CAPITAL GROUP®

American Funds®

Retirement plan investments quarterly statistical update

Share Class R-2E

Data as of September 30, 2026, unless otherwise noted.

Figures shown are past results and are not predictive of results in future periods. Current and future results may be lower or higher than those shown. Investing for short periods makes losses more likely. Prices and returns will vary, so investors may lose money. For current fund information and month-end results, visit capitalgroup.com.

Returns will vary, so investors may lose money. (American Funds U.S. Government Money Market Fund)

The following R share funds are offered without a sales charge to eligible retirement plans. Please refer to each fund's most recent prospectus for details.

For money market funds, the annualized 7-day SEC yield more accurately reflects the fund's current earnings than does the fund's return.

You could lose money by investing in American Funds U.S. Government Money Market Fund. Although the fund seeks to preserve the value of your investment at $1.00 per share, it cannot guarantee it will do so. An investment in the fund is not a bank account and is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. The fund's sponsor is not required to reimburse the fund for losses, and you should not expect that the sponsor will provide financial support to the fund at any time, including during periods of market stress.

Class R-2E shares		Average annual total returns				
Data for periods ended 09/30/2026 (%)	Inception date	1 year	5 years	10 years	Lifetime[1]	Expense ratio (gross/net)[2]
Growth						
AMCAP Fund®	05/01/1967	7.96	8.08	11.94	11.05	1.14/1.14
American Funds® Global Insight Fund	04/01/2011	12.50	8.97	10.94	9.13	1.24/1.24
American Funds® International Vantage Fund	04/01/2011	9.85	6.09	8.42	6.33	1.35/1.34
EUPAC Fund™	04/16/1984	15.04	5.08	8.13	9.70	1.27/1.27
The Growth Fund of America®	12/01/1973	11.06	10.81	14.91	13.31	1.08/1.08
The New Economy Fund®	12/01/1983	27.26	11.97	14.86	11.48	1.20/1.20
New Perspective Fund®	03/13/1973	8.78	7.77	12.45	11.74	1.20/1.20
New World Fund®	06/17/1999	18.94	6.71	9.63	8.01	1.37/1.37
SMALLCAP World Fund®	04/30/1990	13.07	0.98	8.63	8.96	1.45/1.45
Growth and income						
American Funds® Developing World Growth and Income Fund	02/03/2014	22.56	6.09	6.94	5.29	1.56/1.56
American Mutual Fund®	02/21/1950	7.95	9.95	10.37	10.93	1.07/1.07
Capital World Growth and Income Fund®	03/26/1993	19.22	11.11	11.16	10.27	1.21/1.21
Fundamental Investors®	08/01/1978	17.31	13.95	14.02	12.25	1.08/1.08
International Growth and Income Fund	10/01/2008	18.29	9.12	8.66	7.44	1.33/1.33
The Investment Company of America®	01/01/1934	11.75	13.80	13.39	11.74	1.06/1.06
Washington Mutual Investors Fund	07/31/1952	7.89	11.61	12.45	11.37	1.06/1.06
Equity-income						
Capital Income Builder®	07/30/1987	9.72	8.38	7.18	8.35	1.06/1.06
The Income Fund of America®	12/01/1973	7.41	7.60	7.73	9.96	1.06/1.06
Balanced						
American Balanced Fund®	07/26/1975	10.45	8.67	9.28	9.96	1.04/1.04
American Funds® Global Balanced Fund	02/01/2011	7.69	5.31	6.12	6.03	1.27/1.27

Investments are not FDIC-insured, nor are they deposits of or guaranteed by a bank or any other entity, so they may lose value.

Class R-2E shares		Average annual total returns				
Data for periods ended 09/30/2026 (%)	Inception date	1 year	5 years	10 years	Lifetime[1]	Expense ratio (gross/net)[2]
Bond						
American Funds® Core Plus Bond Fund	09/25/2025	-2.22	–	–	-1.99	1.42/1.15
American Funds Corporate Bond Fund®	12/14/2012	-3.63	-1.59	1.35	2.00	1.11/1.11
American Funds Emerging Markets Bond Fund®	04/22/2016	2.51	2.58	3.40	3.78	1.28/1.28
American Funds Inflation Linked Bond Fund®	12/14/2012	-3.16	-1.31	1.30	0.92	1.09/1.09
American Funds Mortgage Fund®	11/01/2010	-3.40	-0.94	0.45	1.13	1.09/1.08
American Funds® Multi-Sector Income Fund	03/22/2019	-0.78	2.04	–	4.04	1.15/1.15
American Funds® Strategic Bond Fund	03/18/2016	-4.69	-2.58	1.20	1.49	1.12/1.12
American High-Income Trust®	02/19/1988	0.62	3.50	4.80	6.72	1.16/1.16
The Bond Fund of America®	05/28/1974	-2.80	-1.25	0.85	6.03	1.03/1.03
Capital World Bond Fund®	08/04/1987	-4.40	-3.06	-0.61	4.24	1.28/1.28
Intermediate Bond Fund of America®	02/19/1988	-1.39	0.29	1.07	3.49	1.03/1.03
Short-Term Bond Fund of America®	10/02/2006	0.47	1.30	1.16	1.16	1.03/1.03
U.S. Government Securities Fund®	10/17/1985	-3.63	-1.44	0.33	4.11	1.05/1.05
Money market						
American Funds® U.S. Government Money Market Fund [7-day SEC yield (gross/net): 2.76%/2.76% as of 09/30/2026]	05/01/2009	2.72	2.85	1.61	0.92	1.10/1.10
Portfolio series						
American Funds® Conservative Growth and Income Portfolio	05/18/2012	4.97	5.76	6.29	6.62	1.09/1.09
American Funds® Global Growth Portfolio	05/18/2012	15.21	8.10	11.41	11.26	1.25/1.25
American Funds® Growth and Income Portfolio	05/18/2012	9.83	8.60	9.83	9.98	1.14/1.14
American Funds® Growth Portfolio	05/18/2012	12.74	9.15	12.24	12.35	1.18/1.18
American Funds® Moderate Growth and Income Portfolio	05/18/2012	8.39	6.94	8.24	8.56	1.15/1.15
American Funds® Preservation Portfolio	05/18/2012	-0.40	0.70	1.10	1.04	1.09/1.09
Retirement income portfolio series						
American Funds® Retirement Income Portfolio – Conservative	08/28/2015	3.20	3.69	4.95	5.15	1.10/1.10
American Funds® Retirement Income Portfolio – Enhanced	08/28/2015	8.15	7.33	7.72	7.83	1.11/1.11
American Funds® Retirement Income Portfolio – Moderate	08/28/2015	6.06	5.81	6.46	6.60	1.08/1.08
Retirement target date						
American Funds® 2010 Target Date Retirement Income Fund	02/01/2007	3.33	4.26	5.24	4.60	1.07/1.07
American Funds® 2015 Target Date Retirement Income Fund	02/01/2007	3.74	4.40	5.61	4.89	1.09/1.09
American Funds® 2020 Target Date Retirement Income Fund	02/01/2007	4.16	4.74	6.11	5.23	1.09/1.09
American Funds® 2025 Target Date Retirement Income Fund	02/01/2007	4.55	4.85	6.84	5.84	1.10/1.10
American Funds 2030 Target Date Retirement Fund®	02/01/2007	5.64	5.71	7.96	6.57	1.12/1.12
American Funds 2035 Target Date Retirement Fund®	02/01/2007	7.23	6.73	9.29	7.25	1.13/1.13
American Funds 2040 Target Date Retirement Fund®	02/01/2007	9.92	8.17	10.37	7.82	1.15/1.15
American Funds 2045 Target Date Retirement Fund®	02/01/2007	11.42	8.66	10.75	8.02	1.16/1.16
American Funds 2050 Target Date Retirement Fund®	02/01/2007	11.78	8.67	10.85	8.07	1.16/1.16
American Funds 2055 Target Date Retirement Fund®	02/01/2010	12.19	8.76	10.90	10.41	1.17/1.17
American Funds 2060 Target Date Retirement Fund®	03/27/2015	12.36	8.79	10.91	9.88	1.18/1.18
American Funds® 2065 Target Date Retirement Fund	03/27/2020	12.40	8.79	–	14.77	1.18/1.18
American Funds® 2070 Target Date Retirement Fund	05/03/2024	12.42	–	–	15.94	1.18/1.18

Rankings are based on the named investments' average annual total returns within the applicable categories. The rankings do not reflect the effects of sales charges, account fees or taxes. Past results are not predictive of results in future periods.

American Funds Morningstar rankings

			1 year			5 years			10 years		
Data for periods ended 09/30/2026	Morningstar category	Inception date	Rank	Funds in category	Peer group percentile	Rank	Funds in category	Peer group percentile	Rank	Funds in category	Peer group percentile
Growth											
AMCAP Fund®	Large Growth	05/01/1967	595	1049	64	741	914	82	705	744	94
American Funds® Global Insight Fund	Global Large-Stock Blend	04/01/2011	185	326	61	185	290	65	–	–	–
American Funds® International Vantage Fund	Foreign Large Growth	04/01/2011	155	374	41	82	333	26	–	–	–
EUPAC Fund™	Foreign Large Growth	04/16/1984	60	374	18	142	333	41	105	222	50
The Growth Fund of America®	Large Growth	12/01/1973	371	1049	46	408	914	52	516	744	69
The New Economy Fund®	Global Large-Stock Growth	12/01/1983	20	293	4	22	274	4	19	201	8
New Perspective Fund®	Global Large-Stock Growth	03/13/1973	145	293	45	112	274	34	82	201	36
New World Fund®	Diversified Emerging Mkts	06/17/1999	598	724	81	393	629	70	127	467	26
SMALLCAP World Fund®	Global Small/Mid Stock	04/30/1990	54	167	35	89	148	60	32	90	32
Growth and income											
American Funds® Developing World Growth and Income Fund	Diversified Emerging Mkts	02/03/2014	533	724	72	444	629	75	383	467	81
American Mutual Fund®	Large Value	02/21/1950	983	1117	88	690	994	70	596	842	72
Capital World Growth and Income Fund®	Global Large-Stock Blend	03/26/1993	45	326	13	91	290	35	104	219	54
Fundamental Investors®	Large Blend	08/01/1978	189	1325	15	171	1122	16	467	898	53
International Growth and Income Fund	Foreign Large Blend	10/01/2008	208	672	31	259	604	46	272	486	61
The Investment Company of America®	Large Blend	01/01/1934	882	1325	68	186	1122	18	596	898	66
Washington Mutual Investors Fund	Large Value	07/31/1952	990	1117	88	336	994	38	139	842	18
Equity-income											
Capital Income Builder®	Global Moderately Aggressive Allocation	07/30/1987	134	174	80	52	168	37	122	140	91
The Income Fund of America®	Global Moderate Allocation	12/01/1973	330	409	82	76	388	22	88	323	31
Balanced											
American Balanced Fund®	Moderate Allocation	07/26/1975	87	482	21	41	441	10	86	377	22
American Funds® Global Balanced Fund	Global Moderate Allocation	02/01/2011	313	409	79	289	388	78	258	323	81
Bond											
American Funds Corporate Bond Fund®	Corporate Bond	12/14/2012	161	171	96	142	151	97	96	110	94
American Funds Emerging Markets Bond Fund®	Emerging Markets Bond	04/22/2016	121	204	59	82	191	47	49	148	38
American Funds Inflation Linked Bond Fund®	Inflation-Protected Bond	12/14/2012	123	143	84	113	128	86	84	106	83
American Funds Mortgage Fund®	Government Mortgage-Backed Bond	11/01/2010	114	125	96	91	121	80	69	103	73
American Funds® Core Plus Bond Fund	Intermediate Core-Plus Bond	09/25/2025	341	549	71	–	–	–	–	–	–
American Funds® Multi-Sector Income Fund	Multisector Bond	03/22/2019	281	363	77	139	310	52	–	–	–
American Funds® Strategic Bond Fund	Intermediate Core-Plus Bond	03/18/2016	544	549	100	447	453	100	253	351	75
American High-Income Trust®	High Yield Bond	02/19/1988	501	616	84	212	540	42	111	444	30
The Bond Fund of America®	Intermediate Core Bond	05/28/1974	401	452	92	325	383	90	214	292	78
Capital World Bond Fund®	Global Bond	08/04/1987	118	135	87	125	134	93	97	114	82
Intermediate Bond Fund of America®	Short-Term Bond	02/19/1988	538	543	100	486	493	99	374	389	99
Short-Term Bond Fund of America®	Short-Term Bond	10/02/2006	451	543	87	432	493	93	369	389	98
U.S. Government Securities Fund®	Intermediate Government	10/17/1985	99	106	95	75	91	93	53	79	78

American Funds Morningstar rankings

Data for periods ended 09/30/2026	Morningstar category	Inception date	1 year Rank	1 year Funds in category	1 year Peer group percentile	5 years Rank	5 years Funds in category	5 years Peer group percentile	10 years Rank	10 years Funds in category	10 years Peer group percentile
Portfolio series											
American Funds® Conservative Growth and Income Portfolio	Moderately Conservative Allocation	05/18/2012	134	216	65	41	204	13	41	167	23
American Funds® Global Growth Portfolio	Global Aggressive Allocation	05/18/2012	49	132	34	86	124	65	25	101	21
American Funds® Growth and Income Portfolio	Moderately Aggressive Allocation	05/18/2012	99	116	80	64	111	45	53	97	40
American Funds® Growth Portfolio	Aggressive Allocation	05/18/2012	40	87	34	28	86	15	11	69	3
American Funds® Moderate Growth and Income Portfolio	Moderate Allocation	05/18/2012	236	482	47	211	441	44	190	377	48
American Funds® Preservation Portfolio	Short-Term Bond	05/18/2012	508	543	96	472	493	97	372	389	99
Retirement income portfolio series											
American Funds® Retirement Income Portfolio – Conservative	Moderately Conservative Allocation	08/28/2015	189	216	87	152	204	73	132	167	81
American Funds® Retirement Income Portfolio – Enhanced	Moderate Allocation	08/28/2015	252	482	49	162	441	34	244	377	62
American Funds® Retirement Income Portfolio – Moderate	Moderate Allocation	08/28/2015	353	482	72	336	441	72	340	377	89
Retirement target date											
American Funds 2030 Target Date Retirement Fund®	Target-Date 2030	02/01/2007	151	189	86	86	175	57	61	123	57
American Funds 2035 Target Date Retirement Fund®	Target-Date 2035	02/01/2007	156	184	89	103	172	65	41	121	40
American Funds 2040 Target Date Retirement Fund®	Target-Date 2040	02/01/2007	146	187	84	83	173	51	31	123	25
American Funds 2045 Target Date Retirement Fund®	Target-Date 2045	02/01/2007	144	184	85	105	172	66	47	121	43
American Funds 2050 Target Date Retirement Fund®	Target-Date 2050	02/01/2007	155	187	90	127	173	79	59	123	56
American Funds 2055 Target Date Retirement Fund®	Target-Date 2055	02/01/2010	152	184	89	133	172	83	62	120	60
American Funds 2060 Target Date Retirement Fund®	Target-Date 2060	03/27/2015	152	184	89	136	172	85	56	97	67
American Funds® 2010 Target Date Retirement Income Fund	Target-Date 2000-2010	02/01/2007	78	81	99	19	70	22	36	48	79
American Funds® 2015 Target Date Retirement Income Fund	Target-Date 2015	02/01/2007	76	80	94	21	70	28	40	49	77
American Funds® 2020 Target Date Retirement Income Fund	Target-Date 2020	02/01/2007	96	101	95	25	90	30	48	62	81
American Funds® 2025 Target Date Retirement Income Fund	Target-Date 2025	02/01/2007	115	123	95	67	110	66	52	75	74
American Funds® 2065 Target Date Retirement Fund	Target-Date 2065	03/27/2020	144	175	89	118	144	87	–	–	–
American Funds® 2070 Target Date Retirement Fund	Target-Date 2070+	05/03/2024	120	134	94	–	–	–	–	–	–

Investors should carefully consider investment objectives, risks, charges and expenses. This and other important information is contained in the fund prospectuses and/or summary prospectuses, which can be obtained from a financial professional and should be read carefully before investing.

The return of principal for bond portfolios and portfolios with significant underlying bond holdings is not guaranteed. Investments are subject to the same interest rate, inflation and credit risks associated with the underlying bond holdings.

The use of derivatives involves a variety of risks, which may be different from, or greater than, the risks associated with investing in traditional securities, such as stocks and bonds.

The value of fixed income securities may be affected by changing interest rates and changes in credit ratings of the securities.

Lower rated bonds are subject to greater fluctuations in value and risk of loss of income and principal than higher rated bonds.

While not directly correlated to changes in interest rates, the values of inflation-linked bonds generally fluctuate in response to changes in real interest rates and may experience greater losses than other debt securities with similar durations.

Investing outside the United States involves risks, such as currency fluctuations, periods of illiquidity and price volatility. These risks may be heightened in connection with investments in developing countries.

Investments in mortgage-related securities involve additional risks, such as prepayment risk.

Nondiversified funds have the ability to invest a larger percentage of assets in the securities of a smaller number of issuers than a diversified fund. As a result, poor results by a single issuer could adversely affect fund results more than if the fund invested in a larger number of issuers. See the applicable prospectus for details.

Interests in Capital Group's U.S. Government Securities portfolios are not guaranteed by the U.S. government.

Smaller company stocks entail additional risks, and they can fluctuate in price more than larger company stocks.

Frequent and active trading of portfolio securities may occur, which may involve correspondingly greater transaction costs, adversely affecting the results.

Although the target date portfolios are managed for investors on a projected retirement date time frame, the allocation strategy does not guarantee that investors' retirement goals will be met. Investment professionals manage the portfolio, moving it from a more growth-oriented strategy to a more income-oriented focus as the target date gets closer. The target date is the year that corresponds roughly to the year in which an investor is assumed to retire and begin taking withdrawals. Investment professionals continue to manage each portfolio for approximately 30 years after it reaches its target date. Payments consisting of return of capital will result in a decrease in an investor's fund share balance. Higher rates of withdrawal and withdrawals during declining markets may result in a more rapid decrease in an investor's fund share balance. Persistent returns of capital could ultimately result in a zero account balance.

Allocations may not achieve investment objectives. The portfolios' risks are related to the risks of the underlying funds as described herein, in proportion to their allocations.

American Funds U.S. Government Money Market Fund may suspend 12b-1 payments under agreements between its principal underwriter and intermediaries and other entities that sell fund shares. To the extent such payments have been suspended for a certain share class, should payments subsequently commence, the fund's investment results would be lower and expenses would be higher for that share class. Please refer to the prospectus for additional information.

Capital Group offers some funds in a range of share classes designed to meet the needs of retirement plan sponsors and participants. The different share classes incorporate varying levels of financial professional compensation and service provider payments.

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Investment results assume all distributions are reinvested and reflect applicable fees and expenses.

When applicable, results reflect fee waivers and/or expense reimbursements, without which they would have been lower and net expenses higher. For more information on fee waivers and expense reimbursements, visit capitalgroup.com.

For Class R-2E shares of the funds listed below, the investment adviser has agreed to reimburse a portion of fund expenses through the date(s) listed below, without which results would have been lower and net expenses higher.

- American Funds Core Plus Bond Fund (expiration: 11/1/26)
- American Funds International Vantage Fund (expiration: 1/1/2027)

The investment adviser may elect at its discretion to extend, modify or terminate the reimbursements as of any noted expiration date. Please refer to the fund's most recent prospectus for details.

For the American Funds Mortgage Fund share class(es) listed below, the investment adviser has agreed to waive a portion of fund expenses through the date(s) listed below, without which results would have been lower and net expenses higher.

- Class R-2E shares (expiration: 11/1/2026)

The investment adviser may elect at its discretion to extend, modify or terminate the waiver as of any noted expiration date. Please refer to the fund's most recent prospectus for details.

Certain share classes were offered after the inception dates of some funds. Results for these shares prior to the dates of first sale are hypothetical based on the original share class results without a sales charge, adjusted for typical estimated expenses.

- Class R-2E shares were first offered on 8/29/2014.

Results for certain funds with an inception date after the share class inception also include hypothetical returns because those funds' shares sold after the funds' date of first offering. Refer to dates of first sale and specific expense adjustment information at capitalgroup.com.

1. When applicable, returns for less than one year are not annualized, but calculated as cumulative total returns.
2. Expense ratios are as of each fund's prospectus/characteristics statement, as applicable, available at the time of publication. For the American Funds Core Plus Bond Fund share class(es) listed below, expense ratios are estimated.
   - Class R-2E

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Capital Client Group, Inc.

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Yield Annualized 7-day SEC: The 7-day SEC yield is calculated by annualizing dividends paid over the past seven days. Compared with returns, the 7-day SEC yield more accurately reflects the fund's current earnings. If shown, the net 7-day SEC yield reflects waivers/reimbursements; the gross yield does not reflect waivers/reimbursements.

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