CAPITAL GROUP®

American Funds®

Retirement plan investments quarterly statistical update

Share Class R-6

Data as of September 30, 2026, unless otherwise noted.

Figures shown are past results and are not predictive of results in future periods. Current and future results may be lower or higher than those shown. Investing for short periods makes losses more likely. Prices and returns will vary, so investors may lose money. For current fund information and month-end results, visit capitalgroup.com.

Returns will vary, so investors may lose money. (American Funds U.S. Government Money Market Fund)

The following R share funds are offered without a sales charge to eligible retirement plans. Please refer to each fund's most recent prospectus for details.

For money market funds, the annualized 7-day SEC yield more accurately reflects the fund's current earnings than does the fund's return.

You could lose money by investing in American Funds U.S. Government Money Market Fund. Although the fund seeks to preserve the value of your investment at $1.00 per share, it cannot guarantee it will do so. An investment in the fund is not a bank account and is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. The fund's sponsor is not required to reimburse the fund for losses, and you should not expect that the sponsor will provide financial support to the fund at any time, including during periods of market stress.

Class R-6 shares		Average annual total returns				
Data for periods ended 09/30/2026 (%)	Inception date	1 year	5 years	10 years	Lifetime[1]	Expense ratio (gross/net)[2]
Growth						
AMCAP Fund®	05/01/1967	8.83	8.94	12.84	11.96	0.33/0.33
American Funds® Global Insight Fund	04/01/2011	13.29	9.74	11.67	9.90	0.45/0.45
American Funds® International Vantage Fund	04/01/2011	10.69	6.82	9.19	7.13	0.55/0.54
Emerging Markets Equities Fund	05/30/1986	28.23	5.38	8.95	12.00	0.85/0.74
EUPAC Fund™	04/16/1984	15.96	5.93	9.01	10.54	0.47/0.47
The Growth Fund of America®	12/01/1973	11.95	11.69	15.83	14.19	0.29/0.29
The New Economy Fund®	12/01/1983	28.28	12.87	15.79	12.36	0.40/0.40
New Perspective Fund®	03/13/1973	9.64	8.63	13.35	12.61	0.40/0.40
New World Fund®	06/17/1999	19.89	7.57	10.51	8.85	0.57/0.57
SMALLCAP World Fund®	04/30/1990	13.97	1.80	9.51	9.79	0.65/0.65
Growth and income						
American Funds® Developing World Growth and Income Fund	02/03/2014	23.56	6.95	7.80	6.08	0.78/0.78
American Mutual Fund®	02/21/1950	8.82	10.83	11.26	11.81	0.27/0.27
Capital World Growth and Income Fund®	03/26/1993	20.17	12.00	12.05	11.12	0.41/0.41
Fundamental Investors®	08/01/1978	18.25	14.87	14.94	13.14	0.28/0.28
International Growth and Income Fund	10/01/2008	19.21	10.00	9.54	8.28	0.53/0.53
The Investment Company of America®	01/01/1934	12.65	14.72	14.30	12.62	0.27/0.27
Washington Mutual Investors Fund	07/31/1952	8.76	12.50	13.35	12.24	0.26/0.26
Equity-income						
Capital Income Builder®	07/30/1987	10.60	9.25	8.04	9.20	0.26/0.26
The Income Fund of America®	12/01/1973	8.29	8.47	8.60	10.82	0.26/0.26
Balanced						
American Balanced Fund®	07/26/1975	11.35	9.55	10.16	10.83	0.25/0.25
American Funds® Global Balanced Fund	02/01/2011	8.56	6.15	6.97	6.83	0.47/0.47

Class R-6 shares		Average annual total returns				
Data for periods ended 09/30/2026 (%)	Inception date	1 year	5 years	10 years	Lifetime[1]	Expense ratio (gross/net)[2]
Bond						
American Funds® Core Plus Bond Fund	09/25/2025	-2.09	–	–	-1.87	0.61/0.34
American Funds Corporate Bond Fund®	12/14/2012	-2.86	-0.80	2.04	2.74	0.32/0.32
American Funds Emerging Markets Bond Fund®	04/22/2016	3.15	3.20	3.92	4.30	0.54/0.54
American Funds Inflation Linked Bond Fund®	12/14/2012	-2.45	-0.52	2.12	1.67	0.29/0.29
American Funds Mortgage Fund®	11/01/2010	-2.68	-0.19	1.22	1.85	0.26/0.26
American Funds® Multi-Sector Income Fund	03/22/2019	-0.15	2.38	–	4.36	0.37/0.37
American Funds® Strategic Bond Fund	03/18/2016	-3.89	-1.78	1.86	2.13	0.31/0.31
American High-Income Trust®	02/19/1988	1.42	4.33	5.65	7.55	0.36/0.36
The Bond Fund of America®	05/28/1974	-2.02	-0.46	1.67	6.86	0.23/0.23
Capital World Bond Fund®	08/04/1987	-3.62	-2.28	0.20	5.03	0.48/0.48
Intermediate Bond Fund of America®	02/19/1988	-0.63	1.08	1.88	4.31	0.25/0.25
Short-Term Bond Fund of America®	10/02/2006	1.20	2.07	1.97	1.94	0.29/0.29
U.S. Government Securities Fund®	10/17/1985	-2.85	-0.65	1.14	4.95	0.25/0.25
Money market						
American Funds® U.S. Government Money Market Fund [7-day SEC yield (gross/net): 3.56%/3.56% as of 09/30/2026]	05/01/2009	3.54	3.57	2.20	1.26	0.30/0.30
Portfolio series						
American Funds® Conservative Growth and Income Portfolio	05/18/2012	5.84	6.60	7.14	7.38	0.31/0.31
American Funds® Global Growth Portfolio	05/18/2012	16.12	8.97	12.30	12.05	0.45/0.45
American Funds® Growth and Income Portfolio	05/18/2012	10.71	9.46	10.72	10.79	0.34/0.34
American Funds® Growth Portfolio	05/18/2012	13.65	10.03	13.14	13.20	0.38/0.38
American Funds® Moderate Growth and Income Portfolio	05/18/2012	9.22	7.79	9.11	9.37	0.35/0.35
American Funds® Preservation Portfolio	05/18/2012	0.37	1.51	1.92	1.80	0.28/0.28
Retirement income portfolio series						
American Funds® Retirement Income Portfolio – Conservative	08/28/2015	3.96	4.47	5.47	5.63	0.30/0.30
American Funds® Retirement Income Portfolio – Enhanced	08/28/2015	9.04	8.17	8.39	8.44	0.32/0.32
American Funds® Retirement Income Portfolio – Moderate	08/28/2015	6.86	6.52	7.03	7.12	0.31/0.31
Retirement target date						
American Funds® 2010 Target Date Retirement Income Fund	02/01/2007	4.15	5.08	6.09	5.41	0.28/0.28
American Funds® 2015 Target Date Retirement Income Fund	02/01/2007	4.55	5.25	6.46	5.72	0.30/0.30
American Funds® 2020 Target Date Retirement Income Fund	02/01/2007	5.06	5.59	6.97	6.05	0.30/0.30
American Funds® 2025 Target Date Retirement Income Fund	02/01/2007	5.30	5.68	7.69	6.65	0.31/0.31
American Funds 2030 Target Date Retirement Fund®	02/01/2007	6.54	6.57	8.82	7.40	0.33/0.33
American Funds 2035 Target Date Retirement Fund®	02/01/2007	8.14	7.60	10.17	8.08	0.34/0.34
American Funds 2040 Target Date Retirement Fund®	02/01/2007	10.81	9.04	11.26	8.65	0.36/0.36
American Funds 2045 Target Date Retirement Fund®	02/01/2007	12.32	9.53	11.64	8.85	0.37/0.37
American Funds 2050 Target Date Retirement Fund®	02/01/2007	12.63	9.55	11.75	8.90	0.37/0.37
American Funds 2055 Target Date Retirement Fund®	02/01/2010	13.07	9.63	11.79	11.25	0.38/0.38
American Funds 2060 Target Date Retirement Fund®	03/27/2015	13.27	9.65	11.79	10.71	0.39/0.39
American Funds® 2065 Target Date Retirement Fund	03/27/2020	13.28	9.66	–	15.68	0.39/0.39
American Funds® 2070 Target Date Retirement Fund	05/03/2024	13.34	–	–	16.81	0.39/0.39

Rankings are based on the named investments' average annual total returns within the applicable categories. The rankings do not reflect the effects of sales charges, account fees or taxes. Past results are not predictive of results in future periods.

American Funds Morningstar rankings

			1 year			5 years			10 years		
Data for periods ended 09/30/2026	Morningstar category	Inception date	Rank	Funds in category	Peer group percentile	Rank	Funds in category	Peer group percentile	Rank	Funds in category	Peer group percentile
Growth											
AMCAP Fund®	Large Growth	05/01/1967	516	1049	57	665	914	75	673	744	90
American Funds® Global Insight Fund	Global Large-Stock Blend	04/01/2011	166	326	58	155	290	56	–	–	–
American Funds® International Vantage Fund	Foreign Large Growth	04/01/2011	130	374	37	48	333	17	–	–	–
Emerging Markets Equities Fund	Diversified Emerging Mkts	05/30/1986	392	724	54	492	629	81	–	–	–
EUPAC Fund™	Foreign Large Growth	04/16/1984	41	374	14	88	333	29	55	222	31
The Growth Fund of America®	Large Growth	12/01/1973	305	1049	40	287	914	42	356	744	52
The New Economy Fund®	Global Large-Stock Growth	12/01/1983	6	293	3	2	274	1	3	201	2
New Perspective Fund®	Global Large-Stock Growth	03/13/1973	121	293	40	91	274	30	48	201	21
New World Fund®	Diversified Emerging Mkts	06/17/1999	574	724	78	323	629	61	45	467	10
SMALLCAP World Fund®	Global Small/Mid Stock	04/30/1990	36	167	28	66	148	51	16	90	18
Growth and income											
American Funds® Developing World Growth and Income Fund	Diversified Emerging Mkts	02/03/2014	496	724	69	370	629	67	305	467	67
American Mutual Fund®	Large Value	02/21/1950	917	1117	84	473	994	50	383	842	50
Capital World Growth and Income Fund®	Global Large-Stock Blend	03/26/1993	27	326	10	38	290	14	54	219	30
Fundamental Investors®	Large Blend	08/01/1978	130	1325	12	74	1122	8	221	898	28
International Growth and Income Fund	Foreign Large Blend	10/01/2008	141	672	23	139	604	24	121	486	27
The Investment Company of America®	Large Blend	01/01/1934	801	1325	63	87	1122	9	400	898	46
Washington Mutual Investors Fund	Large Value	07/31/1952	923	1117	85	189	994	23	44	842	8
Equity-income											
Capital Income Builder®	Global Moderately Aggressive Allocation	07/30/1987	103	174	63	15	168	12	99	140	81
The Income Fund of America®	Global Moderate Allocation	12/01/1973	269	409	73	39	388	14	22	323	9
Balanced											
American Balanced Fund®	Moderate Allocation	07/26/1975	53	482	15	9	441	4	32	377	12
American Funds® Global Balanced Fund	Global Moderate Allocation	02/01/2011	245	409	67	174	388	48	174	323	58
Bond											
American Funds Corporate Bond Fund®	Corporate Bond	12/14/2012	121	171	81	102	151	80	53	110	54
American Funds Emerging Markets Bond Fund®	Emerging Markets Bond	04/22/2016	80	204	49	46	191	29	22	148	18
American Funds Inflation Linked Bond Fund®	Inflation-Protected Bond	12/14/2012	78	143	66	75	128	71	21	106	19
American Funds Mortgage Fund®	Government Mortgage-Backed Bond	11/01/2010	91	125	89	30	121	27	11	103	16
American Funds® Core Plus Bond Fund	Intermediate Core-Plus Bond	09/25/2025	281	549	61	–	–	–	–	–	–
American Funds® Multi-Sector Income Fund	Multisector Bond	03/22/2019	224	363	67	93	310	38	–	–	–
American Funds® Strategic Bond Fund	Intermediate Core-Plus Bond	03/18/2016	533	549	100	421	453	97	86	351	29
American High-Income Trust®	High Yield Bond	02/19/1988	326	616	60	59	540	15	21	444	5
The Bond Fund of America®	Intermediate Core Bond	05/28/1974	186	452	52	71	383	23	26	292	11
Capital World Bond Fund®	Global Bond	08/04/1987	94	135	78	87	134	74	67	114	58
Intermediate Bond Fund of America®	Short-Term Bond	02/19/1988	516	543	98	447	493	94	264	389	77
Short-Term Bond Fund of America®	Short-Term Bond	10/02/2006	320	543	60	267	493	63	241	389	71
U.S. Government Securities Fund®	Intermediate Government	10/17/1985	79	106	87	22	91	39	3	79	3

American Funds Morningstar rankings

Data for periods ended 09/30/2026	Morningstar category	Inception date	1 year Rank	1 year Funds in category	1 year Peer group percentile	5 years Rank	5 years Funds in category	5 years Peer group percentile	10 years Rank	10 years Funds in category	10 years Peer group percentile
Portfolio series											
American Funds® Conservative Growth and Income Portfolio	Moderately Conservative Allocation	05/18/2012	79	216	38	11	204	5	12	167	9
American Funds® Global Growth Portfolio	Global Aggressive Allocation	05/18/2012	17	132	17	55	124	51	4	101	3
American Funds® Growth and Income Portfolio	Moderately Aggressive Allocation	05/18/2012	79	116	69	34	111	30	26	97	24
American Funds® Growth Portfolio	Aggressive Allocation	05/18/2012	18	87	23	5	86	4	1	69	1
American Funds® Moderate Growth and Income Portfolio	Moderate Allocation	05/18/2012	149	482	32	104	441	23	100	377	26
American Funds® Preservation Portfolio	Short-Term Bond	05/18/2012	460	543	88	399	493	86	252	389	75
Retirement income portfolio series											
American Funds® Retirement Income Portfolio – Conservative	Moderately Conservative Allocation	08/28/2015	163	216	78	102	204	48	94	167	55
American Funds® Retirement Income Portfolio – Enhanced	Moderate Allocation	08/28/2015	166	482	34	75	441	17	179	377	45
American Funds® Retirement Income Portfolio – Moderate	Moderate Allocation	08/28/2015	314	482	64	253	441	54	305	377	81
Retirement target date											
American Funds 2030 Target Date Retirement Fund®	Target-Date 2030	02/01/2007	130	189	79	16	175	17	2	123	1
American Funds 2035 Target Date Retirement Fund®	Target-Date 2035	02/01/2007	131	184	82	26	172	22	1	121	1
American Funds 2040 Target Date Retirement Fund®	Target-Date 2040	02/01/2007	114	187	72	27	173	17	2	123	1
American Funds 2045 Target Date Retirement Fund®	Target-Date 2045	02/01/2007	116	184	68	46	172	30	2	121	1
American Funds 2050 Target Date Retirement Fund®	Target-Date 2050	02/01/2007	131	187	79	82	173	56	7	123	7
American Funds 2055 Target Date Retirement Fund®	Target-Date 2055	02/01/2010	132	184	82	83	172	58	10	120	10
American Funds 2060 Target Date Retirement Fund®	Target-Date 2060	03/27/2015	133	184	83	84	172	59	9	97	11
American Funds® 2010 Target Date Retirement Income Fund	Target-Date 2000-2010	02/01/2007	64	81	86	3	70	4	3	48	4
American Funds® 2015 Target Date Retirement Income Fund	Target-Date 2015	02/01/2007	66	80	84	3	70	4	5	49	7
American Funds® 2020 Target Date Retirement Income Fund	Target-Date 2020	02/01/2007	79	101	76	3	90	3	7	62	12
American Funds® 2025 Target Date Retirement Income Fund	Target-Date 2025	02/01/2007	98	123	84	13	110	17	8	75	12
American Funds® 2065 Target Date Retirement Fund	Target-Date 2065	03/27/2020	128	175	84	74	144	59	–	–	–
American Funds® 2070 Target Date Retirement Fund	Target-Date 2070+	05/03/2024	107	134	88	–	–	–	–	–	–

Investors should carefully consider investment objectives, risks, charges and expenses. This and other important information is contained in the fund prospectuses and/or summary prospectuses, which can be obtained from a financial professional and should be read carefully before investing.

The return of principal for bond portfolios and portfolios with significant underlying bond holdings is not guaranteed. Investments are subject to the same interest rate, inflation and credit risks associated with the underlying bond holdings.

The use of derivatives involves a variety of risks, which may be different from, or greater than, the risks associated with investing in traditional securities, such as stocks and bonds.

Investing in developing markets may be subject to additional risks, such as significant currency and price fluctuations, political instability, differing securities regulations and periods of illiquidity, which are detailed in the fund's prospectus. Investments in developing markets have been more volatile than investments in developed markets, reflecting the greater uncertainties of investing in less established economies. Individuals investing in developing markets should have a long-term perspective and be able to tolerate potentially sharp declines in the value of their investments.

The value of fixed income securities may be affected by changing interest rates and changes in credit ratings of the securities.

Lower rated bonds are subject to greater fluctuations in value and risk of loss of income and principal than higher rated bonds.

While not directly correlated to changes in interest rates, the values of inflation-linked bonds generally fluctuate in response to changes in real interest rates and may experience greater losses than other debt securities with similar durations.

Investing outside the United States involves risks, such as currency fluctuations, periods of illiquidity and price volatility. These risks may be heightened in connection with investments in developing countries.

Investments in mortgage-related securities involve additional risks, such as prepayment risk.

Nondiversified funds have the ability to invest a larger percentage of assets in the securities of a smaller number of issuers than a diversified fund. As a result, poor results by a single issuer could adversely affect fund results more than if the fund invested in a larger number of issuers. See the applicable prospectus for details.

Interests in Capital Group's U.S. Government Securities portfolios are not guaranteed by the U.S. government.

Smaller company stocks entail additional risks, and they can fluctuate in price more than larger company stocks.

Frequent and active trading of portfolio securities may occur, which may involve correspondingly greater transaction costs, adversely affecting the results.

Although the target date portfolios are managed for investors on a projected retirement date time frame, the allocation strategy does not guarantee that investors' retirement goals will be met. Investment professionals manage the portfolio, moving it from a more growth-oriented strategy to a more income-oriented focus as the target date gets closer. The target date is the year that corresponds roughly to the year in which an investor is assumed to retire and begin taking withdrawals. Investment professionals continue to manage each portfolio for approximately 30 years after it reaches its target date. Payments consisting of return of capital will result in a decrease in an investor's fund share balance. Higher rates of withdrawal and withdrawals during declining markets may result in a more rapid decrease in an investor's fund share balance. Persistent returns of capital could ultimately result in a zero account balance.

Allocations may not achieve investment objectives. The portfolios' risks are related to the risks of the underlying funds as described herein, in proportion to their allocations.

Capital Group offers some funds in a range of share classes designed to meet the needs of retirement plan sponsors and participants. The different share classes incorporate varying levels of financial professional compensation and service provider payments. Because Class R-6 shares do not include any recordkeeping payments, expenses are lower and results are higher. Other share classes that include recordkeeping costs have higher expenses and lower results than Class R-6.

American Funds U.S. Government Money Market Fund may suspend 12b-1 payments under agreements between its principal underwriter and intermediaries and other entities that sell fund shares. To the extent such payments have been suspended for a certain share class, should payments subsequently commence, the fund's investment results would be lower and expenses would be higher for that share class. Please refer to the prospectus for additional information.

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Investment results assume all distributions are reinvested and reflect applicable fees and expenses.

When applicable, results reflect fee waivers and/or expense reimbursements, without which they would have been lower and net expenses higher. For more information on fee waivers and expense reimbursements, visit capitalgroup.com.

For Class R-6 shares of the funds listed below, the investment adviser has agreed to reimburse a portion of fund expenses through the date(s) listed below, without which results would have been lower and net expenses higher.

- American Funds Core Plus Bond Fund (expiration: 11/1/26)
- Emerging Markets Equities Fund (expiration: 9/1/2027)
- American Funds International Vantage Fund (expiration: 1/1/2027)

The investment adviser may elect at its discretion to extend, modify or terminate the reimbursements as of any noted expiration date. Please refer to the fund's most recent prospectus for details.

Certain share classes were offered after the inception dates of some funds. Results for these shares prior to the dates of first sale are hypothetical based on the original share class results without a sales charge, adjusted for typical estimated expenses.

- Class R-6 shares were first offered on 5/1/2009.

Results for certain funds with an inception date after the share class inception also include hypothetical returns because those funds' shares sold after the funds' date of first offering. Refer to dates of first sale and specific expense adjustment information at capitalgroup.com.

1. When applicable, returns for less than one year are not annualized, but calculated as cumulative total returns.
2. Expense ratios are as of each fund's prospectus/characteristics statement, as applicable, available at the time of publication. For the American Funds Core Plus Bond Fund share class(es) listed below, expense ratios are estimated.
   - Class R-6

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Capital Client Group, Inc.

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Yield Annualized 7-day SEC: The 7-day SEC yield is calculated by annualizing dividends paid over the past seven days. Compared with returns, the 7-day SEC yield more accurately reflects the fund's current earnings. If shown, the net 7-day SEC yield reflects waivers/reimbursements; the gross yield does not reflect waivers/reimbursements.

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