PlanPremier®: Managing your retirement plan account

CAPITAL GROUP® | AMERICAN FUNDS®

Get the most out of our website and mobile app

Easy account access on the website

- Visit capitalgroup.com/participant/planpremier to log in to your retirement plan account with Capital Group, home of American Funds.
- When accessing your account for the first time, click on **REGISTER**.

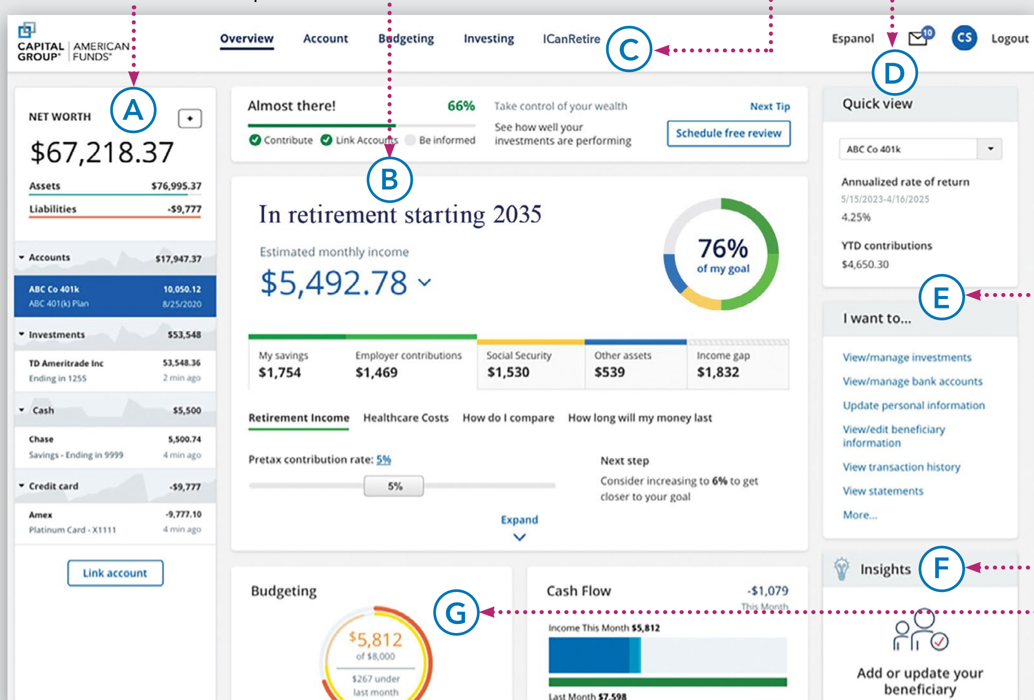
Website features and resources

A **Total net worth** is displayed with the option to link to outside accounts for a more complete view of your overall financial picture.

B **Retirement summary** shows your personalized estimated income, health care costs, peer comparisons and more.*

C **Easy-to-understand educational content** is available through the **ICanRetire** link.

D **Spanish translation** can be made with one click, changing the website and account statements to Spanish.



E **Frequently used tools, content and transactions** are easily accessible in a single click.

F **Personalized insights and next steps** provide useful, relevant suggestions based on your account information.

G **Customized financial wellness illustrations** appear when outside accounts are linked and reflect topics such as budgeting, cash flow, debt paydown and more.

Advanced online security

To protect your account, the website features sophisticated security measures, including multi-level encryption, proactive security alerts, multifactor authentication and bank-level auditing.

* Certain information may not be available for all plans and participants.

For illustrative purposes only.

If you need help accessing your account or prefer to manage your account by phone, call Participant Services at **(800) 204-3731**.

See the following page for more information on the website and the mobile app. »

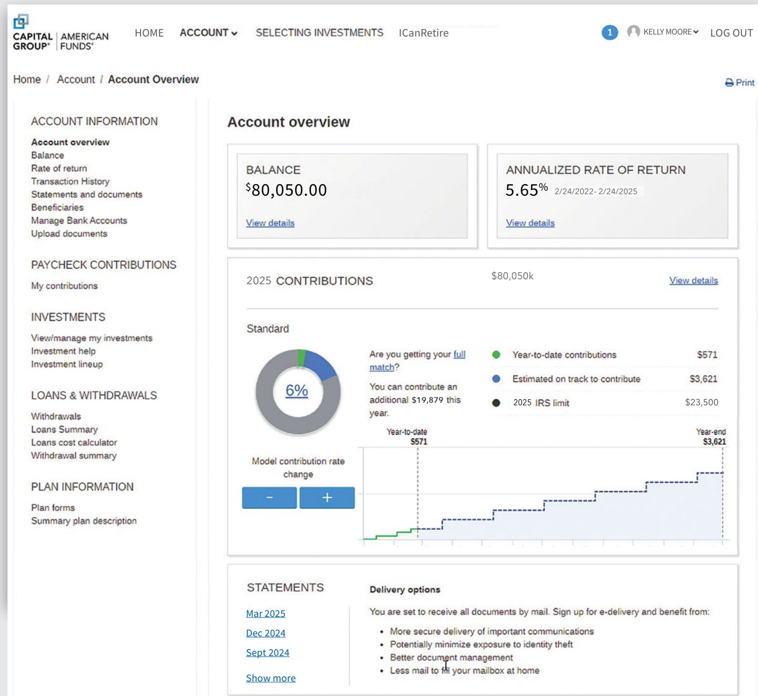
Investments are not FDIC-insured, nor are they deposits of or guaranteed by a bank or any other entity, so they may lose value.

Managing your account made easy

Find everything you need under the Account menu.

For example, you can:

- See your account summary and breakdown, personal rate of return and transaction history.
- View account statements and customize them to a specific date range (Statements on Demand).
- Review or change your contributions (if available) or investments.
- Learn about the investments available in your plan with prospectuses and investment overviews.
- Access plan forms and documents.



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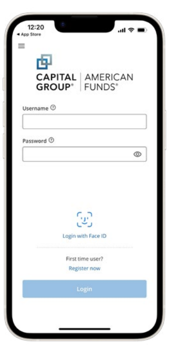
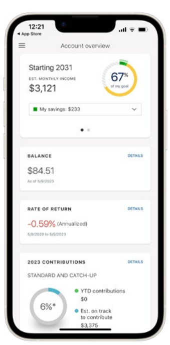
Access your account on the go with the mobile app

- Download the **Capital Group PlanPremier401k app** from the [App Store] or [Google Play].* If accessing your account for the first time, click **Register now** to get started.
- After logging in, use the menu at the top left of the screen to move between different sections of the app.



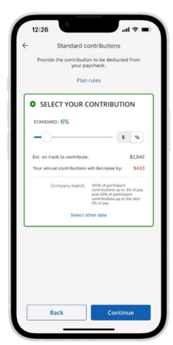
Secure access

Protect your account with Face and Touch ID and other security measures.



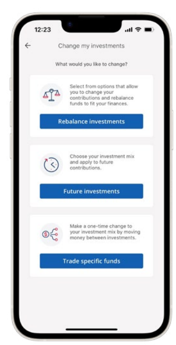
Account overview

View your balances, contributions and personal rate of return.



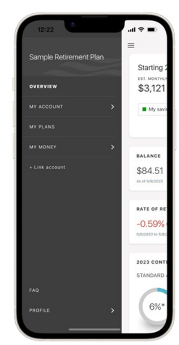
Change contributions

Change your deferral rate through the app, if enabled by your plan. You can also request a withdrawal.



Investment choices

Rebalance your investments, redirect your contributions or exchange funds.



Manage personal information

Click **Profile** in the menu to change your contact information or add beneficiaries.

*There are multiple Capital Group apps; make sure to get the correct version. Some functions are only available on the participant website. Features, resources and information shown may vary by plan.

This content, developed by Capital Group, home of American Funds, should not be used as a primary basis for investment decisions and is not intended to serve as impartial investment or fiduciary advice.

Capital Client Group, Inc.

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