FINRA

ADVERTISING REGULATION DEPARTMENT REVIEW LETTER

October 30, 2026

Jessica Chang
CAPITAL CLIENT GROUP, INC.

Reference: **FR2026-0909-0184/E** Org Id: 6247

1. Brochure - PlanPremier - Bundled - TPA - Retirement plan proposal - PlanPremier pricing - Next Steps Document (Morgan Stanley)
   Rule: FIN 2210
   33 Pages Total Fee: $530

Dear Jessica Chang,

The communication submitted appears consistent with applicable standards.

Reviewed by,

Sedinam A. Norvor
Senior Analyst

NOTE: Our review is limited to the communication as submitted and does not extend to any hyperlinks, QR codes or references to other content. In our review, we assume that all statements, claims, and representations in the communication are accurate and can be substantiated.

You may state that the communication was "reviewed by FINRA" or "FINRA reviewed," but you may not state that it was FINRA approved.

Advertising Regulation
9509 Key West Avenue
Rockville, MD
20850
t 240 386 4500
f 240 386 4568

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9509 Key West Avenue
Rockville, MD
20850

t 240 386 4500
f 240 386 4568