

## Quarterly statistical update

Data as of December 31, 2025, unless otherwise noted.



This update must be used (until superseded) with any American Funds, ABLEAmerica® and CollegeAmerica® sales materials that include investment results for periods ended before the date shown. As a practical matter, financial advisors should consider including this update with all American Funds, ABLEAmerica, and CollegeAmerica sales literature. This material may be photocopied. Investment results updated monthly, and daily share price information, are available at capitalgroup.com.

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**Investments are not FDIC-insured, nor are they deposits of or guaranteed by a bank or any other entity, so they may lose value.**

Figures shown are past results and are not predictive of results in future periods. Current and future results may be lower or higher than those shown. Investing for short periods makes losses more likely. Prices and returns will vary, so investors may lose money. For current fund information and month-end results, visit [capitalgroup.com](http://capitalgroup.com).

Returns will vary, so investors may lose money. (American Funds U.S. Government Money Market Fund)

Returns at net asset value (NAV) do not reflect a sales charge. If a sales charge had been deducted, the results would have been lower.

Where applicable, returns shown at maximum offering price (MOP) for Class A, 529-A and ABLE-A shares reflect deduction of the maximum sales charge of 5.75% (A shares)/3.50% (529-A and ABLE-A shares) for equity, Target Date, Retirement Income and most Portfolio Series funds; 4.25% (A shares)/3.50% (529-A and ABLE-A shares) for most College Target Date funds; 3.75% (A shares)/3.50% (529-A and ABLE-A shares) for most fixed income funds, American Funds Tax-Aware Conservative Growth and Income Portfolio; and 2.50% for American Funds Inflation Linked Bond Fund, Intermediate Bond Fund of America, Limited Term Tax-Exempt Bond Fund of America, Short-Term Bond Fund of America, American Funds Short-Term Tax-Exempt Bond Fund, American Funds Preservation Portfolio, American Funds Tax-Exempt Preservation Portfolio and College Enrollment Fund and for Class C and 529-C shares reflect the deduction of a contingent deferred sales charge (1%) on shares sold within the first year of purchase.

For money market funds, the annualized 7-day SEC yield more accurately reflects the fund's current earnings than does the fund's return.

You could lose money by investing in American Funds U.S. Government Money Market Fund. Although the fund seeks to preserve the value of your investment at \$1.00 per share, it cannot guarantee it will do so. An investment in the fund is not a bank account and is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. The fund's sponsor is not required to reimburse the fund for losses, and you should not expect that the sponsor will provide financial support to the fund at any time, including during periods of market stress.

Class A shares	Data for periods ended 12/31/2025 (%)	Inception date	Average annual total returns								30-day SEC yield (gross/net) <sup>3</sup>	Expense ratio (gross/net) <sup>4</sup>		
			at net asset value (NAV)				at maximum offering price (MOP) <sup>2</sup>							
			1 year	5 years	10 years	Lifetime <sup>1</sup>	1 year	5 years	10 years	Lifetime <sup>1,2</sup>				
<b>Growth</b>														
AMCAP Fund®		05/01/1967	17.77	10.48	12.66	11.64	10.99	9.17	12.00	11.52	0.02/0.02	0.64/0.64		
American Funds® Global Insight Fund		04/01/2011	22.38	8.77	10.81	9.29	15.35	7.49	10.16	8.85	0.78/0.78	0.83/0.83		
American Funds® International Vantage Fund		04/01/2011	27.77	6.14	8.36	6.55	20.42	4.89	7.72	6.12	1.17/1.17	0.98/0.97		
EUPAC Fund™		04/16/1984	28.72	4.21	8.07	10.13	21.31	2.98	7.43	9.97	1.24/1.24	0.83/0.83		
The Growth Fund of America®		12/01/1973	19.93	11.80	15.15	13.83	13.04	10.49	14.47	13.70	0.08/0.08	0.59/0.59		
The New Economy Fund®		12/01/1983	31.08	10.49	13.84	11.77	23.53	9.19	13.17	11.62	0.01/0.01	0.75/0.75		
New Perspective Fund®		03/13/1973	21.24	9.02	12.69	12.32	14.28	7.74	12.03	12.19	0.67/0.67	0.71/0.71		
New World Fund®		06/17/1999	28.10	5.19	9.48	8.14	20.73	3.95	8.84	7.90	0.98/0.98	0.96/0.96		
SMALLCAP World Fund®		04/30/1990	14.02	1.40	8.84	9.28	7.47	0.20	8.20	9.09	0.23/0.23	1.03/1.03		
<b>Growth and income</b>														
American Funds® Developing World Growth and Income Fund		02/03/2014	34.24	3.54	6.85	4.47	26.58	2.32	6.22	3.95	1.45/1.45	1.22/1.22		
American Mutual Fund®		02/21/1950	16.13	11.75	11.33	11.52	9.43	10.43	10.67	11.44	1.49/1.49	0.57/0.57		
Capital World Growth and Income Fund®		03/26/1993	24.73	10.25	10.87	10.57	17.57	8.96	10.22	10.37	1.13/1.13	0.74/0.74		
Fundamental Investors®		08/01/1978	24.29	14.46	14.09	12.72	17.14	13.11	13.42	12.57	0.75/0.75	0.58/0.58		
International Growth and Income Fund		10/01/2008	35.06	8.32	8.46	7.54	27.29	7.04	7.82	7.17	1.88/1.88	0.90/0.90		
The Investment Company of America®		01/01/1934	20.50	15.36	14.09	12.29	13.58	14.01	13.42	12.22	0.80/0.80	0.56/0.56		
Washington Mutual Investors Fund		07/31/1952	17.16	13.96	13.15	11.97	10.41	12.62	12.48	11.88	1.27/1.27	0.55/0.55		
<b>Equity-income</b>														
Capital Income Builder®		07/30/1987	20.37	9.08	7.83	8.89	13.44	7.80	7.19	8.72	2.70/2.70	0.58/0.58		
The Income Fund of America®		12/01/1973	17.76	9.06	8.64	10.57	10.99	7.77	8.00	10.45	3.11/3.11	0.56/0.56		
<b>Balanced</b>														
American Balanced Fund®		07/26/1975	18.47	9.58	9.80	10.52	11.64	8.29	9.15	10.39	1.86/1.86	0.56/0.56		
American Funds® Global Balanced Fund		02/01/2011	17.11	5.83	6.95	6.45	10.35	4.58	6.32	6.03	2.09/2.09	0.80/0.80		
<b>Bond</b>														
American Funds Corporate Bond Fund®		12/14/2012	6.66	-0.85	3.07	2.92	2.70	-1.60	2.68	2.62	3.99/3.99	0.71/0.71		
American Funds Emerging Markets Bond Fund®		04/22/2016	15.88	2.10	—	4.21	11.58	1.32	—	3.80	5.83/5.83	0.93/0.93		
American Funds Inflation Linked Bond Fund®		12/14/2012	6.82	0.13	2.69	1.66	4.19	-0.38	2.43	1.46	3.89/3.89	0.69/0.69		
American Funds Mortgage Fund®		11/01/2010	8.44	0.16	1.57	1.84	4.32	-0.60	1.18	1.58	3.72/3.75	0.72/0.68		
American Funds® Core Plus Bond Fund		09/25/2025	—	—	—	1.17	—	—	—	-2.63	-0.80/4.18	1.02/0.75		
American Funds® Multi-Sector Income Fund		03/22/2019	7.78	2.72	—	4.74	3.78	1.94	—	4.15	5.13/5.13	0.75/0.75		
American Funds® Strategic Bond Fund		03/18/2016	8.18	-1.19	—	2.43	4.11	-1.95	—	2.03	4.46/4.46	0.72/0.72		
American High-Income Trust®		02/19/1988	8.24	5.47	6.64	7.37	4.19	4.66	6.24	7.26	5.36/5.36	0.74/0.74		
The Bond Fund of America®		05/28/1974	7.14	-0.38	2.20	6.67	3.16	-1.14	1.81	6.60	3.79/3.79	0.62/0.61		
Capital World Bond Fund®		08/04/1987	8.77	-2.72	1.08	4.86	4.69	-3.46	0.69	4.75	3.55/3.55	0.99/0.99		
Intermediate Bond Fund of America®		02/19/1988	6.82	1.00	1.97	4.09	4.13	0.49	1.72	4.02	3.55/3.59	0.68/0.65		
Short-Term Bond Fund of America®		10/02/2006	5.04	1.65	1.76	1.70	2.46	1.13	1.51	1.56	3.49/3.49	0.68/0.68		
U.S. Government Securities Fund®		10/17/1985	7.53	-0.38	1.51	4.75	3.48	-1.14	1.12	4.65	3.50/3.55	0.68/0.65		

Class A shares		Average annual total returns								30-day SEC yield (gross/net) <sup>3</sup>	Expense ratio (gross/net) <sup>4</sup>
		at net asset value (NAV)				at maximum offering price (MOP) <sup>2</sup>					
Data for periods ended 12/31/2025 (%)	Inception date	1 year	5 years	10 years	Lifetime <sup>1</sup>	1 year	5 years	10 years	Lifetime <sup>1,2</sup>		
<b>Tax-exempt bond</b>											
American Funds Short-Term Tax-Exempt Bond Fund®	08/07/2009	4.38	1.35	1.52	1.46	1.81	0.83	1.26	1.30	2.58/2.65	0.44/0.43
American Funds Tax-Exempt Fund of New York®	11/01/2010	2.58	0.55	1.93	2.79	-1.24	-0.22	1.54	2.53	3.46/3.75	0.65/0.58
American High-Income Municipal Bond Fund®	09/26/1994	4.31	2.15	3.53	4.99	0.37	1.36	3.13	4.86	3.84/3.84	0.66/0.66
Limited Term Tax-Exempt Bond Fund of America®	10/06/1993	5.12	1.20	1.82	3.41	2.50	0.68	1.56	3.33	2.61/2.61	0.61/0.60
The Tax-Exempt Bond Fund of America®	10/03/1979	3.84	0.95	2.31	5.71	-0.03	0.18	1.92	5.62	3.27/3.27	0.55/0.55
The Tax-Exempt Fund of California®	10/28/1986	3.70	0.92	2.25	4.84	-0.18	0.15	1.86	4.73	3.24/3.25	0.56/0.56
<b>Money market</b>											
American Funds® U.S. Government Money Market Fund [7-day SEC yield (gross/net): 3.31%/3.31% as of 12/31/2025]	05/01/2009	3.81	2.91	1.86	1.11	n/a	n/a	n/a	n/a	n/a	0.49/0.49
<b>Portfolio series</b>											
American Funds® Conservative Growth and Income Portfolio	05/18/2012	14.26	7.12	7.40	7.19	7.70	5.85	6.76	6.72	3.27/3.27	0.62/0.62
American Funds® Global Growth Portfolio	05/18/2012	23.06	8.05	11.29	11.47	15.97	6.78	10.63	10.99	0.55/0.55	0.78/0.78
American Funds® Growth and Income Portfolio	05/18/2012	18.29	9.51	10.46	10.47	11.49	8.23	9.80	9.99	1.52/1.52	0.65/0.65
American Funds® Growth Portfolio	05/18/2012	20.48	10.09	12.47	12.81	13.55	8.79	11.81	12.32	0.35/0.35	0.71/0.71
American Funds® Moderate Growth and Income Portfolio	05/18/2012	17.00	7.86	8.81	9.09	10.28	6.59	8.17	8.62	1.83/1.83	0.65/0.65
American Funds® Preservation Portfolio	05/18/2012	5.75	1.27	1.90	1.59	3.11	0.77	1.65	1.40	3.69/3.69	0.66/0.66
American Funds® Tax-Aware Conservative Growth and Income Portfolio	05/18/2012	13.73	7.15	7.56	7.90	9.47	6.34	7.16	7.59	2.10/2.10	0.66/0.66
American Funds® Tax-Exempt Preservation Portfolio	05/18/2012	4.60	1.15	1.65	1.79	1.94	0.63	1.39	1.60	2.60/2.60	0.59/0.59
<b>Retirement income portfolio series</b>											
American Funds® Retirement Income Portfolio – Conservative	08/28/2015	13.23	4.76	5.67	5.55	6.71	3.53	5.05	4.95	2.89/2.89	0.59/0.59
American Funds® Retirement Income Portfolio – Enhanced	08/28/2015	17.21	8.48	8.31	8.17	10.43	7.20	7.68	7.55	2.30/2.30	0.61/0.61
American Funds® Retirement Income Portfolio – Moderate	08/28/2015	15.66	6.82	7.07	6.94	9.01	5.56	6.44	6.32	2.61/2.61	0.59/0.59
<b>Retirement target date</b>											
American Funds 2010 Target Date Retirement Fund®	02/01/2007	12.72	5.38	6.28	5.16	6.22	4.14	5.66	4.83	2.85/2.85	0.59/0.59
American Funds 2015 Target Date Retirement Fund®	02/01/2007	13.09	5.58	6.61	5.45	6.55	4.34	5.98	5.12	2.87/2.87	0.61/0.61
American Funds 2020 Target Date Retirement Fund®	02/01/2007	13.90	5.89	7.04	5.79	7.33	4.64	6.42	5.45	2.74/2.74	0.61/0.61
American Funds 2025 Target Date Retirement Fund®	02/01/2007	14.18	6.04	7.75	6.41	7.62	4.79	7.12	6.07	2.62/2.62	0.63/0.63
American Funds 2030 Target Date Retirement Fund®	02/01/2007	15.39	6.93	8.79	7.13	8.75	5.68	8.15	6.79	2.17/2.17	0.66/0.66
American Funds 2035 Target Date Retirement Fund®	02/01/2007	16.76	8.00	10.02	7.77	10.07	6.72	9.37	7.43	1.81/1.81	0.67/0.67
American Funds 2040 Target Date Retirement Fund®	02/01/2007	19.15	9.18	10.88	8.24	12.27	7.90	10.23	7.91	1.32/1.32	0.68/0.68
American Funds 2045 Target Date Retirement Fund®	02/01/2007	19.99	9.46	11.14	8.38	13.11	8.17	10.48	8.04	1.14/1.14	0.69/0.69
American Funds 2050 Target Date Retirement Fund®	02/01/2007	20.05	9.46	11.21	8.42	13.12	8.17	10.55	8.08	1.07/1.07	0.69/0.69
American Funds 2055 Target Date Retirement Fund®	02/01/2010	20.35	9.48	11.22	10.82	13.44	8.20	10.56	10.40	0.98/0.98	0.70/0.70
American Funds 2060 Target Date Retirement Fund®	03/27/2015	20.34	9.47	11.20	10.18	13.44	8.18	10.55	9.57	0.96/0.96	0.72/0.72
American Funds® 2065 Target Date Retirement Fund	03/27/2020	20.35	9.46	–	15.58	13.43	8.17	–	14.40	0.94/0.94	0.73/0.73
American Funds® 2070 Target Date Retirement Fund	05/03/2024	20.38	–	–	18.00	13.49	–	–	13.87	0.87/0.87	0.77/0.77

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Returns will vary, so investors may lose money. (American Funds U.S. Government Money Market Fund)

Returns at net asset value (NAV) do not reflect the contingent deferred sales charge (CDSC) (1%) on shares sold within the first year of purchase. If the CDSC had been deducted, the results would have been lower.

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Class C shares	Data for periods ended 12/31/2025 (%)	Inception date	Average annual total returns					30-day SEC yield (gross/net) <sup>3</sup>	Expense ratio (gross/net) <sup>4</sup>		
			at net asset value (NAV)			with CDSC					
			1 year	5 years	10 years	Lifetime <sup>1</sup>	1 year				
<b>Growth</b>											
AMCAP Fund®	05/01/1967	16.90	9.65	11.97	11.51	15.90	-0.72/-0.72	1.39/1.39			
American Funds® Global Insight Fund	04/01/2011	21.45	8.00	10.20	8.88	20.45	0.13/0.13	1.56/1.56			
American Funds® International Vantage Fund	04/01/2011	26.82	5.41	7.77	6.15	25.82	0.54/0.54	1.68/1.67			
EUPAC Fund™	04/16/1984	27.78	3.44	7.42	9.95	26.78	0.55/0.55	1.57/1.57			
The Growth Fund of America®	12/01/1973	19.03	10.97	14.44	13.69	18.03	-0.70/-0.70	1.35/1.35			
The New Economy Fund®	12/01/1983	30.10	9.67	13.14	11.60	29.10	-0.75/-0.75	1.50/1.50			
New Perspective Fund®	03/13/1973	20.34	8.20	12.00	12.18	19.34	-0.05/-0.05	1.47/1.47			
New World Fund®	06/17/1999	27.13	4.41	8.81	7.86	26.13	0.29/0.29	1.72/1.72			
SMALLCAP World Fund®	04/30/1990	13.18	0.65	8.18	9.07	12.18	-0.52/-0.52	1.77/1.77			
<b>Growth and income</b>											
American Funds® Developing World Growth and Income Fund	02/03/2014	33.23	2.75	6.18	3.93	32.23	0.80/0.80	1.98/1.98			
American Mutual Fund®	02/21/1950	15.25	10.91	10.65	11.43	14.25	0.81/0.81	1.33/1.33			
Capital World Growth and Income Fund®	03/26/1993	23.81	9.44	10.20	10.35	22.81	0.47/0.47	1.49/1.49			
Fundamental Investors®	08/01/1978	23.35	13.61	13.39	12.56	22.35	0.03/0.03	1.33/1.33			
International Growth and Income Fund	10/01/2008	34.07	7.52	7.80	7.14	33.07	1.26/1.26	1.65/1.65			
The Investment Company of America®	01/01/1934	19.59	14.50	13.39	12.21	18.59	0.08/0.08	1.31/1.31			
Washington Mutual Investors Fund	07/31/1952	16.29	13.11	12.46	11.87	15.29	0.58/0.58	1.30/1.30			
<b>Equity-income</b>											
Capital Income Builder®	07/30/1987	19.47	8.27	7.18	8.70	18.47	2.11/2.11	1.33/1.33			
The Income Fund of America®	12/01/1973	16.86	8.24	7.98	10.43	15.86	2.53/2.53	1.31/1.31			
<b>Balanced</b>											
American Balanced Fund®	07/26/1975	17.60	8.75	9.12	10.38	16.60	1.21/1.21	1.31/1.31			
American Funds® Global Balanced Fund	02/01/2011	16.23	5.05	6.30	6.00	15.23	1.49/1.49	1.55/1.55			
<b>Bond</b>											
American Funds Corporate Bond Fund®	12/14/2012	5.88	-1.57	2.44	2.34	4.88	3.40/3.40	1.44/1.44			
American Funds Emerging Markets Bond Fund®	04/22/2016	15.03	1.36	—	3.57	14.03	5.34/5.34	1.68/1.68			
American Funds Inflation Linked Bond Fund®	12/14/2012	5.97	-0.61	2.11	1.13	4.97	3.25/3.25	1.39/1.39			
American Funds Mortgage Fund®	11/01/2010	7.55	-0.58	0.94	1.42	6.55	3.11/3.14	1.47/1.43			
American Funds® Core Plus Bond Fund	09/25/2025	—	—	—	1.05	—	-1.09/3.84	1.72/1.45			
American Funds® Multi-Sector Income Fund	03/22/2019	7.03	2.01	—	4.02	6.03	4.62/4.62	1.45/1.45			
American Funds® Strategic Bond Fund	03/18/2016	7.56	-1.87	—	1.82	6.56	3.88/3.88	1.42/1.42			
American High-Income Trust®	02/19/1988	7.45	4.70	6.00	7.19	6.45	4.83/4.83	1.48/1.48			
The Bond Fund of America®	05/28/1974	6.35	-1.11	1.58	6.54	5.35	3.19/3.19	1.36/1.35			
Capital World Bond Fund®	08/04/1987	8.02	-3.42	0.47	4.68	7.02	3.05/3.05	1.73/1.73			
Intermediate Bond Fund of America®	02/19/1988	6.00	0.29	1.37	3.91	5.00	2.95/2.99	1.38/1.35			
Short-Term Bond Fund of America®	10/02/2006	4.22	0.93	1.17	1.35	3.22	2.88/2.88	1.38/1.38			
U.S. Government Securities Fund®	10/17/1985	6.78	-1.10	0.91	4.58	5.78	2.94/2.99	1.41/1.38			

## Class C shares

Data for periods ended 12/31/2025 (%)		Inception date	Average annual total returns				with CDSC	30-day SEC yield (gross/net) <sup>3</sup>	Expense ratio (gross/net) <sup>4</sup>
			1 year	5 years	10 years	Lifetime <sup>1</sup>			
<b>Tax-exempt bond</b>									
American Funds Tax-Exempt Fund of New York®		11/01/2010	1.81	-0.20	1.30	2.34	0.82	2.85/3.05	1.40/1.33
American High-Income Municipal Bond Fund®		09/26/1994	3.57	1.41	2.93	4.77	2.57	3.29/3.29	1.36/1.36
Limited Term Tax-Exempt Bond Fund of America®		10/06/1993	4.38	0.49	1.24	3.19	3.38	1.98/1.98	1.31/1.30
The Tax-Exempt Bond Fund of America®		10/03/1979	3.07	0.18	1.68	5.56	2.07	2.65/2.65	1.30/1.30
The Tax-Exempt Fund of California®		10/28/1986	2.93	0.15	1.62	4.66	1.93	2.62/2.63	1.31/1.31
<b>Money market</b>									
American Funds® U.S. Government Money Market Fund [7-day SEC yield (gross/net): 3.19%/3.19% as of 12/31/2025]		05/01/2009	3.71	2.84	1.83	1.11	n/a	n/a	0.61/0.61
<b>Portfolio series</b>									
American Funds® Conservative Growth and Income Portfolio		05/18/2012	13.43	6.33	6.76	6.72	12.43	2.73/2.73	1.35/1.35
American Funds® Global Growth Portfolio		05/18/2012	22.13	7.23	10.62	10.97	21.13	-0.18/-0.18	1.55/1.55
American Funds® Growth and Income Portfolio		05/18/2012	17.38	8.71	9.79	9.97	16.38	0.85/0.85	1.39/1.39
American Funds® Growth Portfolio		05/18/2012	19.59	9.26	11.79	12.30	18.59	-0.39/-0.39	1.47/1.47
American Funds® Moderate Growth and Income Portfolio		05/18/2012	16.13	7.06	8.18	8.61	15.13	1.18/1.18	1.39/1.39
American Funds® Preservation Portfolio		05/18/2012	5.01	0.56	1.33	1.17	4.01	3.08/3.08	1.36/1.36
American Funds® Tax-Aware Conservative Growth and Income Portfolio		05/18/2012	12.97	6.41	6.95	7.45	11.97	1.45/1.45	1.36/1.36
American Funds® Tax-Exempt Preservation Portfolio		05/18/2012	3.85	0.44	1.08	1.37	2.85	1.97/1.97	1.30/1.30
<b>Retirement income portfolio series</b>									
American Funds® Retirement Income Portfolio – Conservative		08/28/2015	12.35	3.99	5.07	4.98	11.35	2.34/2.34	1.33/1.33
American Funds® Retirement Income Portfolio – Enhanced		08/28/2015	16.48	7.70	7.69	7.58	15.48	1.72/1.72	1.34/1.34
American Funds® Retirement Income Portfolio – Moderate		08/28/2015	14.78	6.03	6.45	6.35	13.78	2.05/2.05	1.33/1.33
<b>Retirement target date</b>									
American Funds 2010 Target Date Retirement Fund®		02/01/2007	11.87	4.59	5.65	4.81	10.87	2.23/2.23	1.35/1.35
American Funds 2015 Target Date Retirement Fund®		02/01/2007	12.23	4.81	5.98	5.09	11.23	2.29/2.29	1.37/1.37
American Funds 2020 Target Date Retirement Fund®		02/01/2007	12.99	5.09	6.41	5.43	11.99	2.13/2.13	1.37/1.37
American Funds 2025 Target Date Retirement Fund®		02/01/2007	13.33	5.26	7.12	6.04	12.33	2.07/2.07	1.38/1.38
American Funds 2030 Target Date Retirement Fund®		02/01/2007	14.48	6.15	8.14	6.76	13.48	1.58/1.58	1.41/1.41
American Funds 2035 Target Date Retirement Fund®		02/01/2007	15.88	7.20	9.36	7.40	14.88	1.21/1.21	1.42/1.42
American Funds 2040 Target Date Retirement Fund®		02/01/2007	18.26	8.37	10.21	7.87	17.26	0.67/0.67	1.44/1.44
American Funds 2045 Target Date Retirement Fund®		02/01/2007	19.12	8.65	10.47	8.01	18.12	0.49/0.49	1.45/1.45
American Funds 2050 Target Date Retirement Fund®		02/01/2007	19.19	8.65	10.54	8.05	18.19	0.41/0.41	1.45/1.45
American Funds 2055 Target Date Retirement Fund®		02/01/2010	19.47	8.69	10.55	10.38	18.47	0.32/0.32	1.46/1.46
American Funds 2060 Target Date Retirement Fund®		03/27/2015	19.48	8.68	10.54	9.57	18.48	0.27/0.27	1.47/1.47
American Funds® 2065 Target Date Retirement Fund		03/27/2020	19.47	8.68	–	14.79	18.47	0.23/0.23	1.47/1.47
American Funds® 2070 Target Date Retirement Fund		05/03/2024	19.48	–	–	17.30	18.48	0.22/0.22	1.47/1.47

Figures shown are past results and are not predictive of results in future periods. Current and future results may be lower or higher than those shown. Investing for short periods makes losses more likely. Prices and returns will vary, so investors may lose money. For current fund information and month-end results, visit [capitalgroup.com](http://capitalgroup.com).

Returns will vary, so investors may lose money. (American Funds U.S. Government Money Market Fund)

For money market funds, the annualized 7-day SEC yield more accurately reflects the fund's current earnings than does the fund's return.

You could lose money by investing in American Funds U.S. Government Money Market Fund. Although the fund seeks to preserve the value of your investment at \$1.00 per share, it cannot guarantee it will do so. An investment in the fund is not a bank account and is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. The fund's sponsor is not required to reimburse the fund for losses, and you should not expect that the sponsor will provide financial support to the fund at any time, including during periods of market stress.

**Class F-1 shares**

Data for periods ended 12/31/2025 (%)	Inception date	Average annual total returns				30-day SEC yield (gross/net) <sup>3</sup>	Expense ratio (gross/net) <sup>4</sup>
		1 year	5 years	10 years	Lifetime <sup>1</sup>		
<b>Growth</b>							
AMCAP Fund®	05/01/1967	17.72	10.43	12.60	11.58	-0.02/-0.02	0.70/0.70
American Funds® Global Insight Fund	04/01/2011	22.38	8.81	10.85	9.32	0.86/0.86	0.82/0.82
American Funds® International Vantage Fund	04/01/2011	27.82	6.22	8.43	6.61	1.29/1.29	0.92/0.91
EUPAC Fund™	04/16/1984	28.66	4.18	8.04	10.08	1.29/1.29	0.86/0.86
The Growth Fund of America®	12/01/1973	19.86	11.75	15.09	13.78	0.03/0.03	0.65/0.65
The New Economy Fund®	12/01/1983	31.02	10.44	13.79	11.72	-0.03/-0.03	0.79/0.79
New Perspective Fund®	03/13/1973	21.19	8.96	12.62	12.26	0.65/0.65	0.77/0.77
New World Fund®	06/17/1999	28.10	5.21	9.50	8.13	1.05/1.05	0.96/0.96
SMALLCAP World Fund®	04/30/1990	13.97	1.36	8.80	9.24	0.21/0.21	1.07/1.07
<b>Growth and income</b>							
American Funds® Developing World Growth and Income Fund	02/03/2014	34.35	3.60	6.89	4.51	1.57/1.57	1.16/1.16
American Mutual Fund®	02/21/1950	16.03	11.68	11.25	11.45	1.52/1.52	0.64/0.64
Capital World Growth and Income Fund®	03/26/1993	24.65	10.19	10.81	10.52	1.16/1.16	0.80/0.80
Fundamental Investors®	08/01/1978	24.19	14.40	14.02	12.66	0.72/0.72	0.65/0.65
International Growth and Income Fund	10/01/2008	35.02	8.30	8.44	7.51	1.98/1.98	0.93/0.93
The Investment Company of America®	01/01/1934	20.42	15.29	14.01	12.22	0.80/0.80	0.63/0.63
Washington Mutual Investors Fund	07/31/1952	17.09	13.90	13.07	11.90	1.26/1.26	0.63/0.63
<b>Equity-income</b>							
Capital Income Builder®	07/30/1987	20.28	9.02	7.76	8.81	2.83/2.83	0.64/0.64
The Income Fund of America®	12/01/1973	17.71	8.99	8.56	10.50	3.23/3.23	0.63/0.63
<b>Balanced</b>							
American Balanced Fund®	07/26/1975	18.43	9.52	9.73	10.46	1.92/1.92	0.61/0.61
American Funds® Global Balanced Fund	02/01/2011	17.03	5.78	6.90	6.41	2.21/2.21	0.85/0.85
<b>Bond</b>							
American Funds Corporate Bond Fund®	12/14/2012	6.66	-0.84	3.04	2.80	4.14/4.14	0.70/0.70
American Funds Emerging Markets Bond Fund®	04/22/2016	15.90	2.12	-	4.19	6.08/6.08	0.93/0.93
American Funds Inflation Linked Bond Fund®	12/14/2012	6.66	0.11	2.68	1.59	3.99/3.99	0.67/0.67
American Funds Mortgage Fund®	11/01/2010	8.49	0.22	1.59	1.85	3.91/3.94	0.66/0.62
American Funds® Core Plus Bond Fund	09/25/2025	-	-	-	1.18	-0.43/4.45	0.99/0.72
American Funds® Multi-Sector Income Fund	03/22/2019	7.78	2.73	-	4.75	5.32/5.32	0.74/0.74
American Funds® Strategic Bond Fund	03/18/2016	8.30	-1.16	-	2.43	4.62/4.62	0.70/0.70
American High-Income Trust®	02/19/1988	8.23	5.46	6.62	7.32	5.57/5.57	0.76/0.76
The Bond Fund of America®	05/28/1974	7.09	-0.42	2.16	6.62	3.87/3.87	0.66/0.65
Capital World Bond Fund®	08/04/1987	8.74	-2.75	1.07	4.82	3.66/3.66	1.04/1.04
Intermediate Bond Fund of America®	02/19/1988	6.79	0.99	1.94	4.05	3.63/3.68	0.71/0.68
Short-Term Bond Fund of America®	10/02/2006	5.05	1.66	1.74	1.64	3.59/3.59	0.67/0.67
U.S. Government Securities Fund®	10/17/1985	7.57	-0.41	1.50	4.72	3.61/3.66	0.71/0.68
<b>Tax-exempt bond</b>							
American Funds Short-Term Tax-Exempt Bond Fund®	08/07/2009	4.18	1.16	1.32	1.26	2.47/2.60	0.63/0.62
American Funds Tax-Exempt Fund of New York®	11/01/2010	2.47	0.49	1.88	2.73	3.50/3.51	0.76/0.69
American High-Income Municipal Bond Fund®	09/26/1994	4.28	2.12	3.49	4.92	3.96/3.96	0.68/0.68
Limited Term Tax-Exempt Bond Fund of America®	10/06/1993	5.08	1.17	1.77	3.34	2.65/2.65	0.64/0.63
The Tax-Exempt Bond Fund of America®	10/03/1979	3.75	0.87	2.20	5.61	3.32/3.32	0.63/0.63
The Tax-Exempt Fund of California®	10/28/1986	3.60	0.82	2.14	4.74	3.27/3.28	0.66/0.66

Class F-1 shares

Data for periods ended 12/31/2025 (%)	Inception date	Average annual total returns				30-day SEC yield (gross/net) <sup>3</sup>	Expense ratio (gross/net) <sup>4</sup>
		1 year	5 years	10 years	Lifetime <sup>1</sup>		
<b>Money market</b>							
American Funds® U.S. Government Money Market Fund [7-day SEC yield (gross/net): 3.10%/3.10% as of 12/31/2025]	05/01/2009	3.65	2.77	1.69	1.01	n/a	0.65/0.65
<b>Portfolio series</b>							
American Funds® Conservative Growth and Income Portfolio	05/18/2012	14.30	7.08	7.35	7.16	3.43/3.43	0.66/0.66
American Funds® Global Growth Portfolio	05/18/2012	23.01	8.03	11.27	11.45	0.56/0.56	0.81/0.81
American Funds® Growth and Income Portfolio	05/18/2012	18.17	9.47	10.41	10.43	1.56/1.56	0.70/0.70
American Funds® Growth Portfolio	05/18/2012	20.48	10.06	12.44	12.78	0.34/0.34	0.74/0.74
American Funds® Moderate Growth and Income Portfolio	05/18/2012	16.99	7.81	8.78	9.06	1.90/1.90	0.70/0.70
American Funds® Preservation Portfolio	05/18/2012	5.85	1.28	1.91	1.60	3.78/3.78	0.66/0.66
American Funds® Tax-Aware Conservative Growth and Income Portfolio	05/18/2012	13.75	7.12	7.53	7.88	2.12/2.12	0.70/0.70
American Funds® Tax-Exempt Preservation Portfolio	05/18/2012	4.45	1.09	1.62	1.78	2.64/2.64	0.63/0.63
<b>Retirement income portfolio series</b>							
American Funds® Retirement Income Portfolio – Conservative	08/28/2015	13.07	4.68	5.62	5.51	3.03/3.03	0.64/0.64
American Funds® Retirement Income Portfolio – Enhanced	08/28/2015	17.19	8.41	8.26	8.12	2.40/2.40	0.67/0.67
American Funds® Retirement Income Portfolio – Moderate	08/28/2015	15.59	6.77	7.03	6.90	2.75/2.75	0.65/0.65
<b>Retirement target date</b>							
American Funds 2010 Target Date Retirement Fund®	02/01/2007	12.64	5.34	6.25	5.12	2.98/2.98	0.63/0.63
American Funds 2015 Target Date Retirement Fund®	02/01/2007	13.05	5.56	6.58	5.41	2.98/2.98	0.66/0.66
American Funds 2020 Target Date Retirement Fund®	02/01/2007	13.81	5.86	7.02	5.75	2.86/2.86	0.66/0.66
American Funds 2025 Target Date Retirement Fund®	02/01/2007	14.13	5.99	7.72	6.36	2.75/2.75	0.67/0.67
American Funds 2030 Target Date Retirement Fund®	02/01/2007	15.32	6.90	8.77	7.09	2.26/2.26	0.69/0.69
American Funds 2035 Target Date Retirement Fund®	02/01/2007	16.69	7.97	9.99	7.73	1.89/1.89	0.70/0.70
American Funds 2040 Target Date Retirement Fund®	02/01/2007	19.06	9.14	10.85	8.20	1.35/1.35	0.72/0.72
American Funds 2045 Target Date Retirement Fund®	02/01/2007	19.98	9.42	11.10	8.34	1.15/1.15	0.73/0.73
American Funds 2050 Target Date Retirement Fund®	02/01/2007	19.98	9.41	11.18	8.37	1.08/1.08	0.73/0.73
American Funds 2055 Target Date Retirement Fund®	02/01/2010	20.30	9.45	11.19	10.79	0.99/0.99	0.74/0.74
American Funds 2060 Target Date Retirement Fund®	03/27/2015	20.34	9.45	11.19	10.17	0.96/0.96	0.75/0.75
American Funds® 2065 Target Date Retirement Fund	03/27/2020	20.34	9.46	–	15.61	0.95/0.95	0.74/0.74
American Funds® 2070 Target Date Retirement Fund	05/03/2024	20.48	–	–	18.20	0.97/0.97	0.72/0.72

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Returns will vary, so investors may lose money. (American Funds U.S. Government Money Market Fund)

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**Class F-2 shares**

Data for periods ended 12/31/2025 (%)	Inception date	Average annual total returns				30-day SEC yield (gross/net) <sup>3</sup>	Expense ratio (gross/net) <sup>4</sup>
		1 year	5 years	10 years	Lifetime <sup>1</sup>		
<b>Growth</b>							
AMCAP Fund®	05/01/1967	18.03	10.72	12.90	11.87	0.24/0.24	0.43/0.43
American Funds® Global Insight Fund	04/01/2011	22.70	9.10	11.15	9.62	1.12/1.12	0.56/0.56
American Funds® International Vantage Fund	04/01/2011	28.17	6.52	8.72	6.90	1.57/1.57	0.65/0.64
Emerging Markets Equities Fund	05/30/1986	31.27	1.57	7.89	11.52	1.20/5.35	0.94/0.88
EUPAC Fund™	04/16/1984	29.03	4.47	8.34	10.36	1.58/1.58	0.58/0.58
The Growth Fund of America®	12/01/1973	20.17	12.04	15.39	14.08	0.29/0.29	0.40/0.40
The New Economy Fund®	12/01/1983	31.37	10.75	14.10	12.03	0.24/0.24	0.52/0.52
New Perspective Fund®	03/13/1973	21.52	9.26	12.93	12.55	0.93/0.93	0.51/0.51
New World Fund®	06/17/1999	28.45	5.50	9.80	8.43	1.34/1.34	0.68/0.68
SMALLCAP World Fund®	04/30/1990	14.33	1.67	9.13	9.55	0.52/0.52	0.76/0.76
<b>Growth and income</b>							
American Funds® Developing World Growth and Income Fund	02/03/2014	34.77	3.88	7.19	4.79	1.85/1.85	0.88/0.88
American Mutual Fund®	02/21/1950	16.34	11.97	11.54	11.70	1.78/1.78	0.38/0.38
Capital World Growth and Income Fund®	03/26/1993	24.99	10.50	11.12	10.80	1.43/1.43	0.52/0.52
Fundamental Investors®	08/01/1978	24.52	14.70	14.32	12.93	0.99/0.99	0.38/0.38
International Growth and Income Fund	10/01/2008	35.39	8.61	8.73	7.79	2.27/2.27	0.65/0.65
The Investment Company of America®	01/01/1934	20.72	15.59	14.31	12.48	1.05/1.05	0.37/0.37
Washington Mutual Investors Fund	07/31/1952	17.37	14.19	13.37	12.18	1.54/1.54	0.37/0.37
<b>Equity-income</b>							
Capital Income Builder®	07/30/1987	20.62	9.32	8.06	9.08	3.10/3.10	0.37/0.37
The Income Fund of America®	12/01/1973	18.02	9.28	8.85	10.76	3.50/3.50	0.37/0.37
<b>Balanced</b>							
American Balanced Fund®	07/26/1975	18.69	9.80	10.02	10.74	2.17/2.17	0.35/0.35
American Funds® Global Balanced Fund	02/01/2011	17.40	6.07	7.20	6.69	2.48/2.48	0.58/0.58
<b>Bond</b>							
American Funds Corporate Bond Fund®	12/14/2012	6.93	-0.58	3.32	3.07	4.40/4.40	0.43/0.43
American Funds Emerging Markets Bond Fund®	04/22/2016	16.21	2.39	—	4.47	6.37/6.37	0.65/0.65
American Funds Inflation Linked Bond Fund®	12/14/2012	7.09	0.41	2.97	1.86	4.28/4.28	0.40/0.40
American Funds Mortgage Fund®	11/01/2010	8.64	0.47	1.86	2.11	4.17/4.19	0.41/0.37
American Funds® Core Plus Bond Fund	09/25/2025	—	—	—	1.25	-0.23/4.75	0.72/0.45
American Funds® Multi-Sector Income Fund	03/22/2019	8.06	3.01	—	4.98	5.60/5.60	0.48/0.48
American Funds® Strategic Bond Fund	03/18/2016	8.59	-0.88	—	2.71	4.88/4.88	0.42/0.42
American High-Income Trust®	02/19/1988	8.54	5.77	6.93	7.61	5.85/5.85	0.47/0.47
The Bond Fund of America®	05/28/1974	7.40	-0.12	2.46	6.92	4.19/4.19	0.36/0.35
Capital World Bond Fund®	08/04/1987	9.28	-2.35	1.43	5.16	4.09/4.09	0.60/0.60
Intermediate Bond Fund of America®	02/19/1988	7.13	1.29	2.24	4.35	3.94/3.98	0.39/0.36
Short-Term Bond Fund of America®	10/02/2006	5.33	1.93	2.02	1.92	3.86/3.86	0.40/0.40
U.S. Government Securities Fund®	10/17/1985	7.84	-0.09	1.79	5.04	3.93/3.99	0.39/0.36
<b>Tax-exempt bond</b>							
American Funds Short-Term Tax-Exempt Bond Fund®	08/07/2009	4.50	1.47	1.61	1.54	2.77/2.85	0.32/0.31
American Funds Tax-Exempt Fund of New York®	11/01/2010	2.75	0.73	2.09	2.93	3.77/4.10	0.49/0.42
American High-Income Municipal Bond Fund®	09/26/1994	4.56	2.39	3.76	5.19	4.23/4.23	0.42/0.42
Limited Term Tax-Exempt Bond Fund of America®	10/06/1993	5.37	1.44	2.04	3.61	2.91/2.92	0.38/0.37
The Tax-Exempt Bond Fund of America®	10/03/1979	4.02	1.13	2.47	5.85	3.58/3.58	0.38/0.38
The Tax-Exempt Fund of California®	10/28/1986	3.88	1.10	2.42	4.98	3.54/3.55	0.40/0.40

Class F-2 shares

Data for periods ended 12/31/2025 (%)	Inception date	Average annual total returns				30-day SEC yield (gross/net) <sup>3</sup>	Expense ratio (gross/net) <sup>4</sup>
		1 year	5 years	10 years	Lifetime <sup>1</sup>		
<b>Money market</b>							
American Funds® U.S. Government Money Market Fund [7-day SEC yield (gross/net): 3.43%/3.43% as of 12/31/2025]	05/01/2009	3.94	2.99	1.88	1.13	n/a	0.38/0.38
<b>Portfolio series</b>							
American Funds® Conservative Growth and Income Portfolio	05/18/2012	14.56	7.34	7.63	7.43	3.70/3.70	0.41/0.41
American Funds® Global Growth Portfolio	05/18/2012	23.35	8.31	11.56	11.73	0.84/0.84	0.55/0.55
American Funds® Growth and Income Portfolio	05/18/2012	18.49	9.75	10.69	10.71	1.84/1.84	0.44/0.44
American Funds® Growth Portfolio	05/18/2012	20.77	10.36	12.74	13.07	0.62/0.62	0.47/0.47
American Funds® Moderate Growth and Income Portfolio	05/18/2012	17.26	8.09	9.06	9.33	2.16/2.16	0.45/0.45
American Funds® Preservation Portfolio	05/18/2012	6.05	1.54	2.18	1.86	4.07/4.07	0.37/0.37
American Funds® Tax-Aware Conservative Growth and Income Portfolio	05/18/2012	14.07	7.40	7.82	8.16	2.39/2.39	0.45/0.45
American Funds® Tax-Exempt Preservation Portfolio	05/18/2012	4.85	1.38	1.89	2.05	2.91/2.91	0.35/0.35
<b>Retirement income portfolio series</b>							
American Funds® Retirement Income Portfolio – Conservative	08/28/2015	13.42	4.96	5.89	5.77	3.29/3.29	0.40/0.40
American Funds® Retirement Income Portfolio – Enhanced	08/28/2015	17.49	8.70	8.53	8.40	2.67/2.67	0.41/0.41
American Funds® Retirement Income Portfolio – Moderate	08/28/2015	15.95	7.04	7.30	7.17	3.02/3.02	0.39/0.39
<b>Retirement target date</b>							
American Funds 2010 Target Date Retirement Fund®	02/01/2007	12.94	5.63	6.54	5.40	3.28/3.28	0.36/0.36
American Funds 2015 Target Date Retirement Fund®	02/01/2007	13.31	5.84	6.88	5.69	3.28/3.28	0.38/0.38
American Funds 2020 Target Date Retirement Fund®	02/01/2007	14.11	6.15	7.30	6.03	3.16/3.16	0.38/0.38
American Funds 2025 Target Date Retirement Fund®	02/01/2007	14.47	6.29	8.02	6.64	3.05/3.05	0.39/0.39
American Funds 2030 Target Date Retirement Fund®	02/01/2007	15.67	7.19	9.06	7.37	2.56/2.56	0.41/0.41
American Funds 2035 Target Date Retirement Fund®	02/01/2007	16.97	8.26	10.28	8.01	2.18/2.18	0.42/0.42
American Funds 2040 Target Date Retirement Fund®	02/01/2007	19.41	9.44	11.15	8.48	1.65/1.65	0.44/0.44
American Funds 2045 Target Date Retirement Fund®	02/01/2007	20.27	9.72	11.40	8.62	1.45/1.45	0.45/0.45
American Funds 2050 Target Date Retirement Fund®	02/01/2007	20.37	9.72	11.48	8.66	1.37/1.37	0.45/0.45
American Funds 2055 Target Date Retirement Fund®	02/01/2010	20.62	9.75	11.49	11.07	1.28/1.28	0.46/0.46
American Funds 2060 Target Date Retirement Fund®	03/27/2015	20.62	9.75	11.47	10.45	1.25/1.25	0.47/0.47
American Funds® 2065 Target Date Retirement Fund	03/27/2020	20.61	9.76	–	15.91	1.24/1.24	0.47/0.47
American Funds® 2070 Target Date Retirement Fund	05/03/2024	20.66	–	–	18.35	1.22/1.22	0.46/0.46

Figures shown are past results and are not predictive of results in future periods. Current and future results may be lower or higher than those shown. Investing for short periods makes losses more likely. Prices and returns will vary, so investors may lose money. For current fund information and month-end results, visit [capitalgroup.com](http://capitalgroup.com).

Returns will vary, so investors may lose money. (American Funds U.S. Government Money Market Fund)

For money market funds, the annualized 7-day SEC yield more accurately reflects the fund's current earnings than does the fund's return.

You could lose money by investing in American Funds U.S. Government Money Market Fund. Although the fund seeks to preserve the value of your investment at \$1.00 per share, it cannot guarantee it will do so. An investment in the fund is not a bank account and is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. The fund's sponsor is not required to reimburse the fund for losses, and you should not expect that the sponsor will provide financial support to the fund at any time, including during periods of market stress.

**Class F-3 shares**

Data for periods ended 12/31/2025 (%)	Inception date	Average annual total returns				30-day SEC yield (gross/net) <sup>3</sup>	Expense ratio (gross/net) <sup>4</sup>
		1 year	5 years	10 years	Lifetime <sup>1</sup>		
<b>Growth</b>							
AMCAP Fund®	05/01/1967	18.17	10.84	13.02	11.99	0.34/0.34	0.33/0.33
American Funds® Global Insight Fund	04/01/2011	22.86	9.21	11.23	9.69	1.23/1.23	0.45/0.45
American Funds® International Vantage Fund	04/01/2011	28.34	6.63	8.85	7.03	1.67/1.67	0.55/0.54
Emerging Markets Equities Fund	05/30/1986	31.63	1.69	8.00	11.63	1.45/2.07	0.80/0.74
EUPAC Fund™	04/16/1984	29.18	4.59	8.45	10.51	1.69/1.69	0.47/0.47
The Growth Fund of America®	12/01/1973	20.29	12.16	15.51	14.21	0.40/0.40	0.29/0.29
The New Economy Fund®	12/01/1983	31.51	10.87	14.22	12.14	0.34/0.34	0.41/0.41
New Perspective Fund®	03/13/1973	21.64	9.37	13.04	12.67	1.03/1.03	0.40/0.40
New World Fund®	06/17/1999	28.59	5.61	9.92	8.58	1.44/1.44	0.57/0.57
SMALLCAP World Fund®	04/30/1990	14.43	1.78	9.24	9.69	0.62/0.62	0.65/0.65
<b>Growth and income</b>							
American Funds® Developing World Growth and Income Fund	02/03/2014	34.84	3.98	7.30	4.90	1.95/1.95	0.77/0.77
American Mutual Fund®	02/21/1950	16.46	12.10	11.66	11.85	1.89/1.89	0.27/0.27
Capital World Growth and Income Fund®	03/26/1993	25.15	10.62	11.24	10.94	1.54/1.54	0.41/0.41
Fundamental Investors®	08/01/1978	24.67	14.82	14.44	13.05	1.10/1.10	0.28/0.28
International Growth and Income Fund	10/01/2008	35.56	8.72	8.85	7.91	2.38/2.38	0.53/0.53
The Investment Company of America®	01/01/1934	20.87	15.72	14.43	12.60	1.16/1.16	0.27/0.27
Washington Mutual Investors Fund	07/31/1952	17.51	14.31	13.49	12.29	1.65/1.65	0.26/0.26
<b>Equity-income</b>							
Capital Income Builder®	07/30/1987	20.75	9.44	8.17	9.21	3.21/3.21	0.26/0.26
The Income Fund of America®	12/01/1973	18.13	9.40	8.96	10.88	3.61/3.61	0.26/0.26
<b>Balanced</b>							
American Balanced Fund®	07/26/1975	18.84	9.92	10.14	10.85	2.28/2.28	0.25/0.25
American Funds® Global Balanced Fund	02/01/2011	17.50	6.19	7.31	6.80	2.58/2.58	0.47/0.47
<b>Bond</b>							
American Funds Corporate Bond Fund®	12/14/2012	7.05	-0.47	3.43	3.23	4.52/4.54	0.31/0.31
American Funds Emerging Markets Bond Fund®	04/22/2016	16.33	2.51	—	4.58	6.48/6.48	0.54/0.54
American Funds Inflation Linked Bond Fund®	12/14/2012	7.12	0.51	3.06	2.02	4.40/4.40	0.29/0.29
American Funds Mortgage Fund®	11/01/2010	8.89	0.59	1.98	2.24	4.28/4.31	0.30/0.26
American Funds® Core Plus Bond Fund	09/25/2025	—	—	—	1.27	-0.74/4.75	0.61/0.34
American Funds® Multi-Sector Income Fund	03/22/2019	8.18	3.10	—	5.06	5.70/5.70	0.37/0.37
American Funds® Strategic Bond Fund	03/18/2016	8.71	-0.78	—	2.82	4.99/4.99	0.31/0.31
American High-Income Trust®	02/19/1988	8.65	5.88	7.04	7.75	5.96/5.96	0.36/0.36
The Bond Fund of America®	05/28/1974	7.52	-0.02	2.56	7.05	4.30/4.30	0.25/0.24
Capital World Bond Fund®	08/04/1987	9.33	-2.24	1.53	5.29	4.19/4.19	0.48/0.48
Intermediate Bond Fund of America®	02/19/1988	7.17	1.40	2.35	4.46	4.05/4.09	0.28/0.25
Short-Term Bond Fund of America®	10/02/2006	5.34	2.04	2.12	2.01	3.97/3.97	0.29/0.29
U.S. Government Securities Fund®	10/17/1985	7.96	0.01	1.90	5.14	4.04/4.10	0.28/0.25
<b>Tax-exempt bond</b>							
American Funds Short-Term Tax-Exempt Bond Fund®	08/07/2009	4.57	1.54	1.69	1.62	2.84/2.89	0.25/0.24
American Funds Tax-Exempt Fund of New York®	11/01/2010	2.87	0.84	2.20	3.05	3.88/4.21	0.37/0.30
American High-Income Municipal Bond Fund®	09/26/1994	4.67	2.50	3.87	5.31	4.33/4.33	0.31/0.31
Limited Term Tax-Exempt Bond Fund of America®	10/06/1993	5.48	1.55	2.15	3.72	3.01/3.02	0.27/0.26
The Tax-Exempt Bond Fund of America®	10/03/1979	4.13	1.24	2.58	5.96	3.68/3.68	0.27/0.27
The Tax-Exempt Fund of California®	10/28/1986	3.98	1.19	2.52	5.08	3.64/3.65	0.29/0.29

Class F-3 shares

Data for periods ended 12/31/2025 (%)	Inception date	Average annual total returns				30-day SEC yield (gross/net) <sup>3</sup>	Expense ratio (gross/net) <sup>4</sup>
		1 year	5 years	10 years	Lifetime <sup>1</sup>		
<b>Money market</b>							
American Funds® U.S. Government Money Market Fund [7-day SEC yield (gross/net): 3.50%/3.50% as of 12/31/2025]	05/01/2009	4.01	3.04	1.93	1.15	n/a	0.30/0.30
<b>Portfolio series</b>							
American Funds® Conservative Growth and Income Portfolio	05/18/2012	14.60	7.45	7.74	7.53	3.80/3.80	0.31/0.31
American Funds® Global Growth Portfolio	05/18/2012	23.48	8.42	11.68	11.85	0.94/0.94	0.45/0.45
American Funds® Growth and Income Portfolio	05/18/2012	18.58	9.86	10.81	10.82	1.94/1.94	0.34/0.34
American Funds® Growth Portfolio	05/18/2012	20.89	10.46	12.85	13.18	0.72/0.72	0.38/0.38
American Funds® Moderate Growth and Income Portfolio	05/18/2012	17.40	8.20	9.17	9.45	2.26/2.26	0.35/0.35
American Funds® Preservation Portfolio	05/18/2012	6.26	1.65	2.28	1.97	4.16/4.16	0.28/0.28
American Funds® Tax-Aware Conservative Growth and Income Portfolio	05/18/2012	14.14	7.50	7.93	8.27	2.50/2.50	0.34/0.34
American Funds® Tax-Exempt Preservation Portfolio	05/18/2012	4.95	1.48	2.00	2.15	2.99/2.99	0.26/0.26
<b>Retirement income portfolio series</b>							
American Funds® Retirement Income Portfolio – Conservative	08/28/2015	13.44	5.05	6.00	5.88	3.38/3.38	0.30/0.30
American Funds® Retirement Income Portfolio – Enhanced	08/28/2015	17.61	8.80	8.64	8.50	2.77/2.77	0.32/0.32
American Funds® Retirement Income Portfolio – Moderate	08/28/2015	16.07	7.13	7.40	7.26	3.10/3.10	0.31/0.31
<b>Retirement target date</b>							
American Funds 2010 Target Date Retirement Fund®	02/01/2007	13.08	5.72	6.64	5.52	3.36/3.36	0.28/0.28
American Funds 2015 Target Date Retirement Fund®	02/01/2007	13.45	5.94	6.97	5.82	3.37/3.37	0.30/0.30
American Funds 2020 Target Date Retirement Fund®	02/01/2007	14.23	6.24	7.41	6.15	3.25/3.25	0.30/0.30
American Funds 2025 Target Date Retirement Fund®	02/01/2007	14.52	6.39	8.12	6.78	3.13/3.13	0.31/0.31
American Funds 2030 Target Date Retirement Fund®	02/01/2007	15.78	7.29	9.16	7.49	2.64/2.64	0.33/0.33
American Funds 2035 Target Date Retirement Fund®	02/01/2007	17.13	8.35	10.38	8.13	2.27/2.27	0.34/0.34
American Funds 2040 Target Date Retirement Fund®	02/01/2007	19.55	9.54	11.25	8.60	1.73/1.73	0.36/0.36
American Funds 2045 Target Date Retirement Fund®	02/01/2007	20.39	9.83	11.50	8.73	1.53/1.53	0.37/0.37
American Funds 2050 Target Date Retirement Fund®	02/01/2007	20.44	9.82	11.58	8.78	1.46/1.46	0.37/0.37
American Funds 2055 Target Date Retirement Fund®	02/01/2010	20.75	9.84	11.59	11.18	1.37/1.37	0.38/0.38
American Funds 2060 Target Date Retirement Fund®	03/27/2015	20.76	9.84	11.57	10.54	1.34/1.34	0.39/0.39
American Funds® 2065 Target Date Retirement Fund	03/27/2020	20.73	9.85	–	16.00	1.33/1.33	0.39/0.39
American Funds® 2070 Target Date Retirement Fund	05/03/2024	20.81	–	–	18.44	1.42/1.42	0.39/0.39

Figures shown are past results and are not predictive of results in future periods. Current and future results may be lower or higher than those shown. Investing for short periods makes losses more likely. Prices and returns will vary, so investors may lose money. For current fund information and month-end results, visit [capitalgroup.com](http://capitalgroup.com).

Returns will vary, so investors may lose money. (American Funds U.S. Government Money Market Fund)

Returns at net asset value (NAV) do not reflect a sales charge. If a sales charge had been deducted, the results would have been lower.

Where applicable, returns shown at maximum offering price (MOP) for Class A, 529-A and ABLE-A shares reflect deduction of the maximum sales charge of 5.75% (A shares)/3.50% (529-A and ABLE-A shares) for equity, Target Date, Retirement Income and most Portfolio Series funds; 4.25% (A shares)/3.50% (529-A and ABLE-A shares) for most College Target Date funds; 3.75% (A shares)/3.50% (529-A and ABLE-A shares) for most fixed income funds, American Funds Tax-Aware Conservative Growth and Income Portfolio; and 2.50% for American Funds Inflation Linked Bond Fund, Intermediate Bond Fund of America, Limited Term Tax-Exempt Bond Fund of America, Short-Term Bond Fund of America, American Funds Short-Term Tax-Exempt Bond Fund, American Funds Preservation Portfolio, American Funds Tax-Exempt Preservation Portfolio and College Enrollment Fund and for Class C and 529-C shares reflect the deduction of a contingent deferred sales charge (1%) on shares sold within the first year of purchase.

For money market funds, the annualized 7-day SEC yield more accurately reflects the fund's current earnings than does the fund's return.

You could lose money by investing in American Funds U.S. Government Money Market Fund. Although the fund seeks to preserve the value of your investment at \$1.00 per share, it cannot guarantee it will do so. An investment in the fund is not a bank account and is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. The fund's sponsor is not required to reimburse the fund for losses, and you should not expect that the sponsor will provide financial support to the fund at any time, including during periods of market stress.

Data for periods ended 12/31/2025 (%)	Inception date	Average annual total returns								30-day SEC yield (gross/net) <sup>3</sup>	Expense ratio (gross/net) <sup>4</sup>		
		at net asset value (NAV)				at maximum offering price (MOP) <sup>2</sup>							
		1 year	5 years	10 years	Lifetime <sup>1</sup>	1 year	5 years	10 years	Lifetime <sup>1,2</sup>				
<b>Growth</b>													
AMCAP Fund®	05/01/1967	17.74	10.44	12.60	11.54	13.62	9.65	12.20	11.47	-0.02/-0.02	0.68/0.68		
American Funds® Global Insight Fund	04/01/2011	22.39	8.83	10.81	9.27	18.11	8.05	10.42	9.01	0.82/0.82	0.80/0.80		
American Funds® International Vantage Fund	04/01/2011	27.88	6.19	8.35	6.53	23.40	5.44	7.97	6.27	1.22/1.22	0.93/0.92		
EUPAC Fund™	04/16/1984	28.69	4.18	8.03	10.05	24.18	3.44	7.65	9.96	1.24/1.24	0.85/0.85		
The Growth Fund of America®	12/01/1973	19.89	11.77	15.09	13.74	15.70	10.97	14.68	13.66	0.04/0.04	0.62/0.62		
The New Economy Fund®	12/01/1983	31.04	10.46	13.79	11.69	26.45	9.68	13.39	11.60	-0.02/-0.02	0.78/0.78		
New Perspective Fund®	03/13/1973	21.21	8.98	12.63	12.22	16.98	8.21	12.23	12.15	0.65/0.65	0.74/0.74		
New World Fund®	06/17/1999	28.05	5.17	9.44	8.09	23.58	4.42	9.05	7.95	0.98/0.98	0.98/0.98		
SMALLCAP World Fund®	04/30/1990	13.99	1.37	8.80	9.21	10.01	0.65	8.41	9.10	0.20/0.20	1.04/1.04		
<b>Growth and income</b>													
American Funds® Developing World Growth and Income Fund	02/03/2014	34.26	3.51	6.82	4.45	29.60	2.78	6.43	4.14	1.47/1.47	1.23/1.23		
American Mutual Fund®	02/21/1950	16.07	11.71	11.27	11.42	12.02	10.91	10.87	11.36	1.48/1.48	0.60/0.60		
Capital World Growth and Income Fund®	03/26/1993	24.72	10.22	10.82	10.48	20.35	9.43	10.42	10.36	1.12/1.12	0.78/0.78		
Fundamental Investors®	08/01/1978	24.24	14.41	14.03	12.62	19.90	13.60	13.62	12.54	0.72/0.72	0.62/0.62		
International Growth and Income Fund	10/01/2008	35.01	8.30	8.42	7.48	30.28	7.52	8.03	7.26	1.90/1.90	0.93/0.93		
The Investment Company of America®	01/01/1934	20.47	15.32	14.03	12.17	16.26	14.50	13.62	12.13	0.78/0.78	0.60/0.60		
Washington Mutual Investors Fund	07/31/1952	17.14	13.93	13.09	11.86	13.04	13.12	12.69	11.81	1.25/1.25	0.59/0.59		
<b>Equity-income</b>													
Capital Income Builder®	07/30/1987	20.32	9.05	7.78	8.79	16.10	8.27	7.40	8.69	2.74/2.74	0.60/0.60		
The Income Fund of America®	12/01/1973	17.74	9.03	8.59	10.47	13.63	8.26	8.20	10.39	3.14/3.14	0.59/0.59		
<b>Balanced</b>													
American Balanced Fund®	07/26/1975	18.45	9.54	9.74	10.42	14.32	8.76	9.35	10.35	1.86/1.86	0.58/0.58		
American Funds® Global Balanced Fund	02/01/2011	17.08	5.79	6.91	6.40	12.99	5.04	6.53	6.14	2.12/2.12	0.83/0.83		
<b>Bond</b>													
American Funds Corporate Bond Fund®	12/14/2012	6.64	-0.87	3.01	2.76	2.91	-1.57	2.65	2.48	3.96/3.96	0.71/0.71		
American Funds Emerging Markets Bond Fund®	04/22/2016	15.87	2.09	—	4.17	11.81	1.37	—	3.79	5.84/5.84	0.94/0.94		
American Funds Inflation Linked Bond Fund®	12/14/2012	6.70	0.13	2.69	1.58	4.03	-0.38	2.43	1.38	3.89/3.89	0.68/0.68		
American Funds Mortgage Fund®	11/01/2010	8.30	0.14	1.51	1.78	4.54	-0.57	1.15	1.54	3.69/3.72	0.73/0.69		
American Funds® Core Plus Bond Fund	09/25/2025	—	—	—	1.16	—	—	—	-2.35	-0.82/4.19	1.06/0.79		
American Funds® Multi-Sector Income Fund	03/22/2019	7.80	2.74	—	4.75	4.03	2.01	—	4.20	5.15/5.15	0.76/0.76		
American Funds® Strategic Bond Fund	03/18/2016	8.30	-1.17	—	2.42	4.56	-1.86	—	2.05	4.43/4.43	0.71/0.71		
American High-Income Trust®	02/19/1988	8.22	5.45	6.60	7.29	4.48	4.70	6.22	7.18	5.35/5.35	0.76/0.76		
The Bond Fund of America®	05/28/1974	7.11	-0.41	2.14	6.58	3.40	-1.12	1.78	6.51	3.76/3.76	0.66/0.65		
Capital World Bond Fund®	08/04/1987	8.80	-2.74	1.04	4.79	4.98	-3.42	0.68	4.69	3.53/3.53	1.00/1.00		
Intermediate Bond Fund of America®	02/19/1988	6.84	1.01	1.95	4.02	4.15	0.49	1.69	3.95	3.55/3.59	0.66/0.63		
Short-Term Bond Fund of America®	10/02/2006	5.06	1.66	1.76	1.66	2.43	1.15	1.50	1.52	3.48/3.48	0.66/0.66		
U.S. Government Securities Fund®	10/17/1985	7.52	-0.39	1.48	4.67	3.72	-1.09	1.13	4.58	3.49/3.54	0.68/0.65		

## Class 529-A shares

Average annual total returns											
Data for periods ended 12/31/2025 (%)	Inception date	at net asset value (NAV)				at maximum offering price (MOP) <sup>2</sup>				30-day SEC yield (gross/net) <sup>3</sup>	Expense ratio (gross/net) <sup>4</sup>
		1 year	5 years	10 years	Lifetime <sup>1</sup>	1 year	5 years	10 years	Lifetime <sup>1,2</sup>		
<b>Money market</b>											
American Funds® U.S. Government Money Market Fund [7-day SEC yield (gross/net): 3.25%/3.25% as of 12/31/2025]	05/01/2009	3.76	2.87	1.80	1.08	n/a	n/a	n/a	n/a	n/a	0.54/0.54
<b>Portfolio series</b>											
American Funds® Conservative Growth and Income Portfolio	05/18/2012	14.25	7.09	7.35	7.14	10.22	6.33	6.98	6.86	3.32/3.32	0.63/0.63
American Funds® Global Growth Portfolio	05/18/2012	23.00	8.00	11.25	11.43	18.68	7.24	10.85	11.14	0.52/0.52	0.82/0.82
American Funds® Growth and Income Portfolio	05/18/2012	18.20	9.47	10.41	10.41	14.07	8.69	10.01	10.13	1.52/1.52	0.68/0.68
American Funds® Growth Portfolio	05/18/2012	20.46	10.04	12.42	12.76	16.24	9.26	12.01	12.46	0.31/0.31	0.75/0.75
American Funds® Moderate Growth and Income Portfolio	05/18/2012	16.97	7.82	8.77	9.04	12.90	7.06	8.38	8.76	1.84/1.84	0.68/0.68
American Funds® Preservation Portfolio	05/18/2012	5.89	1.28	1.92	1.58	3.24	0.78	1.66	1.39	3.68/3.68	0.63/0.63
<b>College target date</b>											
American Funds College 2027 Fund®	09/14/2012	9.00	3.31	5.25	5.78	5.18	2.59	4.87	5.50	3.43/3.43	0.67/0.67
American Funds College 2030 Fund®	09/14/2012	11.54	4.82	6.81	7.21	7.66	4.08	6.44	6.92	3.32/3.32	0.68/0.68
American Funds College 2033 Fund®	03/27/2015	13.96	6.06	8.30	7.37	9.98	5.31	7.91	7.02	2.92/2.92	0.70/0.70
American Funds College Enrollment Fund®	09/14/2012	7.71	1.76	2.15	1.74	4.98	1.25	1.90	1.55	3.42/3.42	0.66/0.66
American Funds® College 2036 Fund	02/09/2018	16.33	7.63	–	8.67	12.24	6.86	–	8.18	2.34/2.34	0.73/0.73
American Funds® College 2039 Fund	03/26/2021	18.84	–	–	8.33	14.72	–	–	7.53	1.59/1.59	0.77/0.77
American Funds® College 2042 Fund	03/15/2024	20.63	–	–	16.73	16.44	–	–	14.46	0.88/0.88	0.85/0.85

Figures shown are past results and are not predictive of results in future periods. Current and future results may be lower or higher than those shown. Investing for short periods makes losses more likely. Prices and returns will vary, so investors may lose money. For current fund information and month-end results, visit [capitalgroup.com](http://capitalgroup.com).

Returns will vary, so investors may lose money. (American Funds U.S. Government Money Market Fund)

Returns at net asset value (NAV) do not reflect the contingent deferred sales charge (CDSC) (1%) on shares sold within the first year of purchase. If the CDSC had been deducted, the results would have been lower.

Where applicable, returns shown at maximum offering price (MOP) for Class A, 529-A and ABLE-A shares reflect deduction of the maximum sales charge of 5.75% (A shares)/3.50% (529-A and ABLE-A shares) for equity, Target Date, Retirement Income and most Portfolio Series funds; 4.25% (A shares)/3.50% (529-A and ABLE-A shares) for most College Target Date funds; 3.75% (A shares)/3.50% (529-A and ABLE-A shares) for most fixed income funds, American Funds Tax-Aware Conservative Growth and Income Portfolio; and 2.50% for American Funds Inflation Linked Bond Fund, Intermediate Bond Fund of America, Limited Term Tax-Exempt Bond Fund of America, Short-Term Bond Fund of America, American Funds Short-Term Tax-Exempt Bond Fund, American Funds Preservation Portfolio, American Funds Tax-Exempt Preservation Portfolio and College Enrollment Fund and for Class C and 529-C shares reflect the deduction of a contingent deferred sales charge (1%) on shares sold within the first year of purchase.

For money market funds, the annualized 7-day SEC yield more accurately reflects the fund's current earnings than does the fund's return.

You could lose money by investing in American Funds U.S. Government Money Market Fund. Although the fund seeks to preserve the value of your investment at \$1.00 per share, it cannot guarantee it will do so. An investment in the fund is not a bank account and is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. The fund's sponsor is not required to reimburse the fund for losses, and you should not expect that the sponsor will provide financial support to the fund at any time, including during periods of market stress.

Class 529-C shares	Data for periods ended 12/31/2025 (%)	Inception date	Average annual total returns					30-day SEC yield (gross/net) <sup>3</sup>	Expense ratio (gross/net) <sup>4</sup>		
			at net asset value (NAV)			with CDSC					
			1 year	5 years	10 years	Lifetime <sup>1</sup>	1 year				
<b>Growth</b>											
AMCAP Fund®	05/01/1967	16.84	9.60	12.18	11.46	15.84	-0.78/-0.78	1.45/1.45			
American Funds® Global Insight Fund	04/01/2011	21.43	7.96	10.45	9.01	20.43	0.09/0.09	1.61/1.61			
American Funds® International Vantage Fund	04/01/2011	26.81	5.39	7.98	6.28	25.81	0.50/0.50	1.72/1.71			
EUPAC Fund™	04/16/1984	27.70	3.39	7.62	9.94	26.70	0.50/0.50	1.63/1.63			
The Growth Fund of America®	12/01/1973	18.97	10.91	14.66	13.65	17.97	-0.75/-0.75	1.39/1.39			
The New Economy Fund®	12/01/1983	30.04	9.62	13.35	11.59	29.04	-0.81/-0.81	1.54/1.54			
New Perspective Fund®	03/13/1973	20.29	8.16	12.21	12.14	19.29	-0.10/-0.10	1.51/1.51			
New World Fund®	06/17/1999	27.10	4.36	9.02	7.92	26.10	0.25/0.25	1.77/1.77			
SMALLCAP World Fund®	04/30/1990	13.13	0.60	8.38	9.09	12.13	-0.56/-0.56	1.81/1.81			
<b>Growth and income</b>											
American Funds® Developing World Growth and Income Fund	02/03/2014	33.26	2.71	6.40	4.10	32.26	0.76/0.76	2.01/2.01			
American Mutual Fund®	02/21/1950	15.19	10.86	10.85	11.36	14.19	0.77/0.77	1.37/1.37			
Capital World Growth and Income Fund®	03/26/1993	23.75	9.38	10.40	10.35	22.75	0.39/0.39	1.53/1.53			
Fundamental Investors®	08/01/1978	23.29	13.55	13.60	12.52	22.29	-0.02/-0.02	1.38/1.38			
International Growth and Income Fund	10/01/2008	34.00	7.47	8.01	7.23	33.00	1.21/1.21	1.70/1.70			
The Investment Company of America®	01/01/1934	19.52	14.44	13.60	12.12	18.52	0.03/0.03	1.36/1.36			
Washington Mutual Investors Fund	07/31/1952	16.24	13.06	12.67	11.80	15.24	0.53/0.53	1.36/1.36			
<b>Equity-income</b>											
Capital Income Builder®	07/30/1987	19.41	8.22	7.38	8.68	18.41	2.07/2.07	1.37/1.37			
The Income Fund of America®	12/01/1973	16.84	8.19	8.18	10.38	15.84	2.48/2.48	1.35/1.35			
<b>Balanced</b>											
American Balanced Fund®	07/26/1975	17.54	8.71	9.33	10.34	16.54	1.16/1.16	1.35/1.35			
American Funds® Global Balanced Fund	02/01/2011	16.19	5.00	6.50	6.11	15.19	1.44/1.44	1.60/1.60			
<b>Bond</b>											
American Funds Corporate Bond Fund®	12/14/2012	5.83	-1.62	2.64	2.49	4.83	3.35/3.35	1.47/1.47			
American Funds Emerging Markets Bond Fund®	04/22/2016	14.98	1.31	—	3.80	13.98	5.29/5.29	1.72/1.72			
American Funds Inflation Linked Bond Fund®	12/14/2012	5.83	-0.65	2.31	1.27	4.83	3.24/3.24	1.44/1.44			
American Funds Mortgage Fund®	11/01/2010	7.52	-0.62	1.13	1.51	6.52	3.08/3.10	1.52/1.48			
American Funds® Core Plus Bond Fund	09/25/2025	—	—	—	1.18	—	-0.23/4.65	1.77/1.50			
American Funds® Multi-Sector Income Fund	03/22/2019	6.98	1.98	—	4.23	5.98	4.58/4.58	1.48/1.48			
American Funds® Strategic Bond Fund	03/18/2016	7.51	-1.92	—	2.04	6.51	3.83/3.83	1.47/1.47			
American High-Income Trust®	02/19/1988	7.41	4.65	6.20	7.17	6.41	4.79/4.79	1.52/1.52			
The Bond Fund of America®	05/28/1974	6.30	-1.17	1.76	6.50	5.30	3.14/3.15	1.41/1.40			
Capital World Bond Fund®	08/04/1987	8.01	-3.47	0.66	4.68	7.01	2.91/2.91	1.74/1.74			
Intermediate Bond Fund of America®	02/19/1988	5.95	0.23	1.57	3.91	4.95	2.90/2.94	1.43/1.40			
Short-Term Bond Fund of America®	10/02/2006	4.28	0.92	1.35	1.45	3.28	2.83/2.83	1.43/1.43			
U.S. Government Securities Fund®	10/17/1985	6.73	-1.16	1.11	4.57	5.73	2.86/2.92	1.46/1.43			

**Class 529-C shares**

		Average annual total returns						30-day SEC yield (gross/net) <sup>3</sup>		Expense ratio (gross/net) <sup>4</sup>	
		at net asset value (NAV)				with CDSC					
Data for periods ended 12/31/2025 (%)		Inception date	1 year	5 years	10 years	Lifetime <sup>1</sup>	1 year				
<b>Money market</b>											
American Funds® U.S. Government Money Market Fund [7-day SEC yield (gross/net): 3.14%/3.14% as of 12/31/2025]	05/01/2009		3.66	2.79	1.80	1.08	n/a	n/a	0.66/0.66		
<b>Portfolio series</b>											
American Funds® Conservative Growth and Income Portfolio	05/18/2012	13.44	6.30	6.96	6.84	12.44	2.68/2.68	1.40/1.40			
American Funds® Global Growth Portfolio	05/18/2012	22.08	7.18	10.81	11.09	21.08	-0.23/-0.23	1.59/1.59			
American Funds® Growth and Income Portfolio	05/18/2012	17.33	8.65	9.99	10.10	16.33	0.80/0.80	1.44/1.44			
American Funds® Growth Portfolio	05/18/2012	19.48	9.20	11.98	12.42	18.48	-0.45/-0.45	1.51/1.51			
American Funds® Moderate Growth and Income Portfolio	05/18/2012	16.07	7.01	8.36	8.73	15.07	1.13/1.13	1.44/1.44			
American Funds® Preservation Portfolio	05/18/2012	4.98	0.52	1.52	1.29	3.98	3.03/3.03	1.40/1.40			
<b>College target date</b>											
American Funds College 2027 Fund®	09/14/2012	8.13	2.53	4.85	5.46	7.13	2.77/2.77	1.43/1.43			
American Funds College 2030 Fund®	09/14/2012	10.75	4.04	6.41	6.88	9.75	2.66/2.66	1.44/1.44			
American Funds College 2033 Fund®	03/27/2015	13.20	5.27	7.89	6.99	12.20	2.24/2.24	1.46/1.46			
American Funds College Enrollment Fund®	09/14/2012	6.83	0.99	1.76	1.46	5.83	2.73/2.73	1.43/1.43			
American Funds® College 2036 Fund	02/09/2018	15.52	6.83	—	7.89	14.52	1.64/1.64	1.49/1.49			
American Funds® College 2039 Fund	03/26/2021	18.03	—	—	7.61	17.03	0.86/0.86	1.52/1.52			
American Funds® College 2042 Fund	03/15/2024	19.87	—	—	15.93	18.87	0.21/0.21	1.55/1.55			

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Returns will vary, so investors may lose money. (American Funds U.S. Government Money Market Fund)

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**Class 529-F-1 shares**

Data for periods ended 12/31/2025 (%)	Inception date	Average annual total returns				30-day SEC yield (gross/net) <sup>3</sup>	Expense ratio (gross/net) <sup>4</sup>
		1 year	5 years	10 years	Lifetime <sup>1</sup>		
<b>Growth</b>							
AMCAP Fund®	05/01/1967	17.93	10.63	12.83	11.58	0.16/0.16	0.76/0.76
American Funds® Global Insight Fund	04/01/2011	22.64	9.01	11.07	9.55	1.04/1.04	0.87/0.87
American Funds® International Vantage Fund	04/01/2011	28.04	6.43	8.63	6.81	1.49/1.49	0.97/0.96
EUPAC Fund™	04/16/1984	28.92	4.37	8.25	10.13	1.49/1.49	0.91/0.91
The Growth Fund of America®	12/01/1973	20.10	11.97	15.33	13.80	0.23/0.23	0.70/0.70
The New Economy Fund®	12/01/1983	31.26	10.65	14.01	11.77	0.14/0.14	0.85/0.85
New Perspective Fund®	03/13/1973	21.42	9.17	12.86	12.28	0.85/0.85	0.83/0.83
New World Fund®	06/17/1999	28.28	5.37	9.67	8.24	1.20/1.20	1.01/1.01
SMALLCAP World Fund®	04/30/1990	14.18	1.55	9.01	9.31	0.39/0.39	1.13/1.13
<b>Growth and income</b>							
American Funds® Developing World Growth and Income Fund	02/03/2014	34.59	3.80	7.07	4.68	1.77/1.77	1.21/1.21
American Mutual Fund®	02/21/1950	16.26	11.90	11.49	11.44	1.70/1.70	0.69/0.69
Capital World Growth and Income Fund®	03/26/1993	24.89	10.39	11.03	10.61	1.32/1.32	0.86/0.86
Fundamental Investors®	08/01/1978	24.42	14.62	14.26	12.69	0.92/0.92	0.70/0.70
International Growth and Income Fund	10/01/2008	35.28	8.51	8.65	7.71	2.20/2.20	0.98/0.98
The Investment Company of America®	01/01/1934	20.64	15.51	14.25	12.19	0.98/0.98	0.69/0.69
Washington Mutual Investors Fund	07/31/1952	17.30	14.11	13.31	11.89	1.45/1.45	0.68/0.68
<b>Equity-income</b>							
Capital Income Builder®	07/30/1987	20.52	9.22	7.99	8.89	2.95/2.95	0.69/0.69
The Income Fund of America®	12/01/1973	17.95	9.20	8.80	10.53	3.44/3.44	0.68/0.68
<b>Balanced</b>							
American Balanced Fund®	07/26/1975	18.64	9.72	9.96	10.49	2.13/2.13	0.67/0.67
American Funds® Global Balanced Fund	02/01/2011	17.26	5.98	7.12	6.61	2.40/2.40	0.90/0.90
<b>Bond</b>							
American Funds Corporate Bond Fund®	12/14/2012	6.87	-0.64	3.26	3.01	4.34/4.34	0.75/0.75
American Funds Emerging Markets Bond Fund®	04/22/2016	16.11	2.30	–	4.40	6.26/6.26	0.99/0.99
American Funds Inflation Linked Bond Fund®	12/14/2012	6.91	0.31	2.88	1.78	4.19/4.19	0.72/0.72
American Funds Mortgage Fund®	11/01/2010	8.73	0.42	1.78	2.02	4.12/4.15	0.72/0.68
American Funds® Core Plus Bond Fund	09/25/2025	–	–	–	1.16	-0.48/4.40	1.04/0.77
American Funds® Multi-Sector Income Fund	03/22/2019	7.98	2.93	–	4.96	5.52/5.52	0.80/0.80
American Funds® Strategic Bond Fund	03/18/2016	8.65	-0.95	–	2.65	4.84/4.84	0.74/0.74
American High-Income Trust®	02/19/1988	8.43	5.65	6.82	7.38	5.77/5.77	0.82/0.82
The Bond Fund of America®	05/28/1974	7.29	-0.23	2.36	6.64	4.07/4.07	0.72/0.71
Capital World Bond Fund®	08/04/1987	8.94	-2.59	1.23	4.86	3.87/3.87	1.10/1.10
Intermediate Bond Fund of America®	02/19/1988	6.93	1.17	2.15	4.12	3.81/3.85	0.76/0.73
Short-Term Bond Fund of America®	10/02/2006	5.13	1.83	1.95	1.84	3.76/3.76	0.72/0.72
U.S. Government Securities Fund®	10/17/1985	7.79	-0.21	1.69	4.76	3.82/3.88	0.77/0.74

Class 529-F-1 shares

Data for periods ended 12/31/2025 (%)	Inception date	Average annual total returns				30-day SEC yield (gross/net) <sup>3</sup>	Expense ratio (gross/net) <sup>4</sup>
		1 year	5 years	10 years	Lifetime <sup>1</sup>		
<b>Money market</b>							
American Funds® U.S. Government Money Market Fund [7-day SEC yield (gross/net): 3.31%/3.31% as of 12/31/2025]	05/01/2009	3.84	2.91	1.82	1.09	n/a	0.72/0.72
<b>Portfolio series</b>							
American Funds® Conservative Growth and Income Portfolio	05/18/2012	14.42	7.28	7.57	7.36	3.63/3.63	0.71/0.71
American Funds® Global Growth Portfolio	05/18/2012	23.29	8.23	11.48	11.66	0.78/0.78	0.86/0.86
American Funds® Growth and Income Portfolio	05/18/2012	18.46	9.68	10.63	10.64	1.79/1.79	0.75/0.75
American Funds® Growth Portfolio	05/18/2012	20.69	10.27	12.66	12.99	0.53/0.53	0.79/0.79
American Funds® Moderate Growth and Income Portfolio	05/18/2012	17.15	8.01	9.00	9.27	2.13/2.13	0.75/0.75
American Funds® Preservation Portfolio	05/18/2012	6.05	1.45	2.12	1.79	3.95/3.95	0.71/0.71
<b>College target date</b>							
American Funds College 2027 Fund®	09/14/2012	9.25	3.53	5.48	6.00	3.78/3.78	0.71/0.71
American Funds College 2030 Fund®	09/14/2012	11.87	5.04	7.05	7.42	3.69/3.69	0.72/0.72
American Funds College 2033 Fund®	03/27/2015	14.19	6.27	8.53	7.60	3.28/3.28	0.74/0.74
American Funds College Enrollment Fund®	09/14/2012	7.94	1.95	2.37	1.97	3.73/3.73	0.71/0.71
American Funds® College 2036 Fund	02/09/2018	16.68	7.88	—	8.94	2.67/2.67	0.77/0.77
American Funds® College 2039 Fund	03/26/2021	19.11	—	—	8.61	1.87/1.87	0.80/0.80
American Funds® College 2042 Fund	03/15/2024	21.00	—	—	17.05	1.20/1.20	0.82/0.82

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Returns will vary, so investors may lose money. (American Funds U.S. Government Money Market Fund)

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**Class 529-F-2 shares**

Data for periods ended 12/31/2025 (%)	Inception date	Average annual total returns				30-day SEC yield (gross/net) <sup>3</sup>	Expense ratio (gross/net) <sup>4</sup>
		1 year	5 years	10 years	Lifetime <sup>1</sup>		
<b>Growth</b>							
AMCAP Fund®	05/01/1967	18.02	10.72	12.91	11.88	0.24/0.24	0.43/0.43
American Funds® Global Insight Fund	04/01/2011	22.71	9.05	11.30	9.83	1.11/1.11	0.57/0.57
American Funds® International Vantage Fund	04/01/2011	28.13	6.48	8.90	7.16	1.54/1.54	0.67/0.66
EUPAC Fund™	04/16/1984	29.01	4.46	8.32	10.37	1.58/1.58	0.59/0.59
The Growth Fund of America®	12/01/1973	20.16	12.04	15.39	14.07	0.31/0.31	0.38/0.38
The New Economy Fund®	12/01/1983	31.36	10.74	14.09	12.02	0.24/0.24	0.52/0.52
New Perspective Fund®	03/13/1973	21.50	9.26	12.93	12.56	0.94/0.94	0.50/0.50
New World Fund®	06/17/1999	28.43	5.48	9.77	8.43	1.33/1.33	0.69/0.69
SMALLCAP World Fund®	04/30/1990	14.33	1.66	9.13	9.56	0.51/0.51	0.76/0.76
<b>Growth and income</b>							
American Funds® Developing World Growth and Income Fund	02/03/2014	34.66	3.86	7.19	4.80	1.84/1.84	0.89/0.89
American Mutual Fund®	02/21/1950	16.35	11.98	11.57	11.77	1.80/1.80	0.36/0.36
Capital World Growth and Income Fund®	03/26/1993	25.00	10.50	11.12	10.82	1.44/1.44	0.52/0.52
Fundamental Investors®	08/01/1978	24.55	14.70	14.34	12.96	1.01/1.01	0.37/0.37
International Growth and Income Fund	10/01/2008	35.44	8.61	8.74	7.81	2.28/2.28	0.64/0.64
The Investment Company of America®	01/01/1934	20.74	15.60	14.32	12.51	1.06/1.06	0.36/0.36
Washington Mutual Investors Fund	07/31/1952	17.41	14.21	13.39	12.20	1.56/1.56	0.35/0.35
<b>Equity-income</b>							
Capital Income Builder®	07/30/1987	20.62	9.33	8.08	9.13	3.12/3.12	0.35/0.35
The Income Fund of America®	12/01/1973	18.02	9.29	8.88	10.80	3.53/3.53	0.34/0.34
<b>Balanced</b>							
American Balanced Fund®	07/26/1975	18.76	9.81	10.04	10.75	2.19/2.19	0.34/0.34
American Funds® Global Balanced Fund	02/01/2011	17.38	6.08	7.20	6.70	2.49/2.49	0.57/0.57
<b>Bond</b>							
American Funds Corporate Bond Fund®	12/14/2012	6.95	-0.57	3.36	3.22	4.41/4.43	0.42/0.42
American Funds Emerging Markets Bond Fund®	04/22/2016	16.20	2.39	–	4.48	6.36/6.36	0.66/0.66
American Funds Inflation Linked Bond Fund®	12/14/2012	7.03	0.40	2.97	1.94	4.29/4.29	0.39/0.39
American Funds Mortgage Fund®	11/01/2010	8.73	0.44	1.80	2.06	4.14/4.16	0.45/0.41
American Funds® Core Plus Bond Fund	09/25/2025	–	–	–	1.23	-0.97/4.64	0.70/0.43
American Funds® Multi-Sector Income Fund	03/22/2019	8.09	3.01	–	5.02	5.62/5.62	0.46/0.46
American Funds® Strategic Bond Fund	03/18/2016	8.61	-0.87	–	2.74	4.90/4.90	0.41/0.41
American High-Income Trust®	02/19/1988	8.54	5.77	6.92	7.64	5.85/5.85	0.46/0.46
The Bond Fund of America®	05/28/1974	7.41	-0.12	2.45	6.93	4.20/4.20	0.36/0.35
Capital World Bond Fund®	08/04/1987	9.16	-2.40	1.40	5.17	4.05/4.05	0.64/0.64
Intermediate Bond Fund of America®	02/19/1988	7.15	1.31	2.27	4.39	3.96/4.00	0.37/0.34
Short-Term Bond Fund of America®	10/02/2006	5.23	1.94	2.04	1.96	3.87/3.87	0.39/0.39
U.S. Government Securities Fund®	10/17/1985	7.83	-0.11	1.78	5.02	3.92/3.97	0.40/0.37

Class 529-F-2 shares

Data for periods ended 12/31/2025 (%)	Inception date	Average annual total returns				30-day SEC yield (gross/net) <sup>3</sup>	Expense ratio (gross/net) <sup>4</sup>
		1 year	5 years	10 years	Lifetime <sup>1</sup>		
<b>Money market</b>							
American Funds® U.S. Government Money Market Fund [7-day SEC yield (gross/net): 3.40%/3.40% as of 12/31/2025]	05/01/2009	3.90	2.96	1.84	1.07	n/a	0.41/0.41
<b>Portfolio series</b>							
American Funds® Conservative Growth and Income Portfolio	05/18/2012	14.51	7.35	7.62	7.41	3.71/3.71	0.40/0.40
American Funds® Global Growth Portfolio	05/18/2012	23.32	8.29	11.55	11.72	0.83/0.83	0.56/0.56
American Funds® Growth and Income Portfolio	05/18/2012	18.48	9.75	10.69	10.71	1.84/1.84	0.43/0.43
American Funds® Growth Portfolio	05/18/2012	20.75	10.33	12.72	13.06	0.61/0.61	0.49/0.49
American Funds® Moderate Growth and Income Portfolio	05/18/2012	17.31	8.08	9.05	9.33	2.17/2.17	0.44/0.44
American Funds® Preservation Portfolio	05/18/2012	6.04	1.54	2.17	1.85	4.05/4.05	0.38/0.38
<b>College target date</b>							
American Funds College 2027 Fund®	09/14/2012	9.21	3.59	5.53	6.06	3.85/3.85	0.40/0.40
American Funds College 2030 Fund®	09/14/2012	11.93	5.10	7.11	7.50	3.74/3.74	0.41/0.41
American Funds College 2033 Fund®	03/27/2015	14.27	6.34	8.60	7.66	3.33/3.33	0.43/0.43
American Funds College Enrollment Fund®	09/14/2012	7.92	2.03	2.41	2.00	3.81/3.81	0.41/0.41
American Funds® College 2036 Fund	02/09/2018	16.73	7.93	—	8.98	2.72/2.72	0.46/0.46
American Funds® College 2039 Fund	03/26/2021	19.12	—	—	8.67	1.92/1.92	0.49/0.49
American Funds® College 2042 Fund	03/15/2024	21.13	—	—	17.14	1.25/1.25	0.51/0.51

Figures shown are past results and are not predictive of results in future periods. Current and future results may be lower or higher than those shown. Investing for short periods makes losses more likely. Prices and returns will vary, so investors may lose money. For current fund information and month-end results, visit [capitalgroup.com](http://capitalgroup.com).

Returns will vary, so investors may lose money. (American Funds U.S. Government Money Market Fund)

For money market funds, the annualized 7-day SEC yield more accurately reflects the fund's current earnings than does the fund's return.

You could lose money by investing in American Funds U.S. Government Money Market Fund. Although the fund seeks to preserve the value of your investment at \$1.00 per share, it cannot guarantee it will do so. An investment in the fund is not a bank account and is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. The fund's sponsor is not required to reimburse the fund for losses, and you should not expect that the sponsor will provide financial support to the fund at any time, including during periods of market stress.

**Class 529-F-3 shares**

Data for periods ended 12/31/2025 (%)	Inception date	Average annual total returns				30-day SEC yield (gross/net) <sup>3</sup>	Expense ratio (gross/net) <sup>4</sup>
		1 year	5 years	10 years	Lifetime <sup>1</sup>		
<b>Growth</b>							
AMCAP Fund®	05/01/1967	18.10	10.78	12.98	11.96	0.28/0.28	0.38/0.38
American Funds® Global Insight Fund	04/01/2011	22.77	9.14	11.39	9.92	1.16/1.16	0.50/0.50
American Funds® International Vantage Fund	04/01/2011	28.24	6.56	8.99	7.24	1.62/1.62	0.60/0.59
EUPAC Fund™	04/16/1984	29.11	4.52	8.40	10.47	1.64/1.64	0.52/0.52
The Growth Fund of America®	12/01/1973	20.22	12.09	15.46	14.15	0.35/0.35	0.34/0.34
The New Economy Fund®	12/01/1983	31.43	10.80	14.17	12.12	0.28/0.28	0.47/0.47
New Perspective Fund®	03/13/1973	21.56	9.31	13.00	12.63	0.97/0.97	0.45/0.45
New World Fund®	06/17/1999	28.45	5.52	9.85	8.53	1.39/1.39	0.62/0.62
SMALLCAP World Fund®	04/30/1990	14.39	1.72	9.20	9.64	0.57/0.57	0.70/0.70
<b>Growth and income</b>							
American Funds® Developing World Growth and Income Fund	02/03/2014	34.86	3.93	7.25	4.86	1.90/1.90	0.83/0.83
American Mutual Fund®	02/21/1950	16.40	12.03	11.62	11.82	1.84/1.84	0.32/0.32
Capital World Growth and Income Fund®	03/26/1993	25.06	10.55	11.19	10.90	1.49/1.49	0.47/0.47
Fundamental Investors®	08/01/1978	24.59	14.75	14.39	13.03	1.05/1.05	0.33/0.33
International Growth and Income Fund	10/01/2008	35.46	8.66	8.80	7.88	2.30/2.30	0.59/0.59
The Investment Company of America®	01/01/1934	20.80	15.65	14.38	12.58	1.11/1.11	0.32/0.32
Washington Mutual Investors Fund	07/31/1952	17.45	14.25	13.44	12.26	1.59/1.59	0.31/0.31
<b>Equity-income</b>							
Capital Income Builder®	07/30/1987	20.69	9.37	8.13	9.19	3.16/3.16	0.31/0.31
The Income Fund of America®	12/01/1973	18.06	9.33	8.92	10.85	3.57/3.57	0.31/0.31
<b>Balanced</b>							
American Balanced Fund®	07/26/1975	18.77	9.86	10.09	10.82	2.23/2.23	0.30/0.30
American Funds® Global Balanced Fund	02/01/2011	17.41	6.12	7.25	6.76	2.53/2.53	0.52/0.52
<b>Bond</b>							
American Funds Corporate Bond Fund®	12/14/2012	7.01	-0.52	3.42	3.27	4.48/4.48	0.37/0.37
American Funds Emerging Markets Bond Fund®	04/22/2016	16.25	2.43	–	4.54	6.42/6.42	0.59/0.59
American Funds Inflation Linked Bond Fund®	12/14/2012	7.10	0.44	3.03	2.00	4.36/4.36	0.34/0.34
American Funds Mortgage Fund®	11/01/2010	8.74	0.54	1.93	2.20	4.25/4.28	0.35/0.31
American Funds® Core Plus Bond Fund	09/25/2025	–	–	–	1.26	-0.13/4.76	0.66/0.39
American Funds® Multi-Sector Income Fund	03/22/2019	8.11	3.03	–	5.06	5.64/5.64	0.43/0.43
American Funds® Strategic Bond Fund	03/18/2016	8.79	-0.83	–	2.79	4.95/4.95	0.37/0.37
American High-Income Trust®	02/19/1988	8.59	5.81	6.99	7.72	5.90/5.90	0.41/0.41
The Bond Fund of America®	05/28/1974	7.45	-0.08	2.51	7.01	4.24/4.24	0.30/0.29
Capital World Bond Fund®	08/04/1987	9.30	-2.33	1.48	5.27	4.15/4.15	0.54/0.54
Intermediate Bond Fund of America®	02/19/1988	7.19	1.34	2.32	4.45	3.99/4.04	0.33/0.30
Short-Term Bond Fund of America®	10/02/2006	5.27	1.96	2.08	2.02	3.90/3.90	0.34/0.34
U.S. Government Securities Fund®	10/17/1985	7.91	-0.04	1.87	5.13	4.01/4.06	0.33/0.30

Class 529-F-3 shares

Data for periods ended 12/31/2025 (%)	Inception date	Average annual total returns				30-day SEC yield (gross/net) <sup>3</sup>	Expense ratio (gross/net) <sup>4</sup>
		1 year	5 years	10 years	Lifetime <sup>1</sup>		
<b>Money market</b>							
American Funds® U.S. Government Money Market Fund [7-day SEC yield (gross/net): 3.45%/3.45% as of 12/31/2025]	05/01/2009	3.96	2.99	1.91	1.15	n/a	0.35/0.35
<b>Portfolio series</b>							
American Funds® Conservative Growth and Income Portfolio	05/18/2012	14.56	7.39	7.67	7.46	3.75/3.75	0.36/0.36
American Funds® Global Growth Portfolio	05/18/2012	23.44	8.36	11.64	11.82	0.88/0.88	0.50/0.50
American Funds® Growth and Income Portfolio	05/18/2012	18.59	9.80	10.75	10.77	1.88/1.88	0.39/0.39
American Funds® Growth Portfolio	05/18/2012	20.82	10.40	12.81	13.15	0.66/0.66	0.43/0.43
American Funds® Moderate Growth and Income Portfolio	05/18/2012	17.36	8.14	9.10	9.38	2.22/2.22	0.40/0.40
American Funds® Preservation Portfolio	05/18/2012	6.07	1.58	2.22	1.90	4.09/4.09	0.33/0.33
<b>College target date</b>							
American Funds College 2027 Fund®	09/14/2012	9.36	3.67	5.62	6.16	3.90/3.90	0.34/0.34
American Funds College 2030 Fund®	09/14/2012	11.96	5.18	7.19	7.59	3.80/3.80	0.35/0.35
American Funds College 2033 Fund®	03/27/2015	14.38	6.43	8.69	7.76	3.40/3.40	0.37/0.37
American Funds College Enrollment Fund®	09/14/2012	8.00	2.11	2.50	2.09	3.87/3.87	0.34/0.34
American Funds® College 2036 Fund	02/09/2018	16.78	8.01	—	9.07	2.78/2.78	0.40/0.40
American Funds® College 2039 Fund	03/26/2021	19.23	—	—	8.75	1.98/1.98	0.43/0.43
American Funds® College 2042 Fund	03/15/2024	21.12	—	—	17.19	1.30/1.30	0.45/0.45

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Returns will vary, so investors may lose money. (American Funds U.S. Government Money Market Fund)

Returns at net asset value (NAV) do not reflect a sales charge. If a sales charge had been deducted, the results would have been lower.

Where applicable, returns shown at maximum offering price (MOP) for Class A, 529-A and ABLE-A shares reflect deduction of the maximum sales charge of 5.75% (A shares)/3.50% (529-A and ABLE-A shares) for equity, Target Date, Retirement Income and most Portfolio Series funds; 4.25% (A shares)/3.50% (529-A and ABLE-A shares) for most College Target Date funds; 3.75% (A shares)/3.50% (529-A and ABLE-A shares) for most fixed income funds, American Funds Tax-Aware Conservative Growth and Income Portfolio; and 2.50% for American Funds Inflation Linked Bond Fund, Intermediate Bond Fund of America, Limited Term Tax-Exempt Bond Fund of America, Short-Term Bond Fund of America, American Funds Short-Term Tax-Exempt Bond Fund, American Funds Preservation Portfolio, American Funds Tax-Exempt Preservation Portfolio and College Enrollment Fund and for Class C and 529-C shares reflect the deduction of a contingent deferred sales charge (1%) on shares sold within the first year of purchase.

For money market funds, the annualized 7-day SEC yield more accurately reflects the fund's current earnings than does the fund's return.

You could lose money by investing in American Funds U.S. Government Money Market Fund. Although the fund seeks to preserve the value of your investment at \$1.00 per share, it cannot guarantee it will do so. An investment in the fund is not a bank account and is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. The fund's sponsor is not required to reimburse the fund for losses, and you should not expect that the sponsor will provide financial support to the fund at any time, including during periods of market stress.

Class ABLE-A shares	Data for periods ended 12/31/2025 (%)	Inception date	Average annual total returns								30-day SEC yield (gross/net) <sup>3</sup>	Expense ratio (gross/net) <sup>4</sup>		
			at net asset value (NAV)				at maximum offering price (MOP) <sup>2</sup>							
			1 year	5 years	10 years	Lifetime <sup>1</sup>	1 year	5 years	10 years	Lifetime <sup>1,2</sup>				
<b>Money market</b>														
American Funds® U.S. Government Money Market Fund [7-day SEC yield (gross/net): 3.30%/3.35% as of 12/31/2025]	05/01/2009	3.85	2.93	1.86	1.11	n/a	n/a	n/a	n/a	n/a	n/a	0.51/0.46		
<b>Portfolio series</b>														
American Funds® Conservative Growth and Income Portfolio	05/18/2012	14.38	7.22	7.46	7.24	10.35	6.46	7.08	6.96	3.39/3.44	0.59/0.54			
American Funds® Global Growth Portfolio	05/18/2012	23.16	8.18	11.37	11.53	18.87	7.42	10.97	11.24	0.61/0.66	0.74/0.69			
American Funds® Growth and Income Portfolio	05/18/2012	18.35	9.63	10.53	10.52	14.22	8.85	10.14	10.23	1.58/1.64	0.61/0.56			
American Funds® Growth Portfolio	05/18/2012	20.64	10.22	12.55	12.87	16.41	9.43	12.14	12.57	0.39/0.45	0.67/0.62			
American Funds® Moderate Growth and Income Portfolio	05/18/2012	17.12	7.94	8.87	9.13	12.99	7.18	8.48	8.85	1.89/1.94	0.64/0.59			
American Funds® Preservation Portfolio	05/18/2012	5.94	1.42	2.00	1.67	3.30	0.92	1.75	1.48	3.77/3.82	0.56/0.51			

Figures shown are past results and are not predictive of results in future periods. Current and future results may be lower or higher than those shown. Investing for short periods makes losses more likely. Prices and returns will vary, so investors may lose money. For current fund information and month-end results, visit [capitalgroup.com](http://capitalgroup.com).

Returns will vary, so investors may lose money. (American Funds U.S. Government Money Market Fund)

For money market funds, the annualized 7-day SEC yield more accurately reflects the fund's current earnings than does the fund's return.

You could lose money by investing in American Funds U.S. Government Money Market Fund. Although the fund seeks to preserve the value of your investment at \$1.00 per share, it cannot guarantee it will do so. An investment in the fund is not a bank account and is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. The fund's sponsor is not required to reimburse the fund for losses, and you should not expect that the sponsor will provide financial support to the fund at any time, including during periods of market stress.

Class ABLE-F-2 shares

Data for periods ended 12/31/2025 (%)	Inception date	Average annual total returns				30-day SEC yield (gross/net) <sup>3</sup>	Expense ratio (gross/net) <sup>4</sup>
		1 year	5 years	10 years	Lifetime <sup>1</sup>		
<b>Money market</b>							
American Funds® U.S. Government Money Market Fund [7-day SEC yield (gross/net): 3.41%/3.46% as of 12/31/2025]	05/01/2009	3.97	3.01	1.92	1.16	n/a	0.40/0.35
<b>Portfolio series</b>							
American Funds® Conservative Growth and Income Portfolio	05/18/2012	14.59	7.43	7.72	7.51	3.73/3.79	0.38/0.33
American Funds® Global Growth Portfolio	05/18/2012	23.39	8.37	11.64	11.83	0.84/0.90	0.55/0.50
American Funds® Growth and Income Portfolio	05/18/2012	18.57	9.84	10.79	10.81	1.86/1.91	0.41/0.36
American Funds® Growth Portfolio	05/18/2012	20.84	10.41	12.83	13.18	0.63/0.68	0.47/0.42
American Funds® Moderate Growth and Income Portfolio	05/18/2012	17.29	8.17	9.14	9.42	2.19/2.24	0.42/0.37
American Funds® Preservation Portfolio	05/18/2012	6.13	1.68	2.29	1.96	4.07/4.12	0.36/0.31

Rankings are based on the named investments' average annual total returns (Class A shares at net asset value) within the applicable categories. The rankings do not reflect the effects of sales charges, account fees or taxes. Past results are not predictive of results in future periods.

### American Funds Lipper rankings

Data for periods ended 12/31/2025		Lipper category	1 year	5 years	10 years	Lifetime
<b>Growth</b>						
AMCAP Fund®	Growth	1169 of 2370	667 of 1972	625 of 1405	—	—
American Funds® Global Insight Fund	Global	246 of 854	430 of 749	—	—	—
American Funds® International Vantage Fund	International	869 of 1413	872 of 1247	—	—	—
EUPAC Fund™	International	799 of 1413	1043 of 1247	455 of 924	1 of 8	1 of 8
The Growth Fund of America®	Large-Cap Growth	114 of 704	329 of 606	302 of 497	3 of 15	3 of 15
The New Economy Fund®	Global	53 of 854	211 of 749	20 of 523	2 of 8	2 of 8
New Perspective Fund®	Global	326 of 854	405 of 749	71 of 523	1 of 5	1 of 5
New World Fund®	Emerging Markets	542 of 742	193 of 614	75 of 452	18 of 62	18 of 62
SMALLCAP World Fund®	Global Small-/Mid-Cap	44 of 127	76 of 115	28 of 79	1 of 5	1 of 5
<b>Growth and income</b>						
American Funds® Developing World Growth and Income Fund	Emerging Markets	235 of 742	336 of 614	348 of 452	310 of 364	310 of 364
American Mutual Fund®	Growth & Income	1347 of 3157	1056 of 2740	850 of 2129	1 of 2	1 of 2
Capital World Growth and Income Fund®	Global	145 of 854	256 of 749	224 of 523	3 of 20	3 of 20
Fundamental Investors®	Growth & Income	86 of 3157	249 of 2740	229 of 2129	6 of 57	6 of 57
International Growth and Income Fund	International	387 of 1413	542 of 1247	332 of 924	87 of 561	87 of 561
The Investment Company of America®	Large-Cap Core	60 of 695	30 of 593	158 of 454	—	—
Washington Mutual Investors Fund	Growth & Income	945 of 3157	357 of 2740	464 of 2129	1 of 5	1 of 5
<b>Equity-income</b>						
Capital Income Builder®	Global Equity Income	70 of 99	62 of 86	49 of 71	1 of 1	1 of 1
The Income Fund of America®	Growth & Income	706 of 3157	1661 of 2740	1705 of 2129	31 of 51	31 of 51
<b>Balanced</b>						
American Balanced Fund®	Balanced	23 of 367	12 of 348	17 of 287	1 of 5	1 of 5
American Funds® Global Balanced Fund	Flexible Portfolio	102 of 424	201 of 361	136 of 259	59 of 134	59 of 134
<b>Bond</b>						
American Funds Corporate Bond Fund®	Corporate Debt BBB-Rated	185 of 244	157 of 208	84 of 144	47 of 119	47 of 119
American Funds Emerging Markets Bond Fund®	Emerging Mkts Hard Currency Debt	39 of 212	94 of 197	—	38 of 142	38 of 142
American Funds Inflation Linked Bond Fund®	Inflation Protected Bond	81 of 217	157 of 185	100 of 154	47 of 119	47 of 119
American Funds Mortgage Fund®	U.S. Mortgage	54 of 156	59 of 126	46 of 97	37 of 72	37 of 72
American Funds® Core Plus Bond Fund	Core Plus Bond	—	—	—	—	—
American Funds® Multi-Sector Income Fund	Multi-Sector Income	173 of 387	128 of 329	—	—	—
American Funds® Strategic Bond Fund	Core Plus Bond	53 of 319	260 of 278	—	81 of 202	81 of 202
American High-Income Trust®	High Yield	235 of 488	37 of 425	35 of 333	3 of 17	3 of 17
The Bond Fund of America®	Core Bond	285 of 501	228 of 435	146 of 344	2 of 4	2 of 4
Capital World Bond Fund®	Global Income	69 of 193	153 of 175	115 of 143	3 of 3	3 of 3
Intermediate Bond Fund of America®	Short-Intmdt Investment Grade Debt	38 of 177	132 of 155	89 of 121	—	—
Short-Term Bond Fund of America®	Short U.S. Government	36 of 62	29 of 59	22 of 53	14 of 22	14 of 22
U.S. Government Securities Fund®	General U.S. Government	15 of 57	16 of 55	12 of 46	2 of 2	2 of 2
<b>Tax-exempt bond</b>						
American Funds Short-Term Tax-Exempt Bond Fund®	Short Municipal Debt	20 of 136	84 of 114	39 of 80	25 of 57	25 of 57
American Funds Tax-Exempt Fund of New York®	New York Municipal Debt	47 of 94	39 of 90	42 of 72	24 of 60	24 of 60
American High-Income Municipal Bond Fund®	High Yield Municipal Debt	14 of 183	15 of 164	17 of 121	1 of 16	1 of 16
Limited Term Tax-Exempt Bond Fund of America®	Short-Intmdt Municipal Debt	9 of 85	41 of 76	22 of 62	—	—
The Tax-Exempt Bond Fund of America®	General & Insured Municipal Debt	87 of 283	64 of 257	66 of 188	—	—
The Tax-Exempt Fund of California®	California Municipal Debt	21 of 121	24 of 112	32 of 87	7 of 13	7 of 13

Rankings are based on the named investments' average annual total returns (Class A shares at net asset value) within the applicable categories. The rankings do not reflect the effects of sales charges, account fees or taxes. Past results are not predictive of results in future periods.

### American Funds Morningstar rankings

Data for periods ended 12/31/2025	Morningstar category	Inception date	1 year			5 years			10 years		
			Rank	Funds in	Peer group	Rank	Funds in	Peer group	Rank	Funds in	Peer group
				category	percentile		category	percentile		category	percentile
<b>Growth</b>											
AMCAP Fund®	Large Growth	05/01/1967	351	1080	36	594	936	66	667	755	88
American Funds® Global Insight Fund	Global Large-Stock Blend	04/01/2011	99	327	27	202	297	68	-	-	-
American Funds® International Vantage Fund	Foreign Large Growth	04/01/2011	65	395	17	71	343	26	-	-	-
EUPAC Fund™	Foreign Large Growth	04/16/1984	37	395	12	146	343	46	87	224	43
The Growth Fund of America®	Large Growth	12/01/1973	186	1080	21	420	936	49	412	755	55
The New Economy Fund®	Global Large-Stock Growth	12/01/1983	13	313	3	32	271	11	18	187	11
New Perspective Fund®	Global Large-Stock Growth	03/13/1973	57	313	17	98	271	32	56	187	26
New World Fund®	Diversified Emerging Mkts	06/17/1999	542	751	68	191	620	39	74	460	16
SMALLCAP World Fund®	Global Small/Mid Stock	04/30/1990	78	177	53	93	150	59	24	90	30
<b>Growth and income</b>											
American Funds® Developing World Growth and Income Fund	Diversified Emerging Mkts	02/03/2014	228	751	30	343	620	64	355	460	79
American Mutual Fund®	Large Value	02/21/1950	447	1107	40	505	995	51	245	832	34
Capital World Growth and Income Fund®	Global Large-Stock Blend	03/26/1993	39	327	13	133	297	50	72	199	45
Fundamental Investors®	Large Blend	08/01/1978	45	1314	4	193	1122	18	309	880	39
International Growth and Income Fund	Foreign Large Blend	10/01/2008	135	680	18	258	610	48	166	479	39
The Investment Company of America®	Large Blend	01/01/1934	110	1314	9	79	1122	8	307	880	39
Washington Mutual Investors Fund	Large Value	07/31/1952	298	1107	27	122	995	14	39	832	7
<b>Equity-income</b>											
Capital Income Builder®	Global Moderately Aggressive Allocation	07/30/1987	31	181	20	30	173	20	103	143	82
The Income Fund of America®	Global Moderate Allocation	12/01/1973	90	414	24	35	394	10	17	320	5
<b>Balanced</b>											
American Balanced Fund®	Moderate Allocation	07/26/1975	20	486	4	18	444	5	48	370	16
American Funds® Global Balanced Fund	Global Moderate Allocation	02/01/2011	126	414	30	230	394	64	173	320	56
<b>Bond</b>											
American Funds Corporate Bond Fund®	Corporate Bond	12/14/2012	148	170	94	132	151	95	67	95	70
American Funds Emerging Markets Bond Fund®	Emerging Markets Bond	04/22/2016	44	225	19	99	208	53	-	-	-
American Funds Inflation Linked Bond Fund®	Inflation-Protected Bond	12/14/2012	63	148	48	106	131	84	59	108	67
American Funds Mortgage Fund®	Government Mortgage-Backed Bond	11/01/2010	30	134	19	49	129	43	29	111	24
American Funds® Core Plus Bond Fund	Intermediate Core-Plus Bond	09/25/2025	-	-	-	-	-	-	-	-	-
American Funds® Multi-Sector Income Fund	Multisector Bond	03/22/2019	191	353	51	144	302	54	-	-	-
American Funds® Strategic Bond Fund	Intermediate Core-Plus Bond	03/18/2016	75	530	12	428	452	97	-	-	-
American High-Income Trust®	High Yield Bond	02/19/1988	273	622	48	45	548	8	35	445	9
The Bond Fund of America®	Intermediate Core Bond	05/28/1974	219	444	51	169	374	46	85	277	32
Capital World Bond Fund®	Global Bond	08/04/1987	79	147	53	107	142	81	86	123	68
Intermediate Bond Fund of America®	Short-Term Bond	02/19/1988	58	553	13	469	501	96	297	385	85
Short-Term Bond Fund of America®	Short-Term Bond	10/02/2006	484	553	89	370	501	78	330	385	91
U.S. Government Securities Fund®	Intermediate Government	10/17/1985	20	107	16	27	94	37	20	76	32
<b>Tax-exempt bond</b>											
American Funds Short-Term Tax-Exempt Bond Fund®	Muni National Short	08/07/2009	57	215	22	114	186	66	81	145	55
American Funds Tax-Exempt Fund of New York®	Muni New York Long	11/01/2010	34	77	46	31	75	47	34	58	64
American High-Income Municipal Bond Fund®	High Yield Muni	09/26/1994	18	188	15	13	167	10	13	124	10
Limited Term Tax-Exempt Bond Fund of America®	Muni National Short	10/06/1993	12	215	5	133	186	76	37	145	22
The Tax-Exempt Bond Fund of America®	Muni National Interim	10/03/1979	198	274	74	115	232	49	48	176	29
The Tax-Exempt Fund of California®	Muni California Long	10/28/1986	16	102	16	20	101	18	29	77	36

## American Funds Morningstar rankings

Data for periods ended 12/31/2025	Morningstar category	Inception date	1 year			5 years			10 years		
			Rank	Funds in category	Peer group percentile	Rank	Funds in category	Peer group percentile	Rank	Funds in category	Peer group percentile
<b>Portfolio series</b>											
American Funds® Conservative Growth and Income Portfolio	Moderately Conservative Allocation	05/18/2012	16	215	3	27	199	10	19	160	13
American Funds® Global Growth Portfolio	Global Aggressive Allocation	05/18/2012	16	135	8	86	125	68	13	102	10
American Funds® Growth and Income Portfolio	Moderately Aggressive Allocation	05/18/2012	35	125	17	45	118	30	26	100	22
American Funds® Growth Portfolio	Aggressive Allocation	05/18/2012	12	88	2	20	87	13	7	68	2
American Funds® Moderate Growth and Income Portfolio	Moderate Allocation	05/18/2012	51	486	5	181	444	37	131	370	35
American Funds® Preservation Portfolio	Short-Term Bond	05/18/2012	299	553	60	444	501	91	312	385	87
American Funds® Tax-Aware Conservative Growth and Income Portfolio	Moderately Conservative Allocation	05/18/2012	31	215	7	24	199	9	16	160	11
American Funds® Tax-Exempt Preservation Portfolio	Short-Term Bond	05/18/2012	533	553	97	456	501	94	343	385	94
<b>Retirement income portfolio series</b>											
American Funds® Retirement Income Portfolio – Conservative	Moderately Conservative Allocation	08/28/2015	44	215	9	109	199	47	102	160	65
American Funds® Retirement Income Portfolio – Enhanced	Moderate Allocation	08/28/2015	46	486	5	104	444	23	196	370	52
American Funds® Retirement Income Portfolio – Moderate	Moderate Allocation	08/28/2015	104	486	14	296	444	63	314	370	85
<b>Retirement target date</b>											
American Funds 2010 Target Date Retirement Fund®	Target-Date 2000-2010	02/01/2007	6	86	2	6	69	3	8	48	8
American Funds 2015 Target Date Retirement Fund®	Target-Date 2015	02/01/2007	11	91	12	6	77	2	11	55	11
American Funds 2020 Target Date Retirement Fund®	Target-Date 2020	02/01/2007	22	106	15	6	91	2	16	60	22
American Funds 2025 Target Date Retirement Fund®	Target-Date 2025	02/01/2007	45	137	28	9	115	7	19	82	27
American Funds 2030 Target Date Retirement Fund®	Target-Date 2030	02/01/2007	52	194	25	11	168	8	11	114	13
American Funds 2035 Target Date Retirement Fund®	Target-Date 2035	02/01/2007	63	189	33	18	160	9	5	115	2
American Funds 2040 Target Date Retirement Fund®	Target-Date 2040	02/01/2007	38	187	16	22	161	14	6	114	5
American Funds 2045 Target Date Retirement Fund®	Target-Date 2045	02/01/2007	47	184	23	56	160	36	8	115	6
American Funds 2050 Target Date Retirement Fund®	Target-Date 2050	02/01/2007	74	187	42	80	161	57	14	114	11
American Funds 2055 Target Date Retirement Fund®	Target-Date 2055	02/01/2010	73	184	42	85	160	60	15	114	12
American Funds 2060 Target Date Retirement Fund®	Target-Date 2060	03/27/2015	75	184	45	84	155	64	11	69	13
American Funds® 2065 Target Date Retirement Fund	Target-Date 2065+	03/27/2020	126	248	57	77	117	70	–	–	–
American Funds® 2070 Target Date Retirement Fund	Target-Date 2065+	05/03/2024	123	248	56	–	–	–	–	–	–

Rankings are based on the named investments' average annual total returns (Class F-2 shares at net asset value) within the applicable categories. The rankings do not reflect the effects of sales charges, account fees or taxes. Past results are not predictive of results in future periods.

### American Funds Morningstar rankings

Data for periods ended 12/31/2025	Morningstar category	Inception date	1 year			5 years			10 years		
			Rank	Funds in	Peer group	Rank	Funds in	Peer group	Rank	Funds in	Peer group
				category	percentile		category	percentile		category	percentile
<b>Growth</b>											
AMCAP Fund®	Large Growth	05/01/1967	329	1080	35	564	936	63	654	755	86
American Funds® Global Insight Fund	Global Large-Stock Blend	04/01/2011	84	327	23	186	297	64	-	-	-
American Funds® International Vantage Fund	Foreign Large Growth	04/01/2011	49	395	13	55	343	22	-	-	-
Emerging Markets Equities Fund	-	05/30/1986	-	-	-	-	-	-	-	-	-
EUPAC Fund™	Foreign Large Growth	04/16/1984	32	395	12	134	343	43	70	224	34
The Growth Fund of America®	Large Growth	12/01/1973	170	1080	20	392	936	47	365	755	49
The New Economy Fund®	Global Large-Stock Growth	12/01/1983	9	313	3	25	271	9	13	187	10
New Perspective Fund®	Global Large-Stock Growth	03/13/1973	47	313	15	81	271	26	45	187	21
New World Fund®	Diversified Emerging Mkts	06/17/1999	525	751	66	169	620	35	50	460	12
SMALLCAP World Fund®	Global Small/Mid Stock	04/30/1990	71	177	52	84	150	57	18	90	22
<b>Growth and income</b>											
American Funds® Developing World Growth and Income Fund	Diversified Emerging Mkts	02/03/2014	205	751	27	317	620	60	311	460	70
American Mutual Fund®	Large Value	02/21/1950	417	1107	37	458	995	47	198	832	28
Capital World Growth and Income Fund®	Global Large-Stock Blend	03/26/1993	35	327	12	119	297	46	58	199	37
Fundamental Investors®	Large Blend	08/01/1978	42	1314	4	165	1122	16	223	880	30
International Growth and Income Fund	Foreign Large Blend	10/01/2008	122	680	17	220	610	41	122	479	28
The Investment Company of America®	Large Blend	01/01/1934	103	1314	8	66	1122	7	227	880	30
Washington Mutual Investors Fund	Large Value	07/31/1952	265	1107	25	98	995	11	28	832	5
<b>Equity-income</b>											
Capital Income Builder®	Global Moderately Aggressive Allocation	07/30/1987	28	181	20	22	173	12	92	143	77
The Income Fund of America®	Global Moderate Allocation	12/01/1973	82	414	22	26	394	8	11	320	4
<b>Balanced</b>											
American Balanced Fund®	Moderate Allocation	07/26/1975	16	486	4	13	444	4	35	370	13
American Funds® Global Balanced Fund	Global Moderate Allocation	02/01/2011	113	414	28	190	394	53	145	320	47
<b>Bond</b>											
American Funds Corporate Bond Fund®	Corporate Bond	12/14/2012	138	170	91	118	151	88	-	-	-
American Funds Emerging Markets Bond Fund®	Emerging Markets Bond	04/22/2016	26	225	13	71	208	42	-	-	-
American Funds Inflation Linked Bond Fund®	Inflation-Protected Bond	12/14/2012	38	148	30	87	131	77	30	108	38
American Funds Mortgage Fund®	Government Mortgage-Backed Bond	11/01/2010	14	134	6	28	129	28	6	111	3
American Funds® Core Plus Bond Fund	Intermediate Core-Plus Bond	09/25/2025	-	-	-	-	-	-	-	-	-
American Funds® Multi-Sector Income Fund	Multisector Bond	03/22/2019	166	353	45	109	302	45	-	-	-
American Funds® Strategic Bond Fund	Intermediate Core-Plus Bond	03/18/2016	38	530	5	399	452	93	-	-	-
American High-Income Trust®	High Yield Bond	02/19/1988	200	622	37	26	548	4	23	445	6
The Bond Fund of America®	Intermediate Core Bond	05/28/1974	119	444	28	92	374	26	34	277	12
Capital World Bond Fund®	Global Bond	08/04/1987	63	147	44	89	142	73	71	123	60
Intermediate Bond Fund of America®	Short-Term Bond	02/19/1988	31	553	7	439	501	91	227	385	67
Short-Term Bond Fund of America®	Short-Term Bond	10/02/2006	423	553	80	305	501	67	287	385	83
U.S. Government Securities Fund®	Intermediate Government	10/17/1985	9	107	5	13	94	19	6	76	6
<b>Tax-exempt bond</b>											
American Funds Short-Term Tax-Exempt Bond Fund®	Muni National Short	08/07/2009	43	215	16	96	186	58	67	145	45
American Funds Tax-Exempt Fund of New York®	Muni New York Long	11/01/2010	29	77	38	18	75	22	20	58	33
American High-Income Municipal Bond Fund®	High Yield Muni	09/26/1994	8	188	8	6	167	4	8	124	7
Limited Term Tax-Exempt Bond Fund of America®	Muni National Short	10/06/1993	6	215	3	100	186	60	16	145	10
The Tax-Exempt Bond Fund of America®	Muni National Interim	10/03/1979	173	274	65	84	232	34	24	176	14
The Tax-Exempt Fund of California®	Muni California Long	10/28/1986	14	102	15	11	101	9	17	77	20

## American Funds Morningstar rankings

Data for periods ended 12/31/2025	Morningstar category	Inception date	1 year			5 years			10 years		
			Rank	Funds in	Peer group	Rank	Funds in	Peer group	Rank	Funds in	Peer group
				category	percentile		category	percentile		category	percentile
<b>Portfolio series</b>											
American Funds® Conservative Growth and Income Portfolio	Moderately Conservative Allocation	05/18/2012	10	215	2	18	199	8	13	160	10
American Funds® Global Growth Portfolio	Global Aggressive Allocation	05/18/2012	10	135	7	75	125	65	6	102	4
American Funds® Growth and Income Portfolio	Moderately Aggressive Allocation	05/18/2012	27	125	15	37	118	28	20	100	20
American Funds® Growth Portfolio	Aggressive Allocation	05/18/2012	6	88	1	12	87	10	3	68	1
American Funds® Moderate Growth and Income Portfolio	Moderate Allocation	05/18/2012	43	486	5	151	444	32	109	370	31
American Funds® Preservation Portfolio	Short-Term Bond	05/18/2012	197	553	43	396	501	83	243	385	71
American Funds® Tax-Aware Conservative Growth and Income Portfolio	Moderately Conservative Allocation	05/18/2012	24	215	5	14	199	5	10	160	9
American Funds® Tax-Exempt Preservation Portfolio	Short-Term Bond	05/18/2012	506	553	92	431	501	91	315	385	88
<b>Retirement income portfolio series</b>											
American Funds® Retirement Income Portfolio – Conservative	Moderately Conservative Allocation	08/28/2015	41	215	9	101	199	43	84	160	48
American Funds® Retirement Income Portfolio – Enhanced	Moderate Allocation	08/28/2015	33	486	4	77	444	19	164	370	43
American Funds® Retirement Income Portfolio – Moderate	Moderate Allocation	08/28/2015	88	486	10	283	444	59	298	370	81
<b>Retirement target date</b>											
American Funds 2010 Target Date Retirement Fund®	Target-Date 2000-2010	02/01/2007	4	86	2	4	69	2	4	48	2
American Funds 2015 Target Date Retirement Fund®	Target-Date 2015	02/01/2007	5	91	3	4	77	2	5	55	4
American Funds 2020 Target Date Retirement Fund®	Target-Date 2020	02/01/2007	18	106	13	4	91	1	6	60	5
American Funds 2025 Target Date Retirement Fund®	Target-Date 2025	02/01/2007	39	137	25	5	115	5	6	82	5
American Funds 2030 Target Date Retirement Fund®	Target-Date 2030	02/01/2007	42	194	20	6	168	2	3	114	1
American Funds 2035 Target Date Retirement Fund®	Target-Date 2035	02/01/2007	53	189	28	11	160	6	3	115	1
American Funds 2040 Target Date Retirement Fund®	Target-Date 2040	02/01/2007	33	187	14	15	161	11	3	114	1
American Funds 2045 Target Date Retirement Fund®	Target-Date 2045	02/01/2007	36	184	15	29	160	20	3	115	1
American Funds 2050 Target Date Retirement Fund®	Target-Date 2050	02/01/2007	59	187	33	57	161	42	5	114	2
American Funds 2055 Target Date Retirement Fund®	Target-Date 2055	02/01/2010	59	184	34	62	160	47	7	114	4
American Funds 2060 Target Date Retirement Fund®	Target-Date 2060	03/27/2015	61	184	37	59	155	46	7	69	6
American Funds® 2065 Target Date Retirement Fund	Target-Date 2065+	03/27/2020	110	248	49	54	117	54	–	–	–
American Funds® 2070 Target Date Retirement Fund	Target-Date 2065+	05/03/2024	105	248	48	–	–	–	–	–	–

Rankings are based on the named investments' average annual total returns (Class F-3 shares at net asset value) within the applicable categories. The rankings do not reflect the effects of sales charges, account fees or taxes. Past results are not predictive of results in future periods.

### American Funds Morningstar rankings

Data for periods ended 12/31/2025	Morningstar category	Inception date	1 year			5 years			10 years		
			Rank	Funds in	Peer group	Rank	Funds in	Peer group	Rank	Funds in	Peer group
				category	percentile		category	percentile		category	percentile
<b>Growth</b>											
AMCAP Fund®	Large Growth	05/01/1967	306	1080	32	544	936	61	-	-	-
American Funds® Global Insight Fund	Global Large-Stock Blend	04/01/2011	78	327	22	181	297	63	51	199	34
American Funds® International Vantage Fund	Foreign Large Growth	04/01/2011	45	395	13	45	343	20	42	224	24
Emerging Markets Equities Fund	Diversified Emerging Mkts	05/30/1986	382	751	48	434	620	77	-	-	-
EUPAC Fund™	Foreign Large Growth	04/16/1984	28	395	12	128	343	42	-	-	-
The Growth Fund of America®	Large Growth	12/01/1973	153	1080	19	369	936	46	-	-	-
The New Economy Fund®	Global Large-Stock Growth	12/01/1983	5	313	2	20	271	8	-	-	-
New Perspective Fund®	Global Large-Stock Growth	03/13/1973	41	313	14	74	271	24	-	-	-
New World Fund®	Diversified Emerging Mkts	06/17/1999	519	751	66	157	620	34	-	-	-
SMALLCAP World Fund®	Global Small/Mid Stock	04/30/1990	67	177	52	78	150	55	-	-	-
<b>Growth and income</b>											
American Funds® Developing World Growth and Income Fund	Diversified Emerging Mkts	02/03/2014	201	751	27	304	620	58	-	-	-
American Mutual Fund®	Large Value	02/21/1950	401	1107	35	434	995	44	-	-	-
Capital World Growth and Income Fund®	Global Large-Stock Blend	03/26/1993	30	327	11	105	297	43	-	-	-
Fundamental Investors®	Large Blend	08/01/1978	38	1314	4	143	1122	13	-	-	-
International Growth and Income Fund	Foreign Large Blend	10/01/2008	114	680	16	203	610	37	-	-	-
The Investment Company of America®	Large Blend	01/01/1934	96	1314	8	58	1122	6	-	-	-
Washington Mutual Investors Fund	Large Value	07/31/1952	244	1107	23	86	995	10	-	-	-
<b>Equity-income</b>											
Capital Income Builder®	Global Moderately Aggressive Allocation	07/30/1987	24	181	19	17	173	11	-	-	-
The Income Fund of America®	Global Moderate Allocation	12/01/1973	76	414	22	18	394	7	-	-	-
<b>Balanced</b>											
American Balanced Fund®	Moderate Allocation	07/26/1975	11	486	3	7	444	3	-	-	-
American Funds® Global Balanced Fund	Global Moderate Allocation	02/01/2011	104	414	27	172	394	49	-	-	-
<b>Bond</b>											
American Funds Corporate Bond Fund®	Corporate Bond	12/14/2012	128	170	88	108	151	83	-	-	-
American Funds Emerging Markets Bond Fund®	Emerging Markets Bond	04/22/2016	22	225	13	58	208	36	-	-	-
American Funds Inflation Linked Bond Fund®	Inflation-Protected Bond	12/14/2012	36	148	30	77	131	72	-	-	-
American Funds Mortgage Fund®	Government Mortgage-Backed Bond	11/01/2010	5	134	2	19	129	21	-	-	-
American Funds® Core Plus Bond Fund	Intermediate Core-Plus Bond	09/25/2025	-	-	-	-	-	-	-	-	-
American Funds® Multi-Sector Income Fund	Multisector Bond	03/22/2019	145	353	40	94	302	41	-	-	-
American Funds® Strategic Bond Fund	Intermediate Core-Plus Bond	03/18/2016	28	530	4	374	452	89	-	-	-
American High-Income Trust®	High Yield Bond	02/19/1988	170	622	33	21	548	4	-	-	-
The Bond Fund of America®	Intermediate Core Bond	05/28/1974	87	444	22	68	374	21	-	-	-
Capital World Bond Fund®	Global Bond	08/04/1987	59	147	44	80	142	68	-	-	-
Intermediate Bond Fund of America®	Short-Term Bond	02/19/1988	29	553	6	427	501	90	-	-	-
Short-Term Bond Fund of America®	Short-Term Bond	10/02/2006	422	553	80	274	501	62	-	-	-
U.S. Government Securities Fund®	Intermediate Government	10/17/1985	2	107	1	7	94	14	-	-	-
<b>Tax-exempt bond</b>											
American Funds Short-Term Tax-Exempt Bond Fund®	Muni National Short	08/07/2009	41	215	16	82	186	51	-	-	-
American Funds Tax-Exempt Fund of New York®	Muni New York Long	11/01/2010	24	77	33	12	75	17	-	-	-
American High-Income Municipal Bond Fund®	High Yield Muni	09/26/1994	6	188	6	5	167	4	-	-	-
Limited Term Tax-Exempt Bond Fund of America®	Muni National Short	10/06/1993	4	215	2	78	186	49	-	-	-
The Tax-Exempt Bond Fund of America®	Muni National Interim	10/03/1979	159	274	59	57	232	23	-	-	-
The Tax-Exempt Fund of California®	Muni California Long	10/28/1986	9	102	7	8	101	6	-	-	-

## American Funds Morningstar rankings

Data for periods ended 12/31/2025	Morningstar category	Inception date	1 year			5 years			10 years		
			Rank	Funds in	Peer group	Rank	Funds in	Peer group	Rank	Funds in	Peer group
				category	percentile		category	percentile		category	percentile
<b>Portfolio series</b>											
American Funds® Conservative Growth and Income Portfolio	Moderately Conservative Allocation	05/18/2012	6	215	2	11	199	5	-	-	-
American Funds® Global Growth Portfolio	Global Aggressive Allocation	05/18/2012	5	135	6	68	125	63	-	-	-
American Funds® Growth and Income Portfolio	Moderately Aggressive Allocation	05/18/2012	24	125	15	33	118	27	-	-	-
American Funds® Growth Portfolio	Aggressive Allocation	05/18/2012	1	88	1	6	87	5	-	-	-
American Funds® Moderate Growth and Income Portfolio	Moderate Allocation	05/18/2012	34	486	4	134	444	29	-	-	-
American Funds® Preservation Portfolio	Short-Term Bond	05/18/2012	144	553	34	371	501	78	-	-	-
American Funds® Tax-Aware Conservative Growth and Income Portfolio	Moderately Conservative Allocation	05/18/2012	21	215	4	9	199	5	-	-	-
American Funds® Tax-Exempt Preservation Portfolio	Short-Term Bond	05/18/2012	494	553	90	413	501	87	-	-	-
<b>Retirement income portfolio series</b>											
American Funds® Retirement Income Portfolio – Conservative	Moderately Conservative Allocation	08/28/2015	37	215	9	96	199	40	-	-	-
American Funds® Retirement Income Portfolio – Enhanced	Moderate Allocation	08/28/2015	27	486	4	64	444	17	-	-	-
American Funds® Retirement Income Portfolio – Moderate	Moderate Allocation	08/28/2015	81	486	9	266	444	56	-	-	-
<b>Retirement target date</b>											
American Funds 2010 Target Date Retirement Fund®	Target-Date 2000-2010	02/01/2007	2	86	1	1	69	1	-	-	-
American Funds 2015 Target Date Retirement Fund®	Target-Date 2015	02/01/2007	1	91	1	2	77	1	-	-	-
American Funds 2020 Target Date Retirement Fund®	Target-Date 2020	02/01/2007	16	106	13	2	91	1	-	-	-
American Funds 2025 Target Date Retirement Fund®	Target-Date 2025	02/01/2007	34	137	23	1	115	1	-	-	-
American Funds 2030 Target Date Retirement Fund®	Target-Date 2030	02/01/2007	36	194	18	3	168	1	-	-	-
American Funds 2035 Target Date Retirement Fund®	Target-Date 2035	02/01/2007	46	189	25	9	160	5	-	-	-
American Funds 2040 Target Date Retirement Fund®	Target-Date 2040	02/01/2007	30	187	13	13	161	10	-	-	-
American Funds 2045 Target Date Retirement Fund®	Target-Date 2045	02/01/2007	34	184	15	21	160	17	-	-	-
American Funds 2050 Target Date Retirement Fund®	Target-Date 2050	02/01/2007	49	187	28	49	161	38	-	-	-
American Funds 2055 Target Date Retirement Fund®	Target-Date 2055	02/01/2010	53	184	32	53	160	42	-	-	-
American Funds 2060 Target Date Retirement Fund®	Target-Date 2060	03/27/2015	56	184	33	52	155	43	-	-	-
American Funds® 2065 Target Date Retirement Fund	Target-Date 2065+	03/27/2020	102	248	47	46	117	48	-	-	-
American Funds® 2070 Target Date Retirement Fund	Target-Date 2065+	05/03/2024	95	248	45	-	-	-	-	-	-

Investors should carefully consider investment objectives, risks, charges and expenses. This and other important information is contained in the fund prospectuses and/or summary prospectuses as applicable, which can be obtained from a financial professional and should be read carefully before investing. Similar information is contained in the CollegeAmerica Program Description and ABLEAmerica Program Description, which can be obtained from a financial professional and should be read carefully before investing. CollegeAmerica and ABLEAmerica are distributed by Capital Client Group, Inc., and sold through unaffiliated intermediaries.

Depending on your state of residence, there may be an in-state plan that provides state tax and other state benefits not available through CollegeAmerica (such as financial aid, scholarship funds and protection from creditors) or ABLEAmerica. Before investing in any state's 529 plan, investors should consult a tax advisor. CollegeAmerica and ABLEAmerica are nationwide plans sponsored by Commonwealth Savers.

Lower rated bonds are subject to greater fluctuations in value and risk of loss of income and principal than higher rated bonds.

The return of principal for bond portfolios and for portfolios with significant underlying bond holdings is not guaranteed. Investments are subject to the same interest rate, inflation and credit risks associated with the underlying bond holdings.

The value of fixed income securities may be affected by changing interest rates and changes in credit ratings of the securities.

Investing outside the United States involves risks, such as currency fluctuations, periods of illiquidity and price volatility. These risks may be heightened in connection with investments in developing countries.

Smaller company stocks entail additional risks, and they can fluctuate in price more than larger company stocks.

Investments in mortgage-related securities involve additional risks, such as prepayment risk.

The use of derivatives involves a variety of risks, which may be different from, or greater than, the risks associated with investing in traditional securities, such as stocks and bonds.

Interests in Capital Group's U.S. Government Securities portfolios are not guaranteed by the U.S. government.

While not directly correlated to changes in interest rates, the values of inflation-linked bonds generally fluctuate in response to changes in real interest rates and may experience greater losses than other debt securities with similar durations.

Frequent and active trading of portfolio securities may occur, which may involve correspondingly greater transaction costs, adversely affecting the results.

Nondiversified funds have the ability to invest a larger percentage of assets in the securities of a smaller number of issuers than a diversified fund. As a result, poor results by a single issuer could adversely affect fund results more than if the fund invested in a larger number of issuers. See the applicable prospectus for details.

Investing in developing markets may be subject to additional risks, such as significant currency and price fluctuations, political instability, differing securities regulations and periods of illiquidity, which are detailed in the fund's prospectus. Investments in developing markets have been more volatile than investments in developed markets, reflecting the greater uncertainties of investing in less established economies. Individuals investing in developing markets should have a long-term perspective and be able to tolerate potentially sharp declines in the value of their investments.

Income from municipal bonds may be subject to state or local income taxes and/or the federal alternative minimum tax. Certain other income, as well as capital gain distributions, may be taxable. The Tax-Exempt Bond Fund of America will not invest in bonds subject to the federal alternative minimum tax.

State-specific tax-exempt funds are more susceptible to factors adversely affecting issuers of their states' tax-exempt securities than more widely diversified municipal bond funds.

Allocations may not achieve investment objectives. The portfolios' risks are related to the risks of the underlying funds as described herein, in proportion to their allocations.

Although the target date portfolios are managed for investors on a projected retirement date time frame, the allocation strategy does not guarantee that investors' retirement goals will be met. Investment professionals manage the portfolio, moving it from a more growth-oriented strategy to a more income-oriented focus as the target date gets closer. The target date is the year that corresponds roughly to the year in which an investor is assumed to retire and begin taking withdrawals. Investment professionals continue to manage each portfolio for approximately 30 years after it reaches its target date. Payments consisting of return of capital will result in a decrease in an investor's fund share balance. Higher rates of withdrawal and withdrawals during declining markets may result in a more rapid decrease in an investor's fund share balance. Persistent returns of capital could ultimately result in a zero account balance. Investment professionals gradually adjust a college target date portfolio over time so that it becomes more preservation-oriented. The target date is the year that corresponds roughly to the year in which the beneficiary is expected to begin taking withdrawals. The allocation strategy does not guarantee that investors' education savings goals will be met. Investors and their financial professionals should periodically evaluate their investment to determine whether it continues to meet their needs.

American Funds U.S. Government Money Market Fund may suspend 12b-1 payments under agreements between its principal underwriter and intermediaries and other entities that sell fund shares. To the extent such payments have been suspended for a certain share class, should payments subsequently commence, the fund's investment results would be lower and expenses would be higher for that share class. Please refer to the prospectus for additional information.

Class A shares of the American Funds Multi-Income Sector Fund include seed money invested by the fund's investment adviser or its affiliates. Because 12b-1 fees are not paid on these investments, expenses are lower and results are higher than they would have been if the fees had been paid. On 10/30/2020, Class 529-F-1 shares began accruing a 0.25% 12b-1 fee. If the 12b-1 fee had been in effect at inception, results from inception to 10/30/2020 would have been lower.

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Investment results assume all distributions are reinvested and reflect applicable fees and expenses.

Although American Funds Corporate Bond Fund, American Funds Inflation Linked Bond Fund (Class A); American Funds Global Balanced Fund, International Growth and Income Fund (Class R-1); and American Funds Mortgage Fund (Class R-1, R-2, R-3) have plans of distribution, fees for distribution are not paid on amounts invested in the fund by the investment adviser and/or its affiliates. If fees for these services were charged on these assets, fund results would have been lower and expenses would have been higher. When applicable, results reflect fee waivers and/or expense reimbursements, without which they would have been lower and net expenses higher. For more information on fee waivers and expense reimbursements, visit [capitalgroup.com](http://capitalgroup.com).

For the funds and/or share classes listed below, the investment adviser has agreed to reimburse a portion of fund expenses through the date(s) listed below, without which results would have been lower and net expenses higher.

- American Funds Core Plus Bond Fund (expiration 11/1/26)  
Class A, C, F-1, F-2, F-3, 529-A, 529-C, 529-F-1, 529-F-2, 529-F-3 shares
- Emerging Markets Equities Fund (expiration 9/1/2026)  
Class F-2, F-3 shares
- American Funds Short-Term Tax-Exempt Bond Fund (expiration 10/1/2026)  
Class A, F-1, F-2, F-3 shares
- American Funds Tax-Exempt Fund of New York (expiration 10/1/2026)  
Class A, C, F-1, F-2, F-3 shares

The investment adviser may elect at its discretion to extend, modify or terminate the reimbursements as of any noted expiration date. Please refer to the fund's most recent prospectus for details.

Since American Funds Corporate Bond Fund's inception through July 29, 2016, certain fees, such as 12b-1 fees, were not charged on Class A shares. If these expenses had been deducted, results would have been lower.

For the funds and/or share classes listed below, the investment adviser has agreed to waive a portion of fund expenses through the date(s) listed below, without which results would have been lower and net expenses higher.

- American Funds Mortgage Fund (expiration 11/1/2026)  
Class A, C, F-1, F-2, F-3, 529-A, 529-C, 529-F-1, 529-F-2, 529-F-3 shares
- The Bond Fund of America (expiration 3/1/2026)  
Class A, C, F-1, F-2, F-3, 529-A, 529-C, 529-F-1, 529-F-2, 529-F-3 shares
- U.S. Government Securities Fund (expiration 11/1/2026)  
Class A, C, F-1, F-2, F-3, 529-A, 529-C, 529-F-1, 529-F-2, 529-F-3 shares
- Intermediate Bond Fund of America (expiration 11/1/2026)  
Class A, C, F-1, F-2, F-3, 529-A, 529-C, 529-F-1, 529-F-2, 529-F-3 shares
- Limited Term Tax-Exempt Bond Fund of America (expiration 10/1/2026)  
Class A, C, F-1, F-2, F-3 shares
- American Funds Tax-Exempt Fund of New York (expiration 10/1/2026)  
Class A, C, F-1, F-2, F-3 shares

For the funds and/or share classes listed below, Commonwealth Savers, as program administrator of ABLEAmerica, has agreed to waive the fee owed to it as compensation for its oversight and administration of ABLEAmerica through the date(s) listed below, without which results would have been lower and net expenses higher.

- American Funds U.S. Government Money Market Fund (expiration 12/1/2026)  
Class ABLE-A, ABLE-F-2 shares
- American Funds Conservative Growth and Income Portfolio (expiration 1/1/2026)  
Class ABLE-A, ABLE-F-2 shares
- American Funds Growth Portfolio (expiration 1/1/2026)  
Class ABLE-A, ABLE-F-2 shares
- American Funds Global Growth Portfolio (expiration 1/1/2026)  
Class ABLE-A, ABLE-F-2 shares
- American Funds Growth and Income Portfolio (expiration 1/1/2026)  
Class ABLE-A, ABLE-F-2 shares
- American Funds Moderate Growth and Income Portfolio (expiration 1/1/2026)  
Class ABLE-A, ABLE-F-2 shares
- American Funds Preservation Portfolio (expiration 1/1/2026)  
Class ABLE-A, ABLE-F-2 shares

The investment adviser may elect at its discretion to extend, modify or terminate the waiver as of any noted expiration date. Subject to the terms of its contractual arrangement with the investment adviser, Commonwealth Savers may elect at its discretion to extend, modify or terminate the waiver as of any noted expiration date. Please refer to the fund's most recent prospectus for details.

Certain share classes were offered after the inception dates of some funds. Results for these shares prior to the dates of first sale are hypothetical based on the original share class results without a sales charge, adjusted for typical estimated expenses.

- Class 529-F-2 shares were first offered on 10/30/2020.
- Class 529-F-3 shares were first offered on 10/30/2020.
- Class C shares were first offered on 3/15/2001.
- Class F-3 shares were first offered on 1/27/2017.
- Class F-2 shares were first offered on 8/1/2008.
- Class F-1 shares were first offered on 3/15/2001.
- Class 529-C shares were first offered on 2/15/2002.
- Class 529-A shares were first offered on 2/15/2002.
- Class 529-F-1 shares were first offered on 9/9/2002.

Results for certain funds with an inception date after the share class inception also include hypothetical returns because those funds' shares sold after the funds' date of first offering. View dates of first sale and specific expense adjustment information at [capitalgroup.com](http://capitalgroup.com). Class C shares convert to Class A shares after 8 years and Class 529-C shares convert to Class 529-A shares after 5 years. Prior to 6/30/2020, Class C shares converted to Class F-1 shares and Class 529-C shares converted to Class 529-A shares after 10 years.

1. When applicable, returns for less than one year are not annualized, but calculated as cumulative total returns.
2. Data for the funds, share classes, and/or periods listed below reflect certain sales charge deductions.
  - Maximum of 5.75% for equity funds and most Portfolio Series funds (529-A, ABLE-A) (prior to 6/30/2020)
  - Maximum of 4.75% for bond funds (529-A) (prior to 1/10/2000)
  - Maximum of 4.25% for most College Target Date funds (529-A) (prior to 6/30/2020)
  - Maximum of 3.75% for most fixed income funds (529-A) (prior to 6/30/2020)
  - Maximum of 3.75% for Intermediate Bond Fund of America (A, 529-A) (from 1/10/2000 to 10/31/2006)
  - Maximum of 3.75% for Limited Term Tax-Exempt Bond Fund of America (A) (from 1/10/2000 to 10/31/2006)
3. The 30-day SEC yield for a fund of funds is calculated using the income earned by the fund over the past 12 months, which is then translated to a daily rate that is used to calculate the 30-day yield. The calculation for bond funds, however, reflects income earned over the past 30 days. As a result, during changing rate environments, the SEC yield for a fund of funds, whose underlying funds are primarily bond funds, may meaningfully differ from that of its underlying bond fund holdings. (American Funds Preservation Portfolio, American Funds Tax-Exempt Preservation Portfolio)
4. Expense ratios are as of each fund's prospectus/characteristics statement, as applicable, available at the time of publication. The expense ratio for American Funds® Core Plus Bond Fund is estimated.

Capital Client Group, Inc.

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Effective January 1, 2026, the following funds will be renamed as follows:

- American Funds 2010 Target Date Retirement Fund to American Funds 2010 Target Date Retirement Income Fund
- American Funds 2015 Target Date Retirement Fund to American Funds 2015 Target Date Retirement Income Fund
- American Funds 2020 Target Date Retirement Fund to American Funds 2020 Target Date Retirement Income Fund
- American Funds 2025 Target Date Retirement Fund to American Funds 2025 Target Date Retirement Income Fund

**Yield Annualized 30-Day SEC:** The 30-day SEC yield reflects the rate at which the fund is earning income on its current portfolio of securities calculated according to the standardized SEC formula; when applicable, it reflects the maximum sales charge. If shown, a net yield reflects fee waivers and/or expense reimbursements in effect during the period. Without waivers and/or reimbursements, the yield would be reduced. Gross yield does not adjust for any fee waivers and/or expense reimbursements in effect. **Yield Annualized 7-day SEC:** The 7-day SEC yield is calculated by annualizing dividends paid over the past seven days. Compared with returns, the 7-day SEC yield more accurately reflects the fund's current earnings. If shown, the net 7-day SEC yield reflects waivers/reimbursements; the gross yield does not reflect waivers/reimbursements.