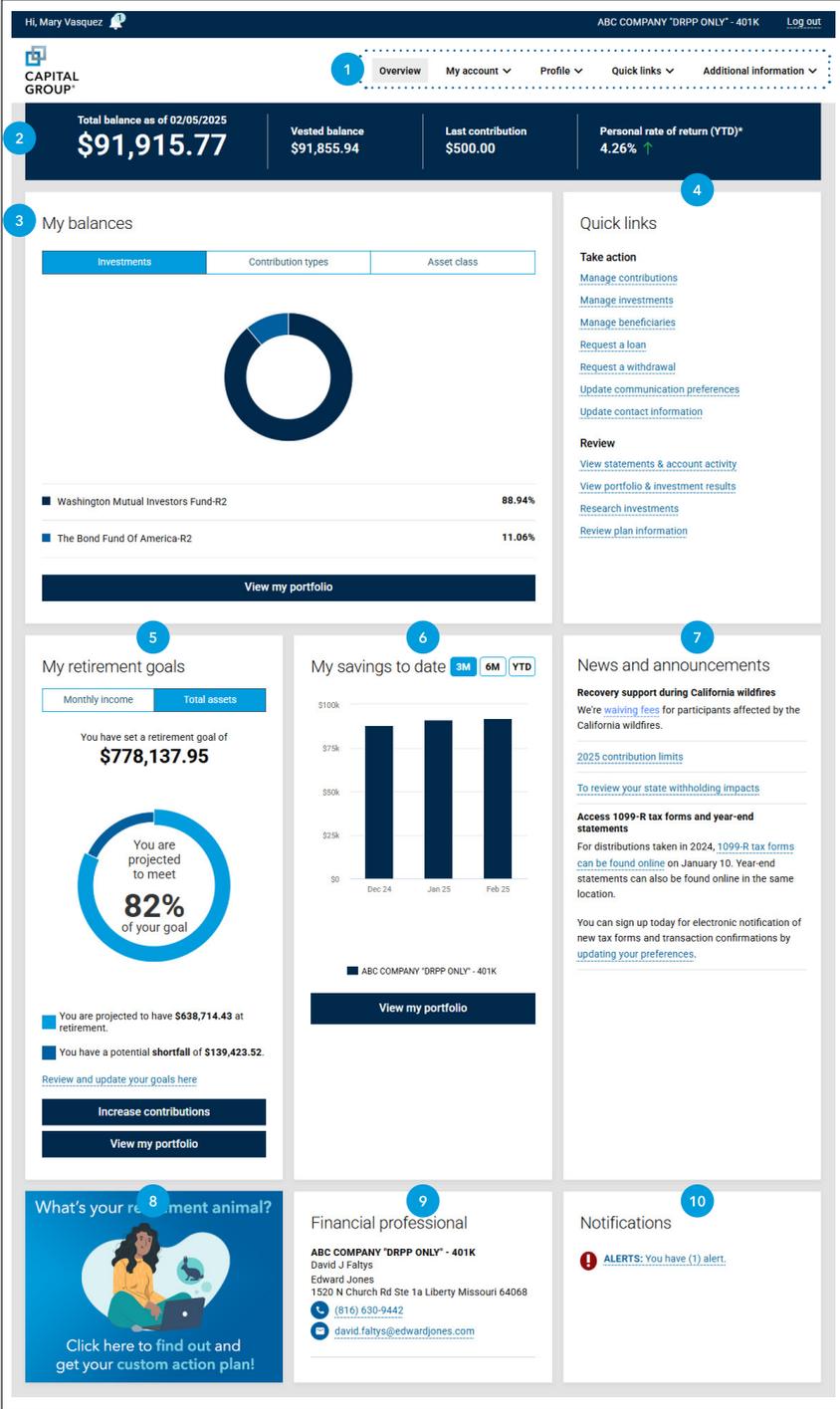


# Get started on our website or mobile app

 [Access and manage your account on the website](#)

- Go to [capitalgroup.com/participant/rkd](https://capitalgroup.com/participant/rkd) and click **Log In** at the top right.
- If accessing your account for the first time, click **New User?** to register your account.

- 1 Top navigation**  
Use the navigation menu at the top to easily maneuver through the site.
- 2 Account highlights**  
Review your current account balance, your last contribution and your personal rate of return.
- 3 My Balances**  
Get a quick snapshot of the mix of funds in your portfolio.
- 4 Quick Links**  
Use this menu of popular site features to quickly access what you need.
- 5 My Retirement Goals**  
Set a personalized retirement goal, then visually track your progress every time you log in.
- 6 My Savings to Date**  
Review the contributions you've made towards your future retirement.
- 7 News and Announcements**  
Keep up to date on the latest retirement news and account features.
- 8 ICanRetire®**  
Get access to our **ICanRetire** education program and learn how you can optimize your savings.
- 9 Financial Professional**  
Contact your plan's financial professional for additional support.
- 10 Notifications**  
Find important account notifications here.



The screenshot displays the RecordkeeperDirect website interface for user Mary Vasquez. The dashboard is organized into several key sections:

- Account Highlights (2):** A dark blue header bar showing the total balance as of 02/05/2025 at \$91,915.77, a vested balance of \$91,855.94, a last contribution of \$500.00, and a personal rate of return (YTD) of 4.26%.
- My Balances (3):** A section with a donut chart and a table of investments. The table lists:
 

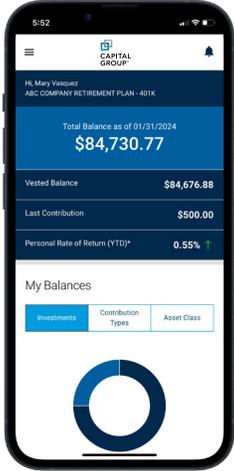
Investments	Contribution types	Asset class
Washington Mutual Investors Fund-R2		88.94%
The Bond Fund Of America-R2		11.06%
- Quick Links (4):** A vertical menu on the right side with categories like 'Take action' (Manage contributions, Manage investments, etc.) and 'Review' (View statements, View portfolio, etc.).
- My Retirement Goals (5):** A section showing a goal of \$778,137.95 and a progress indicator of 82% projected to meet. It also shows a potential shortfall of \$139,423.52.
- My Savings to Date (6):** A bar chart showing contributions for Dec 24, Jan 25, and Feb 25.
- News and Announcements (7):** A section with links for recovery support during California wildfires, 2025 contribution limits, and 1099-R tax forms.
- Financial Professional (9):** A section for David J. Faltys, including contact information: (816) 630-9442 and david.faltys@edwardjones.com.
- Notifications (10):** A section with an alert: 'ALERTS: You have (1) alert.'

 [Review the following page for information on the mobile app](#)

 **Access and manage your account on the go with our mobile app**

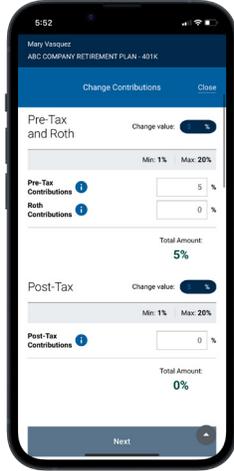
Download the **Capital Group RKDirect 401k app** from the [App Store](#) or [Google Play](#). If accessing your account for the first time, click **Get started here** to register your account.

There are multiple Capital Group apps; make sure to get the correct version. After logging in, use the menu at the top left of the screen to move between different sections of the app.



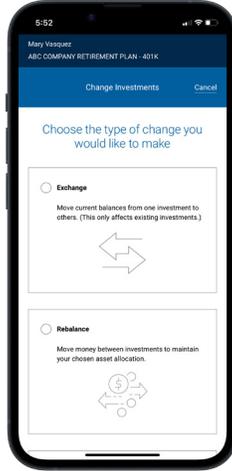
**Account overview**

View your balances, contributions, investments and personal rate of return.



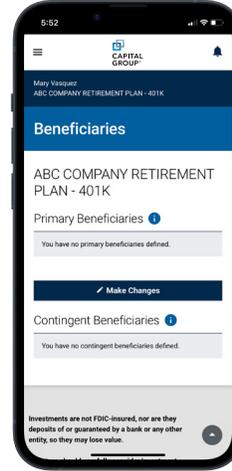
**Change contributions**

Change your deferral rate through the app, if enabled by your plan.



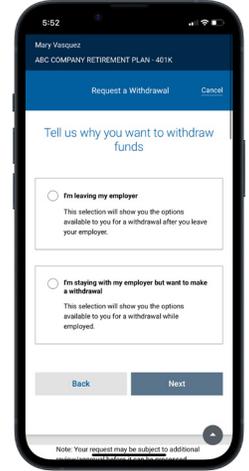
**Manage investments**

Seamlessly submit trade requests or reallocations of your portfolio.



**Manage beneficiaries**

Review and manage your account beneficiaries, if enabled by your plan.



**Initiate distributions**

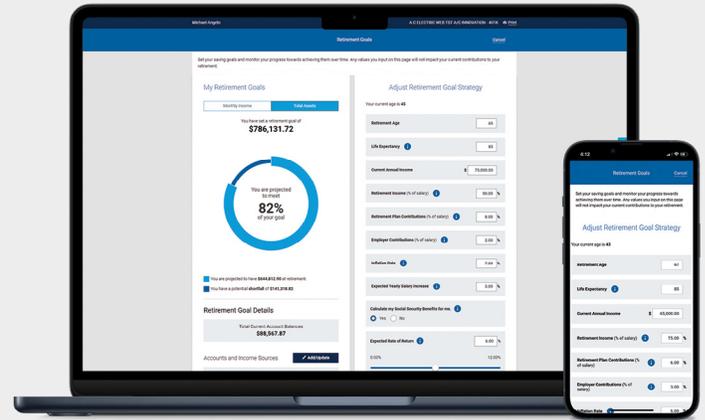
When the time comes, request most distribution types via the app.



**Stay on track with our retirement goals calculator**

You can generate a personalized retirement goal by providing basic information about your current savings activity and the retirement you envision, like your current savings rate and the percentage of your current income you think you will need during retirement.

After you set your goal, the website and mobile app will show your progress every time you log in. You can then make modifications to improve your projected retirement outcome, or go through the calculator again to adjust your goal.



Scan this QR code to access the participant website.

**Manage your account by phone**

Call our 24/7 automated phone system at **(877) 833-9322**.

**Need help?**

Call us at **(800) 421-4120** for assistance.

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