CAPITAL GROUP®

Retirement plan services

Spanish resources for employees



Take advantage of Spanish-language resources to help employees invest for retirement

Employees need support to make informed decisions about your company's retirement plan.

With Spanish by far the second-most common language in the United States,* Capital Group, home of American Funds, offers key participant services and resources in Spanish.

On the next page, you'll find a list of resources you can use to help your Spanish-speaking employees plan and save for their financial futures.

Live customer service in Spanish

RecordkeeperDirect®
(800) 421-4120
Press 8 for Spanish

PlanPremier®
(800) 204-3731
Press 2 for Spanish

SIMPLE IRA/SIMPLE IRA Plus and other plans
(800) 421-4225
Press 8 for Spanish

If you don't know which number to use, contact your plan's financial professional.

Footnote/Important information:

*Source: United States Census Bureau, American Community Survey 2024 1-year estimates.

Investments are not FDIC-insured, nor are they deposits of or guaranteed by a bank or any other entity, so they may lose value.

Support for every stage

Take a look below at which Spanish-language resources are available in our PlanPremier and RecordkeeperDirect 401(k) solutions, as well as SIMPLE IRA and SIMPLE IRA Plus.

Enrollment materials to encourage and enable employees to sign up for the plan



	PlanPremier	RecordkeeperDirect	SIMPLE IRA / SIMPLE IRA Plus
Participant enrollment books with info on retirement savings	Yes	Yes	Yes
Enrollment videos	Yes	Yes	Yes
Emails inviting eligible employees to enroll	Yes	Yes	
Enrollment forms	Yes	Yes	

Educational resources that cover the basics of saving and investing



Trifold brochures on topics such as the value of saving, SIMPLE IRA matching contributions and target date funds	Yes	Yes	Yes
Financial checkup workbook	Yes	Yes	Yes
ICanRetire® digital engagement program Hispanic experience	Yes	Yes	Yes
401(k) participant education presentation	Yes	Yes	

Investment materials and other disclosures with information on key plan details



Prospectuses and fund fact sheets	Yes	Yes	Yes
Sample notice templates	Yes	Yes	
Quarterly account statements	Yes		

Account information to allow participants to access and manage their accounts



Live operator support	Yes	Yes	Yes
Participant website and mobile app	Yes		
Managing your account explanation sheet	Yes		

Investors should carefully consider investment objectives, risks, charges and expenses. This and other important information is contained in the fund prospectuses and summary prospectuses, which can be obtained from a financial professional and should be read carefully before investing.

This content, developed by Capital Group, home of American Funds, should not be used as a primary basis for investment decisions and is not intended to serve as impartial investment or fiduciary advice.

All Capital Group trademarks mentioned are owned by The Capital Group Companies, Inc., an affiliated company or fund. All other company and product names mentioned are the property of their respective companies.

Capital Client Group, Inc.

Lit. No. RPGEFL-464-1026O CGD/10260-S115701 © 2026 Capital Group. All rights reserved.