



Use this form to convert A, C or F shares.

To convert 529 share classes to 529-A, 529-E or 529-F-2 shares without automated fee debiting, use the *CollegeAmerica Share Class Conversion* form.

If you are converting to F-2 or 529-F-2 shares with automated fee debiting, use the *F-2 Share Conversion and Financial Professional/Fee Authorization* form.

To update the financial professional on file, use the *Financial Professional Change Request* or *Investment Advisor Representative (IAR) to Act as Agent* form.

## 1 Account information

First name of account owner	MI	Last
<hr/>		
Address	City	State ZIP
<hr/>		
Email address*	( )	Daytime phone
<hr/>		

☐ Check here to update the mailing address on your account(s).

**Provide the account number(s) that contain the shares you wish to convert:**

<hr/>	<hr/>	<hr/>
<hr/>	<hr/>	<hr/>

**SIMPLE IRA participants:** If you provide a SIMPLE IRA account number, and you have a pre-tax and Roth SIMPLE IRA in that plan, this request will apply to both accounts.

\*Your privacy is important to us. For information on our privacy policies, visit [www.capitalgroup.com](http://www.capitalgroup.com).

## 2 New share class

Moves to C shares are not allowed. All existing shares will be moved to the new share class within the same funds.

### A. New share class

Any existing systematic transactions, such as automatic investments, withdrawals and exchanges, will also move to the new share class within the same funds.

- ☐ A<sup>†</sup>
- ☐ F-1
- ☐ F-2 without automated fee debiting
- ☐ F-3

<sup>†</sup> Moves to Class A shares may be subject to an up-front sales charge.

### B. Contingent deferred sales charge (CDSC) — if applicable

A contingent deferred sales charge (CDSC) will be applied to C shares held for less than one year. The CDSC will also be applied to A shares invested without an initial sales charge and held for less than 18 months. Check the box below if you do not want these shares converted.

☐ Do not convert A or C shares subject to a CDSC. All other shares will be converted.



### 3 Authorization

I request and authorize American Funds Service Company® (AFS) to follow the instructions on this form. In consideration of AFS acting on such instructions and processing such transactions, I agree to hold harmless and indemnify AFS; any of its affiliates or mutual funds managed by such affiliates; and each of their respective directors; trustees; officers; employees; and agents from any losses, expenses, costs or liability (including attorney fees) that may be incurred as a result of AFS acting on my instructions.

If converting F-1, F-2 or F-3 shares to A shares, I confirm that I (or the account owner listed in Section 1) am/is no longer part of a fee-based advisory program.

If converting to F-1, F-2 or F-3 shares, I confirm that I (or the account owner listed in Section 1) am/is entering a fee-based advisory program.

If this document is signed electronically, I consent to be legally bound by this document and subsequent terms governing it. The electronic copy of this document should be considered equivalent to a printed form in that it is the true, complete, valid, authentic and enforceable record of the document, admissible in judicial or administrative proceedings. I agree not to contest the admissibility or enforceability of the electronically stored copy of this document. A copy of this document will be made available to me as required.

**This document may not be signed using Adobe Acrobat Reader's "fill and sign" feature.**

_____	<b>X</b>	_____ / ____ / ____
Name of account owner (print)	Signature of account owner	Date (mm/dd/yyyy)

_____	<b>X</b>	_____ / ____ / ____
Name of financial professional (print)	Signature of financial professional	Date (mm/dd/yyyy)

**Note:** This request may be signed by either the account owner or the financial professional.

If mailing, choose the service center for your state. Mail the form to the Indiana Service Center if you live outside the U.S.



**American Funds Service Company**  
P.O. Box 6007  
Indianapolis, IN 46206-6007

**Overnight mail address**  
12711 N. Meridian St.  
Carmel, IN 46032-9181



**American Funds Service Company**  
P.O. Box 2280  
Norfolk, VA 23501-2280

**Overnight mail address**  
5300 Robin Hood Rd.  
Norfolk, VA 23513-2430

**Investor upload** [www.capitalgroup.com/submit](http://www.capitalgroup.com/submit)

**Financial professional upload** [www.capitalgroup.com/upload](http://www.capitalgroup.com/upload)

**Fax** (888) 421-4351

**For more information, contact your financial professional, visit [www.capitalgroup.com](http://www.capitalgroup.com) or call us at (800) 421-4225.**