



Save time, help more employees enroll online

You and your employees can benefit from an enhanced enrollment experience that's now streamlined and fully online.

What's new

	Online enrollment	Online deferral elections and changes	Automatic contribution increases	New mobile app
 For participants	Enroll with a convenient, fully online enrollment process.	Make deferral elections and changes quickly and easily.	An option to automatically help boost retirement savings.	A dedicated tool for enrolling and managing accounts on the go.
 For plan sponsors	No more paper. Add eligible employees to the system and we'll send them an invitation to enroll online.	Track deferral elections electronically; we'll notify you when we receive a deferral election change request.	Help empower participants to pursue better retirement outcomes and grow the plan too.	Enable employees to enroll and manage their accounts with ease.

How these enhancements streamline plan administration

	Before Multiple employer steps	After Limited employer steps
 Enrollment	• Employer notifies eligible employees and provides enrollment materials • Employee completes enrollment form • Employer enters enrollment information on behalf of each employee	• Employer provides required enrollment materials and enters basic information in the system for all eligible employees • We'll send the eligible employees a link to enroll online
 Deferral elections/changes	• Employee completes the deferral election/change form • Employer enters the deferral election/change in the system	• Employee submits their deferral change request online; we'll notify the employer of the change via email

Make the most of your plan with these key resources



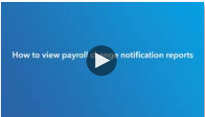
Plan sponsor guide

Helpful information regarding your responsibilities as a plan sponsor, including [the new process for adding eligible employees](#).



Website user guide

With step-by-step instructions, this [website guide](#) can help plan sponsors manage their plans online.



Watch: Payroll change notification report

This two-minute video helps explain [how to utilize the payroll change notification report](#) when participants enter or change their deferral elections.



Watch: Enrollment video

Share this short video with eligible employees to give them an [overview of the enrollment process](#).



Need help? Give us a call



Visit us online

Plan sponsors
(800) 421-6621

Financial professionals
(800) 421-9900

Plan sponsors
capitalgroup.com/retiresponsor

Financial professionals
capitalgroup.com/advisor

Participants
capitalgroup.com/participant