CAPITAL GROUP®

Default target date trust mapping (assumed retirement at age 65)

Birth date range	Year turning age 65	Defaults to:
1/1/2003 and later	2068 and later	Capital Group 2070 Target Date Retirement Trust
1/1/1998–12/31/2002	2063-2067	Capital Group 2065 Target Date Retirement Trust
1/1/1993–12/31/1997	2058–2062	Capital Group 2060 Target Date Retirement Trust
1/1/1988–12/31/1992	2053–2057	Capital Group 2055 Target Date Retirement Trust
1/1/1983–12/31/1987	2048–2052	Capital Group 2050 Target Date Retirement Trust
1/1/1978–12/31/1982	2043–2047	Capital Group 2045 Target Date Retirement Trust
1/1/1973–12/31/1977	2038–2042	Capital Group 2040 Target Date Retirement Trust
1/1/1968–12/31/1972	2033–2037	Capital Group 2035 Target Date Retirement Trust
1/1/1963–12/31/1967	2028–2032	Capital Group 2030 Target Date Retirement Trust
1/1/1958–12/31/1962	2023–2027	Capital Group 2025 Target Date Retirement Income Trust*
1/1/1953–12/31/1957	2018–2022	Capital Group 2020 Target Date Retirement Income Trust*
1/1/1948–12/31/1952	2013–2017	Capital Group 2015 Target Date Retirement Income Trust*
On or before 12/31/1947	2012 and earlier	Capital Group 2010 Target Date Retirement Income Trust*

Footnote/Important information:

*Effective January 1, 2026, Capital Group 2010 Target Date Retirement Trust was named Capital Group 2010 Target Date Retirement Income Trust, Capital Group 2015 Target Date Retirement Trust was named Capital Group 2015 Target Date Retirement Income Trust, Capital Group 2020 Target Date Retirement Trust was named Capital Group 2020 Target Date Retirement Income Trust and Capital Group 2025 Target Date Retirement Trust was named Capital Group 2025 Target Date Retirement Income Trust.

Important information: This document provides the applicable birth date range so a plan fiduciary can assign participants who fail to make an affirmative investment election to the target date retirement trust with the "target date" that is closest to the year in which the participant attains age 65. Although the target date portfolios are managed for investors on a projected retirement date time frame, the allocation strategy does not guarantee that investors' retirement goals will be met. Investment professionals manage the portfolio, moving it from a more growth-oriented strategy to a more income-oriented focus as the target date gets closer. The target date is the year that corresponds roughly to the year in which an investor is assumed to retire and begin taking withdrawals. Investment professionals continue to manage each portfolio for approximately 30 years after it reaches its target date.

Important information about objectives, risks, charges and expenses for collective investment trusts is contained in the Characteristics Statement and/or other fund disclosure document(s), which can be obtained from the fund's trustee and/or the participants' plan provider or employer.

Collective Investment Trusts (CITs) are available for investment only to certain qualified retirement plans. Capital Group CITs are maintained by Capital Bank and Trust Company ("trustee"), which has retained an affiliate to serve as investment adviser to the trustee.

Investments are not FDIC-insured, nor are they deposits of or guaranteed by a bank or any other entity, so they may lose value.

Advisory services offered through Capital Research and Management Company (CRMC) and its RIA affiliates. Capital Client Group, Inc., member FINRA.

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