.71	-0.08	-0.63	0.84	4.61	3.60/3.64	0.65/0.65

Class A shares	Inception date	Average annual total returns								30-day SEC yield (gross/net) <sup>3</sup>	Expense ratio (gross/net) <sup>4</sup>
		at net asset value (NAV)				at maximum offering price (MOP) <sup>2</sup>					
		1 year	5 years	10 years	Lifetime <sup>1</sup>	1 year	5 years	10 years	Lifetime <sup>1,2</sup>		
Data for periods ended 03/31/2026 (%)											
<b>Tax-exempt bond</b>											
American Funds Short-Term Tax-Exempt Bond Fund®	08/07/2009	3.72	1.45	1.51	1.46	1.08	0.94	1.25	1.31	2.43/2.45	0.44/0.43
American Funds Tax-Exempt Fund of New York®	11/01/2010	3.66	0.59	1.76	2.74	-0.27	-0.16	1.37	2.49	3.48/3.58	0.63/0.58
American High-Income Municipal Bond Fund®	09/26/1994	4.22	1.87	3.32	4.95	0.32	1.10	2.92	4.83	3.78/3.78	0.67/0.67
Limited Term Tax-Exempt Bond Fund of America®	10/06/1993	4.31	1.25	1.72	3.38	1.71	0.74	1.46	3.30	2.52/2.52	0.60/0.60
The Tax-Exempt Bond Fund of America®	10/03/1979	4.02	0.95	2.14	5.67	0.10	0.18	1.75	5.59	3.23/3.23	0.55/0.55
The Tax-Exempt Fund of California®	10/28/1986	3.74	0.87	2.05	4.80	-0.14	0.10	1.66	4.69	3.24/3.24	0.56/0.56
<b>Money market</b>											
American Funds® U.S. Government Money Market Fund [7-day SEC yield (gross/net): 3.20%/3.20% as of 03/31/2026]	05/01/2009	3.64	3.07	1.94	1.14	n/a	n/a	n/a	n/a	n/a	0.49/0.49
<b>Portfolio series</b>											
American Funds® Conservative Growth and Income Portfolio	05/18/2012	11.35	6.30	7.02	7.06	4.92	5.05	6.38	6.60	3.32/3.32	0.62/0.62
American Funds® Global Growth Portfolio	05/18/2012	21.71	6.71	10.98	10.93	14.70	5.46	10.32	10.46	0.83/0.83	0.78/0.78
American Funds® Growth and Income Portfolio	05/18/2012	16.29	8.15	9.98	10.09	9.61	6.88	9.33	9.62	1.64/1.64	0.65/0.65
American Funds® Growth Portfolio	05/18/2012	19.83	8.03	11.90	12.10	12.94	6.76	11.24	11.62	0.41/0.41	0.71/0.71
American Funds® Moderate Growth and Income Portfolio	05/18/2012	14.99	6.94	8.56	8.84	8.35	5.68	7.92	8.38	1.92/1.92	0.65/0.65
American Funds® Preservation Portfolio	05/18/2012	3.67	1.43	1.76	1.56	1.11	0.92	1.50	1.38	3.66/3.66	0.66/0.66
American Funds® Tax-Aware Conservative Growth and Income Portfolio	05/18/2012	11.68	6.22	7.32	7.69	7.53	5.41	6.91	7.39	2.04/2.04	0.66/0.66
American Funds® Tax-Exempt Preservation Portfolio	05/18/2012	3.95	1.23	1.56	1.78	1.31	0.72	1.30	1.59	2.53/2.53	0.59/0.59
<b>Retirement income portfolio series</b>											
American Funds® Retirement Income Portfolio – Conservative	08/28/2015	9.96	4.50	5.38	5.45	3.63	3.27	4.76	4.86	3.00/3.00	0.59/0.59
American Funds® Retirement Income Portfolio – Enhanced	08/28/2015	14.95	7.56	7.97	7.97	8.31	6.28	7.33	7.37	2.31/2.31	0.61/0.61
American Funds® Retirement Income Portfolio – Moderate	08/28/2015	12.96	6.24	6.79	6.81	6.44	4.98	6.16	6.21	2.65/2.65	0.59/0.59
<b>Retirement target date</b>											
American Funds 2030 Target Date Retirement Fund®	02/01/2007	12.80	6.04	8.53	6.95	6.30	4.80	7.89	6.62	2.30/2.30	0.66/0.66
American Funds 2035 Target Date Retirement Fund®	02/01/2007	14.28	6.85	9.73	7.56	7.69	5.58	9.09	7.22	1.93/1.93	0.67/0.67
American Funds 2040 Target Date Retirement Fund®	02/01/2007	17.06	7.79	10.54	7.99	10.30	6.52	9.89	7.65	1.47/1.47	0.68/0.68
American Funds 2045 Target Date Retirement Fund®	02/01/2007	17.87	7.96	10.76	8.10	11.09	6.69	10.11	7.77	1.23/1.23	0.69/0.69
American Funds 2050 Target Date Retirement Fund®	02/01/2007	18.04	7.90	10.81	8.13	11.24	6.63	10.16	7.79	1.16/1.16	0.69/0.69
American Funds 2055 Target Date Retirement Fund®	02/01/2010	18.49	7.87	10.79	10.41	11.68	6.60	10.14	10.00	1.09/1.09	0.70/0.70
American Funds 2060 Target Date Retirement Fund®	03/27/2015	18.65	7.85	10.78	9.59	11.84	6.58	10.12	9.01	1.07/1.07	0.72/0.72
American Funds® 2010 Target Date Retirement Income Fund	02/01/2007	9.87	4.98	6.00	5.09	3.53	3.74	5.38	4.77	2.85/2.85	0.59/0.59
American Funds® 2015 Target Date Retirement Income Fund	02/01/2007	10.21	5.07	6.32	5.37	3.90	3.83	5.69	5.05	2.87/2.87	0.61/0.61
American Funds® 2020 Target Date Retirement Income Fund	02/01/2007	10.93	5.32	6.78	5.69	4.52	4.08	6.15	5.36	2.74/2.74	0.61/0.61
American Funds® 2025 Target Date Retirement Income Fund	02/01/2007	11.26	5.40	7.49	6.28	4.86	4.16	6.86	5.95	2.67/2.67	0.63/0.63
American Funds® 2065 Target Date Retirement Fund	03/27/2020	18.59	7.82	–	14.23	11.77	6.54	–	13.11	1.05/1.05	0.73/0.73
American Funds® 2070 Target Date Retirement Fund	05/03/2024	18.67	–	–	13.42	11.85	–	–	9.96	1.00/1.00	0.77/0.77

Figures shown are past results and are not predictive of results in future periods. Current and future results may be lower or higher than those shown. Investing for short periods makes losses more likely. Prices and returns will vary, so investors may lose money. For current fund information and month-end results, visit [capitalgroup.com](http://capitalgroup.com).

Returns will vary, so investors may lose money. (American Funds U.S. Government Money Market Fund)

Returns at net asset value (NAV) do not reflect the contingent deferred sales charge (CDSC) (1%) on shares sold within the first year of purchase. If the CDSC had been deducted, the results would have been lower.

Where applicable, returns shown at maximum offering price (MOP) for Class A, 529-A and ABLE-A shares reflect deduction of the maximum sales charge of 5.75% (A shares)/3.50% (529-A and ABLE-A shares) for equity, Target Date, Retirement Income and most Portfolio Series funds; 4.25% (A shares)/3.50% (529-A and ABLE-A shares) for most College Target Date funds; 3.75% (A shares)/3.50% (529-A and ABLE-A shares) for most fixed income funds, American Funds Tax-Aware Conservative Growth and Income Portfolio; and 2.50% for American Funds Inflation Linked Bond Fund, Intermediate Bond Fund of America, Limited Term Tax-Exempt Bond Fund of America, Short-Term Bond Fund of America, American Funds Short-Term Tax-Exempt Bond Fund, American Funds Preservation Portfolio, American Funds Tax-Exempt Preservation Portfolio and College Enrollment Fund and for Class C and 529-C shares reflect the deduction of a contingent deferred sales charge (1%) on shares sold within the first year of purchase.

For money market funds, the annualized 7-day SEC yield more accurately reflects the fund's current earnings than does the fund's return.

You could lose money by investing in American Funds U.S. Government Money Market Fund. Although the fund seeks to preserve the value of your investment at \$1.00 per share, it cannot guarantee it will do so. An investment in the fund is not a bank account and is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. The fund's sponsor is not required to reimburse the fund for losses, and you should not expect that the sponsor will provide financial support to the fund at any time, including during periods of market stress.

Class C shares	Inception date	Average annual total returns				30-day SEC yield (gross/net) <sup>3</sup>	Expense ratio (gross/net) <sup>4</sup>	
		at net asset value (NAV)						with CDSC
		1 year	5 years	10 years	Lifetime <sup>1</sup>			1 year
Data for periods ended 03/31/2026 (%)								
<b>Growth</b>								
AMCAP Fund®	05/01/1967	14.42	6.71	10.92	11.29	13.42	-0.72/-0.72	1.39/1.39
American Funds® Global Insight Fund	04/01/2011	16.26	6.56	9.88	8.46	15.26	0.08/0.08	1.56/1.56
American Funds® International Vantage Fund	04/01/2011	15.59	4.81	7.70	5.85	14.59	0.73/0.75	1.68/1.67
EUPAC Fund™	04/16/1984	20.96	2.93	7.36	9.81	19.96	0.73/0.73	1.57/1.57
The Growth Fund of America®	12/01/1973	16.94	8.58	13.78	13.44	15.94	-0.58/-0.58	1.35/1.35
The New Economy Fund®	12/01/1983	30.59	8.28	12.85	11.38	29.59	-0.60/-0.60	1.48/1.48
New Perspective Fund®	03/13/1973	16.23	6.57	11.67	12.01	15.23	0.03/0.03	1.47/1.47
New World Fund®	06/17/1999	23.17	3.93	8.62	7.72	22.17	0.33/0.33	1.72/1.72
SMALLCAP World Fund®	04/30/1990	19.82	-0.20	8.38	8.98	18.82	-0.46/-0.46	1.77/1.77
<b>Growth and income</b>								
American Funds® Developing World Growth and Income Fund	02/03/2014	28.22	2.27	5.69	3.92	27.22	0.76/0.76	1.97/1.97
American Mutual Fund®	02/21/1950	11.02	8.96	10.10	11.37	10.02	0.93/0.93	1.33/1.33
Capital World Growth and Income Fund®	03/26/1993	22.33	8.22	10.03	10.23	21.33	0.57/0.57	1.48/1.48
Fundamental Investors®	08/01/1978	23.19	11.46	12.95	12.41	22.19	0.13/0.13	1.33/1.33
International Growth and Income Fund	10/01/2008	26.77	6.86	8.00	7.13	25.77	1.32/1.32	1.65/1.65
The Investment Company of America®	01/01/1934	17.30	11.85	12.49	12.11	16.30	0.15/0.15	1.31/1.31
Washington Mutual Investors Fund	07/31/1952	12.26	10.56	11.90	11.78	11.26	0.66/0.66	1.30/1.30
<b>Equity-income</b>								
Capital Income Builder®	07/30/1987	15.53	7.58	6.94	8.69	14.53	2.07/2.07	1.33/1.33
The Income Fund of America®	12/01/1973	14.86	7.59	7.95	10.44	13.86	2.55/2.55	1.31/1.31
<b>Balanced</b>								
American Balanced Fund®	07/26/1975	16.50	7.71	8.82	10.30	15.50	1.35/1.35	1.30/1.30
American Funds® Global Balanced Fund	02/01/2011	14.01	4.66	5.94	5.89	13.01	1.53/1.53	1.55/1.55
<b>Bond</b>								
American Funds Corporate Bond Fund®	12/14/2012	3.06	-0.63	1.93	2.26	2.06	3.62/3.64	1.44/1.44
American Funds Emerging Markets Bond Fund®	04/22/2016	9.57	2.19	-	3.33	8.57	5.58/5.76	1.68/1.68
American Funds Inflation Linked Bond Fund®	12/14/2012	1.49	-0.20	1.70	1.10	0.50	4.39/4.39	1.40/1.40
American Funds Mortgage Fund®	11/01/2010	4.07	-0.35	0.74	1.39	3.07	2.98/3.00	1.43/1.43
American Funds® Core Plus Bond Fund	09/25/2025	-	-	-	0.41	-	3.16/4.02	1.72/1.45
American Funds® Multi-Sector Income Fund	03/22/2019	4.89	2.17	-	3.77	3.90	4.87/4.87	1.44/1.44
American Funds® Strategic Bond Fund	03/18/2016	2.75	-1.26	1.59	1.70	1.75	4.23/4.23	1.41/1.41
American High-Income Trust®	02/19/1988	6.31	4.18	5.71	7.14	5.31	5.23/5.23	1.48/1.48
The Bond Fund of America®	05/28/1974	3.23	-0.57	1.26	6.50	2.23	3.28/3.32	1.34/1.34
Capital World Bond Fund®	08/04/1987	2.79	-2.89	-0.26	4.59	1.79	3.43/3.43	1.72/1.72
Intermediate Bond Fund of America®	02/19/1988	3.43	0.51	1.19	3.88	2.43	3.07/3.10	1.35/1.35
Short-Term Bond Fund of America®	10/02/2006	2.79	1.01	1.09	1.34	1.79	2.92/2.92	1.38/1.38
U.S. Government Securities Fund®	10/17/1985	3.07	-0.60	0.63	4.54	2.08	3.04/3.08	1.38/1.38

Class C shares	Data for periods ended 03/31/2026 (%)	Inception date	Average annual total returns				30-day SEC yield (gross/net) <sup>3</sup>	Expense ratio (gross/net) <sup>4</sup>	
			at net asset value (NAV)						with CDSC
			1 year	5 years	10 years	Lifetime <sup>1</sup>			1 year
<b>Tax-exempt bond</b>									
American Funds Tax-Exempt Fund of New York®	11/01/2010	2.88	-0.16	1.14	2.30	1.88	2.86/2.97	1.38/1.33	
American High-Income Municipal Bond Fund®	09/26/1994	3.48	1.14	2.72	4.73	2.48	3.22/3.22	1.37/1.37	
Limited Term Tax-Exempt Bond Fund of America®	10/06/1993	3.58	0.54	1.14	3.17	2.58	1.88/1.88	1.30/1.30	
The Tax-Exempt Bond Fund of America®	10/03/1979	3.24	0.19	1.52	5.53	2.24	2.60/2.60	1.30/1.30	
The Tax-Exempt Fund of California®	10/28/1986	2.96	0.10	1.43	4.62	1.96	2.61/2.61	1.31/1.31	
<b>Money market</b>									
American Funds® U.S. Government Money Market Fund [7-day SEC yield (gross/net): 3.56%/3.56% as of 03/31/2026]	05/01/2009	3.54	2.99	1.91	1.14	n/a	n/a	0.61/0.61	
<b>Portfolio series</b>									
American Funds® Conservative Growth and Income Portfolio	05/18/2012	10.52	5.52	6.39	6.59	9.52	2.78/2.78	1.35/1.35	
American Funds® Global Growth Portfolio	05/18/2012	20.81	5.92	10.31	10.44	19.81	0.13/0.13	1.55/1.55	
American Funds® Growth and Income Portfolio	05/18/2012	15.37	7.34	9.33	9.60	14.37	0.99/0.99	1.39/1.39	
American Funds® Growth Portfolio	05/18/2012	18.90	7.23	11.23	11.60	17.90	-0.31/-0.31	1.47/1.47	
American Funds® Moderate Growth and Income Portfolio	05/18/2012	14.17	6.15	7.93	8.37	13.17	1.29/1.29	1.39/1.39	
American Funds® Preservation Portfolio	05/18/2012	3.06	0.74	1.18	1.15	2.06	3.05/3.05	1.36/1.36	
American Funds® Tax-Aware Conservative Growth and Income Portfolio	05/18/2012	10.92	5.48	6.71	7.25	9.92	1.42/1.42	1.36/1.36	
American Funds® Tax-Exempt Preservation Portfolio	05/18/2012	3.20	0.52	0.99	1.36	2.20	1.90/1.90	1.30/1.30	
<b>Retirement income portfolio series</b>									
American Funds® Retirement Income Portfolio – Conservative	08/28/2015	9.20	3.75	4.79	4.89	8.20	2.48/2.48	1.33/1.33	
American Funds® Retirement Income Portfolio – Enhanced	08/28/2015	14.07	6.78	7.36	7.39	13.07	1.74/1.74	1.34/1.34	
American Funds® Retirement Income Portfolio – Moderate	08/28/2015	12.09	5.46	6.18	6.24	11.09	2.11/2.11	1.33/1.33	
<b>Retirement target date</b>									
American Funds 2030 Target Date Retirement Fund®	02/01/2007	11.92	5.26	7.89	6.59	10.92	1.74/1.74	1.41/1.41	
American Funds 2035 Target Date Retirement Fund®	02/01/2007	13.42	6.06	9.07	7.19	12.42	1.37/1.37	1.42/1.42	
American Funds 2040 Target Date Retirement Fund®	02/01/2007	16.20	7.00	9.87	7.62	15.20	0.86/0.86	1.44/1.44	
American Funds 2045 Target Date Retirement Fund®	02/01/2007	16.97	7.17	10.10	7.73	15.97	0.61/0.61	1.45/1.45	
American Funds 2050 Target Date Retirement Fund®	02/01/2007	17.14	7.10	10.15	7.76	16.14	0.53/0.53	1.45/1.45	
American Funds 2055 Target Date Retirement Fund®	02/01/2010	17.61	7.08	10.13	9.98	16.61	0.46/0.46	1.46/1.46	
American Funds 2060 Target Date Retirement Fund®	03/27/2015	17.71	7.05	10.10	9.00	16.71	0.41/0.41	1.47/1.47	
American Funds® 2010 Target Date Retirement Income Fund	02/01/2007	9.10	4.18	5.37	4.75	8.10	2.27/2.27	1.35/1.35	
American Funds® 2015 Target Date Retirement Income Fund	02/01/2007	9.44	4.31	5.68	5.02	8.44	2.34/2.34	1.37/1.37	
American Funds® 2020 Target Date Retirement Income Fund	02/01/2007	10.09	4.54	6.14	5.33	9.09	2.20/2.20	1.37/1.37	
American Funds® 2025 Target Date Retirement Income Fund	02/01/2007	10.38	4.63	6.86	5.92	9.38	2.15/2.15	1.38/1.38	
American Funds® 2065 Target Date Retirement Fund	03/27/2020	17.72	7.05	–	13.44	16.72	0.36/0.36	1.47/1.47	
American Funds® 2070 Target Date Retirement Fund	05/03/2024	17.70	–	–	12.68	16.70	0.35/0.35	1.47/1.47	

Figures shown are past results and are not predictive of results in future periods. Current and future results may be lower or higher than those shown. Investing for short periods makes losses more likely. Prices and returns will vary, so investors may lose money. For current fund information and month-end results, visit [capitalgroup.com](http://capitalgroup.com).

Returns will vary, so investors may lose money. (American Funds U.S. Government Money Market Fund)

For money market funds, the annualized 7-day SEC yield more accurately reflects the fund's current earnings than does the fund's return.

You could lose money by investing in American Funds U.S. Government Money Market Fund. Although the fund seeks to preserve the value of your investment at \$1.00 per share, it cannot guarantee it will do so. An investment in the fund is not a bank account and is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. The fund's sponsor is not required to reimburse the fund for losses, and you should not expect that the sponsor will provide financial support to the fund at any time, including during periods of market stress.

#### Class F-1 shares

Data for periods ended 03/31/2026 (%)	Inception date	Average annual total returns				30-day SEC yield (gross/net) <sup>3</sup>	Expense ratio (gross/net) <sup>4</sup>
		1 year	5 years	10 years	Lifetime <sup>1</sup>		
<b>Growth</b>							
AMCAP Fund®	05/01/1967	15.20	7.47	11.55	11.36	-0.03/-0.03	0.70/0.70
American Funds® Global Insight Fund	04/01/2011	17.12	7.35	10.52	8.89	0.82/0.82	0.82/0.82
American Funds® International Vantage Fund	04/01/2011	16.44	5.63	8.36	6.30	1.49/1.50	0.92/0.91
EUPAC Fund™	04/16/1984	21.84	3.67	7.98	9.94	1.42/1.42	0.86/0.86
The Growth Fund of America®	12/01/1973	17.76	9.35	14.42	13.53	0.13/0.13	0.65/0.65
The New Economy Fund®	12/01/1983	31.50	9.04	13.49	11.50	0.11/0.11	0.78/0.78
New Perspective Fund®	03/13/1973	17.04	7.32	12.29	12.08	0.74/0.74	0.77/0.77
New World Fund®	06/17/1999	24.11	4.72	9.31	7.99	1.09/1.09	0.96/0.96
SMALLCAP World Fund®	04/30/1990	20.67	0.50	9.00	9.15	0.24/0.24	1.07/1.07
<b>Growth and income</b>							
American Funds® Developing World Growth and Income Fund	02/03/2014	29.37	3.11	6.38	4.49	1.56/1.56	1.17/1.17
American Mutual Fund®	02/21/1950	11.80	9.72	10.71	11.39	1.63/1.63	0.64/0.64
Capital World Growth and Income Fund®	03/26/1993	23.15	8.96	10.63	10.39	1.25/1.25	0.79/0.79
Fundamental Investors®	08/01/1978	24.02	12.23	13.58	12.51	0.83/0.83	0.64/0.64
International Growth and Income Fund	10/01/2008	27.67	7.64	8.63	7.50	2.03/2.03	0.93/0.93
The Investment Company of America®	01/01/1934	18.11	12.62	13.10	12.12	0.85/0.85	0.62/0.62
Washington Mutual Investors Fund	07/31/1952	13.02	11.33	12.51	11.81	1.36/1.36	0.63/0.63
<b>Equity-income</b>							
Capital Income Builder®	07/30/1987	16.33	8.31	7.53	8.80	2.77/2.77	0.64/0.64
The Income Fund of America®	12/01/1973	15.62	8.32	8.54	10.51	3.24/3.24	0.63/0.63
<b>Balanced</b>							
American Balanced Fund®	07/26/1975	17.33	8.46	9.42	10.39	2.05/2.05	0.61/0.61
American Funds® Global Balanced Fund	02/01/2011	14.81	5.40	6.54	6.29	2.25/2.25	0.85/0.85
<b>Bond</b>							
American Funds Corporate Bond Fund®	12/14/2012	3.82	0.11	2.53	2.71	4.37/4.38	0.70/0.70
American Funds Emerging Markets Bond Fund®	04/22/2016	10.39	2.96	–	3.94	6.35/6.43	0.91/0.91
American Funds Inflation Linked Bond Fund®	12/14/2012	2.30	0.52	2.29	1.56	5.14/5.14	0.67/0.67
American Funds Mortgage Fund®	11/01/2010	4.89	0.45	1.38	1.81	3.77/3.79	0.62/0.62
American Funds® Core Plus Bond Fund	09/25/2025	–	–	–	0.66	3.59/4.46	0.99/0.72
American Funds® Multi-Sector Income Fund	03/22/2019	5.62	2.89	–	4.50	5.57/5.57	0.74/0.74
American Funds® Strategic Bond Fund	03/18/2016	3.48	-0.53	2.18	2.28	4.97/4.97	0.69/0.69
American High-Income Trust®	02/19/1988	7.07	4.94	6.33	7.27	5.97/5.97	0.76/0.76
The Bond Fund of America®	05/28/1974	3.95	0.14	1.84	6.58	3.99/4.03	0.64/0.64
Capital World Bond Fund®	08/04/1987	3.42	-2.23	0.33	4.73	4.04/4.04	1.03/1.03
Intermediate Bond Fund of America®	02/19/1988	4.04	1.20	1.76	4.02	3.76/3.79	0.68/0.68
Short-Term Bond Fund of America®	10/02/2006	3.53	1.73	1.67	1.63	3.64/3.64	0.67/0.67
U.S. Government Securities Fund®	10/17/1985	3.78	0.10	1.21	4.68	3.71/3.75	0.68/0.68
<b>Tax-exempt bond</b>							
American Funds Short-Term Tax-Exempt Bond Fund®	08/07/2009	3.52	1.25	1.31	1.26	2.30/2.41	0.63/0.62
American Funds Tax-Exempt Fund of New York®	11/01/2010	3.55	0.52	1.72	2.68	3.51/3.62	0.74/0.69
American High-Income Municipal Bond Fund®	09/26/1994	4.19	1.84	3.28	4.88	3.90/3.90	0.69/0.69
Limited Term Tax-Exempt Bond Fund of America®	10/06/1993	4.27	1.21	1.68	3.32	2.56/2.56	0.63/0.63
The Tax-Exempt Bond Fund of America®	10/03/1979	3.93	0.87	2.04	5.58	3.28/3.28	0.63/0.63
The Tax-Exempt Fund of California®	10/28/1986	3.63	0.77	1.94	4.70	3.27/3.27	0.66/0.66

**Class F-1 shares**

Data for periods ended 03/31/2026 (%)	Inception date	Average annual total returns				30-day SEC yield (gross/net) <sup>3</sup>	Expense ratio (gross/net) <sup>4</sup>
		1 year	5 years	10 years	Lifetime <sup>1</sup>		
<b>Money market</b>							
American Funds® U.S. Government Money Market Fund [7-day SEC yield (gross/net): 3.14%/3.14% as of 03/31/2026]	05/01/2009	3.47	2.93	1.76	1.04	n/a	0.65/0.65
<b>Portfolio series</b>							
American Funds® Conservative Growth and Income Portfolio	05/18/2012	11.38	6.26	6.97	7.02	3.47/3.47	0.66/0.66
American Funds® Global Growth Portfolio	05/18/2012	21.66	6.69	10.95	10.91	0.84/0.84	0.81/0.81
American Funds® Growth and Income Portfolio	05/18/2012	16.17	8.10	9.94	10.04	1.69/1.69	0.70/0.70
American Funds® Growth Portfolio	05/18/2012	19.78	8.01	11.88	12.07	0.40/0.40	0.74/0.74
American Funds® Moderate Growth and Income Portfolio	05/18/2012	14.97	6.89	8.52	8.80	1.99/1.99	0.70/0.70
American Funds® Preservation Portfolio	05/18/2012	3.77	1.45	1.75	1.57	3.76/3.76	0.66/0.66
American Funds® Tax-Aware Conservative Growth and Income Portfolio	05/18/2012	11.70	6.17	7.29	7.68	2.07/2.07	0.70/0.70
American Funds® Tax-Exempt Preservation Portfolio	05/18/2012	3.80	1.18	1.53	1.76	2.56/2.56	0.63/0.63
<b>Retirement income portfolio series</b>							
American Funds® Retirement Income Portfolio – Conservative	08/28/2015	9.91	4.46	5.35	5.41	3.18/3.18	0.64/0.64
American Funds® Retirement Income Portfolio – Enhanced	08/28/2015	14.85	7.49	7.91	7.92	2.41/2.41	0.67/0.67
American Funds® Retirement Income Portfolio – Moderate	08/28/2015	12.81	6.17	6.74	6.76	2.79/2.79	0.65/0.65
<b>Retirement target date</b>							
American Funds 2030 Target Date Retirement Fund®	02/01/2007	12.71	6.00	8.50	6.91	2.39/2.39	0.69/0.69
American Funds 2035 Target Date Retirement Fund®	02/01/2007	14.25	6.81	9.70	7.51	2.02/2.02	0.70/0.70
American Funds 2040 Target Date Retirement Fund®	02/01/2007	16.96	7.73	10.50	7.94	1.51/1.51	0.72/0.72
American Funds 2045 Target Date Retirement Fund®	02/01/2007	17.84	7.92	10.72	8.05	1.25/1.25	0.73/0.73
American Funds 2050 Target Date Retirement Fund®	02/01/2007	18.00	7.86	10.78	8.08	1.17/1.17	0.73/0.73
American Funds 2055 Target Date Retirement Fund®	02/01/2010	18.42	7.83	10.76	10.38	1.10/1.10	0.74/0.74
American Funds 2060 Target Date Retirement Fund®	03/27/2015	18.54	7.81	10.74	9.58	1.08/1.08	0.75/0.75
American Funds® 2010 Target Date Retirement Income Fund	02/01/2007	9.87	4.93	5.97	5.06	2.97/2.97	0.63/0.63
American Funds® 2015 Target Date Retirement Income Fund	02/01/2007	10.23	5.04	6.29	5.33	2.98/2.98	0.66/0.66
American Funds® 2020 Target Date Retirement Income Fund	02/01/2007	10.91	5.29	6.75	5.65	2.88/2.88	0.66/0.66
American Funds® 2025 Target Date Retirement Income Fund	02/01/2007	11.19	5.37	7.47	6.24	2.78/2.78	0.67/0.67
American Funds® 2065 Target Date Retirement Fund	03/27/2020	18.53	7.82	–	14.25	1.07/1.07	0.74/0.74
American Funds® 2070 Target Date Retirement Fund	05/03/2024	18.76	–	–	13.59	1.08/1.08	0.72/0.72

Figures shown are past results and are not predictive of results in future periods. Current and future results may be lower or higher than those shown. Investing for short periods makes losses more likely. Prices and returns will vary, so investors may lose money. For current fund information and month-end results, visit [capitalgroup.com](http://capitalgroup.com).

Returns will vary, so investors may lose money. (American Funds U.S. Government Money Market Fund)

For money market funds, the annualized 7-day SEC yield more accurately reflects the fund's current earnings than does the fund's return.

You could lose money by investing in American Funds U.S. Government Money Market Fund. Although the fund seeks to preserve the value of your investment at \$1.00 per share, it cannot guarantee it will do so. An investment in the fund is not a bank account and is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. The fund's sponsor is not required to reimburse the fund for losses, and you should not expect that the sponsor will provide financial support to the fund at any time, including during periods of market stress.

#### Class F-2 shares

Data for periods ended 03/31/2026 (%)	Inception date	Average annual total returns				30-day SEC yield (gross/net) <sup>3</sup>	Expense ratio (gross/net) <sup>4</sup>
		1 year	5 years	10 years	Lifetime <sup>1</sup>		
<b>Growth</b>							
AMCAP Fund®	05/01/1967	15.51	7.76	11.85	11.65	0.22/0.22	0.43/0.43
American Funds® Global Insight Fund	04/01/2011	17.43	7.63	10.82	9.19	1.08/1.08	0.56/0.56
American Funds® International Vantage Fund	04/01/2011	16.77	5.92	8.65	6.59	1.76/1.76	0.65/0.64
Emerging Markets Equities Fund	05/30/1986	25.93	0.86	7.44	11.44	1.45/1.68	0.94/0.88
EUPAC Fund™	04/16/1984	22.16	3.96	8.28	10.22	1.69/1.69	0.58/0.58
The Growth Fund of America®	12/01/1973	18.04	9.63	14.72	13.83	0.37/0.37	0.40/0.40
The New Economy Fund®	12/01/1983	31.86	9.35	13.81	11.80	0.37/0.37	0.51/0.51
New Perspective Fund®	03/13/1973	17.35	7.60	12.60	12.37	0.99/0.99	0.51/0.51
New World Fund®	06/17/1999	24.45	5.02	9.61	8.29	1.36/1.36	0.68/0.68
SMALLCAP World Fund®	04/30/1990	21.04	0.81	9.33	9.45	0.53/0.53	0.76/0.76
<b>Growth and income</b>							
American Funds® Developing World Growth and Income Fund	02/03/2014	29.76	3.39	6.67	4.77	1.84/1.84	0.88/0.88
American Mutual Fund®	02/21/1950	12.07	10.00	11.00	11.64	1.88/1.88	0.38/0.38
Capital World Growth and Income Fund®	03/26/1993	23.49	9.27	10.95	10.68	1.51/1.51	0.52/0.52
Fundamental Investors®	08/01/1978	24.34	12.54	13.88	12.78	1.08/1.08	0.38/0.38
International Growth and Income Fund	10/01/2008	28.02	7.95	8.93	7.78	2.31/2.31	0.65/0.65
The Investment Company of America®	01/01/1934	18.40	12.91	13.40	12.38	1.09/1.09	0.37/0.37
Washington Mutual Investors Fund	07/31/1952	13.31	11.61	12.80	12.09	1.61/1.61	0.37/0.37
<b>Equity-income</b>							
Capital Income Builder®	07/30/1987	16.63	8.62	7.82	9.06	3.03/3.03	0.37/0.37
The Income Fund of America®	12/01/1973	15.94	8.61	8.83	10.76	3.50/3.50	0.37/0.37
<b>Balanced</b>							
American Balanced Fund®	07/26/1975	17.61	8.75	9.70	10.66	2.30/2.30	0.35/0.35
American Funds® Global Balanced Fund	02/01/2011	15.10	5.68	6.83	6.57	2.51/2.51	0.58/0.58
<b>Bond</b>							
American Funds Corporate Bond Fund®	12/14/2012	4.09	0.37	2.80	2.98	4.62/4.64	0.43/0.43
American Funds Emerging Markets Bond Fund®	04/22/2016	10.69	3.24	–	4.22	6.63/6.72	0.64/0.64
American Funds Inflation Linked Bond Fund®	12/14/2012	2.49	0.78	2.57	1.82	5.40/5.40	0.40/0.40
American Funds Mortgage Fund®	11/01/2010	5.16	0.69	1.65	2.08	4.03/4.05	0.37/0.37
American Funds® Core Plus Bond Fund	09/25/2025	–	–	–	0.83	4.06/4.90	0.72/0.45
American Funds® Multi-Sector Income Fund	03/22/2019	5.89	3.17	–	4.73	5.84/5.84	0.48/0.48
American Funds® Strategic Bond Fund	03/18/2016	3.76	-0.26	2.46	2.57	5.24/5.24	0.42/0.42
American High-Income Trust®	02/19/1988	7.38	5.25	6.64	7.57	6.25/6.25	0.47/0.47
The Bond Fund of America®	05/28/1974	4.25	0.43	2.14	6.88	4.27/4.31	0.34/0.34
Capital World Bond Fund®	08/04/1987	3.88	-1.83	0.69	5.07	4.46/4.46	0.59/0.59
Intermediate Bond Fund of America®	02/19/1988	4.36	1.50	2.06	4.32	4.06/4.09	0.36/0.36
Short-Term Bond Fund of America®	10/02/2006	3.80	2.00	1.95	1.90	3.90/3.90	0.40/0.40
U.S. Government Securities Fund®	10/17/1985	4.12	0.41	1.50	5.00	4.03/4.06	0.36/0.36
<b>Tax-exempt bond</b>							
American Funds Short-Term Tax-Exempt Bond Fund®	08/07/2009	3.84	1.56	1.61	1.54	2.61/2.64	0.32/0.31
American Funds Tax-Exempt Fund of New York®	11/01/2010	3.83	0.77	1.93	2.88	3.78/3.89	0.47/0.42
American High-Income Municipal Bond Fund®	09/26/1994	4.47	2.11	3.55	5.15	4.16/4.16	0.43/0.43
Limited Term Tax-Exempt Bond Fund of America®	10/06/1993	4.54	1.49	1.95	3.58	2.82/2.82	0.37/0.37
The Tax-Exempt Bond Fund of America®	10/03/1979	4.19	1.13	2.31	5.82	3.53/3.53	0.38/0.38
The Tax-Exempt Fund of California®	10/28/1986	3.90	1.05	2.21	4.94	3.54/3.54	0.40/0.40



**Class F-2 shares**

Data for periods ended 03/31/2026 (%)	Inception date	Average annual total returns				30-day SEC yield (gross/net) <sup>3</sup>	Expense ratio (gross/net) <sup>4</sup>
		1 year	5 years	10 years	Lifetime <sup>1</sup>		
<b>Money market</b>							
American Funds® U.S. Government Money Market Fund [7-day SEC yield (gross/net): 3.32%/3.32% as of 03/31/2026]	05/01/2009	3.77	3.16	1.97	1.16	n/a	0.38/0.38
<b>Portfolio series</b>							
American Funds® Conservative Growth and Income Portfolio	05/18/2012	11.56	6.52	7.25	7.29	3.74/3.74	0.41/0.41
American Funds® Global Growth Portfolio	05/18/2012	22.00	6.98	11.24	11.19	1.11/1.11	0.55/0.55
American Funds® Growth and Income Portfolio	05/18/2012	16.49	8.38	10.22	10.33	1.95/1.95	0.44/0.44
American Funds® Growth Portfolio	05/18/2012	20.08	8.29	12.17	12.36	0.68/0.68	0.47/0.47
American Funds® Moderate Growth and Income Portfolio	05/18/2012	15.24	7.16	8.80	9.08	2.24/2.24	0.45/0.45
American Funds® Preservation Portfolio	05/18/2012	4.08	1.73	2.03	1.84	4.04/4.04	0.37/0.37
American Funds® Tax-Aware Conservative Growth and Income Portfolio	05/18/2012	11.89	6.45	7.56	7.95	2.34/2.34	0.45/0.45
American Funds® Tax-Exempt Preservation Portfolio	05/18/2012	4.19	1.47	1.80	2.03	2.84/2.84	0.35/0.35
<b>Retirement income portfolio series</b>							
American Funds® Retirement Income Portfolio – Conservative	08/28/2015	10.26	4.72	5.62	5.68	3.42/3.42	0.40/0.40
American Funds® Retirement Income Portfolio – Enhanced	08/28/2015	15.14	7.78	8.20	8.19	2.68/2.68	0.41/0.41
American Funds® Retirement Income Portfolio – Moderate	08/28/2015	13.08	6.44	7.01	7.03	3.06/3.06	0.39/0.39
<b>Retirement target date</b>							
American Funds 2030 Target Date Retirement Fund®	02/01/2007	13.00	6.30	8.80	7.19	2.68/2.68	0.41/0.41
American Funds 2035 Target Date Retirement Fund®	02/01/2007	14.53	7.11	10.00	7.80	2.30/2.30	0.42/0.42
American Funds 2040 Target Date Retirement Fund®	02/01/2007	17.31	8.05	10.80	8.23	1.80/1.80	0.44/0.44
American Funds 2045 Target Date Retirement Fund®	02/01/2007	18.15	8.22	11.02	8.33	1.53/1.53	0.45/0.45
American Funds 2050 Target Date Retirement Fund®	02/01/2007	18.29	8.15	11.07	8.36	1.45/1.45	0.45/0.45
American Funds 2055 Target Date Retirement Fund®	02/01/2010	18.78	8.13	11.06	10.66	1.39/1.39	0.46/0.46
American Funds 2060 Target Date Retirement Fund®	03/27/2015	18.88	8.12	11.04	9.86	1.36/1.36	0.47/0.47
American Funds® 2010 Target Date Retirement Income Fund	02/01/2007	10.17	5.22	6.25	5.34	3.25/3.25	0.36/0.36
American Funds® 2015 Target Date Retirement Income Fund	02/01/2007	10.50	5.32	6.58	5.61	3.26/3.26	0.38/0.38
American Funds® 2020 Target Date Retirement Income Fund	02/01/2007	11.21	5.57	7.04	5.93	3.16/3.16	0.38/0.38
American Funds® 2025 Target Date Retirement Income Fund	02/01/2007	11.47	5.66	7.76	6.52	3.07/3.07	0.39/0.39
American Funds® 2065 Target Date Retirement Fund	03/27/2020	18.85	8.12	–	14.55	1.36/1.36	0.47/0.47
American Funds® 2070 Target Date Retirement Fund	05/03/2024	18.95	–	–	13.72	1.36/1.36	0.46/0.46

Figures shown are past results and are not predictive of results in future periods. Current and future results may be lower or higher than those shown. Investing for short periods makes losses more likely. Prices and returns will vary, so investors may lose money. For current fund information and month-end results, visit [capitalgroup.com](http://capitalgroup.com).

Returns will vary, so investors may lose money. (American Funds U.S. Government Money Market Fund)

For money market funds, the annualized 7-day SEC yield more accurately reflects the fund's current earnings than does the fund's return.

You could lose money by investing in American Funds U.S. Government Money Market Fund. Although the fund seeks to preserve the value of your investment at \$1.00 per share, it cannot guarantee it will do so. An investment in the fund is not a bank account and is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. The fund's sponsor is not required to reimburse the fund for losses, and you should not expect that the sponsor will provide financial support to the fund at any time, including during periods of market stress.

#### Class F-3 shares

Data for periods ended 03/31/2026 (%)	Inception date	Average annual total returns				30-day SEC yield (gross/net) <sup>3</sup>	Expense ratio (gross/net) <sup>4</sup>
		1 year	5 years	10 years	Lifetime <sup>1</sup>		
<b>Growth</b>							
AMCAP Fund®	05/01/1967	15.65	7.87	11.97	11.76	0.33/0.33	0.33/0.33
American Funds® Global Insight Fund	04/01/2011	17.54	7.74	10.90	9.26	1.19/1.19	0.45/0.45
American Funds® International Vantage Fund	04/01/2011	16.88	6.03	8.77	6.72	1.86/1.88	0.55/0.54
Emerging Markets Equities Fund	05/30/1986	26.20	0.96	7.54	11.55	1.52/1.96	0.80/0.74
EUPAC Fund™	04/16/1984	22.30	4.08	8.39	10.37	1.80/1.80	0.47/0.47
The Growth Fund of America®	12/01/1973	18.18	9.75	14.84	13.95	0.48/0.48	0.29/0.29
The New Economy Fund®	12/01/1983	31.99	9.46	13.93	11.92	0.48/0.48	0.40/0.40
New Perspective Fund®	03/13/1973	17.48	7.72	12.71	12.49	1.10/1.10	0.40/0.40
New World Fund®	06/17/1999	24.59	5.13	9.73	8.44	1.47/1.47	0.57/0.57
SMALLCAP World Fund®	04/30/1990	21.20	0.93	9.45	9.59	0.64/0.64	0.65/0.65
<b>Growth and income</b>							
American Funds® Developing World Growth and Income Fund	02/03/2014	29.71	3.49	6.79	4.88	1.95/1.95	0.78/0.78
American Mutual Fund®	02/21/1950	12.20	10.12	11.12	11.79	2.00/2.00	0.27/0.27
Capital World Growth and Income Fund®	03/26/1993	23.63	9.39	11.06	10.82	1.62/1.62	0.41/0.41
Fundamental Investors®	08/01/1978	24.50	12.65	13.99	12.90	1.19/1.19	0.28/0.28
International Growth and Income Fund	10/01/2008	28.21	8.06	9.05	7.90	2.41/2.41	0.53/0.53
The Investment Company of America®	01/01/1934	18.52	13.03	13.51	12.51	1.20/1.20	0.27/0.27
Washington Mutual Investors Fund	07/31/1952	13.43	11.73	12.92	12.20	1.72/1.72	0.26/0.26
<b>Equity-income</b>							
Capital Income Builder®	07/30/1987	16.77	8.74	7.93	9.20	3.14/3.14	0.26/0.26
The Income Fund of America®	12/01/1973	16.00	8.72	8.94	10.89	3.61/3.61	0.26/0.26
<b>Balanced</b>							
American Balanced Fund®	07/26/1975	17.74	8.86	9.82	10.77	2.41/2.41	0.25/0.25
American Funds® Global Balanced Fund	02/01/2011	15.24	5.79	6.94	6.67	2.62/2.62	0.47/0.47
<b>Bond</b>							
American Funds Corporate Bond Fund®	12/14/2012	4.22	0.48	2.91	3.14	4.74/4.76	0.31/0.31
American Funds Emerging Markets Bond Fund®	04/22/2016	10.81	3.36	–	4.33	6.74/6.80	0.54/0.54
American Funds Inflation Linked Bond Fund®	12/14/2012	2.62	0.89	2.66	1.98	5.51/5.51	0.29/0.29
American Funds Mortgage Fund®	11/01/2010	5.28	0.83	1.77	2.20	4.15/4.17	0.26/0.26
American Funds® Core Plus Bond Fund	09/25/2025	–	–	–	0.88	4.16/5.03	0.61/0.34
American Funds® Multi-Sector Income Fund	03/22/2019	6.01	3.27	–	4.81	5.95/5.95	0.37/0.37
American Funds® Strategic Bond Fund	03/18/2016	3.77	-0.17	2.56	2.66	5.35/5.35	0.31/0.31
American High-Income Trust®	02/19/1988	7.49	5.36	6.75	7.70	6.36/6.36	0.36/0.36
The Bond Fund of America®	05/28/1974	4.37	0.54	2.24	7.01	4.39/4.43	0.23/0.23
Capital World Bond Fund®	08/04/1987	3.99	-1.71	0.80	5.20	4.58/4.58	0.48/0.48
Intermediate Bond Fund of America®	02/19/1988	4.57	1.62	2.17	4.43	4.17/4.20	0.25/0.25
Short-Term Bond Fund of America®	10/02/2006	3.92	2.11	2.05	2.00	4.00/4.00	0.29/0.29
U.S. Government Securities Fund®	10/17/1985	4.24	0.53	1.61	5.11	4.14/4.18	0.25/0.25
<b>Tax-exempt bond</b>							
American Funds Short-Term Tax-Exempt Bond Fund®	08/07/2009	3.92	1.64	1.69	1.62	2.68/2.69	0.25/0.24
American Funds Tax-Exempt Fund of New York®	11/01/2010	3.95	0.88	2.04	3.01	3.89/4.00	0.35/0.30
American High-Income Municipal Bond Fund®	09/26/1994	4.58	2.22	3.66	5.28	4.27/4.27	0.32/0.32
Limited Term Tax-Exempt Bond Fund of America®	10/06/1993	4.66	1.60	2.05	3.69	2.92/2.93	0.26/0.26
The Tax-Exempt Bond Fund of America®	10/03/1979	4.31	1.24	2.42	5.93	3.64/3.64	0.27/0.27
The Tax-Exempt Fund of California®	10/28/1986	4.01	1.15	2.32	5.04	3.64/3.64	0.29/0.29

**Class F-3 shares**

Data for periods ended 03/31/2026 (%)	Inception date	Average annual total returns				30-day SEC yield (gross/net) <sup>3</sup>	Expense ratio (gross/net) <sup>4</sup>
		1 year	5 years	10 years	Lifetime <sup>1</sup>		
<b>Money market</b>							
American Funds® U.S. Government Money Market Fund [7-day SEC yield (gross/net): 3.39%/3.39% as of 03/31/2026]	05/01/2009	3.84	3.21	2.02	1.18	n/a	0.30/0.30
<b>Portfolio series</b>							
American Funds® Conservative Growth and Income Portfolio	05/18/2012	11.77	6.64	7.36	7.40	3.84/3.84	0.31/0.31
American Funds® Global Growth Portfolio	05/18/2012	22.11	7.09	11.37	11.30	1.21/1.21	0.45/0.45
American Funds® Growth and Income Portfolio	05/18/2012	16.64	8.49	10.34	10.44	2.05/2.05	0.34/0.34
American Funds® Growth Portfolio	05/18/2012	20.18	8.41	12.29	12.47	0.77/0.77	0.38/0.38
American Funds® Moderate Growth and Income Portfolio	05/18/2012	15.32	7.26	8.91	9.20	2.34/2.34	0.35/0.35
American Funds® Preservation Portfolio	05/18/2012	4.18	1.82	2.13	1.94	4.13/4.13	0.28/0.28
American Funds® Tax-Aware Conservative Growth and Income Portfolio	05/18/2012	12.09	6.56	7.68	8.07	2.45/2.45	0.34/0.34
American Funds® Tax-Exempt Preservation Portfolio	05/18/2012	4.30	1.57	1.90	2.13	2.93/2.93	0.26/0.26
<b>Retirement income portfolio series</b>							
American Funds® Retirement Income Portfolio – Conservative	08/28/2015	10.28	4.82	5.72	5.78	3.52/3.52	0.30/0.30
American Funds® Retirement Income Portfolio – Enhanced	08/28/2015	15.27	7.88	8.30	8.30	2.77/2.77	0.32/0.32
American Funds® Retirement Income Portfolio – Moderate	08/28/2015	13.19	6.54	7.11	7.13	3.14/3.14	0.31/0.31
<b>Retirement target date</b>							
American Funds 2030 Target Date Retirement Fund®	02/01/2007	13.12	6.38	8.89	7.32	2.76/2.76	0.33/0.33
American Funds 2035 Target Date Retirement Fund®	02/01/2007	14.64	7.20	10.10	7.92	2.38/2.38	0.34/0.34
American Funds 2040 Target Date Retirement Fund®	02/01/2007	17.45	8.14	10.91	8.34	1.88/1.88	0.36/0.36
American Funds 2045 Target Date Retirement Fund®	02/01/2007	18.21	8.31	11.12	8.45	1.62/1.62	0.37/0.37
American Funds 2050 Target Date Retirement Fund®	02/01/2007	18.36	8.24	11.17	8.48	1.54/1.54	0.37/0.37
American Funds 2055 Target Date Retirement Fund®	02/01/2010	18.87	8.22	11.16	10.77	1.47/1.47	0.38/0.38
American Funds 2060 Target Date Retirement Fund®	03/27/2015	19.01	8.22	11.14	9.95	1.45/1.45	0.39/0.39
American Funds® 2010 Target Date Retirement Income Fund	02/01/2007	10.22	5.31	6.35	5.46	3.33/3.33	0.28/0.28
American Funds® 2015 Target Date Retirement Income Fund	02/01/2007	10.56	5.42	6.68	5.74	3.35/3.35	0.30/0.30
American Funds® 2020 Target Date Retirement Income Fund	02/01/2007	11.26	5.68	7.14	6.05	3.24/3.24	0.30/0.30
American Funds® 2025 Target Date Retirement Income Fund	02/01/2007	11.59	5.76	7.86	6.65	3.15/3.15	0.31/0.31
American Funds® 2065 Target Date Retirement Fund	03/27/2020	18.97	8.21	–	14.64	1.44/1.44	0.39/0.39
American Funds® 2070 Target Date Retirement Fund	05/03/2024	19.08	–	–	13.84	1.44/1.44	0.39/0.39

Figures shown are past results and are not predictive of results in future periods. Current and future results may be lower or higher than those shown. Investing for short periods makes losses more likely. Prices and returns will vary, so investors may lose money. For current fund information and month-end results, visit [capitalgroup.com](http://capitalgroup.com).

Returns will vary, so investors may lose money. (American Funds U.S. Government Money Market Fund)

Returns at net asset value (NAV) do not reflect a sales charge. If a sales charge had been deducted, the results would have been lower.

Where applicable, returns shown at maximum offering price (MOP) for Class A, 529-A and ABLE-A shares reflect deduction of the maximum sales charge of 5.75% (A shares)/3.50% (529-A and ABLE-A shares) for equity, Target Date, Retirement Income and most Portfolio Series funds; 4.25% (A shares)/3.50% (529-A and ABLE-A shares) for most College Target Date funds; 3.75% (A shares)/3.50% (529-A and ABLE-A shares) for most fixed income funds, American Funds Tax-Aware Conservative Growth and Income Portfolio; and 2.50% for American Funds Inflation Linked Bond Fund, Intermediate Bond Fund of America, Limited Term Tax-Exempt Bond Fund of America, Short-Term Bond Fund of America, American Funds Short-Term Tax-Exempt Bond Fund, American Funds Preservation Portfolio, American Funds Tax-Exempt Preservation Portfolio and College Enrollment Fund and for Class C and 529-C shares reflect the deduction of a contingent deferred sales charge (1%) on shares sold within the first year of purchase.

For money market funds, the annualized 7-day SEC yield more accurately reflects the fund's current earnings than does the fund's return.

You could lose money by investing in American Funds U.S. Government Money Market Fund. Although the fund seeks to preserve the value of your investment at \$1.00 per share, it cannot guarantee it will do so. An investment in the fund is not a bank account and is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. The fund's sponsor is not required to reimburse the fund for losses, and you should not expect that the sponsor will provide financial support to the fund at any time, including during periods of market stress.

Class 529-A shares		Average annual total returns								30-day SEC yield (gross/net) <sup>3</sup>	Expense ratio (gross/net) <sup>4</sup>
		at net asset value (NAV)				at maximum offering price (MOP) <sup>2</sup>					
Data for periods ended 03/31/2026 (%)	Inception date	1 year	5 years	10 years	Lifetime <sup>1</sup>	1 year	5 years	10 years	Lifetime <sup>1,2</sup>		
<b>Growth</b>											
AMCAP Fund®	05/01/1967	15.22	7.49	11.55	11.32	11.19	6.72	11.16	11.25	-0.01/0.01	0.68/0.68
American Funds® Global Insight Fund	04/01/2011	17.13	7.36	10.48	8.84	13.03	6.59	10.09	8.58	0.80/0.80	0.80/0.80
American Funds® International Vantage Fund	04/01/2011	16.47	5.60	8.29	6.22	12.39	4.85	7.90	5.97	1.44/1.45	0.93/0.92
EUPAC Fund™	04/16/1984	21.83	3.67	7.97	9.91	17.56	2.94	7.59	9.82	1.35/1.35	0.85/0.85
The Growth Fund of America®	12/01/1973	17.79	9.37	14.43	13.49	13.68	8.59	14.02	13.41	0.14/0.14	0.62/0.62
The New Economy Fund®	12/01/1983	31.55	9.07	13.50	11.47	26.95	8.29	13.10	11.38	0.13/0.13	0.75/0.75
New Perspective Fund®	03/13/1973	17.06	7.34	12.30	12.05	12.96	6.58	11.90	11.97	0.72/0.72	0.74/0.74
New World Fund®	06/17/1999	24.10	4.68	9.26	7.95	19.75	3.95	8.87	7.81	1.03/1.03	0.98/0.98
SMALLCAP World Fund®	04/30/1990	20.72	0.52	9.00	9.11	16.49	-0.19	8.61	9.00	0.24/0.24	1.04/1.04
<b>Growth and income</b>											
American Funds® Developing World Growth and Income Fund	02/03/2014	29.28	3.04	6.32	4.43	24.77	2.31	5.94	4.12	1.47/1.47	1.22/1.22
American Mutual Fund®	02/21/1950	11.82	9.75	10.73	11.36	7.91	8.97	10.33	11.31	1.60/1.60	0.60/0.60
Capital World Growth and Income Fund®	03/26/1993	23.22	8.99	10.64	10.36	18.90	8.22	10.25	10.24	1.23/1.23	0.75/0.75
Fundamental Investors®	08/01/1978	24.07	12.25	13.59	12.47	19.72	11.46	13.19	12.39	0.82/0.82	0.61/0.61
International Growth and Income Fund	10/01/2008	27.71	7.63	8.62	7.47	23.24	6.87	8.23	7.25	1.97/1.97	0.93/0.93
The Investment Company of America®	01/01/1934	18.14	12.65	13.12	12.08	14.00	11.86	12.72	12.04	0.84/0.84	0.59/0.59
Washington Mutual Investors Fund	07/31/1952	13.07	11.35	12.53	11.77	9.12	10.57	12.13	11.72	1.34/1.34	0.59/0.59
<b>Equity-income</b>											
Capital Income Builder®	07/30/1987	16.37	8.35	7.55	8.78	12.29	7.58	7.16	8.68	2.70/2.70	0.60/0.60
The Income Fund of America®	12/01/1973	15.66	8.36	8.56	10.47	11.61	7.59	8.18	10.40	3.16/3.16	0.59/0.59
<b>Balanced</b>											
American Balanced Fund®	07/26/1975	17.35	8.48	9.43	10.35	13.23	7.71	9.04	10.27	2.00/2.00	0.58/0.58
American Funds® Global Balanced Fund	02/01/2011	14.82	5.41	6.55	6.28	10.80	4.66	6.17	6.03	2.17/2.17	0.83/0.83
<b>Bond</b>											
American Funds Corporate Bond Fund®	12/14/2012	3.81	0.08	2.50	2.67	0.17	-0.63	2.14	2.40	4.18/4.20	0.71/0.71
American Funds Emerging Markets Bond Fund®	04/22/2016	10.37	2.93	-	3.92	6.50	2.20	-	3.54	6.10/6.20	0.94/0.94
American Funds Inflation Linked Bond Fund®	12/14/2012	2.21	0.50	2.29	1.54	-0.34	-0.01	2.03	1.35	4.92/4.92	0.67/0.67
American Funds Mortgage Fund®	11/01/2010	4.83	0.35	1.30	1.74	1.15	-0.37	0.95	1.51	3.59/3.61	0.69/0.69
American Funds® Core Plus Bond Fund	09/25/2025	-	-	-	0.71	-	-	-	-2.79	3.69/4.52	1.06/0.79
American Funds® Multi-Sector Income Fund	03/22/2019	5.64	2.90	-	4.50	1.94	2.17	-	3.97	5.40/5.40	0.72/0.72
American Funds® Strategic Bond Fund	03/18/2016	3.37	-0.56	2.16	2.27	-0.20	-1.27	1.80	1.91	4.79/4.79	0.70/0.70
American High-Income Trust®	02/19/1988	7.08	4.93	6.31	7.24	3.35	4.19	5.93	7.14	5.76/5.76	0.76/0.76
The Bond Fund of America®	05/28/1974	3.97	0.14	1.83	6.55	0.34	-0.57	1.46	6.47	3.85/3.89	0.61/0.61
Capital World Bond Fund®	08/04/1987	3.44	-2.22	0.30	4.70	-0.18	-2.91	-0.06	4.60	3.92/3.92	0.99/0.99
Intermediate Bond Fund of America®	02/19/1988	4.08	1.22	1.76	3.99	1.50	0.71	1.50	3.92	3.69/3.72	0.63/0.63
Short-Term Bond Fund of America®	10/02/2006	3.53	1.74	1.68	1.65	0.94	1.22	1.43	1.51	3.54/3.54	0.66/0.66
U.S. Government Securities Fund®	10/17/1985	3.82	0.12	1.20	4.64	0.15	-0.60	0.84	4.55	3.61/3.65	0.65/0.65

Class 529-A shares		Average annual total returns								30-day SEC yield (gross/net) <sup>3</sup>	Expense ratio (gross/net) <sup>4</sup>
		at net asset value (NAV)				at maximum offering price (MOP) <sup>2</sup>					
		Inception date	1 year	5 years	10 years	Lifetime <sup>1</sup>	1 year	5 years	10 years		
Data for periods ended 03/31/2026 (%)											
<b>Money market</b>											
American Funds® U.S. Government Money Market Fund [7-day SEC yield (gross/net): 3.15%/3.15% as of 03/31/2026]	05/01/2009	3.59	3.03	1.88	1.11	n/a	n/a	n/a	n/a	n/a	0.54/0.54
<b>Portfolio series</b>											
American Funds® Conservative Growth and Income Portfolio	05/18/2012	11.34	6.27	6.98	7.00	7.47	5.52	6.60	6.73	3.38/3.38	0.63/0.63
American Funds® Global Growth Portfolio	05/18/2012	21.64	6.67	10.93	10.89	17.40	5.92	10.54	10.60	0.81/0.81	0.82/0.82
American Funds® Growth and Income Portfolio	05/18/2012	16.20	8.11	9.93	10.03	12.16	7.34	9.54	9.75	1.65/1.65	0.68/0.68
American Funds® Growth Portfolio	05/18/2012	19.76	7.99	11.85	12.05	15.57	7.22	11.46	11.76	0.39/0.39	0.75/0.75
American Funds® Moderate Growth and Income Portfolio	05/18/2012	14.96	6.90	8.52	8.79	10.91	6.14	8.13	8.51	1.94/1.94	0.68/0.68
American Funds® Preservation Portfolio	05/18/2012	3.80	1.47	1.76	1.55	1.24	0.96	1.50	1.37	3.67/3.67	0.63/0.63
<b>College target date</b>											
American Funds College 2027 Fund®	09/14/2012	6.31	3.01	5.02	5.66	2.59	2.28	4.65	5.38	3.36/3.36	0.67/0.67
American Funds College 2030 Fund®	09/14/2012	8.64	4.37	6.64	7.05	4.86	3.63	6.26	6.77	3.34/3.34	0.68/0.68
American Funds College 2033 Fund®	03/27/2015	11.22	5.50	8.16	7.12	7.31	4.75	7.78	6.78	2.93/2.93	0.70/0.70
American Funds College Enrollment Fund®	09/14/2012	5.21	1.97	1.98	1.70	2.60	1.44	1.72	1.50	3.39/3.39	0.66/0.66
American Funds® College 2036 Fund	02/09/2018	14.66	6.72	–	8.16	10.61	5.96	–	7.69	2.41/2.41	0.73/0.73
American Funds® College 2039 Fund	03/26/2021	17.65	7.38	–	7.31	13.50	6.62	–	6.56	1.75/1.75	0.77/0.77
American Funds® College 2042 Fund	03/15/2024	19.83	–	–	12.75	15.67	–	–	10.82	1.08/1.08	0.85/0.85

Figures shown are past results and are not predictive of results in future periods. Current and future results may be lower or higher than those shown. Investing for short periods makes losses more likely. Prices and returns will vary, so investors may lose money. For current fund information and month-end results, visit [capitalgroup.com](http://capitalgroup.com).

Returns will vary, so investors may lose money. (American Funds U.S. Government Money Market Fund)

Returns at net asset value (NAV) do not reflect the contingent deferred sales charge (CDSC) (1%) on shares sold within the first year of purchase. If the CDSC had been deducted, the results would have been lower.

Where applicable, returns shown at maximum offering price (MOP) for Class A, 529-A and ABLE-A shares reflect deduction of the maximum sales charge of 5.75% (A shares)/3.50% (529-A and ABLE-A shares) for equity, Target Date, Retirement Income and most Portfolio Series funds; 4.25% (A shares)/3.50% (529-A and ABLE-A shares) for most College Target Date funds; 3.75% (A shares)/3.50% (529-A and ABLE-A shares) for most fixed income funds, American Funds Tax-Aware Conservative Growth and Income Portfolio; and 2.50% for American Funds Inflation Linked Bond Fund, Intermediate Bond Fund of America, Limited Term Tax-Exempt Bond Fund of America, Short-Term Bond Fund of America, American Funds Short-Term Tax-Exempt Bond Fund, American Funds Preservation Portfolio, American Funds Tax-Exempt Preservation Portfolio and College Enrollment Fund and for Class C and 529-C shares reflect the deduction of a contingent deferred sales charge (1%) on shares sold within the first year of purchase.

For money market funds, the annualized 7-day SEC yield more accurately reflects the fund's current earnings than does the fund's return.

You could lose money by investing in American Funds U.S. Government Money Market Fund. Although the fund seeks to preserve the value of your investment at \$1.00 per share, it cannot guarantee it will do so. An investment in the fund is not a bank account and is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. The fund's sponsor is not required to reimburse the fund for losses, and you should not expect that the sponsor will provide financial support to the fund at any time, including during periods of market stress.

Class 529-C shares		Average annual total returns					30-day SEC yield (gross/net) <sup>3</sup>	Expense ratio (gross/net) <sup>4</sup>
		at net asset value (NAV)				with CDSC		
Data for periods ended 03/31/2026 (%)	Inception date	1 year	5 years	10 years	Lifetime <sup>1</sup>	1 year		
<b>Growth</b>								
AMCAP Fund®	05/01/1967	14.34	6.66	11.13	11.24	13.34	-0.79/-0.79	1.45/1.45
American Funds® Global Insight Fund	04/01/2011	16.22	6.51	10.11	8.58	15.22	0.04/0.04	1.61/1.61
American Funds® International Vantage Fund	04/01/2011	15.59	4.79	7.92	5.98	14.59	0.70/0.70	1.72/1.71
EUPAC Fund™	04/16/1984	20.90	2.89	7.56	9.80	19.90	0.65/0.65	1.63/1.63
The Growth Fund of America®	12/01/1973	16.87	8.53	14.00	13.40	15.87	-0.63/-0.63	1.39/1.39
The New Economy Fund®	12/01/1983	30.53	8.22	13.07	11.36	29.53	-0.66/-0.66	1.52/1.52
New Perspective Fund®	03/13/1973	16.19	6.52	11.88	11.96	15.19	-0.02/-0.02	1.51/1.51
New World Fund®	06/17/1999	23.13	3.89	8.84	7.78	22.13	0.28/0.28	1.77/1.77
SMALLCAP World Fund®	04/30/1990	19.78	-0.25	8.59	8.99	18.78	-0.52/-0.52	1.81/1.81
<b>Growth and income</b>								
American Funds® Developing World Growth and Income Fund	02/03/2014	28.24	2.23	5.91	4.09	27.24	0.72/0.72	2.01/2.01
American Mutual Fund®	02/21/1950	10.98	8.91	10.31	11.30	9.98	0.88/0.88	1.37/1.37
Capital World Growth and Income Fund®	03/26/1993	22.24	8.16	10.23	10.23	21.24	0.50/0.50	1.52/1.52
Fundamental Investors®	08/01/1978	23.12	11.41	13.16	12.38	22.12	0.07/0.07	1.38/1.38
International Growth and Income Fund	10/01/2008	26.75	6.82	8.21	7.22	25.75	1.26/1.26	1.70/1.70
The Investment Company of America®	01/01/1934	17.23	11.79	12.70	12.03	16.23	0.09/0.09	1.35/1.35
Washington Mutual Investors Fund	07/31/1952	12.19	10.50	12.11	11.71	11.19	0.61/0.61	1.36/1.36
<b>Equity-income</b>								
Capital Income Builder®	07/30/1987	15.48	7.53	7.14	8.67	14.48	2.03/2.03	1.37/1.37
The Income Fund of America®	12/01/1973	14.76	7.53	8.16	10.39	13.76	2.50/2.50	1.35/1.35
<b>Balanced</b>								
American Balanced Fund®	07/26/1975	16.45	7.66	9.02	10.26	15.45	1.30/1.30	1.35/1.35
American Funds® Global Balanced Fund	02/01/2011	13.97	4.61	6.14	6.00	12.97	1.49/1.49	1.60/1.60
<b>Bond</b>								
American Funds Corporate Bond Fund®	12/14/2012	3.02	-0.68	2.12	2.41	2.02	3.57/3.59	1.47/1.47
American Funds Emerging Markets Bond Fund®	04/22/2016	9.50	2.14	-	3.56	8.50	5.53/5.72	1.72/1.72
American Funds Inflation Linked Bond Fund®	12/14/2012	1.51	-0.25	1.90	1.24	0.51	4.36/4.36	1.44/1.44
American Funds Mortgage Fund®	11/01/2010	4.03	-0.41	0.92	1.48	3.03	2.94/2.96	1.48/1.48
American Funds® Core Plus Bond Fund	09/25/2025	-	-	-	0.56	-	3.21/4.04	1.77/1.50
American Funds® Multi-Sector Income Fund	03/22/2019	4.84	2.14	-	3.99	3.84	4.82/4.82	1.49/1.49
American Funds® Strategic Bond Fund	03/18/2016	2.60	-1.31	1.78	1.89	1.61	4.19/4.19	1.46/1.46
American High-Income Trust®	02/19/1988	6.26	4.13	5.91	7.13	5.26	5.19/5.19	1.52/1.52
The Bond Fund of America®	05/28/1974	3.18	-0.62	1.45	6.46	2.18	3.23/3.27	1.37/1.37
Capital World Bond Fund®	08/04/1987	2.61	-2.96	-0.07	4.59	1.62	3.29/3.29	1.74/1.74
Intermediate Bond Fund of America®	02/19/1988	3.38	0.46	1.39	3.88	2.38	3.02/3.05	1.40/1.40
Short-Term Bond Fund of America®	10/02/2006	2.74	0.98	1.29	1.44	1.75	2.87/2.87	1.43/1.43
U.S. Government Securities Fund®	10/17/1985	3.11	-0.64	0.83	4.53	2.11	2.96/3.00	1.43/1.43

Class 529-C shares		Average annual total returns					30-day SEC yield (gross/net) <sup>3</sup>	Expense ratio (gross/net) <sup>4</sup>
		at net asset value (NAV)				with CDSC		
		1 year	5 years	10 years	Lifetime <sup>1</sup>	1 year		
Data for periods ended 03/31/2026 (%)	Inception date							
<b>Money market</b>								
American Funds® U.S. Government Money Market Fund [7-day SEC yield (gross/net): 3.32%/3.32% as of 03/31/2026]	05/01/2009	3.49	2.95	1.88	1.11	n/a	n/a	0.66/0.66
<b>Portfolio series</b>								
American Funds® Conservative Growth and Income Portfolio	05/18/2012	10.53	5.48	6.58	6.71	9.53	2.73/2.73	1.40/1.40
American Funds® Global Growth Portfolio	05/18/2012	20.76	5.86	10.50	10.56	19.76	0.07/0.07	1.59/1.59
American Funds® Growth and Income Portfolio	05/18/2012	15.34	7.30	9.52	9.72	14.34	0.95/0.95	1.44/1.44
American Funds® Growth Portfolio	05/18/2012	18.88	7.17	11.42	11.72	17.88	-0.37/-0.37	1.51/1.51
American Funds® Moderate Growth and Income Portfolio	05/18/2012	14.07	6.10	8.11	8.48	13.07	1.24/1.24	1.44/1.44
American Funds® Preservation Portfolio	05/18/2012	3.02	0.70	1.38	1.27	2.02	3.00/3.00	1.40/1.40
<b>College target date</b>								
American Funds College 2027 Fund®	09/14/2012	5.44	2.24	4.62	5.35	4.44	2.72/2.72	1.43/1.43
American Funds College 2030 Fund®	09/14/2012	7.76	3.58	6.23	6.72	6.76	2.70/2.70	1.44/1.44
American Funds College 2033 Fund®	03/27/2015	10.29	4.69	7.74	6.75	9.29	2.27/2.27	1.46/1.46
American Funds College Enrollment Fund®	09/14/2012	4.49	1.19	1.61	1.41	3.49	2.71/2.71	1.43/1.43
American Funds® College 2036 Fund	02/09/2018	13.77	5.92	–	7.38	12.77	1.74/1.74	1.49/1.49
American Funds® College 2039 Fund	03/26/2021	16.85	6.65	–	6.59	15.85	1.05/1.05	1.52/1.52
American Funds® College 2042 Fund	03/15/2024	18.98	–	–	11.97	17.98	0.41/0.41	1.55/1.55

Figures shown are past results and are not predictive of results in future periods. Current and future results may be lower or higher than those shown. Investing for short periods makes losses more likely. Prices and returns will vary, so investors may lose money. For current fund information and month-end results, visit [capitalgroup.com](http://capitalgroup.com).

Returns will vary, so investors may lose money. (American Funds U.S. Government Money Market Fund)

For money market funds, the annualized 7-day SEC yield more accurately reflects the fund's current earnings than does the fund's return.

You could lose money by investing in American Funds U.S. Government Money Market Fund. Although the fund seeks to preserve the value of your investment at \$1.00 per share, it cannot guarantee it will do so. An investment in the fund is not a bank account and is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. The fund's sponsor is not required to reimburse the fund for losses, and you should not expect that the sponsor will provide financial support to the fund at any time, including during periods of market stress.

**Class 529-F-1 shares**

Data for periods ended 03/31/2026 (%)	Inception date	Average annual total returns				30-day SEC yield (gross/net) <sup>3</sup>	Expense ratio (gross/net) <sup>4</sup>
		1 year	5 years	10 years	Lifetime <sup>1</sup>		
<b>Growth</b>							
AMCAP Fund®	05/01/1967	15.43	7.67	11.77	11.36	0.16/0.16	0.76/0.76
American Funds® Global Insight Fund	04/01/2011	17.38	7.55	10.74	9.12	1.03/1.03	0.87/0.87
American Funds® International Vantage Fund	04/01/2011	16.73	5.83	8.56	6.51	1.69/1.69	0.97/0.96
EUPAC Fund™	04/16/1984	22.08	3.86	8.19	9.99	1.61/1.61	0.91/0.91
The Growth Fund of America®	12/01/1973	17.97	9.56	14.66	13.55	0.31/0.31	0.70/0.70
The New Economy Fund®	12/01/1983	31.77	9.25	13.73	11.55	0.31/0.31	0.83/0.83
New Perspective Fund®	03/13/1973	17.28	7.52	12.53	12.11	0.94/0.94	0.83/0.83
New World Fund®	06/17/1999	24.28	4.89	9.48	8.10	1.28/1.28	1.01/1.01
SMALLCAP World Fund®	04/30/1990	20.88	0.69	9.21	9.21	0.42/0.42	1.13/1.13
<b>Growth and income</b>							
American Funds® Developing World Growth and Income Fund	02/03/2014	29.59	3.31	6.57	4.66	1.76/1.76	1.21/1.21
American Mutual Fund®	02/21/1950	12.02	9.93	10.94	11.38	1.82/1.82	0.69/0.69
Capital World Growth and Income Fund®	03/26/1993	23.39	9.16	10.85	10.48	1.43/1.43	0.85/0.85
Fundamental Investors®	08/01/1978	24.27	12.45	13.82	12.54	1.02/1.02	0.69/0.69
International Growth and Income Fund	10/01/2008	27.92	7.84	8.85	7.69	2.24/2.24	0.98/0.98
The Investment Company of America®	01/01/1934	18.33	12.83	13.34	12.09	1.03/1.03	0.68/0.68
Washington Mutual Investors Fund	07/31/1952	13.26	11.54	12.75	11.80	1.55/1.55	0.68/0.68
<b>Equity-income</b>							
Capital Income Builder®	07/30/1987	16.57	8.52	7.75	8.87	2.97/2.97	0.69/0.69
The Income Fund of America®	12/01/1973	15.82	8.53	8.78	10.54	3.44/3.44	0.68/0.68
<b>Balanced</b>							
American Balanced Fund®	07/26/1975	17.58	8.66	9.64	10.41	2.26/2.26	0.66/0.66
American Funds® Global Balanced Fund	02/01/2011	15.00	5.59	6.76	6.49	2.44/2.44	0.90/0.90
<b>Bond</b>							
American Funds Corporate Bond Fund®	12/14/2012	4.04	0.30	2.74	2.92	4.57/4.59	0.75/0.75
American Funds Emerging Markets Bond Fund®	04/22/2016	10.61	3.14	–	4.14	6.55/6.64	0.97/0.97
American Funds Inflation Linked Bond Fund®	12/14/2012	2.42	0.70	2.49	1.75	5.33/5.33	0.72/0.72
American Funds Mortgage Fund®	11/01/2010	5.12	0.65	1.57	1.98	4.01/4.03	0.68/0.68
American Funds® Core Plus Bond Fund	09/25/2025	–	–	–	0.66	3.76/4.63	1.04/0.77
American Funds® Multi-Sector Income Fund	03/22/2019	5.82	3.09	–	4.71	5.77/5.77	0.79/0.79
American Funds® Strategic Bond Fund	03/18/2016	3.71	-0.33	2.39	2.49	5.20/5.20	0.74/0.74
American High-Income Trust®	02/19/1988	7.28	5.13	6.53	7.34	6.15/6.15	0.82/0.82
The Bond Fund of America®	05/28/1974	4.16	0.33	2.04	6.60	4.21/4.25	0.69/0.69
Capital World Bond Fund®	08/04/1987	3.66	-2.07	0.49	4.78	4.25/4.25	1.08/1.08
Intermediate Bond Fund of America®	02/19/1988	4.33	1.39	1.97	4.09	3.95/3.99	0.73/0.73
Short-Term Bond Fund of America®	10/02/2006	3.71	1.91	1.88	1.83	3.81/3.81	0.72/0.72
U.S. Government Securities Fund®	10/17/1985	3.99	0.29	1.40	4.73	3.92/3.96	0.74/0.74



**Class 529-F-1 shares**

Data for periods ended 03/31/2026 (%)	Inception date	Average annual total returns				30-day SEC yield (gross/net) <sup>3</sup>	Expense ratio (gross/net) <sup>4</sup>
		1 year	5 years	10 years	Lifetime <sup>1</sup>		
<b>Money market</b>							
American Funds® U.S. Government Money Market Fund [7-day SEC yield (gross/net): 3.21%/3.21% as of 03/31/2026]	05/01/2009	3.67	3.07	1.91	1.12	n/a	0.72/0.72
<b>Portfolio series</b>							
American Funds® Conservative Growth and Income Portfolio	05/18/2012	11.50	6.46	7.19	7.23	3.67/3.67	0.71/0.71
American Funds® Global Growth Portfolio	05/18/2012	21.93	6.90	11.17	11.11	1.06/1.06	0.86/0.86
American Funds® Growth and Income Portfolio	05/18/2012	16.45	8.31	10.17	10.26	1.90/1.90	0.75/0.75
American Funds® Growth Portfolio	05/18/2012	19.99	8.21	12.09	12.28	0.61/0.61	0.79/0.79
American Funds® Moderate Growth and Income Portfolio	05/18/2012	15.19	7.11	8.75	9.02	2.20/2.20	0.75/0.75
American Funds® Preservation Portfolio	05/18/2012	3.97	1.62	1.96	1.76	3.93/3.93	0.71/0.71
<b>College target date</b>							
American Funds College 2027 Fund®	09/14/2012	6.48	3.22	5.24	5.88	3.69/3.69	0.71/0.71
American Funds College 2030 Fund®	09/14/2012	8.88	4.59	6.87	7.26	3.68/3.68	0.72/0.72
American Funds College 2033 Fund®	03/27/2015	11.45	5.72	8.39	7.36	3.26/3.26	0.74/0.74
American Funds College Enrollment Fund®	09/14/2012	5.44	2.14	2.19	1.92	3.67/3.67	0.71/0.71
American Funds® College 2036 Fund	02/09/2018	14.83	6.95	–	8.43	2.72/2.72	0.77/0.77
American Funds® College 2039 Fund	03/26/2021	17.92	7.64	–	7.57	2.04/2.04	0.80/0.80
American Funds® College 2042 Fund	03/15/2024	20.10	–	–	13.03	1.41/1.41	0.82/0.82

Figures shown are past results and are not predictive of results in future periods. Current and future results may be lower or higher than those shown. Investing for short periods makes losses more likely. Prices and returns will vary, so investors may lose money. For current fund information and month-end results, visit [capitalgroup.com](http://capitalgroup.com).

Returns will vary, so investors may lose money. (American Funds U.S. Government Money Market Fund)

For money market funds, the annualized 7-day SEC yield more accurately reflects the fund's current earnings than does the fund's return.

You could lose money by investing in American Funds U.S. Government Money Market Fund. Although the fund seeks to preserve the value of your investment at \$1.00 per share, it cannot guarantee it will do so. An investment in the fund is not a bank account and is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. The fund's sponsor is not required to reimburse the fund for losses, and you should not expect that the sponsor will provide financial support to the fund at any time, including during periods of market stress.

**Class 529-F-2 shares**

Data for periods ended 03/31/2026 (%)	Inception date	Average annual total returns				30-day SEC yield (gross/net) <sup>3</sup>	Expense ratio (gross/net) <sup>4</sup>
		1 year	5 years	10 years	Lifetime <sup>1</sup>		
<b>Growth</b>							
AMCAP Fund®	05/01/1967	15.50	7.75	11.85	11.66	0.23/0.23	0.43/0.43
American Funds® Global Insight Fund	04/01/2011	17.42	7.60	10.96	9.40	1.07/1.07	0.57/0.57
American Funds® International Vantage Fund	04/01/2011	16.77	5.87	8.82	6.84	1.74/1.75	0.67/0.66
EUPAC Fund™	04/16/1984	22.16	3.95	8.26	10.23	1.69/1.69	0.59/0.59
The Growth Fund of America®	12/01/1973	18.07	9.64	14.72	13.82	0.39/0.39	0.38/0.38
The New Economy Fund®	12/01/1983	31.87	9.34	13.80	11.80	0.38/0.38	0.51/0.51
New Perspective Fund®	03/13/1973	17.35	7.61	12.60	12.38	1.01/1.01	0.50/0.50
New World Fund®	06/17/1999	24.44	5.00	9.59	8.29	1.36/1.36	0.69/0.69
SMALLCAP World Fund®	04/30/1990	21.07	0.81	9.33	9.46	0.54/0.54	0.76/0.76
<b>Growth and income</b>							
American Funds® Developing World Growth and Income Fund	02/03/2014	29.66	3.37	6.69	4.78	1.84/1.84	0.89/0.89
American Mutual Fund®	02/21/1950	12.09	10.02	11.02	11.71	1.91/1.91	0.36/0.36
Capital World Growth and Income Fund®	03/26/1993	23.51	9.27	10.94	10.69	1.53/1.53	0.51/0.51
Fundamental Investors®	08/01/1978	24.37	12.54	13.89	12.81	1.10/1.10	0.37/0.37
International Growth and Income Fund	10/01/2008	28.06	7.95	8.94	7.80	2.32/2.32	0.64/0.64
The Investment Company of America®	01/01/1934	18.43	12.92	13.41	12.42	1.11/1.11	0.36/0.36
Washington Mutual Investors Fund	07/31/1952	13.34	11.63	12.82	12.11	1.63/1.63	0.35/0.35
<b>Equity-income</b>							
Capital Income Builder®	07/30/1987	16.67	8.63	7.84	9.12	3.05/3.05	0.35/0.35
The Income Fund of America®	12/01/1973	15.94	8.63	8.86	10.81	3.53/3.53	0.34/0.34
<b>Balanced</b>							
American Balanced Fund®	07/26/1975	17.67	8.76	9.72	10.67	2.33/2.33	0.33/0.33
American Funds® Global Balanced Fund	02/01/2011	15.15	5.69	6.84	6.58	2.52/2.52	0.57/0.57
<b>Bond</b>							
American Funds Corporate Bond Fund®	12/14/2012	4.11	0.38	2.84	3.12	4.64/4.65	0.42/0.42
American Funds Emerging Markets Bond Fund®	04/22/2016	10.68	3.23	–	4.23	6.62/6.71	0.65/0.65
American Funds Inflation Linked Bond Fund®	12/14/2012	2.62	0.79	2.57	1.91	5.40/5.40	0.39/0.39
American Funds Mortgage Fund®	11/01/2010	5.13	0.67	1.59	2.02	4.00/4.02	0.41/0.41
American Funds® Core Plus Bond Fund	09/25/2025	–	–	–	0.78	3.98/4.79	0.70/0.43
American Funds® Multi-Sector Income Fund	03/22/2019	5.92	3.18	–	4.77	5.87/5.87	0.45/0.45
American Funds® Strategic Bond Fund	03/18/2016	3.68	-0.27	2.48	2.59	5.26/5.26	0.40/0.40
American High-Income Trust®	02/19/1988	7.39	5.25	6.63	7.59	6.26/6.26	0.46/0.46
The Bond Fund of America®	05/28/1974	4.27	0.44	2.13	6.89	4.29/4.33	0.33/0.33
Capital World Bond Fund®	08/04/1987	3.83	-1.85	0.66	5.08	4.43/4.43	0.63/0.63
Intermediate Bond Fund of America®	02/19/1988	4.39	1.51	2.08	4.36	4.08/4.12	0.34/0.34
Short-Term Bond Fund of America®	10/02/2006	3.82	2.01	1.96	1.95	3.91/3.91	0.39/0.39
U.S. Government Securities Fund®	10/17/1985	4.11	0.40	1.49	4.99	4.02/4.06	0.37/0.37

**Class 529-F-2 shares**

Data for periods ended 03/31/2026 (%)	Inception date	Average annual total returns				30-day SEC yield (gross/net) <sup>3</sup>	Expense ratio (gross/net) <sup>4</sup>
		1 year	5 years	10 years	Lifetime <sup>1</sup>		
<b>Money market</b>							
American Funds® U.S. Government Money Market Fund [7-day SEC yield (gross/net): 3.29%/3.29% as of 03/31/2026]	05/01/2009	3.73	3.13	1.93	1.10	n/a	0.41/0.41
<b>Portfolio series</b>							
American Funds® Conservative Growth and Income Portfolio	05/18/2012	11.68	6.54	7.25	7.28	3.74/3.74	0.40/0.40
American Funds® Global Growth Portfolio	05/18/2012	22.00	6.96	11.23	11.18	1.11/1.11	0.56/0.56
American Funds® Growth and Income Portfolio	05/18/2012	16.48	8.38	10.22	10.32	1.96/1.96	0.43/0.43
American Funds® Growth Portfolio	05/18/2012	20.09	8.28	12.16	12.35	0.66/0.66	0.49/0.49
American Funds® Moderate Growth and Income Portfolio	05/18/2012	15.23	7.17	8.79	9.08	2.25/2.25	0.44/0.44
American Funds® Preservation Portfolio	05/18/2012	4.06	1.73	2.03	1.83	4.03/4.03	0.38/0.38
<b>College target date</b>							
American Funds College 2027 Fund®	09/14/2012	6.60	3.29	5.30	5.94	3.75/3.75	0.40/0.40
American Funds College 2030 Fund®	09/14/2012	8.93	4.65	6.93	7.33	3.73/3.73	0.41/0.41
American Funds College 2033 Fund®	03/27/2015	11.51	5.79	8.46	7.42	3.31/3.31	0.43/0.43
American Funds College Enrollment Fund®	09/14/2012	5.52	2.23	2.24	1.96	3.73/3.73	0.41/0.41
American Funds® College 2036 Fund	02/09/2018	14.96	7.02	–	8.46	2.77/2.77	0.46/0.46
American Funds® College 2039 Fund	03/26/2021	18.03	7.71	–	7.65	2.08/2.08	0.49/0.49
American Funds® College 2042 Fund	03/15/2024	20.11	–	–	13.10	1.46/1.46	0.51/0.51

Figures shown are past results and are not predictive of results in future periods. Current and future results may be lower or higher than those shown. Investing for short periods makes losses more likely. Prices and returns will vary, so investors may lose money. For current fund information and month-end results, visit [capitalgroup.com](http://capitalgroup.com).

Returns will vary, so investors may lose money. (American Funds U.S. Government Money Market Fund)

For money market funds, the annualized 7-day SEC yield more accurately reflects the fund's current earnings than does the fund's return.

You could lose money by investing in American Funds U.S. Government Money Market Fund. Although the fund seeks to preserve the value of your investment at \$1.00 per share, it cannot guarantee it will do so. An investment in the fund is not a bank account and is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. The fund's sponsor is not required to reimburse the fund for losses, and you should not expect that the sponsor will provide financial support to the fund at any time, including during periods of market stress.

**Class 529-F-3 shares**

Data for periods ended 03/31/2026 (%)	Inception date	Average annual total returns				30-day SEC yield (gross/net) <sup>3</sup>	Expense ratio (gross/net) <sup>4</sup>
		1 year	5 years	10 years	Lifetime <sup>1</sup>		
<b>Growth</b>							
AMCAP Fund®	05/01/1967	15.55	7.81	11.92	11.74	0.29/0.29	0.38/0.38
American Funds® Global Insight Fund	04/01/2011	17.48	7.68	11.05	9.48	1.16/1.16	0.50/0.50
American Funds® International Vantage Fund	04/01/2011	16.81	5.95	8.91	6.93	1.81/1.81	0.60/0.59
EUPAC Fund™	04/16/1984	22.25	4.02	8.34	10.33	1.75/1.75	0.52/0.52
The Growth Fund of America®	12/01/1973	18.11	9.68	14.79	13.90	0.43/0.43	0.34/0.34
The New Economy Fund®	12/01/1983	31.93	9.40	13.88	11.89	0.41/0.41	0.45/0.45
New Perspective Fund®	03/13/1973	17.41	7.66	12.66	12.46	1.06/1.06	0.45/0.45
New World Fund®	06/17/1999	24.47	5.03	9.66	8.39	1.42/1.42	0.62/0.62
SMALLCAP World Fund®	04/30/1990	21.12	0.86	9.40	9.55	0.59/0.59	0.70/0.70
<b>Growth and income</b>							
American Funds® Developing World Growth and Income Fund	02/03/2014	29.74	3.44	6.75	4.84	1.90/1.90	0.83/0.83
American Mutual Fund®	02/21/1950	12.15	10.06	11.07	11.76	1.93/1.93	0.32/0.32
Capital World Growth and Income Fund®	03/26/1993	23.53	9.32	11.01	10.77	1.57/1.57	0.46/0.46
Fundamental Investors®	08/01/1978	24.41	12.59	13.95	12.88	1.14/1.14	0.33/0.33
International Growth and Income Fund	10/01/2008	28.12	8.00	9.01	7.87	2.35/2.35	0.59/0.59
The Investment Company of America®	01/01/1934	18.45	12.96	13.46	12.48	1.15/1.15	0.32/0.32
Washington Mutual Investors Fund	07/31/1952	13.38	11.67	12.87	12.17	1.67/1.67	0.31/0.31
<b>Equity-income</b>							
Capital Income Builder®	07/30/1987	16.71	8.67	7.89	9.17	3.10/3.10	0.31/0.31
The Income Fund of America®	12/01/1973	15.94	8.66	8.90	10.85	3.56/3.56	0.31/0.31
<b>Balanced</b>							
American Balanced Fund®	07/26/1975	17.70	8.80	9.77	10.74	2.36/2.36	0.30/0.30
American Funds® Global Balanced Fund	02/01/2011	15.16	5.73	6.89	6.63	2.57/2.57	0.52/0.52
<b>Bond</b>							
American Funds Corporate Bond Fund®	12/14/2012	4.17	0.43	2.89	3.18	4.70/4.72	0.37/0.37
American Funds Emerging Markets Bond Fund®	04/22/2016	10.74	3.28	–	4.28	6.67/6.76	0.59/0.59
American Funds Inflation Linked Bond Fund®	12/14/2012	2.58	0.83	2.63	1.96	5.47/5.47	0.34/0.34
American Funds Mortgage Fund®	11/01/2010	5.25	0.78	1.72	2.16	4.11/4.13	0.31/0.31
American Funds® Core Plus Bond Fund	09/25/2025	–	–	–	0.86	4.13/5.00	0.66/0.39
American Funds® Multi-Sector Income Fund	03/22/2019	5.94	3.19	–	4.81	5.89/5.89	0.42/0.42
American Funds® Strategic Bond Fund	03/18/2016	3.73	-0.20	2.53	2.64	5.31/5.31	0.36/0.36
American High-Income Trust®	02/19/1988	7.44	5.29	6.69	7.67	6.31/6.31	0.41/0.41
The Bond Fund of America®	05/28/1974	4.30	0.47	2.19	6.97	4.32/4.36	0.28/0.28
Capital World Bond Fund®	08/04/1987	3.96	-1.80	0.75	5.19	4.54/4.54	0.53/0.53
Intermediate Bond Fund of America®	02/19/1988	4.43	1.54	2.13	4.42	4.12/4.15	0.30/0.30
Short-Term Bond Fund of America®	10/02/2006	3.85	2.04	2.01	2.00	3.94/3.94	0.34/0.34
U.S. Government Securities Fund®	10/17/1985	4.20	0.46	1.58	5.10	4.10/4.14	0.30/0.30

**Class 529-F-3 shares**

Data for periods ended 03/31/2026 (%)	Inception date	Average annual total returns				30-day SEC yield (gross/net) <sup>3</sup>	Expense ratio (gross/net) <sup>4</sup>
		1 year	5 years	10 years	Lifetime <sup>1</sup>		
<b>Money market</b>							
American Funds® U.S. Government Money Market Fund [7-day SEC yield (gross/net): 3.34%/3.34% as of 03/31/2026]	05/01/2009	3.79	3.16	1.99	1.18	n/a	0.35/0.35
<b>Portfolio series</b>							
American Funds® Conservative Growth and Income Portfolio	05/18/2012	11.72	6.58	7.29	7.33	3.79/3.79	0.36/0.36
American Funds® Global Growth Portfolio	05/18/2012	22.07	7.03	11.32	11.28	1.17/1.17	0.50/0.50
American Funds® Growth and Income Portfolio	05/18/2012	16.59	8.43	10.28	10.38	2.00/2.00	0.39/0.39
American Funds® Growth Portfolio	05/18/2012	20.11	8.34	12.24	12.44	0.71/0.71	0.43/0.43
American Funds® Moderate Growth and Income Portfolio	05/18/2012	15.28	7.21	8.84	9.13	2.29/2.29	0.40/0.40
American Funds® Preservation Portfolio	05/18/2012	4.10	1.76	2.08	1.88	4.07/4.07	0.33/0.33
<b>College target date</b>							
American Funds College 2027 Fund®	09/14/2012	6.57	3.35	5.39	6.03	3.80/3.80	0.34/0.34
American Funds College 2030 Fund®	09/14/2012	9.04	4.73	7.02	7.43	3.78/3.78	0.35/0.35
American Funds College 2033 Fund®	03/27/2015	11.54	5.87	8.55	7.51	3.36/3.36	0.37/0.37
American Funds College Enrollment Fund®	09/14/2012	5.60	2.29	2.32	2.04	3.79/3.79	0.34/0.34
American Funds® College 2036 Fund	02/09/2018	15.03	7.11	–	8.56	2.83/2.83	0.40/0.40
American Funds® College 2039 Fund	03/26/2021	18.04	7.79	–	7.73	2.14/2.14	0.43/0.43
American Funds® College 2042 Fund	03/15/2024	20.32	–	–	13.19	1.52/1.52	0.45/0.45

Figures shown are past results and are not predictive of results in future periods. Current and future results may be lower or higher than those shown. Investing for short periods makes losses more likely. Prices and returns will vary, so investors may lose money. For current fund information and month-end results, visit [capitalgroup.com](http://capitalgroup.com).

Returns will vary, so investors may lose money. (American Funds U.S. Government Money Market Fund)

Returns at net asset value (NAV) do not reflect a sales charge. If a sales charge had been deducted, the results would have been lower.

Where applicable, returns shown at maximum offering price (MOP) for Class A, 529-A and ABLE-A shares reflect deduction of the maximum sales charge of 5.75% (A shares)/3.50% (529-A and ABLE-A shares) for equity, Target Date, Retirement Income and most Portfolio Series funds; 4.25% (A shares)/3.50% (529-A and ABLE-A shares) for most College Target Date funds; 3.75% (A shares)/3.50% (529-A and ABLE-A shares) for most fixed income funds, American Funds Tax-Aware Conservative Growth and Income Portfolio; and 2.50% for American Funds Inflation Linked Bond Fund, Intermediate Bond Fund of America, Limited Term Tax-Exempt Bond Fund of America, Short-Term Bond Fund of America, American Funds Short-Term Tax-Exempt Bond Fund, American Funds Preservation Portfolio, American Funds Tax-Exempt Preservation Portfolio and College Enrollment Fund and for Class C and 529-C shares reflect the deduction of a contingent deferred sales charge (1%) on shares sold within the first year of purchase.

For money market funds, the annualized 7-day SEC yield more accurately reflects the fund's current earnings than does the fund's return.

You could lose money by investing in American Funds U.S. Government Money Market Fund. Although the fund seeks to preserve the value of your investment at \$1.00 per share, it cannot guarantee it will do so. An investment in the fund is not a bank account and is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. The fund's sponsor is not required to reimburse the fund for losses, and you should not expect that the sponsor will provide financial support to the fund at any time, including during periods of market stress.

Class ABLE-A shares	Data for periods ended 03/31/2026 (%)	Inception date	Average annual total returns								30-day SEC yield (gross/net) <sup>3</sup>	Expense ratio (gross/net) <sup>4</sup>
			at net asset value (NAV)				at maximum offering price (MOP) <sup>2</sup>					
			1 year	5 years	10 years	Lifetime <sup>1</sup>	1 year	5 years	10 years	Lifetime <sup>1,2</sup>		
<b>Money market</b>												
American Funds® U.S. Government Money Market Fund [7-day SEC yield (gross/net): 3.19%/3.24% as of 03/31/2026]	05/01/2009	3.69	3.10	1.95	1.14	n/a	n/a	n/a	n/a	n/a	0.51/0.46	
<b>Portfolio series</b>												
American Funds® Conservative Growth and Income Portfolio	05/18/2012	11.46	6.41	7.09	7.11	7.60	5.66	6.71	6.84	3.42/3.47	0.59/0.54	
American Funds® Global Growth Portfolio	05/18/2012	21.83	6.85	11.06	10.99	17.58	6.09	10.67	10.71	0.89/0.94	0.74/0.69	
American Funds® Growth and Income Portfolio	05/18/2012	16.36	8.25	10.06	10.14	12.26	7.48	9.66	9.86	1.70/1.75	0.61/0.56	
American Funds® Growth Portfolio	05/18/2012	19.94	8.16	11.98	12.16	15.74	7.38	11.58	11.87	0.46/0.51	0.67/0.62	
American Funds® Moderate Growth and Income Portfolio	05/18/2012	15.11	7.02	8.61	8.88	11.07	6.26	8.23	8.61	1.98/2.03	0.64/0.59	
American Funds® Preservation Portfolio	05/18/2012	3.87	1.58	1.85	1.64	1.31	1.07	1.59	1.46	3.75/3.80	0.56/0.51	

Figures shown are past results and are not predictive of results in future periods. Current and future results may be lower or higher than those shown. Investing for short periods makes losses more likely. Prices and returns will vary, so investors may lose money. For current fund information and month-end results, visit [capitalgroup.com](http://capitalgroup.com).

Returns will vary, so investors may lose money. (American Funds U.S. Government Money Market Fund)

For money market funds, the annualized 7-day SEC yield more accurately reflects the fund's current earnings than does the fund's return.

You could lose money by investing in American Funds U.S. Government Money Market Fund. Although the fund seeks to preserve the value of your investment at \$1.00 per share, it cannot guarantee it will do so. An investment in the fund is not a bank account and is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. The fund's sponsor is not required to reimburse the fund for losses, and you should not expect that the sponsor will provide financial support to the fund at any time, including during periods of market stress.

**Class ABLE-F-2 shares**

Data for periods ended 03/31/2026 (%)	Inception date	Average annual total returns				30-day SEC yield (gross/net) <sup>3</sup>	Expense ratio (gross/net) <sup>4</sup>
		1 year	5 years	10 years	Lifetime <sup>1</sup>		
<b>Money market</b>							
American Funds® U.S. Government Money Market Fund [7-day SEC yield (gross/net): 3.30%/3.35% as of 03/31/2026]	05/01/2009	3.80	3.18	2.00	1.19	n/a	0.40/0.35
<b>Portfolio series</b>							
American Funds® Conservative Growth and Income Portfolio	05/18/2012	11.67	6.62	7.34	7.38	3.77/3.82	0.38/0.33
American Funds® Global Growth Portfolio	05/18/2012	22.07	7.04	11.33	11.29	1.12/1.17	0.55/0.50
American Funds® Growth and Income Portfolio	05/18/2012	16.57	8.46	10.32	10.42	1.98/2.03	0.41/0.36
American Funds® Growth Portfolio	05/18/2012	20.12	8.35	12.26	12.46	0.68/0.73	0.47/0.42
American Funds® Moderate Growth and Income Portfolio	05/18/2012	15.33	7.25	8.89	9.17	2.27/2.33	0.42/0.37
American Funds® Preservation Portfolio	05/18/2012	4.17	1.86	2.15	1.95	4.05/4.10	0.36/0.31

Rankings are based on the named investments' average annual total returns (Class A shares at net asset value) within the applicable categories. The rankings do not reflect the effects of sales charges, account fees or taxes. Past results are not predictive of results in future periods.

### American Funds Lipper rankings

Data for periods ended 03/31/2026	Lipper category	1 year	5 years	10 years	Lifetime
<b>Growth</b>					
AMCAP Fund®	Growth	1625 of 2354	1232 of 2000	653 of 1413	2 of 3
American Funds® Global Insight Fund	Global	402 of 847	422 of 749	–	437 of 693
American Funds® International Vantage Fund	International	1045 of 1400	852 of 1239	–	842 of 1180
EUPAC Fund™	International	741 of 1400	1019 of 1239	539 of 931	1 of 8
The Growth Fund of America®	Large-Cap Growth	269 of 708	331 of 610	277 of 508	3 of 14
The New Economy Fund®	Global	44 of 847	223 of 749	20 of 539	2 of 8
New Perspective Fund®	Global	404 of 847	412 of 749	65 of 539	1 of 5
New World Fund®	Emerging Markets	610 of 726	216 of 612	88 of 453	19 of 62
SMALLCAP World Fund®	Global Small-/Mid-Cap	42 of 122	72 of 115	34 of 86	1 of 5
<b>Growth and income</b>					
American Funds® Developing World Growth and Income Fund	Emerging Markets	518 of 726	375 of 612	368 of 453	310 of 358
American Mutual Fund®	Growth & Income	2358 of 3159	935 of 2783	986 of 2156	1 of 2
Capital World Growth and Income Fund®	Global	136 of 847	233 of 749	219 of 539	2 of 19
Fundamental Investors®	Growth & Income	170 of 3159	193 of 2783	208 of 2156	5 of 59
International Growth and Income Fund	International	344 of 1400	555 of 1239	361 of 931	88 of 552
The Investment Company of America®	Large-Cap Core	156 of 696	53 of 600	202 of 465	–
Washington Mutual Investors Fund	Growth & Income	2009 of 3159	384 of 2783	499 of 2156	1 of 5
<b>Equity-income</b>					
Capital Income Builder®	Global Equity Income	69 of 99	51 of 86	51 of 72	1 of 1
The Income Fund of America®	Growth & Income	1313 of 3159	1368 of 2783	1677 of 2156	28 of 53
<b>Balanced</b>					
American Balanced Fund®	Balanced	34 of 370	11 of 351	15 of 295	1 of 4
American Funds® Global Balanced Fund	Flexible Portfolio	160 of 411	175 of 348	142 of 254	56 of 129
<b>Bond</b>					
American Funds Corporate Bond Fund®	Corporate Debt BBB-Rated	178 of 243	143 of 207	91 of 146	47 of 120
American Funds Emerging Markets Bond Fund®	Emerging Mkts Hard Currency Debt	97 of 196	72 of 179	–	41 of 126
American Funds Inflation Linked Bond Fund®	Inflation Protected Bond	169 of 224	160 of 189	110 of 157	53 of 118
American Funds Mortgage Fund®	U.S. Mortgage	120 of 157	63 of 125	52 of 93	39 of 70
American Funds® Core Plus Bond Fund	Core Plus Bond	–	–	–	–
American Funds® Multi-Sector Income Fund	Multi-Sector Income	176 of 401	101 of 341	–	26 of 295
American Funds® Strategic Bond Fund	Core Plus Bond	306 of 333	266 of 286	101 of 206	93 of 206
American High-Income Trust®	High Yield	180 of 493	38 of 428	35 of 336	3 of 18
The Bond Fund of America®	Core Bond	378 of 495	262 of 430	154 of 344	2 of 4
Capital World Bond Fund®	Global Income	141 of 195	160 of 179	122 of 146	3 of 3
Intermediate Bond Fund of America®	Short-Intmtdt Investment Grade Debt	122 of 178	132 of 155	91 of 121	2 of 2
Short-Term Bond Fund of America®	Short U.S. Government	43 of 62	30 of 59	24 of 53	16 of 22
U.S. Government Securities Fund®	General U.S. Government	25 of 56	17 of 54	11 of 45	2 of 2
<b>Tax-exempt bond</b>					
American Funds Short-Term Tax-Exempt Bond Fund®	Short Municipal Debt	23 of 134	82 of 115	42 of 80	26 of 57
American Funds Tax-Exempt Fund of New York®	New York Municipal Debt	43 of 91	30 of 87	40 of 69	22 of 57
American High-Income Municipal Bond Fund®	High Yield Municipal Debt	26 of 189	16 of 167	17 of 123	1 of 16
Limited Term Tax-Exempt Bond Fund of America®	Short-Intmtdt Municipal Debt	12 of 89	42 of 76	21 of 62	2 of 4
The Tax-Exempt Bond Fund of America®	General & Insured Municipal Debt	105 of 274	57 of 250	62 of 183	1 of 1
The Tax-Exempt Fund of California®	California Municipal Debt	32 of 121	24 of 112	31 of 88	7 of 13



Rankings are based on the named investments' average annual total returns (Class A shares at net asset value) within the applicable categories. The rankings do not reflect the effects of sales charges, account fees or taxes. Past results are not predictive of results in future periods.

**American Funds Morningstar rankings**

Data for periods ended 03/31/2026	Morningstar category	Inception date	1 year			5 years			10 years		
			Rank	Funds in category	Peer group percentile	Rank	Funds in category	Peer group percentile	Rank	Funds in category	Peer group percentile
<b>Growth</b>											
AMCAP Fund®	Large Growth	05/01/1967	624	1077	59	668	937	74	694	763	90
American Funds® Global Insight Fund	Global Large-Stock Blend	04/01/2011	198	323	60	191	292	65	–	–	–
American Funds® International Vantage Fund	Foreign Large Growth	04/01/2011	136	382	37	61	332	23	–	–	–
EUPAC Fund™	Foreign Large Growth	04/16/1984	57	382	19	139	332	45	87	225	42
The Growth Fund of America®	Large Growth	12/01/1973	389	1077	41	420	937	51	372	763	50
The New Economy Fund®	Global Large-Stock Growth	12/01/1983	17	314	4	37	274	12	18	193	13
New Perspective Fund®	Global Large-Stock Growth	03/13/1973	77	314	23	96	274	30	55	193	25
New World Fund®	Diversified Emerging Mkts	06/17/1999	615	735	83	219	617	44	86	461	18
SMALLCAP World Fund®	Global Small/Mid Stock	04/30/1990	71	168	48	89	147	59	26	93	28
<b>Growth and income</b>											
American Funds® Developing World Growth and Income Fund	Diversified Emerging Mkts	02/03/2014	515	735	68	384	617	70	373	461	81
American Mutual Fund®	Large Value	02/21/1950	825	1090	77	454	983	49	384	823	51
Capital World Growth and Income Fund®	Global Large-Stock Blend	03/26/1993	46	323	17	120	292	44	71	207	41
Fundamental Investors®	Large Blend	08/01/1978	78	1312	6	147	1122	14	266	886	34
International Growth and Income Fund	Foreign Large Blend	10/01/2008	124	685	20	264	617	47	181	486	42
The Investment Company of America®	Large Blend	01/01/1934	332	1312	28	99	1122	10	402	886	47
Washington Mutual Investors Fund	Large Value	07/31/1952	699	1090	67	126	983	16	68	823	11
<b>Equity-income</b>											
Capital Income Builder®	Global Moderately Aggressive Allocation	07/30/1987	80	177	52	23	168	11	104	142	83
The Income Fund of America®	Global Moderate Allocation	12/01/1973	137	414	37	43	394	12	20	325	8
<b>Balanced</b>											
American Balanced Fund®	Moderate Allocation	07/26/1975	39	488	10	18	445	4	43	371	14
American Funds® Global Balanced Fund	Global Moderate Allocation	02/01/2011	180	414	45	188	394	52	200	325	64
<b>Bond</b>											
American Funds Corporate Bond Fund®	Corporate Bond	12/14/2012	141	166	94	123	148	92	73	94	79
American Funds Emerging Markets Bond Fund®	Emerging Markets Bond	04/22/2016	103	207	45	78	190	44	–	–	–
American Funds Inflation Linked Bond Fund®	Inflation-Protected Bond	12/14/2012	102	147	78	104	131	83	62	108	69
American Funds Mortgage Fund®	Government Mortgage-Backed Bond	11/01/2010	83	128	68	53	123	51	40	105	37
American Funds® Core Plus Bond Fund	Intermediate Core-Plus Bond	09/25/2025	–	–	–	–	–	–	–	–	–
American Funds® Multi-Sector Income Fund	Multisector Bond	03/22/2019	192	356	52	113	305	44	–	–	–
American Funds® Strategic Bond Fund	Intermediate Core-Plus Bond	03/18/2016	491	539	93	428	455	97	177	355	53
American High-Income Trust®	High Yield Bond	02/19/1988	189	612	30	45	538	8	35	437	9
The Bond Fund of America®	Intermediate Core Bond	05/28/1974	319	444	76	217	377	64	93	279	35
Capital World Bond Fund®	Global Bond	08/04/1987	110	146	78	107	141	82	87	123	70
Intermediate Bond Fund of America®	Short-Term Bond	02/19/1988	350	544	72	461	496	95	315	379	90
Short-Term Bond Fund of America®	Short-Term Bond	10/02/2006	481	544	92	383	496	83	328	379	92
U.S. Government Securities Fund®	Intermediate Government	10/17/1985	51	102	56	30	90	40	21	73	33
<b>Tax-exempt bond</b>											
American Funds Short-Term Tax-Exempt Bond Fund®	Muni National Short	08/07/2009	74	220	26	112	194	63	87	150	57
American Funds Tax-Exempt Fund of New York®	Muni New York Long	11/01/2010	36	77	48	26	75	38	35	58	66
American High-Income Municipal Bond Fund®	High Yield Muni	09/26/1994	23	188	18	16	165	11	12	122	9
Limited Term Tax-Exempt Bond Fund of America®	Muni National Short	10/06/1993	10	220	4	140	194	76	47	150	31
The Tax-Exempt Bond Fund of America®	Muni National Interim	10/03/1979	174	276	66	115	233	49	47	176	29
The Tax-Exempt Fund of California®	Muni California Long	10/28/1986	25	102	30	19	101	18	27	78	34

**American Funds Morningstar rankings**

Data for periods ended 03/31/2026	Morningstar category	Inception date	1 year			5 years			10 years		
			Rank	Funds in category	Peer group percentile	Rank	Funds in category	Peer group percentile	Rank	Funds in category	Peer group percentile
<b>Portfolio series</b>											
American Funds® Conservative Growth and Income Portfolio	Moderately Conservative Allocation	05/18/2012	51	215	20	26	199	9	26	164	17
American Funds® Global Growth Portfolio	Global Aggressive Allocation	05/18/2012	24	134	14	82	124	65	16	101	16
American Funds® Growth and Income Portfolio	Moderately Aggressive Allocation	05/18/2012	63	123	43	37	117	24	32	100	27
American Funds® Growth Portfolio	Aggressive Allocation	05/18/2012	17	88	11	15	87	5	7	68	2
American Funds® Moderate Growth and Income Portfolio	Moderate Allocation	05/18/2012	102	488	18	143	445	28	135	371	36
American Funds® Preservation Portfolio	Short-Term Bond	05/18/2012	453	544	89	445	496	94	320	379	91
American Funds® Tax-Aware Conservative Growth and Income Portfolio	Moderately Conservative Allocation	05/18/2012	36	215	16	33	199	11	17	164	14
American Funds® Tax-Exempt Preservation Portfolio	Muni National Short	05/18/2012	41	220	14	142	194	77	75	150	49
<b>Retirement income portfolio series</b>											
American Funds® Retirement Income Portfolio – Conservative	Moderately Conservative Allocation	08/28/2015	121	215	53	96	199	40	111	164	71
American Funds® Retirement Income Portfolio – Enhanced	Moderate Allocation	08/28/2015	107	488	19	81	445	17	202	371	53
American Funds® Retirement Income Portfolio – Moderate	Moderate Allocation	08/28/2015	221	488	40	238	445	50	320	371	87
<b>Retirement target date</b>											
American Funds 2030 Target Date Retirement Fund®	Target-Date 2030	02/01/2007	90	194	49	16	176	14	16	115	16
American Funds 2035 Target Date Retirement Fund®	Target-Date 2035	02/01/2007	103	189	59	27	168	18	7	116	5
American Funds 2040 Target Date Retirement Fund®	Target-Date 2040	02/01/2007	64	187	35	35	169	20	7	115	3
American Funds 2045 Target Date Retirement Fund®	Target-Date 2045	02/01/2007	95	184	52	70	168	47	12	116	9
American Funds 2050 Target Date Retirement Fund®	Target-Date 2050	02/01/2007	115	187	69	86	169	59	16	115	13
American Funds 2055 Target Date Retirement Fund®	Target-Date 2055	02/01/2010	109	184	65	92	168	63	19	115	16
American Funds 2060 Target Date Retirement Fund®	Target-Date 2060	03/27/2015	110	184	67	97	168	66	22	82	28
American Funds® 2010 Target Date Retirement Income Fund	Target-Date 2000-2010	02/01/2007	11	86	12	6	69	3	10	50	11
American Funds® 2015 Target Date Retirement Income Fund	Target-Date 2015	02/01/2007	37	91	33	6	77	2	17	56	23
American Funds® 2020 Target Date Retirement Income Fund	Target-Date 2020	02/01/2007	51	106	38	6	91	2	20	61	25
American Funds® 2025 Target Date Retirement Income Fund	Target-Date 2025	02/01/2007	80	137	55	11	120	8	24	83	34
American Funds® 2065 Target Date Retirement Fund	Target-Date 2065+	03/27/2020	172	256	73	87	132	72	–	–	–
American Funds® 2070 Target Date Retirement Fund	Target-Date 2065+	05/03/2024	170	256	73	–	–	–	–	–	–

Rankings are based on the named investments' average annual total returns (Class F-2 shares at net asset value) within the applicable categories. The rankings do not reflect the effects of sales charges, account fees or taxes. Past results are not predictive of results in future periods.

**American Funds Morningstar rankings**

Data for periods ended 03/31/2026	Morningstar category	Inception date	1 year			5 years			10 years		
			Rank	Funds in category	Peer group percentile	Rank	Funds in category	Peer group percentile	Rank	Funds in category	Peer group percentile
<b>Growth</b>											
AMCAP Fund®	Large Growth	05/01/1967	600	1077	57	644	937	72	683	763	89
American Funds® Global Insight Fund	Global Large-Stock Blend	04/01/2011	189	323	59	179	292	62	–	–	–
American Funds® International Vantage Fund	Foreign Large Growth	04/01/2011	127	382	36	49	332	21	–	–	–
Emerging Markets Equities Fund	Diversified Emerging Mkts	05/30/1986	–	–	–	–	–	–	–	–	–
EUPAC Fund™	Foreign Large Growth	04/16/1984	49	382	17	126	332	42	71	225	37
The Growth Fund of America®	Large Growth	12/01/1973	368	1077	40	382	937	46	318	763	44
The New Economy Fund®	Global Large-Stock Growth	12/01/1983	14	314	4	28	274	10	13	193	10
New Perspective Fund®	Global Large-Stock Growth	03/13/1973	72	314	22	85	274	26	47	193	22
New World Fund®	Diversified Emerging Mkts	06/17/1999	604	735	82	188	617	40	57	461	12
SMALLCAP World Fund®	Global Small/Mid Stock	04/30/1990	67	168	47	83	147	56	21	93	26
<b>Growth and income</b>											
American Funds® Developing World Growth and Income Fund	Diversified Emerging Mkts	02/03/2014	489	735	66	355	617	66	344	461	76
American Mutual Fund®	Large Value	02/21/1950	806	1090	75	413	983	44	338	823	46
Capital World Growth and Income Fund®	Global Large-Stock Blend	03/26/1993	40	323	15	101	292	39	57	207	32
Fundamental Investors®	Large Blend	08/01/1978	75	1312	6	121	1122	11	183	886	25
International Growth and Income Fund	Foreign Large Blend	10/01/2008	102	685	17	223	617	41	130	486	30
The Investment Company of America®	Large Blend	01/01/1934	305	1312	26	80	1122	8	340	886	41
Washington Mutual Investors Fund	Large Value	07/31/1952	686	1090	66	99	983	13	50	823	8
<b>Equity-income</b>											
Capital Income Builder®	Global Moderately Aggressive Allocation	07/30/1987	73	177	50	20	168	10	94	142	79
The Income Fund of America®	Global Moderate Allocation	12/01/1973	124	414	33	36	394	9	13	325	4
<b>Balanced</b>											
American Balanced Fund®	Moderate Allocation	07/26/1975	31	488	9	15	445	4	29	371	11
American Funds® Global Balanced Fund	Global Moderate Allocation	02/01/2011	168	414	43	165	394	46	173	325	56
<b>Bond</b>											
American Funds Corporate Bond Fund®	Corporate Bond	12/14/2012	129	166	89	107	148	84	–	–	–
American Funds Emerging Markets Bond Fund®	Emerging Markets Bond	04/22/2016	87	207	40	56	190	32	–	–	–
American Funds Inflation Linked Bond Fund®	Inflation-Protected Bond	12/14/2012	89	147	72	88	131	77	33	108	43
American Funds Mortgage Fund®	Government Mortgage-Backed Bond	11/01/2010	59	128	57	29	123	27	14	105	13
American Funds® Core Plus Bond Fund	Intermediate Core-Plus Bond	09/25/2025	–	–	–	–	–	–	–	–	–
American Funds® Multi-Sector Income Fund	Multisector Bond	03/22/2019	152	356	42	76	305	32	–	–	–
American Funds® Strategic Bond Fund	Intermediate Core-Plus Bond	03/18/2016	454	539	88	397	455	93	110	355	35
American High-Income Trust®	High Yield Bond	02/19/1988	126	612	20	23	538	3	23	437	6
The Bond Fund of America®	Intermediate Core Bond	05/28/1974	223	444	56	109	377	33	39	279	17
Capital World Bond Fund®	Global Bond	08/04/1987	90	146	68	88	141	71	68	123	55
Intermediate Bond Fund of America®	Short-Term Bond	02/19/1988	233	544	51	431	496	92	249	379	76
Short-Term Bond Fund of America®	Short-Term Bond	10/02/2006	425	544	85	309	496	71	282	379	82
U.S. Government Securities Fund®	Intermediate Government	10/17/1985	24	102	22	15	90	21	5	73	3
<b>Tax-exempt bond</b>											
American Funds Short-Term Tax-Exempt Bond Fund®	Muni National Short	08/07/2009	56	220	19	95	194	56	67	150	43
American Funds Tax-Exempt Fund of New York®	Muni New York Long	11/01/2010	27	77	36	17	75	25	19	58	32
American High-Income Municipal Bond Fund®	High Yield Muni	09/26/1994	15	188	15	8	165	6	8	122	7
Limited Term Tax-Exempt Bond Fund of America®	Muni National Short	10/06/1993	7	220	3	106	194	60	21	150	12
The Tax-Exempt Bond Fund of America®	Muni National Interim	10/03/1979	138	276	55	82	233	34	24	176	14
The Tax-Exempt Fund of California®	Muni California Long	10/28/1986	17	102	20	12	101	10	18	78	21

**American Funds Morningstar rankings**

Data for periods ended 03/31/2026	Morningstar category	Inception date	1 year			5 years			10 years		
			Rank	Funds in category	Peer group percentile	Rank	Funds in category	Peer group percentile	Rank	Funds in category	Peer group percentile
<b>Portfolio series</b>											
American Funds® Conservative Growth and Income Portfolio	Moderately Conservative Allocation	05/18/2012	45	215	18	19	199	5	20	164	15
American Funds® Global Growth Portfolio	Global Aggressive Allocation	05/18/2012	18	134	13	70	124	61	6	101	4
American Funds® Growth and Income Portfolio	Moderately Aggressive Allocation	05/18/2012	57	123	42	30	117	23	24	100	24
American Funds® Growth Portfolio	Aggressive Allocation	05/18/2012	13	88	10	9	87	4	3	68	1
American Funds® Moderate Growth and Income Portfolio	Moderate Allocation	05/18/2012	88	488	17	117	445	24	107	371	29
American Funds® Preservation Portfolio	Short-Term Bond	05/18/2012	345	544	71	381	496	83	259	379	78
American Funds® Tax-Aware Conservative Growth and Income Portfolio	Moderately Conservative Allocation	05/18/2012	30	215	14	22	199	6	11	164	11
American Funds® Tax-Exempt Preservation Portfolio	Muni National Short	05/18/2012	20	220	7	109	194	62	36	150	22
<b>Retirement income portfolio series</b>											
American Funds® Retirement Income Portfolio – Conservative	Moderately Conservative Allocation	08/28/2015	107	215	46	86	199	35	93	164	51
American Funds® Retirement Income Portfolio – Enhanced	Moderate Allocation	08/28/2015	95	488	18	59	445	13	175	371	46
American Funds® Retirement Income Portfolio – Moderate	Moderate Allocation	08/28/2015	210	488	38	212	445	43	309	371	84
<b>Retirement target date</b>											
American Funds 2030 Target Date Retirement Fund®	Target-Date 2030	02/01/2007	83	194	46	6	176	4	5	115	5
American Funds 2035 Target Date Retirement Fund®	Target-Date 2035	02/01/2007	94	189	55	13	168	7	4	116	4
American Funds 2040 Target Date Retirement Fund®	Target-Date 2040	02/01/2007	53	187	28	18	169	12	4	115	1
American Funds 2045 Target Date Retirement Fund®	Target-Date 2045	02/01/2007	81	184	46	47	168	30	4	116	1
American Funds 2050 Target Date Retirement Fund®	Target-Date 2050	02/01/2007	108	187	67	73	169	53	8	115	7
American Funds 2055 Target Date Retirement Fund®	Target-Date 2055	02/01/2010	101	184	62	78	168	55	12	115	11
American Funds 2060 Target Date Retirement Fund®	Target-Date 2060	03/27/2015	103	184	65	78	168	58	11	82	14
American Funds® 2010 Target Date Retirement Income Fund	Target-Date 2000-2010	02/01/2007	6	86	5	4	69	2	4	50	2
American Funds® 2015 Target Date Retirement Income Fund	Target-Date 2015	02/01/2007	22	91	23	4	77	2	5	56	4
American Funds® 2020 Target Date Retirement Income Fund	Target-Date 2020	02/01/2007	43	106	33	4	91	1	7	61	11
American Funds® 2025 Target Date Retirement Income Fund	Target-Date 2025	02/01/2007	72	137	49	4	120	1	8	83	10
American Funds® 2065 Target Date Retirement Fund	Target-Date 2065+	03/27/2020	161	256	71	69	132	61	–	–	–
American Funds® 2070 Target Date Retirement Fund	Target-Date 2065+	05/03/2024	156	256	70	–	–	–	–	–	–

Rankings are based on the named investments' average annual total returns (Class F-3 shares at net asset value) within the applicable categories. The rankings do not reflect the effects of sales charges, account fees or taxes. Past results are not predictive of results in future periods.

**American Funds Morningstar rankings**

Data for periods ended 03/31/2026	Morningstar category	Inception date	1 year			5 years			10 years		
			Rank	Funds in category	Peer group percentile	Rank	Funds in category	Peer group percentile	Rank	Funds in category	Peer group percentile
<b>Growth</b>											
AMCAP Fund®	Large Growth	05/01/1967	584	1077	56	623	937	71	-	-	-
American Funds® Global Insight Fund	Global Large-Stock Blend	04/01/2011	185	323	58	174	292	61	61	207	35
American Funds® International Vantage Fund	Foreign Large Growth	04/01/2011	121	382	36	43	332	20	40	225	23
Emerging Markets Equities Fund	Diversified Emerging Mkts	05/30/1986	582	735	78	503	617	85	-	-	-
EUPAC Fund™	Foreign Large Growth	04/16/1984	46	382	17	119	332	40	-	-	-
The Growth Fund of America®	Large Growth	12/01/1973	355	1077	39	351	937	44	-	-	-
The New Economy Fund®	Global Large-Stock Growth	12/01/1983	10	314	4	22	274	9	-	-	-
New Perspective Fund®	Global Large-Stock Growth	03/13/1973	66	314	22	79	274	25	-	-	-
New World Fund®	Diversified Emerging Mkts	06/17/1999	600	735	81	175	617	38	-	-	-
SMALLCAP World Fund®	Global Small/Mid Stock	04/30/1990	60	168	46	77	147	54	-	-	-
<b>Growth and income</b>											
American Funds® Developing World Growth and Income Fund	Diversified Emerging Mkts	02/03/2014	494	735	67	347	617	65	-	-	-
American Mutual Fund®	Large Value	02/21/1950	791	1090	75	379	983	42	-	-	-
Capital World Growth and Income Fund®	Global Large-Stock Blend	03/26/1993	36	323	14	90	292	37	-	-	-
Fundamental Investors®	Large Blend	08/01/1978	70	1312	6	103	1122	10	-	-	-
International Growth and Income Fund	Foreign Large Blend	10/01/2008	96	685	17	202	617	38	-	-	-
The Investment Company of America®	Large Blend	01/01/1934	294	1312	25	72	1122	8	-	-	-
Washington Mutual Investors Fund	Large Value	07/31/1952	675	1090	65	86	983	11	-	-	-
<b>Equity-income</b>											
Capital Income Builder®	Global Moderately Aggressive Allocation	07/30/1987	58	177	43	16	168	10	-	-	-
The Income Fund of America®	Global Moderate Allocation	12/01/1973	117	414	32	28	394	7	-	-	-
<b>Balanced</b>											
American Balanced Fund®	Moderate Allocation	07/26/1975	25	488	8	11	445	4	-	-	-
American Funds® Global Balanced Fund	Global Moderate Allocation	02/01/2011	158	414	41	156	394	45	-	-	-
<b>Bond</b>											
American Funds Corporate Bond Fund®	Corporate Bond	12/14/2012	121	166	88	98	148	80	-	-	-
American Funds Emerging Markets Bond Fund®	Emerging Markets Bond	04/22/2016	78	207	38	48	190	29	-	-	-
American Funds Inflation Linked Bond Fund®	Inflation-Protected Bond	12/14/2012	82	147	70	76	131	71	-	-	-
American Funds Mortgage Fund®	Government Mortgage-Backed Bond	11/01/2010	49	128	51	22	123	22	-	-	-
American Funds® Core Plus Bond Fund	Intermediate Core-Plus Bond	09/25/2025	-	-	-	-	-	-	-	-	-
American Funds® Multi-Sector Income Fund	Multisector Bond	03/22/2019	134	356	37	59	305	27	-	-	-
American Funds® Strategic Bond Fund	Intermediate Core-Plus Bond	03/18/2016	450	539	87	379	455	90	-	-	-
American High-Income Trust®	High Yield Bond	02/19/1988	103	612	17	17	538	3	-	-	-
The Bond Fund of America®	Intermediate Core Bond	05/28/1974	152	444	36	72	377	23	-	-	-
Capital World Bond Fund®	Global Bond	08/04/1987	80	146	64	82	141	68	-	-	-
Intermediate Bond Fund of America®	Short-Term Bond	02/19/1988	148	544	35	410	496	89	-	-	-
Short-Term Bond Fund of America®	Short-Term Bond	10/02/2006	395	544	81	272	496	65	-	-	-
U.S. Government Securities Fund®	Intermediate Government	10/17/1985	14	102	10	8	90	11	-	-	-
<b>Tax-exempt bond</b>											
American Funds Short-Term Tax-Exempt Bond Fund®	Muni National Short	08/07/2009	48	220	16	77	194	48	-	-	-
American Funds Tax-Exempt Fund of New York®	Muni New York Long	11/01/2010	22	77	31	11	75	16	-	-	-
American High-Income Municipal Bond Fund®	High Yield Muni	09/26/1994	13	188	14	4	165	2	-	-	-
Limited Term Tax-Exempt Bond Fund of America®	Muni National Short	10/06/1993	5	220	2	86	194	52	-	-	-
The Tax-Exempt Bond Fund of America®	Muni National Interim	10/03/1979	119	276	50	58	233	25	-	-	-
The Tax-Exempt Fund of California®	Muni California Long	10/28/1986	13	102	14	6	101	6	-	-	-

**American Funds Morningstar rankings**

Data for periods ended 03/31/2026	Morningstar category	Inception date	1 year			5 years			10 years		
			Rank	Funds in category	Peer group percentile	Rank	Funds in category	Peer group percentile	Rank	Funds in category	Peer group percentile
<b>Portfolio series</b>											
American Funds® Conservative Growth and Income Portfolio	Moderately Conservative Allocation	05/18/2012	31	215	15	9	199	2	-	-	-
American Funds® Global Growth Portfolio	Global Aggressive Allocation	05/18/2012	13	134	12	65	124	59	-	-	-
American Funds® Growth and Income Portfolio	Moderately Aggressive Allocation	05/18/2012	48	123	39	25	117	22	-	-	-
American Funds® Growth Portfolio	Aggressive Allocation	05/18/2012	7	88	9	5	87	3	-	-	-
American Funds® Moderate Growth and Income Portfolio	Moderate Allocation	05/18/2012	83	488	17	104	445	23	-	-	-
American Funds® Preservation Portfolio	Short-Term Bond	05/18/2012	308	544	66	353	496	78	-	-	-
American Funds® Tax-Aware Conservative Growth and Income Portfolio	Moderately Conservative Allocation	05/18/2012	28	215	14	14	199	3	-	-	-
American Funds® Tax-Exempt Preservation Portfolio	Muni National Short	05/18/2012	11	220	5	93	194	55	-	-	-
<b>Retirement income portfolio series</b>											
American Funds® Retirement Income Portfolio – Conservative	Moderately Conservative Allocation	08/28/2015	104	215	46	72	199	27	-	-	-
American Funds® Retirement Income Portfolio – Enhanced	Moderate Allocation	08/28/2015	87	488	17	48	445	11	-	-	-
American Funds® Retirement Income Portfolio – Moderate	Moderate Allocation	08/28/2015	206	488	38	204	445	41	-	-	-
<b>Retirement target date</b>											
American Funds 2030 Target Date Retirement Fund®	Target-Date 2030	02/01/2007	76	194	41	3	176	1	-	-	-
American Funds 2035 Target Date Retirement Fund®	Target-Date 2035	02/01/2007	86	189	50	9	168	5	-	-	-
American Funds 2040 Target Date Retirement Fund®	Target-Date 2040	02/01/2007	47	187	26	12	169	10	-	-	-
American Funds 2045 Target Date Retirement Fund®	Target-Date 2045	02/01/2007	77	184	45	37	168	25	-	-	-
American Funds 2050 Target Date Retirement Fund®	Target-Date 2050	02/01/2007	101	187	65	66	169	49	-	-	-
American Funds 2055 Target Date Retirement Fund®	Target-Date 2055	02/01/2010	98	184	61	72	168	52	-	-	-
American Funds 2060 Target Date Retirement Fund®	Target-Date 2060	03/27/2015	98	184	63	72	168	53	-	-	-
American Funds® 2010 Target Date Retirement Income Fund	Target-Date 2000-2010	02/01/2007	5	86	4	2	69	1	-	-	-
American Funds® 2015 Target Date Retirement Income Fund	Target-Date 2015	02/01/2007	19	91	21	2	77	1	-	-	-
American Funds® 2020 Target Date Retirement Income Fund	Target-Date 2020	02/01/2007	38	106	31	1	91	1	-	-	-
American Funds® 2025 Target Date Retirement Income Fund	Target-Date 2025	02/01/2007	65	137	46	1	120	1	-	-	-
American Funds® 2065 Target Date Retirement Fund	Target-Date 2065+	03/27/2020	151	256	69	63	132	59	-	-	-
American Funds® 2070 Target Date Retirement Fund	Target-Date 2065+	05/03/2024	147	256	67	-	-	-	-	-	-

Investors should carefully consider investment objectives, risks, charges and expenses. This and other important information is contained in the fund prospectuses and/or summary prospectuses as applicable, which can be obtained from a financial professional and should be read carefully before investing. Similar information is contained in the CollegeAmerica Program Description and ABLEAmerica Program Description, which can be obtained from a financial professional and should be read carefully before investing. CollegeAmerica and ABLEAmerica are distributed by Capital Client Group, Inc., and sold through unaffiliated intermediaries.

Depending on your state of residence, there may be an in-state plan that provides state tax and other state benefits not available through CollegeAmerica (such as financial aid, scholarship funds and protection from creditors) or ABLEAmerica. Before investing in any state's 529 plan, investors should consult a tax advisor. CollegeAmerica and ABLEAmerica are nationwide plans sponsored by Commonwealth Savers.

Lower rated bonds are subject to greater fluctuations in value and risk of loss of income and principal than higher rated bonds.

The return of principal for bond portfolios and for portfolios with significant underlying bond holdings is not guaranteed. Investments are subject to the same interest rate, inflation and credit risks associated with the underlying bond holdings.

The value of fixed income securities may be affected by changing interest rates and changes in credit ratings of the securities.

Investing outside the United States involves risks, such as currency fluctuations, periods of illiquidity and price volatility. These risks may be heightened in connection with investments in developing countries.

Smaller company stocks entail additional risks, and they can fluctuate in price more than larger company stocks.

Investments in mortgage-related securities involve additional risks, such as prepayment risk.

The use of derivatives involves a variety of risks, which may be different from, or greater than, the risks associated with investing in traditional securities, such as stocks and bonds.

Interests in Capital Group's U.S. Government Securities portfolios are not guaranteed by the U.S. government.

While not directly correlated to changes in interest rates, the values of inflation-linked bonds generally fluctuate in response to changes in real interest rates and may experience greater losses than other debt securities with similar durations.

Frequent and active trading of portfolio securities may occur, which may involve correspondingly greater transaction costs, adversely affecting the results.

Nondiversified funds have the ability to invest a larger percentage of assets in the securities of a smaller number of issuers than a diversified fund. As a result, poor results by a single issuer could adversely affect fund results more than if the fund invested in a larger number of issuers. See the applicable prospectus for details.

Investing in developing markets may be subject to additional risks, such as significant currency and price fluctuations, political instability, differing securities regulations and periods of illiquidity, which are detailed in the fund's prospectus. Investments in developing markets have been more volatile than investments in developed markets, reflecting the greater uncertainties of investing in less established economies. Individuals investing in developing markets should have a long-term perspective and be able to tolerate potentially sharp declines in the value of their investments.

Income from municipal bonds may be subject to state or local income taxes and/or the federal alternative minimum tax. Certain other income, as well as capital gain distributions, may be taxable. The Tax-Exempt Bond Fund of America will not invest in bonds subject to the federal alternative minimum tax.

State-specific tax-exempt funds are more susceptible to factors adversely affecting issuers of their states' tax-exempt securities than more widely diversified municipal bond funds.

Allocations may not achieve investment objectives. The portfolios' risks are related to the risks of the underlying funds as described herein, in proportion to their allocations.

Although the target date portfolios are managed for investors on a projected retirement date time frame, the allocation strategy does not guarantee that investors' retirement goals will be met. Investment professionals manage the portfolio, moving it from a more growth-oriented strategy to a more income-oriented focus as the target date gets closer. The target date is the year that corresponds roughly to the year in which an investor is assumed to retire and begin taking withdrawals. Investment professionals continue to manage each portfolio for approximately 30 years after it reaches its target date. Payments consisting of return of capital will result in a decrease in an investor's fund share balance. Higher rates of withdrawal and withdrawals during declining markets may result in a more rapid decrease in an investor's fund share balance. Persistent returns of capital could ultimately result in a zero account balance. Investment professionals gradually adjust a college target date portfolio over time so that it becomes more preservation-oriented. The target date is the year that corresponds roughly to the year in which the beneficiary is expected to begin taking withdrawals. The allocation strategy does not guarantee that investors' education savings goals will be met. Investors and their financial professionals should periodically evaluate their investment to determine whether it continues to meet their needs.

American Funds U.S. Government Money Market Fund may suspend 12b-1 payments under agreements between its principal underwriter and intermediaries and other entities that sell fund shares. To the extent such payments have been suspended for a certain share class, should payments subsequently commence, the fund's investment results would be lower and expenses would be higher for that share class. Please refer to the prospectus for additional information.

Class A shares of the American Funds Multi-Income Sector Fund include seed money invested by the fund's investment adviser or its affiliates. Because 12b-1 fees are not paid on these investments, expenses are lower and results are higher than they would have been if the fees had been paid. On 10/30/2020, Class 529-F-1 shares began accruing a 0.25% 12b-1 fee. If the 12b-1 fee had been in effect at inception, results from inception to 10/30/2020 would have been lower.

All Capital Group trademarks mentioned are owned by The Capital Group Companies, Inc., an affiliated company or fund. All other company and product names mentioned are the property of their respective companies.

Investment results assume all distributions are reinvested and reflect applicable fees and expenses.

Although American Funds Corporate Bond Fund, American Funds Inflation Linked Bond Fund (Class A); American Funds Global Balanced Fund, International Growth and Income Fund (Class R-1); and American Funds Mortgage Fund (Class R-1, R-2, R-3) have plans of distribution, fees for distribution are not paid on amounts invested in the fund by the investment adviser and/or its affiliates. If fees for these services were charged on these assets, fund results would have been lower and expenses would have been higher. When applicable, results reflect fee waivers and/or expense reimbursements, without which they would have been lower and net expenses higher. For more information on fee waivers and expense reimbursements, visit [capitalgroup.com](http://capitalgroup.com).

For the funds and/or share classes listed below, the investment adviser has agreed to reimburse a portion of fund expenses through the date(s) listed below, without which results would have been lower and net expenses higher.

- American Funds Core Plus Bond Fund (expiration 11/1/26)  
Class A, C, F-1, F-2, F-3, 529-A, 529-C, 529-F-1, 529-F-2, 529-F-3 shares
- Emerging Markets Equities Fund (expiration 9/1/2026)  
Class F-2, F-3 shares
- American Funds International Vantage Fund (expiration 1/1/2027)  
Class A, C, F-1, F-2, F-3, 529-A, 529-C, 529-F-1, 529-F-2, 529-F-3 shares
- American Funds Short-Term Tax-Exempt Bond Fund (expiration 10/1/2026)  
Class A, F-1, F-2, F-3 shares
- American Funds Tax-Exempt Fund of New York (expiration 10/1/2026)  
Class A, C, F-1, F-2, F-3 shares

The investment adviser may elect at its discretion to extend, modify or terminate the reimbursements as of any noted expiration date. Please refer to the fund's most recent prospectus for details.

Since American Funds Corporate Bond Fund's inception through July 29, 2016, certain fees, such as 12b-1 fees, were not charged on Class A shares. If these expenses had been deducted, results would have been lower.

For the funds and/or share classes listed below, Commonwealth Savers, as program administrator of ABLEAmerica, has agreed to waive the fee owed to it as compensation for its oversight and administration of ABLEAmerica through the date(s) listed below, without which results would have been lower and net expenses higher.

- American Funds U.S. Government Money Market Fund (expiration 12/1/2026)  
Class ABLE-A, ABLE-F-2 shares
- American Funds Conservative Growth and Income Portfolio (expiration 1/1/2027)  
Class ABLE-A, ABLE-F-2 shares
- American Funds Growth Portfolio (expiration 1/1/2027)  
Class ABLE-A, ABLE-F-2 shares
- American Funds Global Growth Portfolio (expiration 1/1/2027)  
Class ABLE-A, ABLE-F-2 shares
- American Funds Growth and Income Portfolio (expiration 1/1/2027)  
Class ABLE-A, ABLE-F-2 shares
- American Funds Moderate Growth and Income Portfolio (expiration 1/1/2027)  
Class ABLE-A, ABLE-F-2 shares
- American Funds Preservation Portfolio (expiration 1/1/2027)  
Class ABLE-A, ABLE-F-2 shares

Subject to the terms of its contractual arrangement with the investment adviser, Commonwealth Savers may elect at its discretion to extend, modify or terminate the waiver as of any noted expiration date. Please refer to the fund's most recent prospectus for details.

Certain share classes were offered after the inception dates of some funds. Results for these shares prior to the dates of first sale are hypothetical based on the original share class results without a sales charge, adjusted for typical estimated expenses.

- Class 529-F-2 shares were first offered on 10/30/2020.
- Class 529-F-3 shares were first offered on 10/30/2020.
- Class C shares were first offered on 3/15/2001.
- Class F-3 shares were first offered on 1/27/2017.
- Class F-2 shares were first offered on 8/1/2008.
- Class F-1 shares were first offered on 3/15/2001.
- Class 529-C shares were first offered on 2/15/2002.
- Class 529-A shares were first offered on 2/15/2002.
- Class 529-F-1 shares were first offered on 9/9/2002.

Results for certain funds with an inception date after the share class inception also include hypothetical returns because those funds' shares sold after the funds' date of first offering. Refer to dates of first sale and specific expense adjustment information at [capitalgroup.com](http://capitalgroup.com). Class C shares convert to Class A shares after 8 years and Class 529-C shares convert to Class 529-A shares after 5 years. Prior to 6/30/2020, Class C shares converted to Class F-1 shares and Class 529-C shares converted to Class 529-A shares after 10 years.

1. When applicable, returns for less than one year are not annualized, but calculated as cumulative total returns.
2. Data for the funds, share classes, and/or periods listed below reflect certain sales charge deductions.
  - Maximum of 5.75% for equity funds and most Portfolio Series funds (529-A, ABLE-A) (prior to 6/30/2020)
  - Maximum of 4.75% for bond funds (529-A) (prior to 1/10/2000)
  - Maximum of 4.25% for most College Target Date funds (529-A) (prior to 6/30/2020)
  - Maximum of 3.75% for most fixed income funds (529-A) (prior to 6/30/2020)
  - Maximum of 3.75% for Intermediate Bond Fund of America (A, 529-A) (from 1/10/2000 to 10/31/2006)
  - Maximum of 3.75% for Limited Term Tax-Exempt Bond Fund of America (A) (from 1/10/2000 to 10/31/2006)
3. The 30-day SEC yield for a fund of funds is calculated using the income earned by the fund over the past 12 months, which is then translated to a daily rate that is used to calculate the 30-day yield. The calculation for bond funds, however, reflects income earned over the past 30 days. As a result, during changing rate environments, the SEC yield for a fund of funds, whose underlying funds are primarily bond funds, may meaningfully differ from that of its underlying bond fund holdings. (American Funds Preservation Portfolio, American Funds Tax-Exempt Preservation Portfolio)
4. Expense ratios are as of each fund's prospectus/characteristics statement, as applicable, available at the time of publication. For the funds and/or share classes listed below, expense ratios are estimated.
  - American Funds Core Plus Bond Fund  
Class A, Class C, Class F-1, Class F-2, Class F-3, Class 529-A, Class 529-C, Class 529-F-1, Class 529-F-2, Class 529-F-3
  - Emerging Markets Equities Fund  
Class F-2

Capital Client Group, Inc.

This content, developed by Capital Group, home of American Funds, should not be used as a primary basis for investment decisions and is not intended to serve as impartial investment or fiduciary advice.

© 2026 Morningstar, Inc. All rights reserved. The information contained herein: (1) is proprietary to Morningstar and/or its content providers; (2) may not be copied or distributed; and (3) is not warranted to be accurate, complete or timely. Neither Morningstar, its content providers nor Capital Group are responsible for any damages or losses arising from any use of this information. Past performance is no guarantee of future results. Information is calculated by Morningstar. When applicable, due to differing calculation methods, the figures shown here may differ from those calculated by Capital Group.

Effective January 1, 2026, the following funds were named as follows:

- American Funds 2010 Target Date Retirement Fund to American Funds 2010 Target Date Retirement Income Fund
- American Funds 2015 Target Date Retirement Fund to American Funds 2015 Target Date Retirement Income Fund
- American Funds 2020 Target Date Retirement Fund to American Funds 2020 Target Date Retirement Income Fund
- American Funds 2025 Target Date Retirement Fund to American Funds 2025 Target Date Retirement Income Fund



**Yield Annualized 30-Day SEC:** The 30-day SEC yield reflects the rate at which the fund is earning income on its current portfolio of securities calculated according to the standardized SEC formula; when applicable, it reflects the maximum sales charge. If shown, a net yield reflects fee waivers and/or expense reimbursements in effect during the period. Without waivers and/or reimbursements, the yield would be reduced. Gross yield does not adjust for any fee waivers and/or expense reimbursements in effect. **Yield Annualized 7-day SEC:** The 7-day SEC yield is calculated by annualizing dividends paid over the past seven days. Compared with returns, the 7-day SEC yield more accurately reflects the fund's current earnings. If shown, the net 7-day SEC yield reflects waivers/reimbursements; the gross yield does not reflect waivers/reimbursements.