CAPITAL GROUP®

American Funds®

CollegeAmerica® employer-sponsored program

Share Class 529-E

Data as of September 30, 2026, unless otherwise noted.

The following information relates only to Class 529-E shares of funds offered without a sales charge to eligible participants in a CollegeAmerica employer-sponsored program.

Figures shown are past results and are not predictive of results in future periods. Current and future results may be lower or higher than those shown. Investing for short periods makes losses more likely. Prices and returns will vary, so investors may lose money. For current fund information and month-end results, visit capitalgroup.com.

Returns will vary, so investors may lose money. (American Funds U.S. Government Money Market Fund)

For money market funds, the annualized 7-day SEC yield more accurately reflects the fund's current earnings than does the fund's return.

You could lose money by investing in American Funds U.S. Government Money Market Fund. Although the fund seeks to preserve the value of your investment at $1.00 per share, it cannot guarantee it will do so. An investment in the fund is not a bank account and is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. The fund's sponsor is not required to reimburse the fund for losses, and you should not expect that the sponsor will provide financial support to the fund at any time, including during periods of market stress.

Class 529-E shares		Average annual total returns				
Data for periods ended 09/30/2026 (%)	Inception date	1 year	5 years	10 years	Lifetime[1]	Expense ratio (gross/net)[2]
Growth						
AMCAP Fund®	05/01/1967	8.19	8.30	12.17	11.15	0.92/0.92
American Funds® Global Insight Fund	04/01/2011	12.63	9.11	11.03	9.26	1.08/1.08
American Funds® International Vantage Fund	04/01/2011	10.05	6.17	8.55	6.49	1.19/1.18
EUPAC Fund™	04/16/1984	15.25	5.27	8.33	9.81	1.09/1.09
The Growth Fund of America®	12/01/1973	11.29	11.03	15.14	13.41	0.87/0.87
The New Economy Fund®	12/01/1983	27.54	12.19	15.08	11.58	1.00/1.00
New Perspective Fund®	03/13/1973	9.01	7.99	12.68	11.85	0.98/0.98
New World Fund®	06/17/1999	19.16	6.90	9.82	8.12	1.20/1.20
SMALLCAP World Fund®	04/30/1990	13.29	1.18	8.85	9.03	1.25/1.25
Growth and income						
American Funds® Developing World Growth and Income Fund	02/03/2014	22.80	6.27	7.14	5.43	1.39/1.39
American Mutual Fund®	02/21/1950	8.18	10.18	10.60	11.06	0.85/0.85
Capital World Growth and Income Fund®	03/26/1993	19.48	11.34	11.38	10.39	1.00/1.00
Fundamental Investors®	08/01/1978	17.58	14.20	14.26	12.38	0.85/0.85
International Growth and Income Fund	10/01/2008	18.52	9.34	8.89	7.61	1.12/1.12
The Investment Company of America®	01/01/1934	12.01	14.05	13.63	11.86	0.83/0.83
Washington Mutual Investors Fund	07/31/1952	8.14	11.86	12.69	11.50	0.84/0.84
Equity-income						
Capital Income Builder®	07/30/1987	9.97	8.61	7.41	8.50	0.84/0.84
The Income Fund of America®	12/01/1973	7.65	7.84	7.97	10.10	0.83/0.83
Balanced						
American Balanced Fund®	07/26/1975	10.72	8.91	9.51	10.09	0.82/0.82
American Funds® Global Balanced Fund	02/01/2011	7.92	5.53	6.34	6.18	1.07/1.07

CollegeAmerica is a nationwide plan sponsored by Commonwealth Savers℠

Investments are not FDIC-insured, nor are they deposits of or guaranteed by a bank or any other entity, so they may lose value.

Class 529-E shares		Average annual total returns				
Data for periods ended 09/30/2026 (%)	Inception date	1 year	5 years	10 years	Lifetime[1]	Expense ratio (gross/net)[2]
Bond						
American Funds® Core Plus Bond Fund	09/25/2025	-2.60	–	–	-2.38	1.20/0.93
American Funds Corporate Bond Fund®	12/14/2012	-3.43	-1.39	1.46	2.14	0.91/0.91
American Funds Emerging Markets Bond Fund®	04/22/2016	2.52	2.56	3.32	3.70	1.15/1.15
American Funds Inflation Linked Bond Fund®	12/14/2012	-3.06	-1.11	1.52	1.06	0.89/0.89
American Funds Mortgage Fund®	11/01/2010	-3.31	-0.83	0.56	1.18	0.92/0.92
American Funds® Multi-Sector Income Fund	03/22/2019	-0.72	1.82	–	3.89	0.94/0.94
American Funds® Strategic Bond Fund	03/18/2016	-4.37	-2.36	1.27	1.55	0.90/0.90
American High-Income Trust®	02/19/1988	0.82	3.70	5.01	6.85	0.95/0.95
The Bond Fund of America®	05/28/1974	-2.59	-1.05	1.06	6.12	0.81/0.81
Capital World Bond Fund®	08/04/1987	-4.28	-2.91	-0.45	4.30	1.13/1.13
Intermediate Bond Fund of America®	02/19/1988	-1.12	0.50	1.29	3.61	0.83/0.83
Short-Term Bond Fund of America®	10/02/2006	0.61	1.48	1.36	1.31	0.87/0.87
U.S. Government Securities Fund®	10/17/1985	-3.54	-1.27	0.50	4.19	0.87/0.87
Money market						
American Funds® U.S. Government Money Market Fund [7-day SEC yield (gross/net): 3.28%/3.28% as of 09/30/2026]	05/01/2009	3.18	3.27	2.01	1.15	0.65/0.65
Portfolio series						
American Funds® Conservative Growth and Income Portfolio	05/18/2012	5.26	5.99	6.52	6.75	0.88/0.88
American Funds® Global Growth Portfolio	05/18/2012	15.41	8.29	11.60	11.37	1.07/1.07
American Funds® Growth and Income Portfolio	05/18/2012	10.08	8.83	10.06	10.13	0.92/0.92
American Funds® Growth Portfolio	05/18/2012	12.95	9.37	12.45	12.51	0.99/0.99
American Funds® Moderate Growth and Income Portfolio	05/18/2012	8.65	7.17	8.48	8.72	0.93/0.93
American Funds® Preservation Portfolio	05/18/2012	-0.22	0.91	1.31	1.19	0.87/0.87
College target date						
American Funds College 2027 Fund®	09/14/2012	0.83	2.24	4.29	5.18	0.90/0.90
American Funds College 2030 Fund®	09/14/2012	1.65	3.60	5.88	6.56	0.91/0.91
American Funds College 2033 Fund®	03/27/2015	4.02	5.03	7.56	6.82	0.93/0.93
American Funds® College 2036 Fund	02/09/2018	7.04	6.80	–	8.24	0.96/0.96
American Funds® College 2039 Fund	03/26/2021	10.28	8.14	–	8.38	0.99/0.99
American Funds® College 2042 Fund	03/15/2024	12.52	–	–	15.30	1.01/1.01
American Funds College Enrollment Fund®	09/14/2012	0.54	1.55	1.66	1.39	0.91/0.91

Rankings are based on the named investments' average annual total returns within the applicable categories. The rankings do not reflect the effects of sales charges, account fees or taxes. Past results are not predictive of results in future periods.

American Funds Morningstar rankings

			1 year			5 years			10 years		
Data for periods ended 09/30/2026	Morningstar category	Inception date	Rank	Funds in category	Peer group percentile	Rank	Funds in category	Peer group percentile	Rank	Funds in category	Peer group percentile
Growth											
AMCAP Fund®	Large Growth	05/01/1967	577	1049	62	727	914	81	700	744	93
American Funds® Global Insight Fund	Global Large-Stock Blend	04/01/2011	182	326	60	181	290	64	–	–	–
American Funds® International Vantage Fund	Foreign Large Growth	04/01/2011	151	374	40	79	333	26	–	–	–
EUPAC Fund™	Foreign Large Growth	04/16/1984	58	374	18	125	333	37	89	222	44
The Growth Fund of America®	Large Growth	12/01/1973	350	1049	43	375	914	50	482	744	65
The New Economy Fund®	Global Large-Stock Growth	12/01/1983	16	293	3	17	274	3	16	201	6
New Perspective Fund®	Global Large-Stock Growth	03/13/1973	141	293	44	107	274	33	71	201	31
New World Fund®	Diversified Emerging Mkts	06/17/1999	592	724	80	374	629	68	106	467	22
SMALLCAP World Fund®	Global Small/Mid Stock	04/30/1990	51	167	35	82	148	57	28	90	28
Growth and income											
American Funds® Developing World Growth and Income Fund	Diversified Emerging Mkts	02/03/2014	523	724	71	432	629	73	369	467	78
American Mutual Fund®	Large Value	02/21/1950	964	1117	87	643	994	66	547	842	66
Capital World Growth and Income Fund®	Global Large-Stock Blend	03/26/1993	40	326	12	71	290	29	90	219	47
Fundamental Investors®	Large Blend	08/01/1978	173	1325	14	149	1122	14	417	898	48
International Growth and Income Fund	Foreign Large Blend	10/01/2008	190	672	29	221	604	39	229	486	52
The Investment Company of America®	Large Blend	01/01/1934	859	1325	67	160	1122	15	550	898	62
Washington Mutual Investors Fund	Large Value	07/31/1952	965	1117	87	290	994	33	101	842	15
Equity-income											
Capital Income Builder®	Global Moderately Aggressive Allocation	07/30/1987	128	174	77	39	168	30	117	140	89
The Income Fund of America®	Global Moderate Allocation	12/01/1973	315	409	80	69	388	20	62	323	22
Balanced											
American Balanced Fund®	Moderate Allocation	07/26/1975	76	482	18	33	441	9	73	377	20
American Funds® Global Balanced Fund	Global Moderate Allocation	02/01/2011	303	409	78	266	388	72	240	323	77
Bond											
American Funds Corporate Bond Fund®	Corporate Bond	12/14/2012	155	171	95	136	151	96	92	110	90
American Funds Emerging Markets Bond Fund®	Emerging Markets Bond	04/22/2016	119	204	59	84	191	48	54	148	41
American Funds Inflation Linked Bond Fund®	Inflation-Protected Bond	12/14/2012	120	143	84	107	128	83	71	106	76
American Funds Mortgage Fund®	Government Mortgage-Backed Bond	11/01/2010	111	125	95	82	121	75	60	103	65
American Funds® Core Plus Bond Fund	Intermediate Core-Plus Bond	09/25/2025	491	549	94	–	–	–	–	–	–
American Funds® Multi-Sector Income Fund	Multisector Bond	03/22/2019	275	363	76	166	310	59	–	–	–
American Funds® Strategic Bond Fund	Intermediate Core-Plus Bond	03/18/2016	541	549	100	442	453	100	235	351	71
American High-Income Trust®	High Yield Bond	02/19/1988	470	616	80	169	540	33	77	444	22
The Bond Fund of America®	Intermediate Core Bond	05/28/1974	369	452	87	287	383	82	165	292	61
Capital World Bond Fund®	Global Bond	08/04/1987	115	135	85	122	134	92	91	114	78
Intermediate Bond Fund of America®	Short-Term Bond	02/19/1988	534	543	99	480	493	99	358	389	96
Short-Term Bond Fund of America®	Short-Term Bond	10/02/2006	438	543	84	404	493	88	351	389	94
U.S. Government Securities Fund®	Intermediate Government	10/17/1985	98	106	95	66	91	86	42	79	69
Portfolio series											
American Funds® Conservative Growth and Income Portfolio	Moderately Conservative Allocation	05/18/2012	116	216	53	30	204	10	33	167	19
American Funds® Global Growth Portfolio	Global Aggressive Allocation	05/18/2012	43	132	31	81	124	63	16	101	12
American Funds® Growth and Income Portfolio	Moderately Aggressive Allocation	05/18/2012	94	116	75	59	111	41	47	97	37
American Funds® Growth Portfolio	Aggressive Allocation	05/18/2012	36	87	32	23	86	11	9	69	3
American Funds® Moderate Growth and Income Portfolio	Moderate Allocation	05/18/2012	214	482	42	178	441	37	170	377	43
American Funds® Preservation Portfolio	Short-Term Bond	05/18/2012	502	543	95	467	493	96	357	389	96

Investors should carefully consider investment objectives, risks, charges and expenses. This and other important information is contained in the fund prospectuses and/or summary prospectuses, which can be obtained from a financial professional and should be read carefully before investing. Similar information is contained in the CollegeAmerica Program Description, which can be obtained from a financial professional and should be read carefully before investing. CollegeAmerica is distributed by Capital Client Group, Inc., and sold through unaffiliated intermediaries.
Depending on your state of residence, there may be an in-state plan that provides state tax and other state benefits, such as financial aid, scholarship funds and protection from creditors, not available through CollegeAmerica. Before investing in any state's 529 plan, investors should consult a tax advisor. CollegeAmerica is a nationwide plan sponsored by Commonwealth Savers.

The return of principal for bond portfolios and portfolios with significant underlying bond holdings is not guaranteed. Investments are subject to the same interest rate, inflation and credit risks associated with the underlying bond holdings.

The use of derivatives involves a variety of risks, which may be different from, or greater than, the risks associated with investing in traditional securities, such as stocks and bonds.

The value of fixed income securities may be affected by changing interest rates and changes in credit ratings of the securities.

Lower rated bonds are subject to greater fluctuations in value and risk of loss of income and principal than higher rated bonds.

While not directly correlated to changes in interest rates, the values of inflation-linked bonds generally fluctuate in response to changes in real interest rates and may experience greater losses than other debt securities with similar durations.

Investing outside the United States involves risks, such as currency fluctuations, periods of illiquidity and price volatility. These risks may be heightened in connection with investments in developing countries.

Investments in mortgage-related securities involve additional risks, such as prepayment risk.

Nondiversified funds have the ability to invest a larger percentage of assets in the securities of a smaller number of issuers than a diversified fund. As a result, poor results by a single issuer could adversely affect fund results more than if the fund invested in a larger number of issuers. See the applicable prospectus for details.

Interests in Capital Group's U.S. Government Securities portfolios are not guaranteed by the U.S. government.

Smaller company stocks entail additional risks, and they can fluctuate in price more than larger company stocks.

Frequent and active trading of portfolio securities may occur, which may involve correspondingly greater transaction costs, adversely affecting the results.

Allocations may not achieve investment objectives. The portfolios' risks are related to the risks of the underlying funds as described herein, in proportion to their allocations.

Investment professionals gradually adjust a college target date portfolio over time so that it becomes more preservation-oriented. The target date is the year that corresponds roughly to the year in which the beneficiary is expected to begin taking withdrawals. The allocation strategy does not guarantee that investors' education savings goals will be met. Investors and their financial professionals should periodically evaluate their investment to determine whether it continues to meet their needs.

American Funds U.S. Government Money Market Fund may suspend 12b-1 payments under agreements between its principal underwriter and intermediaries and other entities that sell fund shares. To the extent such payments have been suspended for a certain share class, should payments subsequently commence, the fund's investment results would be lower and expenses would be higher for that share class. Please refer to the prospectus for additional information.

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Investment results assume all distributions are reinvested and reflect applicable fees and expenses.

When applicable, results reflect fee waivers and/or expense reimbursements, without which they would have been lower and net expenses higher. For more information on fee waivers and expense reimbursements, visit capitalgroup.com.

For Class 529-E shares of the funds listed below, the investment adviser has agreed to reimburse a portion of fund expenses through the date(s) listed below, without which results would have been lower and net expenses higher.

- American Funds Core Plus Bond Fund (expiration: 11/1/26)
- American Funds International Vantage Fund (expiration: 1/1/2027)

The investment adviser may elect at its discretion to extend, modify or terminate the reimbursements as of any noted expiration date. Please refer to the fund's most recent prospectus for details.

Certain share classes were offered after the inception dates of some funds. Results for these shares prior to the dates of first sale are hypothetical based on the original share class results without a sales charge, adjusted for typical estimated expenses.

- Class 529-E shares were first offered on 2/15/2002.

Results for certain funds with an inception date after the share class inception also include hypothetical returns because those funds' shares sold after the funds' date of first offering. Refer to dates of first sale and specific expense adjustment information at capitalgroup.com.

1. When applicable, returns for less than one year are not annualized, but calculated as cumulative total returns.
2. Expense ratios are as of each fund's prospectus/characteristics statement, as applicable, available at the time of publication. For the American Funds Core Plus Bond Fund share class(es) listed below, expense ratios are estimated.
   - Class 529-E

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Yield Annualized 7-day SEC: The 7-day SEC yield is calculated by annualizing dividends paid over the past seven days. Compared with returns, the 7-day SEC yield more accurately reflects the fund's current earnings. If shown, the net 7-day SEC yield reflects waivers/reimbursements; the gross yield does not reflect waivers/reimbursements.

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