CAPITAL GROUP®

American Funds®

Retirement plan investments quarterly statistical update

Share Class R-4

Data as of September 30, 2026, unless otherwise noted.

Figures shown are past results and are not predictive of results in future periods. Current and future results may be lower or higher than those shown. Investing for short periods makes losses more likely. Prices and returns will vary, so investors may lose money. For current fund information and month-end results, visit capitalgroup.com.
Returns will vary, so investors may lose money. (American Funds U.S. Government Money Market Fund)
The following R share funds are offered without a sales charge to eligible retirement plans. Please refer to each fund's most recent prospectus for details.
For money market funds, the annualized 7-day SEC yield more accurately reflects the fund's current earnings than does the fund's return.
You could lose money by investing in American Funds U.S. Government Money Market Fund. Although the fund seeks to preserve the value of your investment at $1.00 per share, it cannot guarantee it will do so. An investment in the fund is not a bank account and is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. The fund's sponsor is not required to reimburse the fund for losses, and you should not expect that the sponsor will provide financial support to the fund at any time, including during periods of market stress.

Class R-4 shares		Average annual total returns				
Data for periods ended 09/30/2026 (%)	Inception date	1 year	5 years	10 years	Lifetime[1]	Expense ratio (gross/net)[2]
Growth						
AMCAP Fund®	05/01/1967	8.44	8.56	12.45	11.50	0.68/0.68
American Funds® Global Insight Fund	04/01/2011	12.90	9.36	11.32	9.55	0.80/0.80
American Funds® International Vantage Fund	04/01/2011	10.32	6.45	8.83	6.76	0.89/0.88
EUPAC Fund™	04/16/1984	15.56	5.56	8.62	10.15	0.82/0.82
The Growth Fund of America®	12/01/1973	11.56	11.30	15.43	13.79	0.63/0.63
The New Economy Fund®	12/01/1983	27.84	12.48	15.38	11.96	0.75/0.75
New Perspective Fund®	03/13/1973	9.25	8.25	12.96	12.20	0.75/0.75
New World Fund®	06/17/1999	19.48	7.19	10.13	8.47	0.92/0.92
SMALLCAP World Fund®	04/30/1990	13.58	1.44	9.13	9.39	1.00/1.00
Growth and income						
American Funds® Developing World Growth and Income Fund	02/03/2014	23.18	6.57	7.42	5.71	1.12/1.12
American Mutual Fund®	02/21/1950	8.43	10.45	10.87	11.37	0.62/0.62
Capital World Growth and Income Fund®	03/26/1993	19.76	11.61	11.66	10.72	0.76/0.76
Fundamental Investors®	08/01/1978	17.84	14.47	14.54	12.73	0.63/0.63
International Growth and Income Fund	10/01/2008	18.83	9.62	9.16	7.91	0.87/0.87
The Investment Company of America®	01/01/1934	12.26	14.32	13.90	12.20	0.61/0.61
Washington Mutual Investors Fund	07/31/1952	8.40	12.12	12.96	11.86	0.61/0.61
Equity-income						
Capital Income Builder®	07/30/1987	10.22	8.87	7.67	8.81	0.61/0.61
The Income Fund of America®	12/01/1973	7.93	8.09	8.22	10.42	0.61/0.61
Balanced						
American Balanced Fund®	07/26/1975	10.93	9.16	9.77	10.45	0.60/0.60
American Funds® Global Balanced Fund	02/01/2011	8.19	5.80	6.61	6.47	0.81/0.81

Class R-4 shares		Average annual total returns				
Data for periods ended 09/30/2026 (%)	Inception date	1 year	5 years	10 years	Lifetime[1]	Expense ratio (gross/net)[2]
Bond						
American Funds® Core Plus Bond Fund	09/25/2025	-2.27	–	–	-2.05	0.95/0.68
American Funds Corporate Bond Fund®	12/14/2012	-3.19	-1.14	1.72	2.41	0.66/0.66
American Funds Emerging Markets Bond Fund®	04/22/2016	2.79	2.84	3.60	3.98	0.89/0.89
American Funds Inflation Linked Bond Fund®	12/14/2012	-2.81	-0.87	1.77	1.33	0.64/0.64
American Funds Mortgage Fund®	11/01/2010	-3.02	-0.55	0.86	1.51	0.62/0.62
American Funds® Multi-Sector Income Fund	03/22/2019	-0.47	2.05	–	4.10	0.67/0.67
American Funds® Strategic Bond Fund	03/18/2016	-4.11	-2.10	1.53	1.81	0.65/0.65
American High-Income Trust®	02/19/1988	1.07	3.97	5.28	7.17	0.70/0.70
The Bond Fund of America®	05/28/1974	-2.35	-0.80	1.31	6.47	0.57/0.57
Capital World Bond Fund®	08/04/1987	-3.97	-2.62	-0.15	4.68	0.83/0.83
Intermediate Bond Fund of America®	02/19/1988	-0.89	0.74	1.54	3.95	0.59/0.59
Short-Term Bond Fund of America®	10/02/2006	0.86	1.73	1.62	1.59	0.62/0.62
U.S. Government Securities Fund®	10/17/1985	-3.19	-1.00	0.79	4.56	0.60/0.60
Money market						
American Funds® U.S. Government Money Market Fund [7-day SEC yield (gross/net): 3.22%/3.22% as of 09/30/2026]	05/01/2009	3.18	3.25	1.93	1.10	0.65/0.65
Portfolio series						
American Funds® Conservative Growth and Income Portfolio	05/18/2012	5.50	6.25	6.78	7.03	0.64/0.64
American Funds® Global Growth Portfolio	05/18/2012	15.75	8.60	11.92	11.69	0.79/0.79
American Funds® Growth and Income Portfolio	05/18/2012	10.32	9.09	10.34	10.44	0.67/0.67
American Funds® Growth Portfolio	05/18/2012	13.29	9.67	12.76	12.84	0.71/0.71
American Funds® Moderate Growth and Income Portfolio	05/18/2012	8.88	7.43	8.74	9.01	0.68/0.68
American Funds® Preservation Portfolio	05/18/2012	0.01	1.15	1.57	1.47	0.62/0.62
Retirement income portfolio series						
American Funds® Retirement Income Portfolio – Conservative	08/28/2015	3.60	4.13	5.11	5.30	0.63/0.63
American Funds® Retirement Income Portfolio – Enhanced	08/28/2015	8.74	7.94	8.12	8.20	0.57/0.57
American Funds® Retirement Income Portfolio – Moderate	08/28/2015	6.48	6.17	6.69	6.81	0.61/0.61
Retirement target date						
American Funds® 2010 Target Date Retirement Income Fund	02/01/2007	3.78	4.72	5.71	5.05	0.63/0.63
American Funds® 2015 Target Date Retirement Income Fund	02/01/2007	4.25	4.88	6.09	5.35	0.65/0.65
American Funds® 2020 Target Date Retirement Income Fund	02/01/2007	4.63	5.22	6.60	5.68	0.65/0.65
American Funds® 2025 Target Date Retirement Income Fund	02/01/2007	4.95	5.31	7.31	6.29	0.66/0.66
American Funds 2030 Target Date Retirement Fund®	02/01/2007	6.11	6.19	8.44	7.03	0.68/0.68
American Funds 2035 Target Date Retirement Fund®	02/01/2007	7.76	7.22	9.79	7.72	0.69/0.69
American Funds 2040 Target Date Retirement Fund®	02/01/2007	10.42	8.66	10.87	8.28	0.71/0.71
American Funds 2045 Target Date Retirement Fund®	02/01/2007	11.92	9.14	11.25	8.48	0.72/0.72
American Funds 2050 Target Date Retirement Fund®	02/01/2007	12.23	9.16	11.35	8.53	0.72/0.72
American Funds 2055 Target Date Retirement Fund®	02/01/2010	12.72	9.25	11.40	10.86	0.73/0.73
American Funds 2060 Target Date Retirement Fund®	03/27/2015	12.86	9.27	11.40	10.33	0.74/0.74
American Funds® 2065 Target Date Retirement Fund	03/27/2020	12.90	9.28	–	15.28	0.74/0.74
American Funds® 2070 Target Date Retirement Fund	05/03/2024	12.92	–	–	16.43	0.73/0.73

Rankings are based on the named investments' average annual total returns within the applicable categories. The rankings do not reflect the effects of sales charges, account fees or taxes. Past results are not predictive of results in future periods.

American Funds Morningstar rankings

			1 year			5 years			10 years		
Data for periods ended 09/30/2026	Morningstar category	Inception date	Rank	Funds in category	Peer group percentile	Rank	Funds in category	Peer group percentile	Rank	Funds in category	Peer group percentile
Growth											
AMCAP Fund®	Large Growth	05/01/1967	560	1049	60	702	914	79	691	744	92
American Funds® Global Insight Fund	Global Large-Stock Blend	04/01/2011	175	326	59	171	290	61	–	–	–
American Funds® International Vantage Fund	Foreign Large Growth	04/01/2011	145	374	39	65	333	23	–	–	–
EUPAC Fund™	Foreign Large Growth	04/16/1984	53	374	17	113	333	33	71	222	35
The Growth Fund of America®	Large Growth	12/01/1973	332	1049	42	341	914	46	433	744	59
The New Economy Fund®	Global Large-Stock Growth	12/01/1983	14	293	3	11	274	2	12	201	5
New Perspective Fund®	Global Large-Stock Growth	03/13/1973	136	293	43	103	274	32	62	201	26
New World Fund®	Diversified Emerging Mkts	06/17/1999	585	724	79	348	629	63	74	467	15
SMALLCAP World Fund®	Global Small/Mid Stock	04/30/1990	44	167	30	75	148	54	21	90	23
Growth and income											
American Funds® Developing World Growth and Income Fund	Diversified Emerging Mkts	02/03/2014	510	724	70	405	629	71	341	467	75
American Mutual Fund®	Large Value	02/21/1950	951	1117	86	577	994	60	477	842	60
Capital World Growth and Income Fund®	Global Large-Stock Blend	03/26/1993	36	326	11	59	290	24	75	219	38
Fundamental Investors®	Large Blend	08/01/1978	155	1325	13	119	1122	12	345	898	41
International Growth and Income Fund	Foreign Large Blend	10/01/2008	174	672	27	175	604	30	176	486	40
The Investment Company of America®	Large Blend	01/01/1934	839	1325	66	136	1122	13	495	898	56
Washington Mutual Investors Fund	Large Value	07/31/1952	954	1117	86	250	994	29	80	842	13
Equity-income											
Capital Income Builder®	Global Moderately Aggressive Allocation	07/30/1987	118	174	71	27	168	21	111	140	86
The Income Fund of America®	Global Moderate Allocation	12/01/1973	300	409	78	60	388	18	42	323	15
Balanced											
American Balanced Fund®	Moderate Allocation	07/26/1975	66	482	16	26	441	8	60	377	17
American Funds® Global Balanced Fund	Global Moderate Allocation	02/01/2011	276	409	74	216	388	59	207	323	68
Bond											
American Funds Corporate Bond Fund®	Corporate Bond	12/14/2012	144	171	91	123	151	91	79	110	80
American Funds Emerging Markets Bond Fund®	Emerging Markets Bond	04/22/2016	103	204	55	65	191	38	38	148	31
American Funds Inflation Linked Bond Fund®	Inflation-Protected Bond	12/14/2012	109	143	80	98	128	81	56	106	67
American Funds Mortgage Fund®	Government Mortgage-Backed Bond	11/01/2010	105	125	94	58	121	61	32	103	36
American Funds® Core Plus Bond Fund	Intermediate Core-Plus Bond	09/25/2025	360	549	74	–	–	–	–	–	–
American Funds® Multi-Sector Income Fund	Multisector Bond	03/22/2019	257	363	73	138	310	52	–	–	–
American Funds® Strategic Bond Fund	Intermediate Core-Plus Bond	03/18/2016	537	549	100	435	453	99	169	351	53
American High-Income Trust®	High Yield Bond	02/19/1988	409	616	71	119	540	25	40	444	11
The Bond Fund of America®	Intermediate Core Bond	05/28/1974	300	452	75	219	383	65	85	292	32
Capital World Bond Fund®	Global Bond	08/04/1987	106	135	83	110	134	86	83	114	73
Intermediate Bond Fund of America®	Short-Term Bond	02/19/1988	529	543	99	471	493	97	333	389	90
Short-Term Bond Fund of America®	Short-Term Bond	10/02/2006	392	543	76	350	493	78	321	389	88
U.S. Government Securities Fund®	Intermediate Government	10/17/1985	89	106	93	38	91	54	21	79	36

American Funds Morningstar rankings

Data for periods ended 09/30/2026	Morningstar category	Inception date	1 year Rank	1 year Funds in category	1 year Peer group percentile	5 years Rank	5 years Funds in category	5 years Peer group percentile	10 years Rank	10 years Funds in category	10 years Peer group percentile
Portfolio series											
American Funds® Conservative Growth and Income Portfolio	Moderately Conservative Allocation	05/18/2012	105	216	48	24	204	8	22	167	12
American Funds® Global Growth Portfolio	Global Aggressive Allocation	05/18/2012	30	132	21	70	124	58	8	101	4
American Funds® Growth and Income Portfolio	Moderately Aggressive Allocation	05/18/2012	91	116	73	50	111	34	39	97	30
American Funds® Growth Portfolio	Aggressive Allocation	05/18/2012	30	87	30	15	86	7	5	69	2
American Funds® Moderate Growth and Income Portfolio	Moderate Allocation	05/18/2012	186	482	38	142	441	29	148	377	38
American Funds® Preservation Portfolio	Short-Term Bond	05/18/2012	491	543	92	441	493	94	329	389	89
Retirement income portfolio series											
American Funds® Retirement Income Portfolio – Conservative	Moderately Conservative Allocation	08/28/2015	181	216	84	124	204	58	124	167	77
American Funds® Retirement Income Portfolio – Enhanced	Moderate Allocation	08/28/2015	205	482	40	93	441	20	204	377	51
American Funds® Retirement Income Portfolio – Moderate	Moderate Allocation	08/28/2015	333	482	68	297	441	63	328	377	86
Retirement target date											
American Funds 2030 Target Date Retirement Fund®	Target-Date 2030	02/01/2007	146	189	84	41	175	32	31	123	33
American Funds 2035 Target Date Retirement Fund®	Target-Date 2035	02/01/2007	145	184	86	62	172	39	10	121	8
American Funds 2040 Target Date Retirement Fund®	Target-Date 2040	02/01/2007	134	187	80	54	173	34	10	123	6
American Funds 2045 Target Date Retirement Fund®	Target-Date 2045	02/01/2007	133	184	81	80	172	52	20	121	16
American Funds 2050 Target Date Retirement Fund®	Target-Date 2050	02/01/2007	146	187	86	98	173	63	25	123	23
American Funds 2055 Target Date Retirement Fund®	Target-Date 2055	02/01/2010	145	184	86	99	172	64	27	120	27
American Funds 2060 Target Date Retirement Fund®	Target-Date 2060	03/27/2015	142	184	86	103	172	68	26	97	34
American Funds® 2010 Target Date Retirement Income Fund	Target-Date 2000-2010	02/01/2007	73	81	96	11	70	12	17	48	24
American Funds® 2015 Target Date Retirement Income Fund	Target-Date 2015	02/01/2007	72	80	92	10	70	8	20	49	30
American Funds® 2020 Target Date Retirement Income Fund	Target-Date 2020	02/01/2007	89	101	87	12	90	8	24	62	31
American Funds® 2025 Target Date Retirement Income Fund	Target-Date 2025	02/01/2007	107	123	91	31	110	35	33	75	48
American Funds® 2065 Target Date Retirement Fund	Target-Date 2065	03/27/2020	135	175	85	91	144	70	–	–	–
American Funds® 2070 Target Date Retirement Fund	Target-Date 2070+	05/03/2024	111	134	89	–	–	–	–	–	–

Investors should carefully consider investment objectives, risks, charges and expenses. This and other important information is contained in the fund prospectuses and/or summary prospectuses, which can be obtained from a financial professional and should be read carefully before investing.

The return of principal for bond portfolios and portfolios with significant underlying bond holdings is not guaranteed. Investments are subject to the same interest rate, inflation and credit risks associated with the underlying bond holdings.

The use of derivatives involves a variety of risks, which may be different from, or greater than, the risks associated with investing in traditional securities, such as stocks and bonds.

The value of fixed income securities may be affected by changing interest rates and changes in credit ratings of the securities.

Lower rated bonds are subject to greater fluctuations in value and risk of loss of income and principal than higher rated bonds.

While not directly correlated to changes in interest rates, the values of inflation-linked bonds generally fluctuate in response to changes in real interest rates and may experience greater losses than other debt securities with similar durations.

Investing outside the United States involves risks, such as currency fluctuations, periods of illiquidity and price volatility. These risks may be heightened in connection with investments in developing countries.

Investments in mortgage-related securities involve additional risks, such as prepayment risk.

Nondiversified funds have the ability to invest a larger percentage of assets in the securities of a smaller number of issuers than a diversified fund. As a result, poor results by a single issuer could adversely affect fund results more than if the fund invested in a larger number of issuers. See the applicable prospectus for details.

Interests in Capital Group's U.S. Government Securities portfolios are not guaranteed by the U.S. government.

Smaller company stocks entail additional risks, and they can fluctuate in price more than larger company stocks.

Frequent and active trading of portfolio securities may occur, which may involve correspondingly greater transaction costs, adversely affecting the results.

Although the target date portfolios are managed for investors on a projected retirement date time frame, the allocation strategy does not guarantee that investors' retirement goals will be met. Investment professionals manage the portfolio, moving it from a more growth-oriented strategy to a more income-oriented focus as the target date gets closer. The target date is the year that corresponds roughly to the year in which an investor is assumed to retire and begin taking withdrawals. Investment professionals continue to manage each portfolio for approximately 30 years after it reaches its target date. Payments consisting of return of capital will result in a decrease in an investor's fund share balance. Higher rates of withdrawal and withdrawals during declining markets may result in a more rapid decrease in an investor's fund share balance. Persistent returns of capital could ultimately result in a zero account balance.

Allocations may not achieve investment objectives. The portfolios' risks are related to the risks of the underlying funds as described herein, in proportion to their allocations.

American Funds U.S. Government Money Market Fund may suspend 12b-1 payments under agreements between its principal underwriter and intermediaries and other entities that sell fund shares. To the extent such payments have been suspended for a certain share class, should payments subsequently commence, the fund's investment results would be lower and expenses would be higher for that share class. Please refer to the prospectus for additional information.

Capital Group offers some funds in a range of share classes designed to meet the needs of retirement plan sponsors and participants. The different share classes incorporate varying levels of financial professional compensation and service provider payments.

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Investment results assume all distributions are reinvested and reflect applicable fees and expenses.

When applicable, results reflect fee waivers and/or expense reimbursements, without which they would have been lower and net expenses higher. For more information on fee waivers and expense reimbursements, visit capitalgroup.com.

For Class R-4 shares of the funds listed below, the investment adviser has agreed to reimburse a portion of fund expenses through the date(s) listed below, without which results would have been lower and net expenses higher.

- American Funds Core Plus Bond Fund (expiration: 11/1/26)
- American Funds International Vantage Fund (expiration: 1/1/2027)

The investment adviser may elect at its discretion to extend, modify or terminate the reimbursements as of any noted expiration date. Please refer to the fund's most recent prospectus for details.

Certain share classes were offered after the inception dates of some funds. Results for these shares prior to the dates of first sale are hypothetical based on the original share class results without a sales charge, adjusted for typical estimated expenses.

- Class R-4 shares were first offered on 5/15/2002.

Results for certain funds with an inception date after the share class inception also include hypothetical returns because those funds' shares sold after the funds' date of first offering. Refer to dates of first sale and specific expense adjustment information at capitalgroup.com.

1. When applicable, returns for less than one year are not annualized, but calculated as cumulative total returns.
2. Expense ratios are as of each fund's prospectus/characteristics statement, as applicable, available at the time of publication. For the American Funds Core Plus Bond Fund share class(es) listed below, expense ratios are estimated.
   - Class R-4

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Capital Client Group, Inc.

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Yield Annualized 7-day SEC: The 7-day SEC yield is calculated by annualizing dividends paid over the past seven days. Compared with returns, the 7-day SEC yield more accurately reflects the fund's current earnings. If shown, the net 7-day SEC yield reflects waivers/reimbursements; the gross yield does not reflect waivers/reimbursements.

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