



**CAPITAL
GROUP®** | **AMERICAN
FUNDS®**

Investor reference guide





Thank you for choosing Capital Group, home of American Funds

Whether you're investing for yourself or a loved one, you've taken a key step in turning your financial goals into reality. Your financial future is important, and we value the trust you've placed in us.

It's easy to access your account online



Get ready ...

In addition to your personal information, you'll need your **account number** from your account confirmation.



Go!

Visit **capitalgroup.com/getstarted** to log in to your account for the first time or scan the QR code.

Security

Capital Group takes the protection of your personal information and accounts very seriously. Our robust security program and infrastructure includes a team of cybersecurity and risk management professionals who continuously monitor and safeguard your data.

We believe that online account security is a collaborative effort and encourage you to register your account(s) for online access as soon as possible. When registering, follow the steps below to strengthen the security of your account(s).

Learn more about how we protect your account(s) and how you can help at **capitalgroup.com/accountsecurity**.

Three quick ways to strengthen account security

1. Create a smart, custom password; change it regularly; and never share it.
2. Keep your contact information up to date to receive account activity and security notifications.
3. Sign up for paperless delivery of important documents.

It's easy to manage your account

Capital Group is committed to making it easy to manage your account(s). You can complete most tasks and transactions online. Additionally, you can contact us by phone or mail.

Online

Visit **capitalgroup.com** to take advantage of a wide range of features to help manage your account(s):

- Check your account balance(s)
- Review your personal rate(s) of return
- Complete one-time transactions
- Manage automatic transactions
- Access statements and tax forms
- Update your contact information

For certain updates and transactions, you may need to complete a form. You can access our forms at **capitalgroup.com/forms**. Most documents can be returned by logging in to your account and selecting **Submit Documents** on the left side of the page.

Link your bank account for investments and withdrawals

Visit **capitalgroup.com/linkbank** to learn how to link your bank account to your Capital Group account(s).



Phone

To manage your account via phone, contact us at **(800) 421-4225**.

Use our **automated phone service** anytime to check your account balance(s), fund prices and more.

You can also speak with an associate Monday through Friday, 8 a.m. to 7 p.m. Eastern time.

If you use a teletypewriter (TTY) or other telecommunication device for the deaf (TDD), you may contact us via a relay service.

If you're **outside the United States**, you can contact us at:

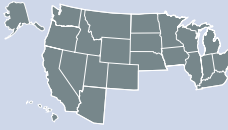
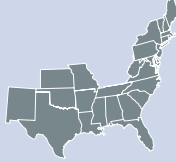
+1 (757) 670-4900

Available Monday through Friday, 8 a.m. to 5 p.m. Eastern time

+1 (949) 975-5000

Available Monday through Friday, 10 a.m. to 7 p.m. Eastern time

Mail

	Indiana service center	Virginia service center
For residents of:	AK, AZ, CA, CO, HI, IA, ID, IL, IN, KY, MI, MN, MT, ND, NE, NV, OH, OR, SD, UT, WA, WI, WY and all locations outside the United States.	AL, AR, CT, DC, DE, FL, GA, KS, LA, MA, MD, ME, MO, MS, NC, NH, NJ, NM, NY, OK, PA, RI, SC, TN, TX, VA, VT and WV.
		
For American Funds Service Company®	P.O. Box 6007 Indianapolis, IN 46206-6007	P.O. Box 2280 Norfolk, VA 23501-2280
For Capital Bank and Trust Company	P.O. Box 6164 Indianapolis, IN 46206-6164	P.O. Box 2560 Norfolk, VA 23501-2560
For CollegeAmerica®/ ABLEAmerica®	P.O. Box 6273 Indianapolis, IN 46206-6273	P.O. Box 2713 Norfolk, VA 23501-2713
For overnight mail (all accounts)	12711 N. Meridian St. Carmel, IN 46032-9181	5300 Robin Hood Rd. Norfolk, VA 23513-2430

Go paperless

Looking for a faster, safer and more reliable way to receive your account documents? Sign up for paperless delivery, and we'll email you when the following documents are available online:

- Quarterly statements
- Transaction confirmations
- Prospectuses and reports
- Tax forms

How The Capital Advantage[®] works for you

Aligned with investor success

Our investment philosophy is based on doing what we believe is right for our clients.

The Capital System[™]

Our proprietary multi-manager investment approach combines independent decision-making and teamwork.

Built to last

Since 1931, we've managed investments with the goal of helping long-term investors like you succeed.

Learn more at capitalgroup.com/capitalsystem.

Investments are not FDIC-insured, nor are they deposits of or guaranteed by a bank or any other entity, so they may lose value.

Investors should carefully consider investment objectives, risks, charges and expenses. This and other important information is contained in the fund prospectuses and summary prospectuses, which can be obtained from a financial professional and should be read carefully before investing.