

CAPITAL GROUP®

New! Financial Wellness

At no extra cost, **ICanRetire** is now enhanced with a Financial Wellness program featuring budgeting and cash flow tools, debt and credit guidance, emergency savings support, goal-based financial planning and an always-on AI financial coach.

Make saving more fun

Our digital participant engagement program is designed to help participants take control of their financial future.

Targeted emails, articles, videos and interactive tools simplify the retirement planning process, and our jargon-free content makes it fun and accessible. It's an easy way to help improve retirement outcomes for your employees.

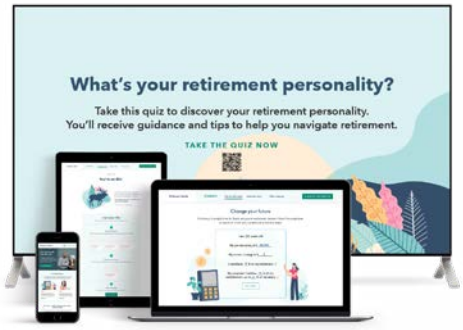
Program highlights:

- Participant action plans
- Targeted emails
- Value added, no additional fee

Add value to your plan

Help enhance the success of your company retirement plan by encouraging greater participation and increased contributions. ICanRetire is automatically included in most of our retirement plan solutions, adding value at no additional cost.

Employees can access ICanRetire on any device without needing to log in. And to make it easy for employees to access their accounts and make changes, ICanRetire conveniently links to our participant websites.



Access **ICanRetire** from anywhere.

Investments are not FDIC-insured, nor are they deposits of or guaranteed by a bank or any other entity, so they may lose value.

ICanRetire **Explore. Plan. Retire.**

Provide relevant content

ICanRetire provides research-backed, behavior-focused content that's designed to meet participants where they are on their savings journey and encourage greater engagement.

After participants take a short quiz, we'll match them with helpful tips and resources based on their retirement personality. Participants will also receive regular emails to help them stay on track with their goals.



Fox:
Savvy, early- to mid-career



Elk:
Avoider, near retirement



Lynx:
Learner, early- to mid-career



Rabbit:
Avoider, early- to mid-career



Owl:
Savvy, near retirement

Benefit from proven results

2.6X

Higher enrollment for engaged participants

30%

More likely to have **increased contributions**

+71%

Average contribution rate increase

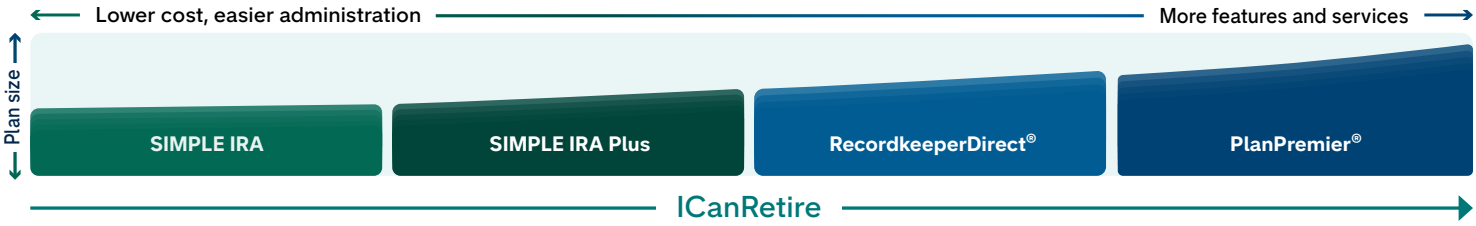
For PlanPremier retirement plans from 10/2022 to 9/2026. Program results may vary. Enrollment and contribution change results are for participants who engaged in the ICanRetire program (visited ICanRetire or clicked on an ICanRetire email) versus participants who didn't engage with ICanRetire.

Scan to check out **ICanRetire** now.*

*Website may vary by plan type.

Widely available

ICanRetire is available to the retirement plan solutions shown below:



Helping employees save for retirement doesn't have to be difficult. We can make retirement planning accessible to everyone.

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