



Capital Group ETFs – active ETFs for the core (and more)

Designed to pursue common investor needs

Category	Active at the core	Morningstar category	Approach
Growth	CGGE Capital Group Global Equity ETF Similar to American Funds® Global Insight Fund	Global Large-Stock Blend	A prudent approach to global investing
	CGGR* Capital Group Growth ETF Similar to The Growth Fund of America®	Large Growth	Seeks growth by investing in a broad group of companies that have potential for capital appreciation
	CGGO* Capital Group Global Growth Equity ETF Similar to New Perspective Fund®	Global Large-Stock Growth	Travels around the world for growth
	CGXU Capital Group International Focus Equity ETF Similar to EUPAC Fund™†	Foreign Large Growth	Boots-on-the-ground investing for international growth
	CGNG Capital Group New Geography Equity ETF Similar to New World Fund®	Diversified Emerging Markets	A global approach to developing markets
	CGIE* Capital Group International Equity ETF Similar to American Funds International Vantage Fund	Foreign Large Growth	A prudent approach to international investing
Growth and income	CGMM Capital Group U.S. Small and Mid Cap ETF	Mid-Cap Blend	Pursues capital appreciation through investing in small and mid-sized U.S. companies
	CGCV Capital Group Conservative Equity ETF Similar to American Mutual Fund®	Large Value	Pursues conservative growth and income investing
	CGUS* Capital Group Core Equity ETF Similar to The Investment Company of America®	Large Blend	Combining growth and income to potentially provide a smoother ride
	CGDV Capital Group Dividend Value ETF Similar to Washington Mutual Investors Fund	Large Value	"Value" refined
	CGIC Capital Group International Core Equity ETF Similar to International Growth and Income Fund	Foreign Large Blend	International growth with a dividend focus
Balanced	CGDG Capital Group Dividend Growers ETF Similar to Capital Income Builder®	Global Large-Stock Blend	A global approach to dividend investing
	CGBL Capital Group Core Balanced ETF Similar to American Balanced Fund®	Moderate Allocation	A balanced, multi-asset approach to growth-and-income investing

Footnotes/Important information:

* Available on the Investment Manager Research Focus List.

†Effective June 1, 2025, EuroPacific Growth Fund is now EUPAC Fund.

Investments are not FDIC-insured, nor are they deposits of or guaranteed by a bank or any other entity, so they may lose value.

Category	Active at the core	Morningstar category	Approach
Taxable bond	CGSD Capital Group Short Duration Income ETF	Short-Term Bond	Pursues income with low interest rate sensitivity
	CGCP Capital Group Core Plus Income ETF	Intermediate Core-Plus Bond	A balanced approach to preserving capital and pursuing income while seeking total return
	CGMS Capital Group U.S. Multi-Sector Income ETF	Multisector Bond	Seeks a high level of current income with the opportunity for capital appreciation
	CGCB Capital Group Core Bond ETF	Intermediate Core Bond	A high-quality core bond fund
	CGUI Capital Group Ultra Short Income ETF	Ultrashort Bond	Current income from high-quality securities with limited interest rate sensitivity
Tax-exempt bond	CGMU* Capital Group Municipal Income ETF	Muni National Intermediate	Pursues tax-exempt income consistent with capital preservation while seeking total return
	CGSM Capital Group Short Duration Municipal Income ETF	Muni National Short	Pursues income exempt from regular federal income tax with low interest rate sensitivity
	CGHM Capital Group Municipal High-Income ETF	High Yield Municipal Bond	A well-researched approach for seeking high tax-exempt income

Investors should carefully consider investment objectives, risks, charges and expenses. This and other important information is contained in the fund prospectuses and/or summary prospectuses, which can be obtained from a financial professional and should be read carefully before investing.

Capital Group exchange-traded funds (ETFs) are actively managed and do not seek to replicate a specific index. ETF shares are bought and sold through an exchange at the then current market price, not net asset value (NAV), and are not individually redeemed from the fund. Shares may trade at a premium or discount to their NAV when traded on an exchange. Brokerage commissions will reduce returns. There can be no guarantee that an active market for ETFs will develop or be maintained, or that the ETF's listing will continue or remain unchanged.

For CGGE, CGGR, CGNG, CGIE, CGMM, CGCV, CGIC, CGDG, CGBL, CGCB, CGSM, CGUI and CGHM, nondiversified funds have the ability to invest a larger percentage of assets in the securities of a smaller number of issuers than a diversified fund. As a result, poor results by a single issuer could adversely affect fund results more than if the fund invested in a larger number of issuers. See the applicable prospectus for details.

For CGGE, CGGR, CGGO, CGXU, CGNG, CGMU, CGSM, CGUS, CGIC, CGSD, CGCP, CGMS, CGIE, CGDG, CGCB, CGUI and CGBL, investing outside the United States involves risks, such as currency fluctuations, periods of illiquidity and price volatility. These risks may be heightened in connection with investments in developing countries.

For CGSD, CGCP, CGMS, CGMU, CGCB, CGSM, CGBL, CGUI and CGHM, the return of principal for bond portfolios and for portfolios with significant underlying bond holdings is not guaranteed. Investments are subject to the same interest rate, inflation and credit risks associated with the underlying bond holdings.

For CGSD, CGCP, CGMS, CGMU, CGCB, CGSM, CGBL, CGUI and CGHM, the use of derivatives involves a variety of risks, which may be different from, or greater than, the risks associated with investing in traditional securities, such as stocks and bonds.

For CGCP, CGMS, CGMU, CGSM, CGCB and CGHM, lower rated bonds are subject to greater fluctuations in value and risk of loss of income and principal than higher rated bonds.

For CGMU, CGSM and CGHM, income from municipal bonds may be subject to state or local income taxes and/or the federal alternative minimum tax. Certain other income, as well as capital gain distributions, may be taxable.

For CGBL, CGSD, CGCP and CGMS, investments in mortgage-related securities involve additional risks, such as prepayment risk.

For CGMM, smaller company stocks entail additional risks, and they can fluctuate in price more than larger company stocks.

For CGCP, frequent and active trading of portfolio securities may occur, which may involve correspondingly greater transaction costs, adversely affecting the results.

For CGUI, funds that concentrate investments in specific asset classes, industries, markets or sectors may underperform or be more volatile than, the general securities markets or funds that do not have such concentration.

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